

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

IN RE:	§	CHAPTER 11
	§	
GABRIEL INVESTMENT GROUP, INC. ¹ , <i>ET AL.</i> ,	§	BANKRUPTCY NO. 19-52298-RBK
	§	
DEBTORS	§	JOINTLY ADMINISTERED

FIRST INTERIM APPLICATION FOR ALLOWANCE OF LEGAL FEES AND EXPENSES FOR
PULMAN, CAPPUCCIO & PULLEN, LLP, AS COUNSEL TO DEBTORS
FOR TIME PERIOD OF SEPTEMBER 27, 2019 TO APRIL 30, 2020

**THIS PLEADING REQUESTS RELIEF THAT MAY BE ADVERSE TO
YOUR INTERESTS.**

**IF NO TIMELY RESPONSE IS FILED WITHIN TWENTY-ONE (21) DAYS
FROM THE DATE OF SERVICE, THE RELIEF REQUESTED HEREIN
MAY BE GRANTED WITHOUT A HEARING BEING HELD.**

**A TIMELY FILED RESPONSE IS NECESSARY FOR A HEARING TO BE
HELD.**

TO THE HONORABLE RONALD B. KING, UNITED STATES BANKRUPTCY JUDGE:

Pulman, Cappuccio & Pullen, LLP (“**PC&P**”), attorneys for Gabriel Investment Group, Inc., *et al.*, debtors and debtors-in-possession (collectively, “**Debtors**”) hereby files this *First Interim Application for Allowance of Legal Fees and Expenses for Pulman, Cappuccio, & Pullen, LLP, as Counsel to Debtors for the Time Period of September 27, 2019 to April 30, 2020* (“**First Interim Application**”), respectfully asking the Court to approve and authorize this First Interim Application, based on the following:

¹ The Debtors that are jointly administered are Gabriel Investment Group, Inc. [19-52298]; Don’s & Ben’s, Inc. [19-52299]; Gabriel Holdings, LLC [19-52300]; SA Discount Liquor, Inc. [19-52301]; and Gabriel GP, Inc. [19-52301]

I. Factual and Procedural Background

1. On September 27, 2019 (the “**Petition Date**”), Debtors filed voluntary petitions under chapter 11, title 11 of the United States Code (the “**Bankruptcy Code**”).

2. This Court has jurisdiction over this First Interim Application under 28 U.S.C. §§ 157 and 1334. Venue for this case is proper in this district under 28 U.S.C. §§ 1408 and 1409. This is a core proceeding under 28 U.S.C. § 157(b)(2).

3. The statutory predicates for the relief sought by this First Interim Application are sections 328(a) and 331 of the Bankruptcy Code.

4. A copy of the proposed order in conformity with Local Rule 9013 is attached as Exhibit A. The Summary of the First Interim Application is attached as Exhibit B.

5. Debtors are a chain of 33 liquor stores located primarily in San Antonio, Texas. Debtors have continued to operate during the course of this Bankruptcy Case.

6. On October 23, 2019, Debtors filed the *Application to Employ Pulman, Cappuccio & Pullen, LLP as Counsel* [ECF No. 79] (the “**Employment Application**”), seeking to employ PC&P as of September 27, 2019. As noted in the Employment Application, PC&P held \$220,715.00 as a retainer for security against post-petition fees and expenses, as approved by orders of the Court.

7. On October 30, 2019, Debtors filed the *Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals* [ECF No. 89] (the “**Interim Fee Procedure Motion**”), wherein the Debtors sought to establish a procedure for estate professionals to receive a monthly payment of 80% of fees and 100% of expenses.

8. On November 14, 2019, the Court entered the *Order on the Application to Employ Pulman, Cappuccio & Pullen, LLP as Counsel* [ECF No. 113] (the “**Employment Order**”), wherein the Court authorized the Debtor to employ PC&P as counsel. A copy of the Employment Order is attached hereto as Exhibit C.

9. On November 7, 2019, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals* [ECF No. 105] (the “**Fee Procedure Order**”), wherein the Court approved the payment of monthly fee procedures. Since that date, PC&P has submitted monthly fee statements as required by the Fee Procedure Order, receiving \$275,808.36 in fees and \$5,946.86 in expenses.

II. Application

10. PC&P has provided legal services and expended 1002.40 hours through April 30, 2020, totaling \$347,446.00 in fees representing Debtor from the Petition Date to April 30, 2020 (the “**Application Period**”). Attached hereto as Exhibit D is a copy of a Compensation Support Exhibit itemizing the fees incurred by PC&P by date within the main bankruptcy case. Attached hereto as Exhibit E is a copy of a Compensation Support Exhibit itemizing the fees incurred by PC&P by category within the main bankruptcy case. Attached hereto as Exhibit F is a copy of the Invoices showing the Fees and Expenses incurred by PC&P by date within the adversary proceeding *Gabriel Investment Group Inc. v. Texas Alcoholic Beverage Commission*, Adv. Proc. No. 20-5010 (“**TABC Adversary**”). Attached hereto as Exhibit G is a copy of the Invoices showing the Fees and Expenses incurred by PC&P by date within the adversary proceeding *Gabriel Investment Group Inc. et al v. Michelle M. Maloney*, Adv. Proc. No. 20-5020 (“**Maloney Adversary**”). In general, PC&P: (1) prepared first day pleadings to continue the uninterrupted operation of the Debtors’ business; (2) negotiated the continued use of cash collateral with PNC

Bank; (3) attended weekly telephone conferences with PNC Bank to inform them about Debtors' ongoing operations; (3) negotiated critical vendor status with Southern Glazer's Wine and Spirits of Texas, LLC ("Glazer's") and RNDC Texas LLC dba Republic National Dist. Company ("Republic"); (4) drafted and filed an initial plan of reorganization for the Debtors; (5) prepared and filed Debtor's Schedules and Statement of Financial Affairs; (6) prepared for and attended the Initial Debtor Interview and the First Meeting of Creditors; (7) drafted and filed the motion to sell assets of the Debtors to Nooner Holdings, Ltd.; (8) prepared to defend Debtors' ability to continue as debtors-in-possession after PNC Bank and the Unsecured Creditors Committee filed a motion to appoint a trustee; (9) examined the claims filed by creditors, including initiating an adversary proceeding against Michelle Maloney related to the validity of her lien against Debtors' assets; and (10) assisted the Debtors in retaining a Chief Restructuring Officer to help manage the Debtors' reorganization efforts.

11. In connection with the representation, PC&P also incurred expenses totaling \$5,946.86. Attached hereto as Exhibit H is a chart demonstrating an itemization of the expenses incurred during the course of the Case through April 30, 2020.

12. All fees and expenses for which compensation is requested by PC&P were incurred for and on behalf of the Debtors, and not on behalf of any creditor or other person. This is the first application for fees and expenses filed by PC&P.

13. The First Interim Application requests interim approval of fees in the amount of \$347,446.00 and expenses in the amount of \$5,946.86, for a total allowed amount of \$353,392.86. Based on the payments already received under the Fee Procedure Order, PC&P requests payment of \$71,637.64, which is the remaining unpaid balance owed by the Debtors.

14. PC&P submits that this First Interim Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy local Rules, and the United States Trustee Debtor Guidelines.

III. Authorities and Argument

15. Bankruptcy Code section 330(a) provides that in determining the amount of reasonable compensation to be awarded, a Court shall consider the nature, the extent, and the value of the services rendered by the professional, while taking into account the relevant factors, including the following:

- The time spent on such services;
- The rates charged for such services;
- Whether the services were necessary to the administration of, or beneficial at the time which the service was rendered, toward the completion of the chapter 11 case;
- Whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issues or task addressed;
- With respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- Whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than chapter 11 cases.

11 U.S.C. § 330(a)(3). *See also Busy Beaver Bldg. Ctrs., Inc.*, 19 F.3d 833, 850 (3d Cir. 1994) (noting Bankruptcy Code’s policy of providing adequate compensation and stating that “Congress rather clearly intended to provide sufficient economic incentive to lure competent bankruptcy specialists to practice in the bankruptcy courts.”) (citation and internal quotation marks omitted).

16. In the Fifth Circuit, the reasonableness of a bankruptcy fee award is further evaluated pursuant to a “lodestar” analysis, as considered in light of the factors enumerated in

Johnson v. Georgia Highway Express, Inc., 488 F.2d 714 (5th Cir. 1974). The lodestar fee is equal to the number of hours reasonably expended multiplied by a reasonable hourly rate. The lodestar is then adjusted to reflect the special circumstances of the case and the Johnson factors. *McClain v. Lufkin Indus.*, 2008 U.S. App. LEXIS 4451, *40-41 (5th Cir. 2008); *In re Cahill*, 428 F.3d 536, 539-40 (5th Cir. 2005), *In re Fender*, 12 F.3d 480, 487 (5th Cir. 1994); *In re Mirant Corp.*, 354 B.R. 113, 126, n.28 (Bankr. N.D. Tex. 2006).

17. The sum of \$347,446.00 in professional and paraprofessional fees incurred in connection with the First Interim Application are reasonable compensation for the professional services rendered by PC&P based on a lodestar analysis and the standards first set forth in *Johnson*, 488 F.2d at 717-19, made applicable to bankruptcy cases in *First Colonial Corporation of America*, 544 F.2d 1291, 1298-99 (5th Cir. 1977), *cert denied*, 431 U.S. 904 (1977), and as further explained in *In re Cahill*, 428 F.3d at 539-40, *In re Fender*, 12 F.3d at 487, *In re Lawler*, 807 F.2d 1207 (5th Cir. 1987) and *Copper Liquor, Inc. v. Adolph Coors Co.*, 684 F.2d 1087 (5th Cir. 1982). Pursuant to such decisions, PC&P requests that the Court consider the following factors in determining the reasonableness of the amount of professional compensation requested by this First Interim Application:

(a) Time and Labor Required. PC&P expended 1002.40² hours of professional and paraprofessional services on behalf of Debtors during the Application Period. Exhibit B outlines the names of all attorneys and paralegals that have provided services on behalf of Debtors, their respective hourly billing rates, a description of the services rendered and the number of hours spent and fees billed during the Application Period. The time and labor spent by PC&P were reasonable and necessary to provide Debtors with the counsel needed to carry out their statutory and fiduciary duties.

(b) The novelty and difficulty of the questions involved. The issues addressed by PC&P in connection with its services for Debtors were sometimes complex and required the expertise of professionals with a specialized background in chapter 11 bankruptcy law.

² This includes 14.4 hours for which PC&P determined to not charge the Debtors for the task; however, the time entry was still recorded.

(c) The skill requisite to perform the services properly. The services performed by PC&P's professionals on behalf of Debtors required the skills of trained bankruptcy professionals with an appreciation and understanding of advanced chapter 11 concepts. PC&P has professionals who operate primarily in the specialized field of bankruptcy law and its professionals are well suited for this engagement based on their education and experience. PC&P has endeavored to utilize the various levels of experience and seniority of its professionals to meet the requirements of the tasks that were presented, and in this regard, PC&P believes it has effectively and efficiently represented the interests of the Debtors in this matter. As demonstrated by Exhibit I PC&P's attorneys are experienced in all aspects of bankruptcy matters and possess a high level of expertise.

(d) Preclusion of other employment. The engagement did not materially preclude PC&P from accepting other engagements.

(e) The fee customarily charged. PC&P seeks allowance of professional fees based on hourly rates that are consistent with the rates charged by PC&P to its other clients. The hourly rates charged by PC&P are within the range of those customarily charged by other professionals having comparable skills and expertise in similar matters.

(f) Whether the fee is fixed or contingent. PC&P's fees are fixed according to the time spent on behalf of the Debtors and PC&P's prevailing hourly rates. PC&P's compensation is contingent on the availability of sufficient assets and funds in the estate to pay such fees, and on allowance of such fees by the Court.

(g) Time limitations imposed by client or circumstances. The initial filing of the Cases required PC&P to dedicate a significant number of hours in the beginning of the Cases to stabilize the Debtors' operations. After the Debtors' operations were stabilized, a significant amount of time was spent on addressing the sale of assets to Nooner Holdings, Ltd., preparation of a plan of reorganization, and the request by PNC Bank and the Unsecured Creditors Committee to appoint a chapter 11 trustee.

(h) Amount involved and results obtained. The amount of compensation requested in this First Interim Application is commensurate with the services provided and the results obtained. Among other things, PC&P's efforts have resulted in a result that should allow for a significant recovery to creditors in these Cases.

(i) The experience, reputation and ability of the professional. PC&P believes that it is well qualified to serve as bankruptcy counsel for Debtors. PC&P's professionals have represented numerous debtors, creditors, trustees, and bidders for estate assets in some of the largest and most sophisticated bankruptcy cases in Texas. PC&P's professionals enjoy an excellent reputation as experienced bankruptcy practitioners, capable of guiding Debtors through the complicated chapter 11 process.

(j) Undesirability of the case. Representation of Debtors in this case has not been undesirable, except for the risk of non-payment of fees and expenses associated with any Chapter 11 representation.

(k) Nature and length of the professional relationship with the client. PC&P has represented Debtors for several years, as set forth in the Employment Application. That relationship has allowed the Cases to be managed in a manner beneficial to the Debtors and its creditors.

(l) Awards in similar cases. PC&P believes the professional fees sought hereunder are consistent with fees charged by similarly skilled professionals for comparable services in other bankruptcy cases. The fees sought by this First Interim Application are based on hourly rates that are equal to or less than PC&P's customary and usual rates for its other clients for similar services. Further, the hourly rates charged by PC&P are within the range of those customarily charged by other professionals having comparable skills and expertise in similar matters. PC&P respectfully submits that the compensation sought herein is reasonable given the magnitude and complexity of these cases and the time dedicated to the representation of the Debtors.

18. Based on the criteria outlined in 11 U.S.C. § 330(a)(3) and the lodestar analysis, as evaluated in terms of the Johnson factors, PC&P believes the professional fees requested are reasonable considering the nature and extent of the services provided by PC&P.

19. The out-of-pocket expenses incurred by PC&P during the Application Period, totaling \$5,946.86, are itemized on the invoices attached hereto as Exhibit H and summarized on Exhibit H attached hereto. PC&P has billed only for expenses actually incurred by PC&P. Accordingly, charges for expenses such as courier fees, filing fees, outside copy service, parking, travel, postage, meals, charges for public records and transcription services are billed at the actual cost to PC&P. PC&P is generally billed a flat monthly fee for legal research through Westlaw and such charges are allocated based on actual usage to PC&P's clients.

20. The fees and expenses incurred by PC&P in representing the Debtor were reasonable and necessary for the administration of the Case. PC&P performed these services within a reasonable period of time by professionals that have significant experience in bankruptcy cases, including Thomas Rice who has been certified by the State of Texas in the practice of business bankruptcy law. The rates charged by PC&P for this matter are comparable to the rates

charged by PC&P in non-bankruptcy matters. Therefore, PC&P has met the requirements of section 330(a) and 331 of the Bankruptcy Code and the Court should award the fees and expenses sought in this First Interim Application.

WHEREFORE, PC&P prays that upon consideration hereof, this Court enter an Order (i) approving PC&P's request for interim fees in the amount of \$347,446.00 and expenses in the amount of \$5,946.86, for a total allowed interim fees and expenses of \$353,392.86, (ii) authorizing the Debtors to pay PC&P the unpaid allowed amount of \$71,637.64 and (iii) granting such other and further relief as the Court finds appropriate to grant.

Respectfully submitted,

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By: /s/ Thomas Rice

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ATTORNEYS FOR DEBTORS AND DEBTORS-IN-POSSESSION

CERTIFICATE OF SERVICE

I hereby certify that on the 12th day of June, 2020, a true and correct copy of the foregoing document was filed with the Court and served electronically upon those parties receiving notice via the Court's CM/ECF system. Additionally, pursuant to Local Rule 2016(b), a copy of the Fee Application Summary was served on the service list by US First Class Mail. A separate certificate of service will be filed demonstrating such service.

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/s/Thomas Rice

Thomas Rice

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE:	§	CHAPTER 11
	§	
GABRIEL INVESTMENT GROUP, INC.¹, ET AL.,	§	BANKRUPTCY NO. 19-52298-RBK
	§	
DEBTORS	§	JOINTLY ADMINISTERED

**ORDER ON FIRST INTERIM APPLICATION FOR ALLOWANCE OF
LEGAL FEES AND EXPENSES FOR PULMAN, CAPPuccio & PULLEN, LLP, AS COUNSEL TO
DEBTORS FOR TIME PERIOD OF SEPTEMBER 27, 2019 TO APRIL 30, 2020**

Came on for consideration the *First Interim Application for Allowance of Legal Fees and Expenses for Pulman, Cappuccio & Pullen, LLP, as Counsel to Debtors for the Time Period of September 27, 2019 to April 30, 2020* (“First Interim Application”).² The Court has considered the First Interim Application and finds that the fees and expenses represent reasonable compensation for actual and necessary services, and reimbursement for actual, necessary

¹ The Debtors that are jointly administered are Gabriel Investment Group, Inc. [19-52298]; Don’s & Ben’s, Inc. [19-52299]; Gabriel Holdings, LLC [19-52300]; SA Discount Liquor, Inc. [19-52301]; and Gabriel GP, Inc. [19-52301]

² Capitalized terms unless otherwise defined herein shall have the same meaning as ascribed to them in the First Interim Application.

expenses. After considering the pleadings, the Court also finds that (i) it has jurisdiction over the matters raised in the First Interim Application pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) proper and adequate notice of the First Interim Application has been given and that no other or further notice is necessary; (v) all objections to the First Interim Application have been resolved by this Order or are overruled in their entirety; and (vi) upon the record herein after due deliberation thereon good and sufficient cause exists for the granting of the relief as set forth herein.

IT IS THEREFORE ORDERED that the First Interim Application pursuant to 11 U.S.C. §331 is hereby **GRANTED**;

IT IS FURTHER ORDERED that PC&P is hereby awarded and allowed all interim fees in the amount of \$347,446.00 and all expenses in the amount of \$5,946.86 for the allowance of a total interim award of \$353,392.86, as an administrative expense of the bankruptcy estate.

IT IS FURTHER ORDERED that the Debtors are authorized to pay PC&P the allowed amount of interim fees and expenses totaling \$71,637.64.

IT IS FURTHER ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

#

Submitted by:

Thomas Rice

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ATTORNEYS FOR DEBTORS AND DEBTORS-IN-POSSESSION

EXHIBIT B

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE:	§	CHAPTER 11
	§	
GABRIEL INVESTMENT GROUP, INC.¹, ET AL.,	§	BANKRUPTCY NO. 19-52298-RBK
	§	
DEBTORS	§	JOINTLY ADMINISTERED

**SUMMARY FOR INTERIM APPLICATION FOR ALLOWANCE OF
LEGAL FEES AND EXPENSES TO PULMAN, CAPPUCCIO & PULLEN, LLP, AS COUNSEL TO THE
DEBTORS FOR TIME PERIOD OF SEPTEMBER 27, 2019 TO APRIL 30, 2020**

**THIS PLEADING REQUESTS RELIEF THAT MAY BE ADVERSE TO
YOUR INTERESTS.**

**IF NO TIMELY RESPONSE IS FILED WITHIN TWENTY-ONE (21) DAYS
FROM THE DATE OF SERVICE, THE RELIEF REQUESTED HEREIN
MAY BE GRANTED WITHOUT A HEARING BEING HELD.**

**A TIMELY FILED RESPONSE IS NECESSARY FOR A HEARING TO BE
HELD.**

- I. CLIENT: Gabriel Investment Group, Inc., et al, Debtors
- II. REQUESTING APPLICATION / FIRM: Thomas Rice and Pulman, Cappuccio & Pullen, LLP,
as counsel to the Debtors
- III. TOTAL AMOUNT OF INTERIM FEES AND COSTS REQUESTED: \$353,392.86
- | | | |
|----|--|-----------------------|
| a. | Fees: | \$347,446.00 |
| b. | Expenses and Cost Advances: | \$ 5,946.86 |
| c. | Total Fees and Expenses Paid by Fee Procedure Order: | \$281,755.22 |
| d. | Remaining Fees Owed: | \$ 71,637.64 |
| e. | Time period covered: | 9/27/2019 – 4/30/2020 |
- IV. BREAKOUT OF CURRENT APPLICATION / TOTAL HOURS AND FEES THROUGH 4/30/2020

NAME / CAPACITY	TOTAL HOURS	RATE	TOTAL FEE
Randall Pulman, Partner (RAP)	177.50	\$450.00 Hr.	\$79,875.00
James Cheslock, Partner (JSC)	44.60	\$385.00 Hr.	\$17,171.00

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Thomas Rice, Partner (TR)	453.80	\$375.00 Hr.	\$170,025.00
Leslie S. Hyman, Partner (LSH)	44.00	\$350.00 Hr.	\$15,400.00
Matthew J. McGowan (MJM)	34.60	\$250.00 Hr.	\$8,650.00
Amber Fly, Associate (ALF)	231.90	\$250.00 Hr.	\$54,475.00
Anna MacFarlane, Associate (AKM)	1.00	\$200.00 Hr.	\$200.00
Mary Ann Villa, Paralegal (MAV)	15.00	\$110.00 Hr.	\$1,650.00
	1002.40 hours ²		\$347,446.00

MINIMUM FEE INCREMENTS: .1 Hours

V. PRIOR APPLICATIONS: There are no prior applications.

VI. OTHER CO-EQUAL OR ADMINISTRATIVE CLAIMANTS IN THIS CASE:

Muller Smeberg, Counsel to the Official Committee of Unsecured Creditors
Greg T. Murray, PLLC, Accountant to the Debtors
Harney Partners, Chief Restructuring Officer to the Debtors
NTA-Riverbend, Investment Banker to the Debtors
Akin Doherty Klein & Fudge, P.C., Auditor and Tax Accountant for Debtors
Focus Management Group USA, Inc., Financial Advisor to the Debtors

VII. RESULTS OBTAINED:

Applicant PC&P served as counsel to the Debtor in: (1) prepared first day pleadings to continue the uninterrupted operation of the Debtors' business; (2) negotiated the continued use of cash collateral with PNC Bank; (3) attended weekly telephone conferences with PNC Bank to inform them about Debtors' ongoing operations; (3) negotiated critical vendor status with Southern Glazer's Wine and Spirits of Texas, LLC ("Glazer's") and RNDC Texas LLC dba Republic National Dist. Company ("Republic"); (4) drafted and filed an initial plan of reorganization for the Debtors; (5) prepared and filed Debtor's Schedules and Statement of Financial Affairs; (6) prepared for and attended the Initial Debtor Interview and the First Meeting of Creditors; (7) drafted and filed the motion to sell assets of the Debtors to Nooner Holdings, Ltd.; (8) prepared to defend Debtors' ability to continue as debtors-in-possession after PNC Bank and the Unsecured Creditors Committee filed a motion to appoint a trustee; (9) examined the claims filed by creditors, including initiating an adversary proceeding against Michelle Maloney related to the validity of her lien against Debtors' assets; and (10) assisted the Debtors in retaining a Chief Restructuring Officer to help manage the Debtors' reorganization efforts.

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Respectfully submitted,

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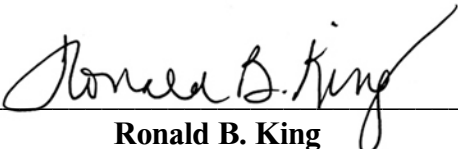
**ATTORNEYS FOR DEBTORS AND DEBTORS-IN-
POSSESSION**

EXHIBIT C



The relief described hereinbelow is SO ORDERED.

Signed November 14, 2019.



Ronald B. King
Chief United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

IN RE:	§	CHAPTER 11
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GABRIEL INVESTMENT GROUP, INC., ET AL.,	§	BANKRUPTCY No. 19-52298-RBK
	§	
DEBTORS	§	JOINTLY ADMINISTERED

ORDER ON THE APPLICATION TO EMPLOY PULMAN, CAPPUCCIO & PULLEN, LLP AS COUNSEL

Came on for consideration the *Application to Employ Pulman, Cappuccio & Pullen, LLP as Counsel* (the “Application”).¹ Based on the representations made in the Application and in the supporting Declaration of Randall A. Pulman in Support of the Application to Employ Pulman, Cappuccio & Pullen, LLP (the “Affidavit”), the Court finds that (i) it has jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Application approving the employment of Pulman, Cappuccio & Pullen, LLP (“PC&P”) is in the best interest

¹ Capitalized terms unless otherwise defined herein shall have the meaning as ascribed to them in the Application.

of the Debtors, their Estates and the creditors; (iv) PC&P holds no interest adverse to the Estates and is a disinterested person under 11 U.S.C. § 101(4); (v) proper and adequate notice of the Application has been given and no further notice is necessary; (vi) no objections to the Application have been filed; and (vii) based upon the record herein, after due deliberation, good and sufficient cause exists for the granting of the Application in all respects.

IT IS, THEREFORE, ORDERED that the Application is GRANTED.

IT IS FURTHER ORDERED that pursuant to section 327(a) of the Bankruptcy Code, Debtors are authorized to employ PC&P as their bankruptcy counsel in accordance with the terms described in the Application, the engagement letter, and this Order to perform the services described therein.

IT IS FURTHER ORDERED that if any supplemental declarations or affidavits are filed and served after entry of this Order, absent any objections within 21 days after the filing and service of such supplemental declarations or affidavits, PC&P's employment shall continue as authorized pursuant to this Order.

IT IS FURTHER ORDERED that the requirements of section 329 of the Bankruptcy Code have been satisfied.

IT IS FURTHER ORDERED that PC&P shall be compensated upon appropriate application in accordance with Bankruptcy Code sections 330 and 331, the Bankruptcy Rules, the Bankruptcy Local Rules and any other order entered by this Court providing for the compensation of professionals retained in this Case.

IT IS FURTHER ORDERED that the Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

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Submitted by:

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PROPOSED ATTORNEYS FOR DEBTORS

EXHIBIT D

Date	Timekeeper	Task Code	Rate	Hours	Amount	Description
				Worked		
09/27/2019	ALF	B110	\$250.00	0.60	\$150.00	Revise Motion to Consolidate
09/28/2019	ALF	B110	\$250.00	0.40	\$100.00	Revise Motion to Extend Time to file Schedules.
09/28/2019	ALF	B185	\$250.00	0.80	\$200.00	Research motion to extend time to pay rent
09/28/2019	ALF	B110	\$250.00	0.30	\$75.00	Communicate with Thomas Rice regarding case strategy and agenda for First Day hearings.
09/28/2019	ALF	B110	\$250.00	0.80	\$200.00	Revise motion to extend time to file schedules and statement of financial affairs. Plan and prepare for
	ALF	B110				Revise motion to approve financing for insurance premium.
09/28/2019	ALF	B220	\$250.00	0.90	\$225.00	Revise Motion to Pay Prepetition Tax.
	ALF	B220				Telephone conference with Brent McIwain, Ron Ickoff, Cindy Gabriel and Randall A. Pulman regarding use of cash collateral
09/28/2019	TR	B230	\$375.00	0.80	\$300.00	Revise Notice of Complex Case treatment
09/28/2019	TR	B230				Review and revise Motion to Authorize Continued Use of Gift Cards
	TR	B230				Begin preparation of agenda for first day hearings.
09/28/2019	TR	B110	\$375.00	0.20	\$75.00	Draft Motion to Authorize Maintenance of Prepetition Bank Account and proposed order.
09/28/2019	TR	B210	\$375.00	0.80	\$300.00	Continue Drafting First Day Agenda.
	TR	B210				Revise Motion to Authorize maintenance of the Prepetition Bank Accounts
09/29/2019	ALF	B110	\$250.00	0.50	\$125.00	Continue drafting Agenda for Emergency Hearing on First Day Orders.
09/29/2019	ALF	B230	\$250.00	2.30	\$575.00	Prepare notice of emergency hearing.
	ALF	B230				Draft correspondence to ADKF regarding application to employ.
09/29/2019	ALF	B110	\$250.00	0.70	\$175.00	Revise first day motions.
09/29/2019	ALF	B230	\$250.00	0.90	\$225.00	Review and revise Motion for Authority to Pay Sales Tax
	ALF	B230				Review and revise Motion to Extend Time to File Schedules / SoFA
09/29/2019	ALF	B110	\$250.00	0.50	\$125.00	Telephone conference with David Fyffe regarding Cash Collateral Budget
	ALF	B110				Review and revise Motion for Maintenance of Pre-Petition Bank Accounts
09/29/2019	ALF	B160	\$250.00	0.20	\$50.00	Revise notice of designation of complex chapter 11
	ALF	B160				
09/29/2019	ALF	B110	\$250.00	0.50	\$125.00	
09/29/2019	TR	B240	\$375.00	0.70	\$262.50	
	TR	B240				
09/29/2019	TR	B110	\$375.00	0.30	\$112.50	
	TR	B110				
09/29/2019	TR	B230	\$375.00	0.40	\$150.00	
	TR	B230				
09/29/2019	TR	B230	\$375.00	1.00	\$375.00	
	TR	B230				
09/30/2019	ALF	B110	\$250.00	0.30	\$75.00	

	ALF	B110				case.
09/30/2019	ALF	B110	\$250.00	0.20	\$50.00	Revise Motion to Extend Time to file schedules.
09/30/2019	ALF	B220	\$250.00	0.90	\$225.00	Revise Motion to continue Customer Reward Programs.
	ALF	B220				
09/30/2019	ALF	B220	\$250.00	1.10	\$275.00	Revise Employee Wage Motion.
09/30/2019	ALF	B210	\$250.00	0.60	\$150.00	Revise Motion to Maintain Bank Account.
09/30/2019	ALF	B240	\$250.00	1.10	\$275.00	Revise Motion to pay Prepetition Taxes.
09/30/2019	ALF	B160	\$250.00	0.90	\$225.00	Draft Application to Employ PC&P as Counsel
09/30/2019	ALF	B110	\$250.00	0.40	\$100.00	Finalize notice of hearing and agenda for First Day hearings.
	ALF	B110				
09/30/2019	ALF	B110	\$250.00	0.80	\$200.00	Analyze case moving forward in preparation of first day hearings.
	ALF	B110				
09/30/2019	ALF	B160	\$250.00	1.40	\$350.00	Draft application to employ ADKF as counsel.
09/30/2019	ALF	B160	\$250.00	0.40	\$100.00	Draft affidavit in support of application to employ ADKF
	ALF	B160				
09/30/2019	TR	B230	\$375.00	0.90	\$337.50	Revise Motion to Approve Cash Management (Prepetition Bank Accounts)
	TR	B230				
09/30/2019	TR	B230	\$375.00	2.20	\$825.00	Review and revise Cash Collateral Order regarding revisions from PNC Bank (0.3); telephone conferences with Brent McIlwain and Brian Smith regarding concerns about cash collateral order (0.8); telephone conference with David Fyffe regarding same (0.2); make revisions in redline (0.9)
	TR	B230				
	TR	B230				
	TR	B230				
	TR	B230				
	TR	B230				
09/30/2019	TR	B230	\$375.00	0.60	\$225.00	Revise Cash Collateral Motion and Order regarding additional comments from PNC Bank
	TR	B230				
09/30/2019	TR	B110	\$375.00	0.20	\$75.00	Review Notice of Hearing and Agenda for First Day Motions
	TR	B110				
09/30/2019	TR	B160	\$375.00	0.50	\$187.50	Review and revise Application to Employ Pulman Cappuccio & Pullen as Counsel for Debtors
	TR	B160				
09/30/2019	TR	B230	\$375.00	0.50	\$187.50	Draft email to Cindy Gabriel and David Fyffe regarding cash collateral hearing
	TR	B230				
09/30/2019	TR	B110	\$375.00	1.80	\$675.00	Draft extensive email to Cindy Gabriel and David Fyffe regarding additional information needed for Schedules (1.4); office conference with Amber Fly and MaryAnn Villa regarding additional documents needed from client (0.4)
	TR	B110				
	TR	B110				
	TR	B110				
	TR	B110				
10/01/2019	ALF	B160	\$250.00	1.60	\$400.00	Research potential conflicts to determine disclosures in Application to Employ PC&P.
	ALF	B160				
10/01/2019	ALF	B160	\$250.00	1.20	\$300.00	Revise Application to Employ PC&P as counsel, Affidavit, Notice, and Order
	ALF	B160				

10/01/2019	RAP	B230	\$450.00	0.50	\$225.00	Communicate with Tom Rice and Staff regarding first day Motions and hearings;
	RAP	B230				
10/01/2019	ALF	B110	\$250.00	3.00	\$750.00	Prepare for and attend hearings on first day motions.
10/01/2019	ALF	B110	\$250.00	0.40	\$100.00	Revise proposed orders from First Day Hearings.
10/01/2019	ALF	B160	\$250.00	1.00	\$250.00	Draft application to employ accountants.
10/01/2019	RAP	B110	\$450.00	2.00	\$900.00	Appear for/attend Hearing on First Day Motions;
10/01/2019	RAP	B150	\$450.00	0.20	\$90.00	Communicate with Scott Rose regarding critical vendor issues;
	RAP	B150				
10/01/2019	RAP	B140	\$450.00	1.00	\$450.00	Communicate with Tom Rice regarding cash collateral budget and landlord issues;
	RAP	B140				
10/01/2019	ALF	B110	\$250.00	0.20	\$50.00	Meet with Thomas Rice to discuss and recap First Day Hearings.
	ALF	B110				
10/02/2019	ALF	B160	\$250.00	1.20	\$300.00	finish drafting application to employ accountants.
10/02/2019	ALF	B185	\$250.00	2.60	\$650.00	Research case law pertaining to 11 U.S.C. 363 and post petition rent payments to landlords.
	ALF	B185				
10/02/2019	ALF	B210	\$250.00	1.10	\$275.00	Begin research/drafting motion for entry of order authorizing payment of prepetition claims of certain critical vendors.
	ALF	B210				
	ALF	B210				
10/02/2019	TR	B210	\$375.00	0.50	\$187.50	Telephone conference with David Wender regarding Critical Vendor Payments to Republic Beverage (0.3);
	TR	B210				
	TR	B210				telephone conference with Scott Rose regarding Critical Vendor Status for Glazers (0.2)
	TR	B210				
10/02/2019	TR	B185	\$375.00	3.20	\$1,200.00	Research case law regarding right of Debtor to forgo rent under 365(d)(3)
	TR	B185				
10/02/2019	TR	B210	\$375.00	1.10	\$412.50	Office conference with Randall A. Pulman regarding ability to purchase liquor from critical vendors (0.3);
	TR	B210				
	TR	B210				Office conference with Randall A. Pulman and Leslie S. Hyman regarding claims against liquor providers for refusal to deliver (0.4); research regarding TABC provisions on sale of liquor by wholesaler (0.4)
	TR	B210				
10/02/2019	TR	B230	\$375.00	1.80	\$675.00	Revise 15 Week Cash Flow Statement to address rent and cash collateral concerns
	TR	B230				
10/02/2019	LSH	B190	\$350.00	0.30	\$105.00	Draft/revise suggestion of bankruptcy for filing in Ignite matter.
	LSH	B190				
10/03/2019	ALF	B210	\$250.00	2.80	\$700.00	Draft motion to pay critical vendors and proposed order.
	ALF	B210				
10/03/2019	ALF	B160	\$250.00	0.60	\$150.00	Revise Affidavit in Support of Application to Employ PC&P
	ALF	B160				
10/03/2019	RAP	B210	\$450.00	0.20	\$90.00	Communicate with Scott Rose regarding Republic position on critical vendor terms;
	RAP	B210				

10/03/2019	RAP	B210	\$450.00	0.50	\$225.00	Communicate with Tom Rice regarding legal options to force Republic and Glazers to sell to the debtor post-petition;
	RAP	B210				
	RAP	B210				
10/03/2019	RAP	B210	\$450.00	0.20	\$90.00	Communicate with Cindy Gabriel regarding forcing Glazer to sell COD post-petition;
	RAP	B210				
10/03/2019	RAP	B210	\$450.00	1.00	\$450.00	Communicate with David Wender regarding critical vendor terms; calculate pre-petition debt and split between Republic and Glazer; e-mail to client regarding same;
	RAP	B210				
	RAP	B210				
10/03/2019	RAP	B210	\$450.00	0.50	\$225.00	Review/analyze Critical Vendor Motion;
10/03/2019	RAP	B185	\$450.00	0.20	\$90.00	Communicate with Tom Rice regarding rent abatement and moratorium;
	RAP	B185				
10/03/2019	TR	B210	\$375.00	0.90	\$337.50	Telephone conference with David Wender regarding purchase of liquor from Republic (0.2); telephone conference with Scott Rose regarding whether Glazer's is willing to sell liquor to Gabriel's (0.1); telephone conference with David Fyffe and Cindy Gabriel regarding request by Republic for critical vendor status (0.2); research cases regarding treatment of payment to Glazer's (0.4)
	TR	B210				
	TR	B210				
	TR	B210				
	TR	B210				
	TR	B210				
	TR	B210				
10/03/2019	TR	B160	\$375.00	0.40	\$150.00	Review and revise Application to Employ Pulman Cappuccio & Pullen as counsel for Debtors
	TR	B160				
10/03/2019	TR	B210	\$375.00	0.60	\$225.00	Telephone conference with Scott Rose regarding agreement with Glazer's on critical vendor status (0.2); telephone conference with with Cindy Gabriel and David Fyffe regarding agreement on critical vendor status (0.2); telephone conference with David Wender on terms for payment to Republic (0.2)
	TR	B210				
10/03/2019	TR	B210	\$375.00	1.30	\$487.50	Review and revise critical vendor motion
	TR	B210				
10/04/2019	RAP	B210	\$450.00	0.20	\$90.00	Review/analyze language to be added to Critical Vendor Motion and Orders;
	RAP	B210				
10/04/2019	RAP	B210	\$450.00	0.10	\$45.00	Communicate with Tom Rice regarding critical vendor Motion;
	RAP	B210				
10/04/2019	ALF	B160	\$250.00	2.90	\$725.00	Draft Application to employ BB&J as gen. corporate counsel.
	ALF	B160				
10/04/2019	ALF	B160	\$250.00	1.70	\$425.00	Revise affidavit in support of Application to Employ PC&P.
	ALF	B160				
10/04/2019	ALF	B160		0.90	\$0.00	Continue research on potential conflicts within PC&P for application to employ.
	ALF	B160				

10/04/2019	ALF	B160	\$250.00	0.50	\$125.00	Revise application to employ ADKF as acocunting firm, send for review.
	ALF	B160				
10/04/2019	RAP	B160	\$450.00	0.50	\$225.00	Review/analyze Application to employ PC&P; office conference with Amber Fly regarding same;
	RAP	B160				
10/04/2019	TR	B210	\$375.00	0.60	\$225.00	Review and revise critical vendor order based on Republic Beverage request for certain language
	TR	B210				
10/04/2019	TR	B210	\$375.00	0.80	\$300.00	Draft Motion to Expedite Hearing on Critical Vendor Motion
	TR	B210				
10/04/2019	TR	B210	\$375.00	0.20	\$75.00	Review and respond to email from Scott Rose regarding review of Critical Vendor Motion Order
	TR	B210				
10/04/2019	TR	B230	\$375.00	0.30	\$112.50	Draft Notice of Revised Cash Collateral Budget
10/04/2019	TR	B160	\$375.00	0.30	\$112.50	Review and revise Application to Employ Pulman Cappuccio & Pullen as counsel for Debtors
	TR	B160				
10/04/2019	TR	B160	\$375.00	0.20	\$75.00	Review and revise Application to Employ Akin Doherty as accountants for Debtors
	TR	B160				
10/04/2019	TR	B210	\$375.00	0.20	\$75.00	Telephone conference with Beth Smith regarding utility deposits required by SAWS
	TR	B210				
10/04/2019	LSH	B190	\$350.00	0.70	\$245.00	Revise suggestion of bankruptcy for Ignite matter.
10/07/2019	TR	B210	\$375.00	1.50	\$562.50	Prepare for and attend hearing on Critical Vendor Motion
	TR	B210				
10/07/2019	TR	B230	\$375.00	0.40	\$150.00	Telephone conference with Robert Barrows regarding status of DIP Accounts at Frost Bank (0.2); review and respond to emails from David Fyffe regarding opening DIP Accounts at Frost Bank (0.2)
	TR	B230				
	TR	B230				
	TR	B230				
10/07/2019	RAP	B210	\$450.00	1.00	\$450.00	Attend hearing on Critical Vendor Motions.
10/08/2019	ALF	B160	\$250.00	0.60	\$150.00	Revise application to employ ADKF as accounting firm for debtors.
	ALF	B160				
10/08/2019	RAP	B320	\$450.00	0.50	\$225.00	Office conference with Tom Rice regarding US Trustee's fees, Chapter 11 exit strategies, lease rejections and landlord claims.
	RAP	B320				
	RAP	B320				
10/08/2019	RAP	B160	\$450.00	0.30	\$135.00	Review and edit of Application to Employ PC&P.
10/08/2019	RAP	B160		0.40	\$0.00	Review of lease and retention issues for Florin entities; review of PCP servers for conflicts.
	RAP	B160				
10/08/2019	TR	B210	\$375.00	0.20	\$75.00	Review and respond to email from Beth Smith regarding SAWS utility deposit
	TR	B210				
10/08/2019	TR	B210	\$375.00	0.40	\$150.00	Telephone conference with CPS representative regarding Utility Deposit
	TR	B210				
10/08/2019	TR	B210	\$375.00	0.20	\$75.00	Review and respond to email from Kyle Moreland regarding deposit for Pedernales Electric
	TR	B210				
10/09/2019	ALF	B160		0.90	\$0.00	Revise Application to Employ PC&P as counsel for

	ALF	B160				Debtors.
10/10/2019	RAP	B160		1.60	\$0.00	Sort through conflict issues associated with Florin
	RAP	B160				Capital BSD-8; LP lease with the debtor; draft letter to
	RAP	B160				Florin Capital BSD-8.
10/10/2019	TR	B230	\$375.00	0.20	\$75.00	Draft email to David Fyffe regarding copy of financial
	TR	B230				documents sent to PNC Bank
10/10/2019	TR	B230	\$375.00	0.50	\$187.50	Telephone conference with Ron Zeiber, Brent
	TR	B230				McIlwain, Cindy Gabriel and David Fyffe regarding
	TR	B230				cash collateral usage.
10/10/2019	TR	B185	\$375.00	0.10	\$37.50	Telephone conference with Cindy Gabriel regarding
	TR	B185				closure of locations
10/11/2019	RAP	B160		0.90	\$0.00	Review/analyze documents on servers regarding Florin
	RAP	B160				BSD-8, review of e-mail from JBJ; review of case law;
	RAP	B160				office conference with Tom Rice regarding PCP
	RAP	B160				application to employ;
10/11/2019	AKM	B160	\$200.00	1.00	\$200.00	Review/analyze - Shepherdizing In re American
	AKM	B160				Refinery and printing relevant Circuit Court of Appeals
	AKM	B160				cases for Randall A. Pulman.
10/12/2019	RAP	B160		0.90	\$0.00	Review of law on conflicts and disinterestedness; draft of
	RAP	B160				declaration; draft of correspondence to Florin Cap
	RAP	B160				BSD-8; draft acknowledgment and waiver of conflict.
10/14/2019	RAP	B160	\$450.00	0.20	\$90.00	Office conference with Tom Rice regarding
	RAP	B160				applications to employ.
10/15/2019	RAP	B230	\$450.00	0.50	\$225.00	Office conference with Tom Rice regarding objections
	RAP	B230				by landlords to cash collateral order; telephone
	RAP	B230				conference with Autry regarding same.
10/15/2019	TR	B185	\$375.00	0.60	\$225.00	Review and respond to various emails regarding
	TR	B185				revisions to cash collateral order to address payment of
	TR	B185				rents.
10/15/2019	TR	B185	\$375.00	1.00	\$375.00	Draft First Motion to Reject Leases nunc pro tunc
10/15/2019	TR	B185	\$375.00	2.30	\$862.50	Draft Second Motion to Reject Leases
10/15/2019	TR	B230	\$375.00	0.60	\$225.00	Office conference with Randall A. Pulman regarding
	TR	B230				language proposed to resolve Landlord disputes
10/15/2019	TR	B230	\$375.00	0.20	\$75.00	Draft email to Cindy Gabriel regarding language
	TR	B230				proposed for cash collateral order
10/15/2019	TR	B230	\$375.00	0.10	\$37.50	Telephone conference with Michelle Shriro regarding
	TR	B230				revised language for cash collateral order
10/16/2019	RAP	B230	\$450.00	0.20	\$90.00	Telephone conference with David Fyffe regarding
	RAP	B230				budget.
10/16/2019	RAP	B230	\$450.00	0.60	\$270.00	Telephone conference with Cindy Gabriel, David Fyffe

	RAP	B230				and Tom Rice regarding cash collateral order terms.
10/16/2019	RAP	B230	\$450.00	1.00	\$450.00	Review of cash collateral orders and edits; review of
	RAP	B230				e-mail traffic regarding same; review of language in
	RAP	B230				cash collateral order regarding liens on debtor leases;
	RAP	B230				office conference with Tom Rice regarding same.
10/16/2019	TR	B230	\$375.00	0.30	\$112.50	Draft email to Cindy Gabriel regarding obtaining
	TR	B230				remainder of funds from Wells Fargo accounts
10/16/2019	TR	B230	\$375.00	0.90	\$337.50	Office conference with Randall A. Pulman, Cindy
	TR	B230				Gabriel and David Fyffe regarding revisions to cash
	TR	B230				collateral order
10/16/2019	TR	B160	\$375.00	0.30	\$112.50	Draft email to Joe Karel and Juanita Schwartzkopf
	TR	B160				regarding employment of Focus Management as
	TR	B160				financial advisor to Debtors
10/16/2019	TR	B230	\$375.00	0.30	\$112.50	Telephone conference with David Fyffe regarding
	TR	B230				revised budget for use of cash collateral
10/16/2019	TR	B230	\$375.00	1.60	\$600.00	Revise Second Interim Order on Use of Cash Collateral
10/16/2019	TR	B210	\$375.00	1.70	\$637.50	Contact Utility Providers regarding Utility Deposit
	TR	B210				requirements
10/17/2019	TR	B230	\$375.00	0.20	\$75.00	Telephone conference with Scott Rose regarding status
	TR	B230				of cash collateral
10/17/2019	TR	B230	\$375.00	1.40	\$525.00	Prepare for and attend second hearing on Motion to
	TR	B230				Use Cash Collateral
10/17/2019	TR	B210	\$375.00	0.30	\$112.50	Office conference with David Fyffe regarding utility
	TR	B210				deposits
10/17/2019	TR	B210	\$375.00	0.30	\$112.50	Telephone conference with Brent McIlwain, David
	TR	B210				Fyffe and Ron Zeiber regarding restructuring of
	TR	B210				ongoing operations
10/17/2019	TR	B185	\$375.00	0.30	\$112.50	Review and revise Motion to Expedite Hearing on
	TR	B185				Lease Rejection Motions
10/17/2019	TR	B230	\$375.00	0.30	\$112.50	Telephone conference with David Wender regarding
	TR	B230				hearing on Cash Collateral Motion
10/18/2019	ALF	B160	\$250.00	2.40	\$600.00	Draft Motion to Establish Interim Compensation
	ALF	B160				Procedures.
10/18/2019	TR	B160	\$375.00	2.10	\$787.50	Continue to draft Application to Employ Focus
	TR	B160				Management and Financial Advisor
10/18/2019	TR	B130	\$375.00	0.30	\$112.50	Begin draft of Motion to Establish De Minimis Sale
	TR	B130				Procedures
10/18/2019	TR	B130	\$375.00	0.20	\$75.00	Prepare email to Brian Smith regarding sale of de
	TR	B130				minimis assets
10/18/2019	TR	B210	\$375.00	0.30	\$112.50	Telephone conferences with various utility company

	TR	B210				counsel regarding deposit requirement
10/18/2019	TR	B210	\$375.00	0.30	\$112.50	Telephone conference with Juanita Schwartzkopf, Vlad
	TR	B210				Altmark and David Fyffe regarding meeting with Focus
	TR	B210				Management to discuss business operations
10/18/2019	TR	B160	\$375.00	0.60	\$225.00	Review and revise Motion for Interim Compensation
	TR	B160				Procedures
10/21/2019	ALF	B160	\$250.00	0.60	\$150.00	Revise motion to authorize interim payments.
10/21/2019	RAP	B160		0.50	\$0.00	Telephone conference with Brad Jones; review of
	RAP	B160				e-mail from Brad Jones regarding conflict; telephone
	RAP	B160				conference with Cindy Gabriel regarding same.
10/21/2019	TR	B130	\$375.00	0.10	\$37.50	Telephone conference with Brian Smith regarding
	TR	B130				Motion to Sell De Minimis Assets
10/21/2019	TR	B210	\$375.00	0.20	\$75.00	Review and respond to email from David Fyffe
	TR	B210				regarding status of Waste Management Account
10/21/2019	TR	B210	\$375.00	0.60	\$225.00	Review pleadings responsive to Focus Management's
	TR	B210				request for documents
10/22/2019	TR	B320	\$375.00	0.30	\$112.50	Research regarding ability to pay delinquent liquor
	TR	B320				accounts over time in connection with preparing Plan
10/22/2019	TR	B160		1.10	\$0.00	Make further revisions to Application to Employ
	TR	B160				Pulman Cappuccio & Pullen as counsel to Debtors
10/22/2019	TR	B160	\$375.00	0.30	\$112.50	Review and revise Applications to Employ Focus
	TR	B160				Management as Financial Advisors and Akin
	TR	B160				Dougherty as Accountants
10/22/2019	TR	B160	\$375.00	0.20	\$75.00	Review and revise procedures for allowance of interim
	TR	B160				compensation
10/22/2019	TR	B310	\$375.00	0.40	\$150.00	Begin draft of Motion to Establish 503(b)(9)
	TR	B310				Administrative Claims Bar Date
10/22/2019	TR	B320	\$375.00	0.40	\$150.00	Telephone conference with Cindy Gabriel and Amy
	TR	B320				Harrison regarding potential Plan issues
10/22/2019	TR	B210	\$375.00	0.30	\$112.50	Draft email to David Duncan at TABC regarding
	TR	B210				renewal process for licenses
10/22/2019	TR	B320	\$375.00	0.40	\$150.00	Telephone conference with Cindy Gabriel and David
	TR	B320				Fyffe regarding terms for Plan
10/22/2019	TR	B210	\$375.00	0.40	\$150.00	Telephone conference with David Fyffe, Vlad Altmark
	TR	B210				and Juanita Schwartzkopf regarding financial reports
	TR	B210				for business
10/22/2019	RAP	B160		0.50	\$0.00	Revise Application to employ PC&P; e-mail to Tom
	RAP	B160				Rice regarding same and analysis of substantially
	RAP	B160				related;
10/23/2019	TR	B160	\$375.00	0.20	\$75.00	Telephone conference with Jim Rose of US Trustee

	TR	B160				office regarding proposed retention of Akin Dougherty and Focus Management
	TR	B160				
10/23/2019	TR	B160	\$375.00	0.10	\$37.50	Draft email to Jason Nelson and Susan Valdez regarding Application to Employ Akin Dougherty as accountants to Debtors
	TR	B160				
10/23/2019	TR	B160	\$375.00	0.30	\$112.50	Finalize Application to Employ Pulman Cappuccio & Pullen as counsel for Debtors
	TR	B160				
10/23/2019	TR	B185	\$375.00	0.90	\$337.50	Draft email to Brian Smith and Brent McIlwain regarding abandonment of property at premises of rejected leases
	TR	B185				
10/24/2019	TR	B185	\$375.00	0.90	\$337.50	Prepare for and attend hearing on Motions to Reject Leases
	TR	B185				
10/24/2019	TR	B230	\$375.00	0.40	\$150.00	Telephone conference with Cindy Gabriel, David Fyffe, Ron Zeiber and Brian Smith regarding current use of cash collateral
	TR	B230				
10/24/2019	TR	B320	\$375.00	1.20	\$450.00	Office conference with Cindy Gabriel and David Fyffe regarding reorganized Debtors' business operations
	TR	B320				
10/24/2019	TR	B210	\$375.00	0.70	\$262.50	Review list of utility locations serviced by CPS; draft email to Abigail Ottmers regarding revisions to deposit requirements
	TR	B210				
10/24/2019	TR	B185	\$375.00	0.40	\$150.00	Review and revise Order on Second Motion to Reject Leases
	TR	B185				
10/28/2019	TR	B150	\$375.00	1.40	\$525.00	Attend First Meeting of Creditors
10/28/2019	ALF	B130	\$250.00	2.30	\$575.00	Review Motion to sell and revise de minimis assets.
10/29/2019	ALF	B130	\$250.00	0.60	\$150.00	Revise Motion to Sell de minimis assets.
10/30/2019	TR	B185	\$375.00	0.40	\$150.00	Review and revise Order on Rejection of Closed Premises leases
	TR	B185				
10/30/2019	TR	B130	\$375.00	1.20	\$450.00	Review and revise Motion to Sell De Minimis Assets
10/30/2019	TR	B130	\$375.00	0.20	\$75.00	Draft email to Brian Smith and Brent McIlwain regarding Motion to Sell De Minimis Assets
	TR	B130				
10/30/2019	TR	B310	\$375.00	2.40	\$900.00	Revise Motion to Establish 503(b)(9) Claims Bar Date
10/30/2019	TR	B110	\$375.00	0.20	\$75.00	Telephone conference with David Fyffe and Stan Grabish regarding preparation of schedules and statements of financial affairs
	TR	B110				
10/30/2019	RAP	B310	\$450.00	0.20	\$90.00	Office conference with Tom Rice regarding 503(b)(9) claims.
	RAP	B310				
10/31/2019	TR	B230	\$375.00	0.40	\$150.00	Telephone conference with Cindy Gabriel, David Fyffe, Ron Zeiber, Brian Smith, Vlad Altmark and Juanita Schwartzkopf regarding cash collateral requirements
	TR	B230				
10/31/2019	TR	B320	\$375.00	0.20	\$75.00	Telephone conference with Cindy Gabriel and David

	TR	B320				Fyffe regarding discussions over Plan terms with potential equity investor
	TR	B320				
11/01/2019	RAP	B230	\$450.00	0.20	\$90.00	Office conference with Tom Rice regarding status of case and cash collateral issues.
	RAP	B230				
11/01/2019	TR	B210	\$375.00	0.30	\$112.50	Review and respond to emails from David Fyffe regarding ongoing operations at stores.
	TR	B210				
11/01/2019	TR	B130	\$375.00	2.50	\$937.50	Review and revise Motion to Sell De Minimis Assets
11/05/2019	ALF	B310	\$250.00	0.40	\$100.00	Research proof of claims filed by Jefferson Bank in connection with the De Minimis Sale.
	ALF	B310				
11/05/2019	TR	B185	\$375.00	0.30	\$112.50	Review and respond to emails from Michelle Shriro regarding payment of rents to landlords contained in cash collateral budget
	TR	B185				
	TR	B185				
11/05/2019	TR	B110	\$375.00	0.20	\$75.00	Review and respond to email from Stanley Grabish regarding preparation of schedules
	TR	B110				
11/05/2019	TR	B230	\$375.00	1.60	\$600.00	Prepare for hearing on continued use of cash collateral (0.9) review and respond to several emails from Brian Smith and David Fyffe regarding revisions to cash collateral order and budget (0.7)
	TR	B230				
	TR	B230				
	TR	B230				
11/05/2019	TR	B130	\$375.00	0.60	\$225.00	Review and respond to emails from David Fyffe and Amber Fly regarding sale of vehicles as De Minimis Assets
	TR	B130				
	TR	B130				
11/06/2019	ALF	B160	\$250.00	0.90	\$225.00	Attend hearing on application for interim compensation.
	ALF	B160				
11/06/2019	TR	B230	\$375.00	0.90	\$337.50	Prepare for and attend continued hearing on use of cash collateral
	TR	B230				
11/06/2019	TR	B230	\$375.00	0.90	\$337.50	Review and respond to emails from David Fyffe and Brian Smith regarding additional revisions to cash collateral budget
	TR	B230				
	TR	B230				
11/06/2019	TR	B130	\$375.00	0.70	\$262.50	Revise Order on Sale of De Minimis Assets (0.5); draft email to Jim Rose of US Trustee office regarding revisions to Order (0.2)
	TR	B130				
	TR	B130				
11/07/2019	TR	B230	\$375.00	0.20	\$75.00	Participate in weekly conference call with PNC Bank regarding status of use of cash collateral
	TR	B230				
11/11/2019	MAV	B110	\$110.00	8.00	\$880.00	Prepare templates for schedules and statements for each of the five bankruptcy cases; organize client documents and attachments; begin template for Initial Debtor Reports for US Trustee for each debtor; email drafts to client
	MAV	B110				
	MAV	B110				
	MAV	B110				
	MAV	B110				
11/12/2019	ALF	B130	\$250.00	0.40	\$100.00	Draft notice of de minimis asset sale.
11/12/2019	MAV	B110	\$110.00	8.00	\$880.00	Continue preparation of IDRs for each debtor using

	MAV	B110				information from filed schedules and statements
11/12/2019	TR	B110	\$375.00	3.20	\$1,200.00	Review and revise Schedules and Statement of
	TR	B110				Financial Affairs for Gabriel GP, Inc.
11/12/2019	TR	B110	\$375.00	2.50	\$937.50	Review and revise Schedules and Statement of
	TR	B110				Financial Affairs for Don's & Ben's, Inc.
11/12/2019	TR	B110	\$375.00	1.00	\$375.00	Review and revise Schedules and Statement of
	TR	B110				Financial Affairs for SA Discount Liquors, Inc.
11/12/2019	TR	B110	\$375.00	0.50	\$187.50	Review and revise Schedules and Statement of
	TR	B110				Financial Affairs for Gabriel Investment Group, Inc.
11/12/2019	TR	B110	\$375.00	0.50	\$187.50	Review and revise Schedules and Statement of
	TR	B110				Financial Affairs for Gabriel Holdings LLC
11/12/2019	TR	B110	\$375.00	1.70	\$637.50	Review and revise all five sets of schedules and
	TR	B110				Statements of Financial Affairs for filing
11/12/2019	RAP	B310	\$450.00	0.20	\$90.00	Review of e-mail for Cindy Gabriel regarding Jim
	RAP	B310				Pfirmsmann note; instructions to staff to put Pfirmsmann
	RAP	B310				on creditor list.
11/13/2019	TR	B230	\$375.00	0.20	\$75.00	Telephone conference with Scott Rose regarding status
	TR	B230				of DIP Loan
11/13/2019	TR	B160	\$375.00	0.40	\$150.00	Review Monthly Fee Statement
11/13/2019	TR	B130	\$375.00	0.40	\$150.00	Telephone conference with Matt Cole and Bill
	TR	B130				Kingman regarding potential purchase
11/14/2019	TR	B230	\$375.00	0.30	\$112.50	Participate in weekly call with PNC Bank (Ron
	TR	B230				Zeiber), Brian Smith, David Fyffe, Cindy Gabriel,
	TR	B230				Stanley Grabish and Vlad Altmark regarding use of
	TR	B230				cash collateral
11/14/2019	TR	B150	\$375.00	0.60	\$225.00	Participate in Initial Debtor Interviews regarding all 5
	TR	B150				debtors, with Brian Henault of UST office and David
	TR	B150				Fyffe
11/15/2019	RAP	B160	\$450.00	0.10	\$45.00	Review of Order Approving Employment of PCP;
	RAP	B160				forward to client.
11/18/2019	ALF	B150		0.80	\$0.00	Attend 341 meeting of creditors.(No Charge)
11/18/2019	AKM	B150		0.80	\$0.00	Appear for/attend 341 meeting.(No Charge)
11/18/2019	TR	B150	\$375.00	0.80	\$300.00	Attend continued 341 Meeting of Creditors
11/18/2019	TR	B130	\$375.00	0.30	\$112.50	Draft email to Caroline Small regarding sale of De
	TR	B130				Minimis Assets (vehicles lien by Jefferson State
	TR	B130				Bank)
11/19/2019	TR	B230	\$375.00	0.30	\$112.50	Telephone conference with Vlad Altmark and Cindy
	TR	B230				Gabriel regarding potential DIP Loan
11/19/2019	TR	B130	\$375.00	0.40	\$150.00	Draft Non-Disclosure Agreement for potential
	TR	B130				purchasers of assets / leases

11/21/2019	TR	B210	\$375.00	0.30	\$112.50	Review and respond to email from David Wender regarding critical vendor payments
11/21/2019	TR	B230	\$375.00	0.40	\$150.00	Telephone conference with Cindy Gabriel and David Fyffe regarding cash collateral issues
11/22/2019	ALF	B230	\$250.00	0.30	\$75.00	Communicate with Debtor, Tom Rice, and Randall A. Pulman regarding cash collateral order and requirement of investment banker.
11/22/2019	RAP	B230	\$450.00	0.30	\$135.00	Communicate with Debtor, Tom Rice and Amber Fly regarding cash collateral order and requirement of investment banker.
11/22/2019	RAP	B190	\$450.00	0.20	\$90.00	Office conference with Tom Rice regarding appointment of creditor committee.
11/22/2019	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with David Fyffe and Cindy Gabriel regarding investment banker retention and cash collateral order; office conference Tom Rice regarding same.
11/22/2019	TR	B150	\$375.00	0.10	\$37.50	Telephone conference with Tom McKenzie regarding status of bankruptcy cases
11/22/2019	TR	B230	\$375.00	0.70	\$262.50	Telephone conference with Cindy Gabriel and David Fyffe regarding revision to cash collateral budget; (0.5); office conference with Randall A. Pulman regarding revisions to cash collateral budget (0.2)
11/25/2019	ALF	B130	\$250.00	0.50	\$125.00	Review and prepare for hearing on 503(b)(9) bar date motion.
11/25/2019	ALF	B130	\$250.00	1.00	\$250.00	Attend hearing on Motion to Establish Admin. Claim under 509 (b)(3) Bar Date.
11/25/2019	TR	B230	\$375.00	0.30	\$112.50	Revise Fourth Interim Order on Use of Cash Collateral
11/25/2019	TR	B230	\$375.00	1.30	\$487.50	Prepare for and participate in continued hearing on use of cash collateral and hearing on 503(b)(9) bar date for certain claimants
11/25/2019	TR	B320	\$375.00	0.90	\$337.50	Telephone conference with Roy Graham, Jim Gerlermann and David Fyffe regarding potential analysis of Plan terms
11/25/2019	TR	B320	\$375.00	0.40	\$150.00	Draft email to David Wender regarding Plan meeting with Republic (0.2); draft email to Scott Rose regarding Plan meeting with Glazer's (0.2)
11/25/2019	TR	B210	\$375.00	0.40	\$150.00	Telephone conference with Roy Graham regarding meeting to discuss business plan development (0.2); draft email to Pasadera Capital regarding meeting to discuss business plan development (0.2)

11/25/2019	TR	B185	\$375.00	0.20	\$75.00	Draft email to Hans Rohl and Adam Berlin regarding potential lease renegotiations
	TR	B185				
11/26/2019	TR	B130	\$375.00	0.20	\$75.00	Review Non-Disclosure Agreement with Western Beverage
	TR	B130				
11/26/2019	TR	B210	\$375.00	0.40	\$150.00	Telephone conference with Meade Flavin, George Karutz and David Fyffe regarding proposal for review of business operations
	TR	B210				
	TR	B210				
11/26/2019	TR	B185	\$375.00	0.30	\$112.50	Telephone conference with David Fyffe regarding proposals for lease negotiations; review proposal and email from David Fyffe concerns about timing
	TR	B185				
	TR	B185				
11/26/2019	TR	B130	\$375.00	0.20	\$75.00	Draft emails to David Fyffe and Caroline Small regarding sale of vehicles, retrieval of titles from Jefferson State Bank
	TR	B130				
	TR	B130				
11/26/2019	TR	B210	\$375.00	0.30	\$112.50	Telephone conference with David Wender regarding critical vendor payments
	TR	B210				
11/27/2019	TR	B210	\$375.00	0.20	\$75.00	Telephone conference with with Pasadera Capital regarding: business operations; telephone conference with David Fyffe regarding same
	TR	B210				
	TR	B210				
12/02/2019	RAP	B190	\$450.00	0.20	\$90.00	Office conference with Tom Rice regarding status.
12/02/2019	TR	B160	\$375.00	0.50	\$187.50	Telephone conference with David Fyffe and Adam Berlin regarding retention to review lease commitments
	TR	B160				
12/02/2019	TR	B110	\$375.00	0.20	\$75.00	Draft emails to Dave Fyffe and Brian Henault regarding preparation of Monthly Operating Reports
	TR	B110				
12/02/2019	TR	B130	\$375.00	0.20	\$75.00	Review and respond to email from Matt Cole regarding non-disclosure agreement and review of assets
	TR	B130				
12/03/2019	ALF	B310	\$250.00	0.10	\$25.00	Provide Notice of Administrative Expense Claim to Ricki Keene.
	ALF	B310				
12/03/2019	TR	B130	\$375.00	0.10	\$37.50	Telephone conference with Matt Cole regarding review of corporate documents for purchase of assets
	TR	B130				
12/03/2019	TR	B150	\$375.00	0.20	\$75.00	Telephone conference with Ron Smeberg regarding Creditors' Committee representation
	TR	B150				
12/03/2019	TR	B160	\$375.00	0.40	\$150.00	Draft email to Meade Flavin regarding concerns related to retention agreement for Investment Banker; draft email to Adam Bernlin responding to questions about engagement of real estate broker
	TR	B160				
	TR	B160				
	TR	B160				
12/04/2019	ALF	B185	\$250.00	2.20	\$550.00	Draft Debtors' Motion to Extend Time to Accept/Reject Executory Contracts.
	ALF	B185				
12/04/2019	ALF	B185	\$250.00	0.40	\$100.00	Revise Debtors' Motion to Extend Time to Accept/Reject Executory Contracts
	ALF	B185				
12/04/2019	TR	B160	\$375.00	0.50	\$187.50	Telephone conference with James Keith regarding

	TR	B160				assistance on lease negotiations
12/04/2019	TR	B210	\$375.00	0.60	\$225.00	Telephone conference with Cindy Gabriel, David Fyffe, Vlad Altmark and Stanley Grabish regarding business model for 2020
	TR	B210				
	TR	B210				
12/04/2019	TR	B210	\$375.00	0.40	\$150.00	Draft email to David Wender regarding critical vendor payment for Republic Beverage.
	TR	B210				
12/04/2019	TR	B210	\$375.00	0.20	\$75.00	Telephone conference with Scott Rose regarding critical vendor payment for Glazers
	TR	B210				
12/04/2019	TR	B210	\$375.00	0.10	\$37.50	Draft email to Pasadena Capital regarding proposal for investment banking services
	TR	B210				
12/04/2019	TR	B210	\$375.00	0.40	\$150.00	Review and respond to several emails from Scott Rose regarding ongoing business operations
	TR	B210				
12/04/2019	TR	B210	\$375.00	0.30	\$112.50	Review and respond to proposal from REOC regarding lease negotiations
	TR	B210				
12/05/2019	TR	B230	\$375.00	0.50	\$187.50	Telephone conference with PNC Bank (Ron Zeiber), Brian Smith, Vlad Altmark, Cindy Gabriel and David Fyffe regarding use of cash collateral
	TR	B230				
	TR	B230				
12/06/2019	TR	B110	\$375.00	1.80	\$675.00	Review and revise Amended Schedules and Statements of Financial Affairs for Don's & Ben's, SA Discount Liquors and Gabriel GP
	TR	B110				
	TR	B110				
12/09/2019	TR	B210	\$375.00	0.20	\$75.00	Draft email to David Wender regarding revisions to critical vendor status
	TR	B210				
12/11/2019	TR	B310	\$375.00	0.20	\$75.00	Telephone conference with Tom McKenzie regarding secured claim of Michelle Maloney
	TR	B310				
12/11/2019	TR	B185	\$375.00	0.40	\$150.00	Numerous telephone conferences with Cindy Gabriel regarding issues with Broadway location and rejection of lease
	TR	B185				
	TR	B185				
12/11/2019	TR	B185	\$375.00	0.20	\$75.00	Telephone conference with Broadway Landlord regarding rejection of leased premises
	TR	B185				
12/12/2019	TR	B230	\$375.00	0.50	\$187.50	Telephone conference with Ron Zeiber (PNC Bank), Brian Smith, Vlad Altmark, Cindy Gabriel and David Fyffe regarding continued use of cash collateral
	TR	B230				
	TR	B230				
12/13/2019	TR	B110	\$375.00	0.20	\$75.00	Telephone conference with Cindy Gabriel regarding proposal to hire investment banker
	TR	B110				
12/16/2019	TR	B110	\$375.00	0.60	\$225.00	Review Monthly Operating Reports
12/16/2019	TR	B310	\$375.00	0.40	\$150.00	Review PNC loan documents for delivery to Creditor Committee counsel regarding relation to secured claim held by PNC.
	TR	B310				
	TR	B310				
12/17/2019	TR	B230	\$375.00	1.40	\$525.00	Prepare for and attend hearing on Committee's Motion to Extend Time under Cash Collateral Order
	TR	B230				

12/19/2019	TR	B110	\$375.00	1.20	\$450.00	Review email from Brian Henault regarding issues with
	TR	B110				Monthly Operating Reports (0.4); telephone conference
	TR	B110				with Brian Henault regarding requested revisions (0.2);
	TR	B110				continue review of Monthly Operating Reports (0.6)
12/19/2019	TR	B160	\$375.00	0.50	\$187.50	Telephone conference with Brad Walker, John O'Neill,
	TR	B160				Cindy Gabriel and David Fyffe regarding retention of
	TR	B160				investment banker
12/19/2019	TR	B160	\$375.00	0.80	\$300.00	Numerous telephone conferences with Cindy Gabriel
	TR	B160				and David Fyffe regarding retention of investment
	TR	B160				banker to market various assets
12/19/2019	TR	B230	\$375.00	0.60	\$225.00	Telephone conference with Ron Zeiber (PNC Bank),
	TR	B230				Brian Smith, Cindy Gabriel and David Fyffe regarding
	TR	B230				continued use of cash collateral
12/19/2019	TR	B160	\$375.00	0.40	\$150.00	Telephone conference with John O'Neil regarding
	TR	B160				engagement agreement for Riverbend
12/19/2019	TR	B160	\$375.00	0.40	\$150.00	Review and revise engagement agreement for
	TR	B160				Riverbend
12/20/2019	TR	B160	\$375.00	0.60	\$225.00	Review and respond to numerous emails regarding
	TR	B160				retention of Riverbend
12/27/2019	TR	B185	\$375.00	1.30	\$487.50	Draft Third Motion to Reject Unexpired Leases
01/05/2020	TR	B320	\$375.00	1.70	\$637.50	Telephone conference with Brad Walker, John O'Neill,
	TR	B320				Cindy Gabriel and Dave Fyffe regarding reorganization
	TR	B320				alternatives
01/06/2020	RAP	B320	\$450.00	0.50	\$225.00	Office conference with Tom Rice regarding status of
	RAP	B320				reorganization and accounting issues for Debtors.
01/06/2020	TR	B320	\$375.00	0.50	\$187.50	Telephone conference with Ron Zeiber, Brian Smith,
	TR	B320				John O'Neill, Brad Walker, Cindy Gabriel and Dave
	TR	B320				Fyffe regarding Bankruptcy Plan Alternatives
01/06/2020	TR	B320	\$375.00	0.40	\$150.00	Telephone conference with John O'Neill and Brad
	TR	B320				Walker regarding Plan Alternatives
01/06/2020	TR	B130	\$375.00	0.20	\$75.00	Draft email to John O'Neill and Brad Walker regarding
	TR	B130				Non-Disclosure Agreements
01/08/2020	TR	B320	\$375.00	6.20	\$2,325.00	Meeting with John O'Neill, Brad Walker, Stan Grabish,
	TR	B320				Cindy Gabriel and Dave Fyffe regarding Plan
	TR	B320				alternatives
01/09/2020	TR	B160	\$375.00	0.50	\$187.50	Telephone conference with Ken Wasik and Cindy
	TR	B160				Gabriel regarding potential retention of Stephens, Inc.
01/09/2020	TR	B230	\$375.00	0.50	\$187.50	Telephone conference with Ron Zeiber, Brian Smith,
	TR	B230				Stan Grabish, Brad Walker, Cindy Gabriel and Dave
	TR	B230				Fyffe regarding continued use of cash collateral

01/10/2020	RAP	B320	\$450.00	1.00	\$450.00	Meeting with Tom Rice regarding status; meeting with
	RAP	B320				Cindy Gabriel regarding pending Chapter 11 plan
	RAP	B320				issues.
01/10/2020	TR	B320	\$375.00	1.00	\$375.00	Office conference with Randall A. Pulman regarding
	TR	B320				current status of Plan Alternatives
01/10/2020	TR	B320	\$375.00	3.80	\$1,425.00	Office conference with Cindy Gabriel regarding Plan
	TR	B320				alternatives
01/11/2020	TR	B310	\$375.00	0.70	\$262.50	Review claims registers regarding current status of
	TR	B310				claims filed against Debtors
01/13/2020	ALF	B320	\$250.00	3.20	\$800.00	Draft motion to extend time to file and confirm a plan.
01/13/2020	ALF	B320	\$250.00	0.80	\$200.00	Revise motion to extend deadline to file plan.
01/13/2020	TR	B185	\$375.00	0.20	\$75.00	Telephone conference with Andy Cohen regarding
	TR	B185				status of lease at Zarzamora Store
01/14/2020	ALF	B160	\$250.00	1.60	\$400.00	Begin drafting application to employ Gerg Murray as
	ALF	B160				accountant.
01/14/2020	ALF	B320	\$250.00	0.60	\$150.00	Revise motion to extend time to file plan.
01/14/2020	RAP	B110	\$450.00	0.50	\$225.00	Office conference with Greg Murray regarding MOR
	RAP	B110				and schedule amendments.
01/14/2020	TR	B185	\$375.00	0.40	\$150.00	Telephone conference with Cindy Gabriel regarding
	TR	B185				status of January Lease Payments; draft email to Roxy
	TR	B185				Petree regarding status of rent payments; draft email to
	TR	B185				Michelle Shriro and Bobby Rosenthal regarding timing
	TR	B185				of payments
01/14/2020	TR	B320	\$375.00	0.30	\$112.50	Review and revise Motion to Extend Exclusivity Period
	TR	B320				regarding filing and confirming Plan
01/14/2020	TR	B185	\$375.00	0.40	\$150.00	Review and respond to emails from Bobby Rosenthal
	TR	B185				regarding negotiation of lease terms for The Vineyard
01/15/2020	RAP	B130	\$450.00	0.20	\$90.00	Review of e-mail regarding liquidation of Gabriel
	RAP	B130				Investment Group; office conference with Tom Rice
	RAP	B130				regarding same.
01/15/2020	TR	B210	\$375.00	1.60	\$600.00	Meeting with Cindy Gabriel and Jerry Cohen regarding
	TR	B210				discussions with TABC on license issues
01/15/2020	TR	B230	\$375.00	3.60	\$1,350.00	Office conference with Cindy Gabriel and Dave Fyffe
	TR	B230				regarding revisions to cash collateral budget
01/16/2020	RAP	B320	\$450.00	0.20	\$90.00	Office conference with Tom Rice regarding status of
	RAP	B320				plan
01/16/2020	TR	B230	\$375.00	0.30	\$112.50	Telephone conference with John O'Neill and Cindy
	TR	B230				Gabriel regarding addressing issues with cash collateral
01/16/2020	TR	B230	\$375.00	0.80	\$300.00	Telephone conference with Stan Grabish, John O'Neill,
	TR	B230				Cindy Gabriel and Dave Fyffe regarding Cash

	TR	B230				Collateral Budget
01/16/2020	TR	B230	\$375.00	0.60	\$225.00	Draft email to Brian Smith regarding negotiation of
	TR	B230				cash collateral order
01/16/2020	TR	B110	\$375.00	0.20	\$75.00	Telephone conference with Brian Henault regarding
	TR	B110				revised Monthly Operating Reports
01/16/2020	TR	B230	\$375.00	0.70	\$262.50	Telephone conference with Ron Zeiber, Brian Smith,
	TR	B230				Stan Grabish, Brad Walker, Cindy Gabriel and Dave
	TR	B230				Fyffe regarding cash collateral issues
01/16/2020	TR	B230	\$375.00	0.30	\$112.50	Telephone conference with Cindy Gabriel regarding
	TR	B230				continued use of cash collateral
01/16/2020	TR	B110	\$375.00	0.30	\$112.50	Office conference with Greg Murray regarding
	TR	B110				amended Monthly Operating Reports
01/16/2020	TR	B320	\$375.00	1.30	\$487.50	Office conference with Cindy Gabriel regarding Plan
	TR	B320				amendments
01/17/2020	RAP	B130	\$450.00	0.50	\$225.00	Office conference with Cindy Gabriel regarding status
	RAP	B130				and potential sale of pubcos.
01/17/2020	TR	B320	\$375.00	4.80	\$1,800.00	Office conference with Cindy Gabriel regarding
	TR	B320				Business Model for Plan
01/17/2020	TR	B130	\$375.00	0.60	\$225.00	Telephone conference with Brad Walker and John
	TR	B130				O'Neill regarding discussions with Western Beverage
	TR	B130				on purchase of asset(s)
01/17/2020	TR	B130	\$375.00	0.70	\$262.50	Review and revise Letter of Intent for Pleasanton
	TR	B130				Location
01/18/2020	TR	B230	\$375.00	1.50	\$562.50	Office conference with Cindy Gabriel and Greg Murray
	TR	B230				regarding revised cash collateral order
01/18/2020	TR	B320	\$375.00	2.50	\$937.50	Confer with Cindy Gabriel regarding Plan alternatives
01/20/2020	TR	B130	\$375.00	2.40	\$900.00	Meeting with Cindy Gabriel to discuss sale of business
	TR	B130				assets
01/20/2020	TR	B320	\$375.00	2.50	\$937.50	Office conference with Cindy Gabriel to discuss Plan
	TR	B320				alternatives
01/21/2020	ALF	B160	\$250.00	0.40	\$100.00	Revise application to employ Greg Murray.
01/21/2020	TR	B320	\$375.00	0.80	\$300.00	Revise Term Sheet Proposal to potential lenders
01/21/2020	TR	B320	\$375.00	1.50	\$562.50	Telephone conference with Brad Walker regarding
	TR	B320				revisions to Business Model for Plan Alternatives
01/21/2020	TR	B320	\$375.00	3.70	\$1,387.50	Review documents and business Excel chart regarding
	TR	B320				Plan alternatives
01/22/2020	ALF	B160	\$250.00	0.20	\$50.00	Revise Application to Employ Greg Murray.
01/22/2020	ALF	B160	\$250.00	0.30	\$75.00	Prepare motion to expedite hearing on Debtors'
	ALF	B160				application to employ greg murray.
01/22/2020	TR	B210	\$375.00	0.80	\$300.00	Telephone conference with Brad Walker, John O'Neill,

	TR	B210				Cindy Gabriel and Dave Fyffe regarding update to model for post-petition operations
	TR	B210				
01/22/2020	TR	B210	\$375.00	0.20	\$75.00	Telephone conference with Cindy Gabriel and Dave Fyffe regarding reporting inventory sales for Store #60
	TR	B210				
01/22/2020	TR	B110	\$375.00	0.20	\$75.00	Draft email to Brian Henault in UST office regarding revised Monthly Operating Reports
	TR	B110				
01/22/2020	TR	B230	\$375.00	0.80	\$300.00	Telephone conference with Stanley Grabish, Vlad Altmark, Cindy Gabriel and Dave Fyffe regarding revisions to cash collateral order
	TR	B230				
01/22/2020	TR	B230	\$375.00	0.10	\$37.50	Telephone conference with Brian Smith regarding revisions to cash collateral order
	TR	B230				
01/22/2020	TR	B230	\$375.00	1.20	\$450.00	Review and revise [Fifth] Cash Collateral Order
01/22/2020	TR	B230	\$375.00	1.00	\$375.00	Review and respond to numerous emails regarding revisions to cash collateral order
	TR	B230				
01/22/2020	TR	B130	\$375.00	0.40	\$150.00	Telephone conference with Brad Walker regarding meeting with potential purchaser
	TR	B130				
01/22/2020	TR	B110	\$375.00	1.30	\$487.50	Office conference with Greg Murray regarding revised Monthly Operating Reports and ongoing cash collections
	TR	B110				
01/23/2020	ALF	B230	\$250.00	0.60	\$150.00	Plan and prepare for Motion to Cash Collateral.
01/23/2020	ALF	B185	\$250.00	0.60	\$150.00	Plan and prepare for motion to extend time to reject leases.
	ALF	B185				
01/23/2020	ALF	B320	\$250.00	0.60	\$150.00	Plan and prepare for motion to extend time to file plan.
01/23/2020	ALF	B320	\$250.00	3.40	\$850.00	Attend hearings for Motion to Extend Time, Motion to Reject Lease, and Cash Collateral.
	ALF	B320				
01/23/2020	RAP	B230	\$450.00	0.70	\$315.00	Office conference with Tom Rice, Amber Fly and Gregg Murray regarding unsecured creditor objections to cash collateral agreement.
	RAP	B230				
01/23/2020	TR	B230	\$375.00	3.40	\$1,275.00	Preparation for and attendance at hearing on Motion for Use of Cash Collateral
	TR	B230				
01/23/2020	TR	B230	\$375.00	0.60	\$225.00	Telephone conference with Ron Zeiber, Brian Smith, Brent McIlwain, Stanley Grabish, Brad Walker, Cindy Gabriel and Dave Fyffe regarding status of use of cash collateral
	TR	B230				
01/23/2020	TR	B230	\$375.00	0.70	\$262.50	Draft extensive email to Brian Smith regarding requested revisions to cash collateral order by Creditors' Committee and Glazers
	TR	B230				
01/23/2020	TR	B185	\$375.00	0.30	\$112.50	Revise Lease for Store No. 60
01/23/2020	TR	B230	\$375.00	0.30	\$112.50	Telephone conference with Cindy Gabriel regarding concerns about continued use of cash collateral
	TR	B230				

01/27/2020	ALF	B160	\$250.00	0.70	\$175.00	Revise application to employ Riverbend.
01/27/2020	ALF	B160	\$250.00	1.80	\$450.00	Draft application to employ Riverbend.
01/27/2020	ALF	B160	\$250.00	0.60	\$150.00	Review engagement letter from Riverbend, draft affidavit in support of application to employ.
01/28/2020	ALF	B185	\$250.00	1.20	\$300.00	Draft/revise Debtor's Fourth Motion to Reject Non-Residential Lease.
01/28/2020	ALF	B185				
01/28/2020	ALF	B160	\$250.00	0.30	\$75.00	Revise declaration in support of employing Riverbend.
01/29/2020	ALF	B140	\$250.00	0.50	\$125.00	Review correspondences from RST First Advantage, call the collector and collector's supervisor, draft e-mail regarding automatic stay violation.
	ALF	B140				
01/29/2020	ALF	B140	\$250.00	0.30	\$75.00	Communicate with Joven, draft correspondence with notice of commencement.
	ALF	B140				
01/29/2020	ALF	B185	\$250.00	0.20	\$50.00	Revise Debtors' Fourth Motion to Reject Non-Residential Real Property.
	ALF	B185				
01/29/2020	ALF	B185	\$250.00	0.30	\$75.00	Draft motion to expedite hearing on Debtor's fourth motion to reject non-residential real property lease.
	ALF	B185				
01/29/2020	ALF	B140	\$250.00	0.20	\$50.00	Draft correspondence to Roxanne Petree regarding pre and post petition invoices to RST Background Advantage.
	ALF	B140				
	ALF	B140				
01/29/2020	ALF	B130	\$250.00	0.20	\$50.00	Communicate with Tom Rice regarding letter of intent in connection with the liquor management agreement.
	ALF	B130				
01/29/2020	ALF	B185	\$250.00	1.60	\$400.00	Review and revise the letter of intent and liquor management agreement for the sale of Pleasanton property.
	ALF	B185				
	ALF	B185				
01/29/2020	ALF	B185	\$250.00	0.50	\$125.00	Communicate with Tom Rice regarding changes to the letter of intent.
	ALF	B185				
01/29/2020	ALF	B185	\$250.00	0.20	\$50.00	Communicate with Victor Zuliani regarding letter of intent.
	ALF	B185				
01/29/2020	TR	B230	\$375.00	1.30	\$487.50	Revise cash collateral order
01/29/2020	LSH	B190	\$350.00	0.70	\$245.00	Communicate (with client) regarding potential transaction with Walmart.
	LSH	B190				
01/30/2020	TR	B230	\$375.00	0.50	\$187.50	Continue revisions to Fifth Cash Collateral Order
01/30/2020	TR	B230	\$375.00	0.30	\$112.50	Attend hearing on continued use of cash collateral
01/30/2020	TR	B230	\$375.00	0.60	\$225.00	Telephone conference with Ron Zeiber, Brian Smith, John O'Neill, Stanley Grabish, Cindy Gabriel and Dave Fyffe regarding status update on Debtors' use of cash collateral
	TR	B230				
	TR	B230				
01/31/2020	ALF	B160	\$250.00	0.80	\$200.00	Complete revisions of application to employ Riverbend.
01/31/2020	ALF	B230	\$250.00	0.90	\$225.00	Begin researching cash collateral and adequate protection payments.
	ALF	B230				

01/31/2020	RAP	B210	\$450.00	2.70	\$1,215.00	Meeting with Cindy Gabriel regarding licensing matter and business operations.
	RAP	B210				
01/31/2020	TR	B210	\$375.00	2.70	\$1,012.50	Office conference with Jerry Cohen and Cindy Gabriel regarding licensing matters and business operations
	TR	B210				
01/31/2020	LSH	B190	\$350.00	1.60	\$560.00	Communicate (with client) regarding potential transaction with Walmart.
	LSH	B190				
01/31/2020	LSH	B190	\$350.00	0.80	\$280.00	Research regarding status of Walmart litigation.
02/01/2020	TR	B320	\$375.00	3.30	\$1,237.50	Draft Plan of Reorganization
02/02/2020	ALF	B230	\$250.00	2.60	\$650.00	Review caselaw on cash collateral orders and adequate protection.
	ALF	B230				
02/03/2020	ALF	B230	\$250.00	3.80	\$950.00	Continue research on Cash Collateral, Adequate Protection, in context of equity cushions and contested matters from secured lender.
	ALF	B230				
02/03/2020	RAP	B130	\$450.00	0.40	\$180.00	Office conference with Thomas Rice regarding cash collateral issues.
	RAP	B130				
02/03/2020	TR	B230	\$375.00	0.40	\$150.00	Office conference with Randall A. Pulman regarding hearing on Motion for Use of Cash Collateral.
	TR	B230				
02/04/2020	TR	B320	\$375.00	1.60	\$600.00	Office conference with Cindy Gabriel regarding structure of reorganization plan.
	TR	B320				
02/04/2020	TR	B130	\$375.00	1.40	\$525.00	Telephone conference with Brad Walker, John O'Neill and Cindy Gabriel regarding Letter of Intent for purchases of assets
	TR	B130				
	TR	B130				
02/04/2020	TR	B130	\$375.00	0.40	\$150.00	Office conference with Cindy Gabriel regarding Letter of Intent
	TR	B130				
02/05/2020	TR	B320	\$375.00	1.80	\$675.00	Continue to draft Plan of Reorganization
02/05/2020	TR	B130	\$375.00	0.40	\$150.00	Telephone conference with John O'Neill and Brad Walker regarding discussions with Western Beverage.
	TR	B130				
02/05/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with Cindy Gabriel regarding discussion with Western Beverage.
	TR	B130				
02/05/2020	TR	B230	\$375.00	0.80	\$300.00	Review and respond to emails regarding hearing on Motion for Continued Use of Cash Collateral.
	TR	B230				
02/05/2020	TR	B230	\$375.00	0.40	\$150.00	Telephone conference with with Brian Smith and Brent McIlwain regarding hearing on Continued Use of Cash Collateral.
	TR	B230				
	TR	B230				
02/05/2020	TR	B230	\$375.00	0.30	\$112.50	Telephone conference with Scott Rose regarding hearing on Continued Use of Cash Collateral.
	TR	B230				
02/05/2020	TR	B320	\$375.00	1.50	\$562.50	Meet with Cindy Gabriel to discuss Proposed Letter of Intent
	TR	B320				
02/05/2020	TR	B230	\$375.00	0.40	\$150.00	Office conference with Randall A. Pulman regarding hearing on continued use of cash collateral.
	TR	B230				

02/06/2020	JSC	B130	\$385.00	0.70	\$269.50	Review/analyze correspondence from Tom Rice regarding letter of intent for purchase of assets and begin reviewing same.
	JSC	B130				
	JSC	B130				
02/06/2020	RAP	B130	\$450.00	1.50	\$675.00	Review of letter of intent from Nooner; office conference with Thomas Rice regarding same;
	RAP	B130				telephone conference with Cindy Gabriel regarding same; telephone conference with Nooner counsel regarding same.
	RAP	B130				
	RAP	B130				
02/06/2020	RAP	B130	\$450.00	0.50	\$225.00	Review of redline letter of intent; office conference with Thomas Rice regarding same; instructions to staff to send it out.
	RAP	B130				
	RAP	B130				
02/06/2020	TR	B320	\$375.00	1.90	\$712.50	Continue to draft Plan of Reorganization
02/06/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with Brad Walker and John O'Neill regarding Proposed Letter of Intent.
	TR	B130				
02/06/2020	TR	B130	\$375.00	0.80	\$300.00	Telephone conference with Cindy Gabriel and Randall A. Pulman regarding Letter of Intent.
	TR	B130				
02/06/2020	TR	B230	\$375.00	0.50	\$187.50	Telephone conference with Ron Zeiber, Brian Smith, Brent McIlwain, Stan Grabrish, John O'Neill and Dave Fyffe regarding continued use of cash collateral.
	TR	B230				
	TR	B230				
02/06/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with Randall A. Pulman and Brad Walker regarding negotiation of Letter of Intent
	TR	B130				
02/06/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with Cindy Gabriel and Randall A. Pulman regarding revisions to Letter of Intent.
	TR	B130				
02/06/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with Brad Walker regarding discussion on sale of GIG Interests.
	TR	B130				
02/06/2020	TR	B130	\$375.00	0.50	\$187.50	Telephone conference with with Brad Walker and John O'Neill regarding revisions to Letter of Intent (.2)
	TR	B130				Email to Marcus Helt regarding revised Letter of Intent.
02/06/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with Randall A. Pulman and Marcus Helt regarding revised Letter of Intent.
	TR	B130				
02/07/2020	ALF	B230	\$250.00	1.20	\$300.00	Meet with Tom Rice, Randall A. Pulman and Dave Fyffe regarding contested cash collateral hearing.
	ALF	B230				
02/07/2020	ALF	B230	\$250.00	2.80	\$700.00	Continue research regarding cash collateral issues.
	ALF	B230				
02/07/2020	JSC	B130	\$385.00	1.90	\$731.50	Finish review of letter of intent and confer with Randy Pulman regarding same; Meeting with Tom Rice regarding promissory notes and security agreements.
	JSC	B130				
	JSC	B130				
02/07/2020	ALF	B140	\$250.00	0.60	\$150.00	Review correspondence from Wells Fargo bank and supporting notification for violation of automatic stay.
	ALF	B140				
02/07/2020	RAP	B230	\$450.00	1.70	\$765.00	Meeting with David Fyffe regarding cash collateral

	RAP	B230				hearing; review of MOR, budget and pleadings; office
	RAP	B230				conference with Thomas Rice regarding same.
02/07/2020	TR	B230	\$375.00	1.70	\$637.50	Meet with Dave Fyffe and Randall A. Pulman
	TR	B230				regarding cash collateral agreement.
02/07/2020	TR	B230	\$375.00	0.40	\$150.00	Telephone conference with Brian Smith regarding
	TR	B230				revisions to cash collateral order.
02/07/2020	TR	B230	\$375.00	0.50	\$187.50	Review and revise Agreed Order on Use of Cash
	TR	B230				Collateral.
02/08/2020	TR	B320	\$375.00	1.20	\$450.00	Continue to revise Plan of Reorganization
02/08/2020	TR	B320	\$375.00	1.10	\$412.50	Draft Plan for Gabriel Investment Group.
02/09/2020	TR	B320	\$375.00	1.50	\$562.50	Continue to draft Plan of Reorganization for Gabriel
	TR	B320				Investment.
02/10/2020	JSC	B130	\$385.00	0.70	\$269.50	Attend meeting with Cindy Gabriel, Randy Pulman and
	JSC	B130				Tom Rice regarding Letter of Intent and sale of
	JSC	B130				company and review correspondence from Tom Rice
	JSC	B130				regarding form purchase and sale documents.
02/10/2020	RAP	B230	\$450.00	3.00	\$1,350.00	Prepare for Cash Collateral hearing; attend and appear
	RAP	B230				at hearing; discussions with unsecured creditor
	RAP	B230				committee and unsecured creditors regarding proposed
	RAP	B230				plans going forward.
02/10/2020	RAP	B130	\$450.00	0.70	\$315.00	Meeting with Cindy Gabriel regarding purchase and
	RAP	B130				sale agreement; office conference with James Cheslock
	RAP	B130				and Thomas Rice regarding same.
02/10/2020	TR	B230	\$375.00	1.20	\$450.00	Prepare for hearing on Motion for Continued of Cash
	TR	B230				Collateral.
02/10/2020	TR	B230	\$375.00	0.30	\$112.50	Telephone conference call with Brian Smith and Ron
	TR	B230				Smeberg regarding revisions to Cash Collateral Order.
02/10/2020	TR	B320	\$375.00	0.60	\$225.00	Meet with Tom McKenzie, Ron Smeberg and Randall
	TR	B320				A. Pulman regarding terms of Gabriel's Plan.
02/10/2020	TR	B230	\$375.00	0.20	\$75.00	Respond to email from Brian Smith regarding revisions
	TR	B230				to Cash Collateral Order.
02/10/2020	TR	B130	\$375.00	0.10	\$37.50	Review and respond to email from Matt Cole regarding
	TR	B130				stalking horse process.
02/10/2020	TR	B230	\$375.00	0.10	\$37.50	Revise Cash Collateral Budget.
02/11/2020	ALF	B160	\$250.00	0.20	\$50.00	Draft motion to expedite application to employ
	ALF	B160				Riverbend.
02/11/2020	ALF	B160	\$250.00	0.20	\$50.00	Revise motion to expedite application to employ
	ALF	B160				Riverbend.
02/11/2020	RAP	B230	\$450.00	1.00	\$450.00	Catch up and review of e-mails regarding cash
	RAP	B230				collateral order; office conference with Thomas Rice

	RAP	B230				regarding same.
02/11/2020	TR	B185	\$375.00	0.30	\$112.50	Review H E B Lease for New Braunfels location; Draft email to Pat Autry regarding assumption of lease with revised terms.
	TR	B185				
	TR	B185				
02/11/2020	TR	B160	\$375.00	0.20	\$75.00	Review and revise Motion to Expedite Hearing on Retention of Riverbend.
	TR	B160				
02/11/2020	TR	B130	\$375.00	0.20	\$75.00	Review and respond to email from Marcus Helt regarding additional documents for sale proposal.
	TR	B130				
02/11/2020	TR	B130	\$375.00	1.40	\$525.00	Telephone conference call with Brad Walker, Cindy Gabriel and John O'Neill regarding sale efforts.
	TR	B130				
02/11/2020	TR	B130	\$375.00	0.40	\$150.00	Telephone conference call with John O'Neill and Brad walker regarding Marketing Teaser.
	TR	B130				
02/11/2020	TR	B185	\$375.00	0.40	\$150.00	Review Lease list regarding status of leases for assumption or rejections.
	TR	B185				
02/11/2020	TR	B130	\$375.00	1.40	\$525.00	Review documents related to the sale of vehicles to Gunn Automotive Group.
	TR	B130				
02/11/2020	TR	B230	\$375.00	0.40	\$150.00	Revise and Finalize Cash Collateral Order.
02/11/2020	ALF	B160	\$250.00	0.80	\$200.00	Draft and revise supplemental declaration of John O'Neill in support of application to employ.
	ALF	B160				
02/12/2020	ALF	B185	\$250.00	1.70	\$425.00	Draft and revise Debtor's Fifth Motion to Reject Executory Contract.
	ALF	B185				
02/12/2020	ALF	B160	\$250.00	0.30	\$75.00	Revise Motion to Expedite hearing; file.
02/12/2020	ALF	B160	\$250.00	0.20	\$50.00	Revise supplemental declaration; file.
02/12/2020	JSC	B130	\$385.00	2.80	\$1,078.00	Review Asset Purchase Agreement and confer with Tom Rice regarding comments thereto; review correspondence from Tom Rice regarding bid protections and begin revising asset purchase agreement.
	JSC	B130				
	JSC	B130				
	JSC	B130				
	JSC	B130				
02/12/2020	TR	B130	\$375.00	0.20	\$75.00	Review and respond to email from Cindy Gabriel regarding copy of GIG exemption affidavit.
	TR	B130				
02/12/2020	TR	B130	\$375.00	0.40	\$150.00	Review and respond to emails regarding sale of equipment at Broadway location.
	TR	B130				
02/12/2020	TR	B130	\$375.00	0.20	\$75.00	Review Letter of Intent for Store 5; Telephone conference with Victor Zuliani regarding sale of vehicles.
	TR	B130				
02/12/2020	TR	B130	\$375.00	0.70	\$262.50	Draft emails to Ron Smeberg and Scott Rose regarding sale of vehicles.
	TR	B130				
02/12/2020	TR	B320	\$375.00	3.20	\$1,200.00	Draft proposed Letter of Intent for plan offer.
02/12/2020	TR	B210	\$375.00	0.30	\$112.50	Draft email to Brian Smith regarding proposed use of funds for Mexcor purchases.
	TR	B210				

02/13/2020	ALF	B130	\$250.00	2.00	\$500.00	Draft asset purchase agreement for the sale of a store and inventory.
02/13/2020	ALF	B130	\$250.00	1.20	\$300.00	Draft motion to sell vehicles free and clear of all liens, claims, and interests.
02/13/2020	RAP	B130	\$450.00	0.20	\$90.00	Telephone conference with Cindy Gabriel regarding status; meeting with Cindy Gabriel regarding discussions with Nooner.
02/13/2020	RAP	B230	\$450.00	0.30	\$135.00	Office conference with Thomas Rice regarding PNC Bank threat to terminate cash collateral order and response.
02/13/2020	TR	B130	\$375.00	1.30	\$487.50	Draft Motion to Establish Bld Protections.
02/13/2020	TR	B130	\$375.00	0.20	\$75.00	Draft email to Ronald Smeberg regarding sale of vehicles.
02/13/2020	TR	B230	\$375.00	0.60	\$225.00	Participate in weekly call with Ron Zeiber, Brian Smith, Brad Walker and Cindy Gabriel regarding Cash Collateral.
02/13/2020	TR	B230	\$375.00	1.00	\$375.00	Review and revise Cash Collateral Order.
02/13/2020	TR	B230	\$375.00	0.30	\$112.50	Telephone conference with Dave Fyffe regarding revisions to Cash Collateral budget.
02/13/2020	TR	B320	\$375.00	1.10	\$412.50	Review and revise Operating Plan.
02/13/2020	TR	B320	\$375.00	2.30	\$862.50	Office conference with Cindy Gabriel regarding revision to Pitch Deck and Operating Plan.
02/14/2020	ALF	B130	\$250.00	0.40	\$100.00	Revise purchase agreement.
02/14/2020	ALF	B130	\$250.00	1.00	\$250.00	Revise motion to sell vehicles free and clear of all claims, liens, and interests.
02/14/2020	JSC	B130	\$385.00	7.20	\$2,772.00	Finish drafting Asset Purchase Agreement for sale of assets to Nooners, Ltd., and draft correspondence to Randy Pulman regarding same.
02/14/2020	RAP	B130	\$450.00	0.20	\$90.00	Telephone conference with client regarding meeting with purchaser.
02/14/2020	TR	B320	\$375.00	0.20	\$75.00	Telephone conference with Cindy Gabriel and Guillermo Hoyos regarding revised Letter of Intent.
02/14/2020	TR	B130	\$375.00	0.50	\$187.50	Revise Motion to Sell Vehicles.
02/14/2020	TR	B130	\$375.00	0.30	\$112.50	Revise Asset Purchase Agreement on Sale of Pleasanton.
02/14/2020	TR	B320	\$375.00	0.50	\$187.50	Telephone conference with Guillermo Hoyos regarding revision to Pitch Deck for Plan.
02/14/2020	TR	B320	\$375.00	0.30	\$112.50	Email to Guillermo Hoyos regarding proposal for Plan Alternative.
02/15/2020	TR	B310	\$375.00	1.70	\$637.50	Revise Administration of Claims Chart for Gabriel

	TR	B310				Investment Group.
02/15/2020	TR	B320	\$375.00	3.70	\$1,387.50	Continue to draft Plan of Reorganization for Gabriel Investment Group
	TR	B320				
02/15/2020	TR	B310	\$375.00	1.00	\$375.00	Draft Administration of Claims Chart for Joint Plan.
02/16/2020	TR	B130	\$375.00	0.30	\$112.50	Review and respond to emails from Don Stecker regarding payment of vehicle sale.
	TR	B130				
02/16/2020	TR	B320	\$375.00	6.20	\$2,325.00	Draft Plan Supplement Documents.
02/17/2020	ALF	B320	\$250.00	0.10	\$25.00	Draft correspondence to Riverbend NTA regarding plans filed for Debtors.
	ALF	B320				
02/17/2020	ALF	B130	\$250.00	0.20	\$50.00	Communicate with Victor Zuliani regarding motion to sell and purchase agreement.
	ALF	B130				
02/17/2020	ALF	B185	\$250.00	2.30	\$575.00	Draft motion to assume unexpired lease and enter into post-petition contract.
	ALF	B185				
02/17/2020	ALF	B185	\$250.00	0.70	\$175.00	Revise motion to assume unexpired lease and enter into post-petition contract.
	ALF	B185				
02/17/2020	ALF	B320	\$250.00	0.80	\$200.00	Review plan for Gabriel Investment Group.
02/17/2020	RAP	B320	\$450.00	0.30	\$135.00	Telephone conference with San Antonio Express News reporter regarding Chapter 11 plan.
	RAP	B320				
02/17/2020	TR	B185	\$375.00	0.20	\$75.00	Conference with Amber Fly regarding Motion to Assume Lease for New Braunfels location.
	TR	B185				
02/17/2020	TR	B130	\$375.00	0.30	\$112.50	Review and respond to Marcus Helt regarding status of bid procedure Motion.
	TR	B130				
02/17/2020	TR	B320	\$375.00	0.30	\$112.50	Conference with Randall A. Pulman regarding plan terms.
	TR	B320				
02/17/2020	TR	B130	\$375.00	2.80	\$1,050.00	Meet with Cindy Gabriel regarding sale efforts.
	TR	B130				
02/18/2020	ALF	B185	\$250.00	0.80	\$200.00	Review lease with HEB regarding new Braunfels' store.
02/18/2020	ALF	B320	\$250.00	1.10	\$275.00	Read plan of reorganization for Gabriel Investment Group.
	ALF	B320				
02/18/2020	ALF	B185	\$250.00	0.60	\$150.00	Research A&S Products in connection with Don's and Bens for Motion to assume unexpired lease.
	ALF	B185				
02/18/2020	TR	B185	\$375.00	0.50	\$187.50	Review and Revise Motion to Assume Lease with H E B
	TR	B185				
02/18/2020	TR	B130	\$375.00	4.40	\$1,650.00	Continue to draft Motion on Bid Procedures.
02/18/2020	TR	B130	\$375.00	0.30	\$112.50	Draft Sale Notice.
02/18/2020	TR	B130	\$375.00	0.40	\$150.00	Telephone conference with Marcus Helt and Brent McIlwain regarding timing of Asset Purchase Agreement.
	TR	B130				
	TR	B130				
02/18/2020	TR	B320	\$375.00	0.80	\$300.00	Several Telephone conference with Cindy Gabriel regarding plan proposal by Nooners Holdings.
	TR	B320				

02/18/2020	ALF	B185	\$250.00	0.50	\$125.00	Revise application to assume unexpired lease and enter in post petition contract.
	ALF	B185				
02/19/2020	ALF	B160	\$250.00	1.20	\$300.00	Prepare for hearing on Debtor's Application to Employ Riverbend.
	ALF	B160				
02/19/2020	ALF	B130	\$250.00	0.90	\$225.00	Prepare for hearing on Debtors' Motion to Sell Vehicles.
	ALF	B130				
02/19/2020	ALF	B140	\$250.00	0.40	\$100.00	Draft suggestion of bankruptcy for state court lawsuit filed agaisnt Gabriel GP
	ALF	B140				
02/19/2020	RAP	B130	\$450.00	0.50	\$225.00	Office conference with Thomas Rice regarding status of sale efforts.
	RAP	B130				
02/19/2020	TR	B130	\$375.00	0.90	\$337.50	Review Order on Sale of Vehicles.
02/19/2020	TR	B320	\$375.00	1.20	\$450.00	Meet with Cindy Gabriel to discuss proposals from Nooners Holdings on Plan of Reorganization.
	TR	B320				
02/19/2020	TR	B160	\$375.00	0.30	\$112.50	Revise Order on Employment of Riverbend.
02/19/2020	TR	B140	\$375.00	0.30	\$112.50	Telephone conference with counsel to Megan Garza regarding potential Stay violation.
	TR	B140				
02/20/2020	RAP	B190	\$450.00	0.20	\$90.00	Office conference with Cindy Gabriel regarding status and strategy for sale.
	RAP	B190				
02/20/2020	TR	B160	\$375.00	0.40	\$150.00	Revise Order on Application to Employ Riverbend.
02/20/2020	TR	B230	\$375.00	0.30	\$112.50	Participate in conference call with Ron Zeiber, Brian Smith, Brad Walker and Dave Fyffe regarding cash collateral use.
	TR	B230				
02/20/2020	TR	B320	\$375.00	1.00	\$375.00	Meet with Randall A. Pulman and Cindy Gabriel regarding plan support agreement for Nooner Holding.
	TR	B320				
02/20/2020	TR	B130	\$375.00	1.00	\$375.00	Revise Order on Sale of Vehicles to Gunn Auto (.3); Draft Notice of Sale of De Minimi's Assets (.7)
	TR	B130				
02/20/2020	TR	B160	\$375.00	2.40	\$900.00	Response for and Attend hearing on Application to Employ Riverbend.
	TR	B160				
02/20/2020	ALF	B190	\$250.00	0.80	\$200.00	Draft suggestion of Bankruptcy.
02/24/2020	ALF	B140	\$250.00	0.10	\$25.00	Revise suggestion of bankruptcy to file in Bexar County.
	ALF	B140				
02/24/2020	TR	B130	\$375.00	0.60	\$225.00	Telephone conference with Brad Walker, John O'Neill and Cindy Gabriel regarding status of sale efforts.
	TR	B130				
02/24/2020	TR	B130	\$375.00	0.20	\$75.00	Finalize order on Sale of Vehicles.
02/24/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with Cindy Gabriel regarding status of sale efforts.
	TR	B130				
02/24/2020	TR	B130	\$375.00	0.80	\$300.00	Draft email to Roxy Petree regarding payment of Vehicle Sale Proceeds.
	TR	B130				
02/24/2020	TR	B130	\$375.00	0.80	\$300.00	Draft/revise and finalize order of sale of vehicles.
02/25/2020	ALF	B130	\$250.00	0.60	\$150.00	Communicate with Vic Zuliani regarding sale of store;

	ALF	B130				draft e-mail for him to send to buyer requesting information.
	ALF	B130				
02/25/2020	TR	B310	\$375.00	1.70	\$637.50	Continue to draft claims Administration Chart.
02/25/2020	TR	B130	\$375.00	1.10	\$412.50	Review Revised Letter of Intent (.7) and Asset Purchase Agreement from Nooner Holdings (.4)
	TR	B130				
02/25/2020	TR	B130	\$375.00	0.70	\$262.50	Telephone conference with Cindy Gabriel and Dave Fyffe regarding revised Letter of Intent from Nooner Holdings.
	TR	B130				
02/25/2020	JSC	B190	\$385.00	0.90	\$346.50	Review correspondence from Tom Rice regarding revised Letter of Intent and Asset Purchase Agreement and begin reviewing same.
	JSC	B190				
	JSC	B190				
02/25/2020	RAP	B190	\$450.00	0.30	\$135.00	Office conference with Thomas Rice regarding status on negotiations.
	RAP	B190				
02/25/2020	RAP	B190	\$450.00	0.60	\$270.00	Review of Nooner letter of intent and purchase sale agreement; office conference with Thomas Rice regarding same.
	RAP	B190				
	RAP	B190				
02/25/2020	LSH	B190	\$350.00	0.70	\$245.00	Review/analyze proposed transaction with Nooner.
02/26/2020	ALF	B130	\$250.00	4.50	\$1,125.00	Review letter of intent and purchase and sale agreement.
	ALF	B130				
02/26/2020	ALF	B185	\$250.00	0.90	\$225.00	Draft motion to assume post petition contract with EQYInvest.
	ALF	B185				
02/26/2020	JSC	B130	\$385.00	1.50	\$577.50	Review multiple correspondences from Leslie Hyman and Amber Fly regarding revised Letter of Intent and Asset Purchase Agreement and begin reviewing same.
	JSC	B130				
	JSC	B130				
02/26/2020	RAP	B130	\$450.00	1.50	\$675.00	Office conference with Cindy Gabriel regarding meeting with potential purchaser; telephone conference with Thomas Rice regarding same; telephone conference with Cindy Gabriel and investment banker regarding strategy; telephone conference with David Fyffe regarding accounting issues.
	RAP	B130				
	RAP	B130				
	RAP	B130				
	RAP	B130				
02/26/2020	RAP	B130	\$450.00	0.50	\$225.00	Review of letter of intent; office conference with Leslie Hyman regarding redlines to GIG litigation piece.
	RAP	B130				
02/26/2020	LSH	B130	\$350.00	3.10	\$1,085.00	Draft/revise LOI for Nooner transaction.
02/26/2020	LSH	B130	\$350.00	0.60	\$210.00	Telephone conference with Cindy Gabriel and investment banker regarding strategy.
	LSH	B130				
02/27/2020	ALF	B185	\$250.00	1.30	\$325.00	Revise motion to approve post-petition lease; file.
02/27/2020	ALF	B185	\$250.00	0.60	\$150.00	Draft motion to expedite hearing on motion to approve post-petition lease.
	ALF	B185				
02/27/2020	RAP	B130	\$450.00	2.00	\$900.00	Meeting with client regarding letter of intent; review of same.
	RAP	B130				

02/27/2020	RAP	B130	\$450.00	0.20	\$90.00	Office conference with Cindy Gabriel regarding call with investment bankers.
	RAP	B130				
02/27/2020	RAP	B130	\$450.00	0.40	\$180.00	Office conference with Thomas Rice regarding letter of intent; telephone conference with Cindy Gabriel regarding same.
	RAP	B130				
	RAP	B130				
02/27/2020	LSH	B130	\$350.00	2.00	\$700.00	Communicate (with client) and internal team regarding Nooner transaction.
	LSH	B130				
02/27/2020	TR	B130	\$375.00	2.00	\$750.00	Office conference with Randall A. Pulman, Leslie S. Hyman and Cindy Gabriel regarding revision to Letter of Intent.
	TR	B130				
	TR	B130				
02/27/2020	TR	B110	\$375.00	0.20	\$75.00	Review and revise Monthly Operations Reports.
02/27/2020	TR	B310	\$375.00	1.80	\$675.00	Continue revisions to Claims Administration Chart.
02/27/2020	TR	B130	\$375.00	1.70	\$637.50	Revise Purchase and Sale Agreement.
02/27/2020	TR	B130	\$375.00	1.60	\$600.00	Review and respond to emails regarding execution of Letter of Intent.
	TR	B130				
02/27/2020	JSC	B130	\$385.00	2.00	\$770.00	Review of Letter of Intent and meeting with Randy Pulman, Tom Rice, Leslie Hyman and Cindy Gabriel regarding same; Review further revised Letter of Intent and begin reviewing Asset Purchase Agreement and review multiple correspondences from all parties regarding revised Letter of Intent.
	JSC	B130				
	JSC	B130				
	JSC	B130				
	JSC	B130				
	JSC	B130				
02/28/2020	ALF	B130	\$250.00	0.20	\$50.00	Communicate with Victor Zuliani regarding sale of stores.
	ALF	B130				
02/28/2020	ALF	B130	\$250.00	1.80	\$450.00	Revise asset purchase agreements and liquor management agreements for the sale of two stores.
	ALF	B130				
02/28/2020	TR	B130	\$375.00	0.70	\$262.50	Review and respond to email regarding revision to Asset Purchase Agreement.
	TR	B130				
02/28/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with Nick Peters regarding revision to Asset Purchase Agreement.
	TR	B130				
02/28/2020	TR	B130	\$375.00	0.80	\$300.00	Review and revised Purchase and Sale Agreement.
02/28/2020	JSC	B130	\$385.00	4.90	\$1,886.50	Review/analyze Asset Purchase Agreement and exhibits thereto and draft correspondence to all parties regarding comments thereto.
	JSC	B130				
	JSC	B130				
02/29/2020	JSC	B130	\$385.00	1.50	\$577.50	Review/analyze multiple correspondences from Tom Rice regarding executed Letter of Intent and further revised Asset Purchase Agreement and begin reviewing same.
	JSC	B130				
	JSC	B130				
	JSC	B130				
03/02/2020	ALF	B130	\$250.00	0.50	\$125.00	Communicate with Randall A. Pulman and Tom Rice regarding plan and bidding procedures.
	ALF	B130				
03/02/2020	ALF	B130	\$250.00	0.70	\$175.00	Revise sale agreements.

03/02/2020	TR	B130	\$375.00	1.10	\$412.50	Draft Notice of Executory Contracts.
03/02/2020	TR	B130	\$375.00	2.30	\$862.50	Revise Bid Procedure Motion.
03/02/2020	JSC	B130	\$385.00	0.90	\$346.50	Review correspondence from Brad Walker regarding revised Asset Purchase Agreement and confer with Tom Rice regarding comments to revised Asset Purchase Agreement.
	JSC	B130				
	JSC	B130				
03/02/2020	RAP	B190	\$450.00	0.20	\$90.00	Review of 2004 notices; e-mail to Cindy Gabriel regarding same.
	RAP	B190				
03/02/2020	RAP	B130	\$450.00	0.50	\$225.00	Office conference with Thomas Rice regarding status of bid procedures motion and Asset Purchase Agreement.
	RAP	B130				
03/02/2020	RAP	B190	\$450.00	0.20	\$90.00	Telephone conference with with Ron Smeberg and Scott Rose regarding meeting for lunch to discuss case.
	RAP	B190				
03/03/2020	ALF	B130	\$250.00	0.20	\$50.00	Review correspondence from Victor regarding changes to the sale agreements for stores D64 and D34.
	ALF	B130				
03/03/2020	ALF	B130	\$250.00	1.10	\$275.00	Redraft asset purchase agreement and liquor management agreement for the sale of stores D34 and D64.
	ALF	B130				
03/03/2020	ALF	B185	\$250.00	0.20	\$50.00	Revise motion to expedite hearing on Motion to Enter into a Post-Petition Contract with EQYInvest Owner, I, LTd.
	ALF	B185				
	ALF	B185				
03/03/2020	ALF	B130	\$250.00	1.20	\$300.00	Revise asset purchase agreement for Victor Zuliani.
03/03/2020	TR	B130	\$375.00	0.30	\$112.50	Draft email to Cindy Gabriel and Dave Fyffe regarding sale of various assets, office conference with Amber Fly regarding draft of sale document.
	TR	B130				
03/03/2020	TR	B130	\$375.00	1.00	\$375.00	Attend telephone conference with with Nick Peters, Dewey Brackin, Cindy Gabriel, Randall A. Pulman and John O'Neill regarding purchase of assets.
	TR	B130				
03/03/2020	TR	B130	\$375.00	0.30	\$112.50	Revise email to Nick Peters on proposal for Purchase and Sale Agreement.
	TR	B130				
03/03/2020	JSC	B130	\$385.00	0.30	\$115.50	Review correspondence from Tom Rice regarding discussions with Buyer's counsel and revised Asset Purchase Agreement.
	JSC	B130				
	JSC	B130				
03/03/2020	RAP	B130	\$450.00	1.00	\$450.00	Conference call with Noonan counsel and IB regarding: Asset Purchase
	RAP	B130				
03/04/2020	JSC	B130	\$385.00	0.30	\$115.50	Communicate with Randy Pulman regarding comments to Asset Purchase Agreement.
	JSC	B130				
03/04/2020	TR	B310	\$375.00	0.20	\$75.00	Telephone conference with Dave Fyffe regarding analysis of scheduled claims.
	TR	B310				
03/04/2020	TR	B310	\$375.00	0.30	\$112.50	Review waterfall analysis provided by Stan Grabish,

	TR	B310				draft email to Brad Walker, Stan Grabish and Dave
	TR	B310				Fyffe regarding increase in ad valorem taxes.
03/04/2020	TR	B130	\$375.00	0.60	\$225.00	Respond to comments from Nick Peters on Purchase
	TR	B130				and Sale Agreement.
03/04/2020	TR	B130	\$375.00	1.30	\$487.50	Revise Bid Procedures based on comments from Brian
	TR	B130				Smith.
03/04/2020	TR	B190	\$375.00	1.00	\$375.00	Lunch meeting with Randall A. Pulman and Scott Rose
	TR	B190				regarding issues related to sale efforts.
03/04/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with with Brad Walker regarding
	TR	B130				concerns related to Bid Procedures.
03/04/2020	TR	B190	\$375.00	0.20	\$75.00	Telephone conference with with Dave Fyffe regarding
	TR	B190				documents requested by Committee for 2004 exam.
03/04/2020	TR	B130	\$375.00	0.50	\$187.50	Meet with Cindy Gabriel to discuss sale of other assets.
03/04/2020	TR	B130	\$375.00	3.10	\$1,162.50	Revise Sale Procedures based on comments from PNC
	TR	B130				and Nooner Holdings.
03/04/2020	RAP	B130	\$450.00	0.50	\$225.00	Office conference with Thomas Rice regarding status
	RAP	B130				of negotiations.
03/04/2020	RAP	B190	\$450.00	1.00	\$450.00	Lunch meeting with Scott Rose regarding status.
03/04/2020	RAP	B130	\$450.00	0.50	\$225.00	Meeting with Cindy Gabriel and Thomas Rice
	RAP	B130				regarding status of negotiations.
03/05/2020	TR	B130	\$375.00	0.60	\$225.00	Review and respond to email from Marcus Helt
	TR	B130				regarding Revised Bid Procedures.
03/05/2020	TR	B130	\$375.00	0.20	\$75.00	Telephone conference with Nick Peters regarding
	TR	B130				revisions to Asset Purchase Agreement.
03/05/2020	TR	B130	\$375.00	0.20	\$75.00	Telephone conference with Cindy Gabriel regarding
	TR	B130				potential purchase by Blake Investments.
03/05/2020	TR	B190	\$375.00	0.40	\$150.00	Draft email to Ron Smeberg regarding 2004 exam
	TR	B190				request
03/05/2020	TR	B130	\$375.00	0.10	\$37.50	Telephone conference with with John O'Neill and Brad
	TR	B130				Walker regarding proposal by Blake Investments.
03/05/2020	TR	B230	\$375.00	0.30	\$112.50	Telephone conference with Ron Zeiber, Brian Smith,
	TR	B230				Cindy Gabriel, Dave Fyffe, John O'Neill, Brad Walker
	TR	B230				and Stan Grabish regarding current statu of use of cash
	TR	B230				collateral.
03/05/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with Cindy Gabriel, regarding
	TR	B130				potential purchase offer from Blake Investments.
03/05/2020	TR	B130	\$375.00	1.50	\$562.50	Office conference with Randall A. Pulman regarding
	TR	B130				telephonic meeting with Blake Investments.
03/05/2020	TR	B130	\$375.00	0.30	\$112.50	Draft email to Nick Peters regarding extension of
	TR	B130				deadline to make deposit; review email from Nick

	TR	B130				Peters regarding additional request for time.
03/05/2020	TR	B130	\$375.00	0.20	\$75.00	Several telephone conference with Cindy Gabriel
	TR	B130				regarding purchase offer from Blake Investments.
03/05/2020	RAP	B130	\$450.00	1.50	\$675.00	Office conference with Thomas Rice; call with Cindy
	RAP	B130				Gabriel regarding purchase proposal by Blake
	RAP	B130				Investments.
03/06/2020	ALF	B130	\$250.00	1.40	\$350.00	Drat and revise asset purchase agreement and liquor
	ALF	B130				management agreement for sale of thousand oak
	ALF	B130				property.
03/06/2020	RAP	B130	\$450.00	1.50	\$675.00	Meeting with Cindy Gabriel; discuss strategy; call with
	RAP	B130				Blake and Jim Call.
03/06/2020	TR	B210	\$375.00	0.20	\$75.00	Office conference with Greg Murray regarding
	TR	B210				discussions with Committee Accountant.
03/06/2020	TR	B130	\$375.00	0.20	\$75.00	Telephone conference with Brian Smith regarding
	TR	B130				revisions to Bid Procedures Motion.
03/06/2020	TR	B130	\$375.00	1.40	\$525.00	Office conference with Cindy Gabriel regarding
	TR	B130				revisions to Bid Protections.
03/06/2020	TR	B320	\$375.00	0.80	\$300.00	Lunch meeting with Cindy Gabriel and Randall A.
	TR	B320				Pulman regarding Plan discussion.
03/06/2020	TR	B130	\$375.00	0.60	\$225.00	Revise Bill of Sale for Vineyard Sale.
03/07/2020	RAP	B130	\$450.00	0.20	\$90.00	Review of correspondence regarding Letter of Intent
	RAP	B130				and bidding procedures.
03/09/2020	ALF	B130	\$250.00	0.70	\$175.00	Revise asset purchase agreement and liquor
	ALF	B130				management agreement for Pleasanton store.
03/09/2020	TR	B130	\$375.00	2.10	\$787.50	Meet with Cindy Gabriel, Dave Fyffe and Guillermo
	TR	B130				Hoyos regarding potential sale to Mexican Investors.
03/09/2020	TR	B130	\$375.00	1.10	\$412.50	Revise Sale Procedures based on comments from PNC
	TR	B130				and Nooner Holdings.
03/09/2020	TR	B130	\$375.00	0.70	\$262.50	Telephone conference with Blake Thompson, Jim Call,
	TR	B130				Randall A. Pulman and Cindy Gabriel regarding
	TR	B130				bidding procedures.
03/09/2020	ALF	B130	\$250.00	0.80	\$200.00	Revise asset purchase agreements for sale of Pleasanton
	ALF	B130				and McCullough stores.
03/09/2020	ALF	B130	\$250.00	1.50	\$375.00	Revise asset purchase agreements and liquor
	ALF	B130				management agreements.
03/09/2020	ALF	B310	\$250.00	0.20	\$50.00	Review correspondence from Joven, draft
	ALF	B310				correspondence to Roxy for post-petition payment.
03/09/2020	RAP	B320	\$450.00	0.70	\$315.00	Office conference with Thomas Rice regarding status;
	RAP	B320				telephone conference with Blake regarding due
	RAP	B320				diligence requests and potential terms of plan.

03/10/2020	ALF	B130	\$250.00	2.90	\$725.00	Draft motion to sell, assume contract, and assign executory contract for two stores.
03/10/2020	ALF	B130	\$250.00	2.80	\$700.00	Draft motion to sell, assume contract, and assign executory contract for thousand oaks store.
03/10/2020	ALF	B185	\$250.00	0.20	\$50.00	Review correspondence from Don Stecker regarding motion to reject.
03/10/2020	ALF	B310	\$250.00	0.20	\$50.00	Review order establishing claims bar date under 503(b)(9).
03/10/2020	ALF	B130	\$250.00	0.90	\$225.00	Draft motion to expedite sale motions and motion to expedite bidding procedures.
03/10/2020	ALF	B130	\$250.00	1.40	\$350.00	Revise motions to sell properties.
03/10/2020	TR	B310	\$375.00	1.20	\$450.00	Continue to draft Claims Administration chart for substantively consolidated claims.
03/10/2020	TR	B130	\$375.00	0.20	\$75.00	Telephone conference with David Wender regarding Status of Bid Procedures.
03/10/2020	TR	B320	\$375.00	2.80	\$1,050.00	Conference with Cindy Gabriel regarding plan proposal by Blake Investments.
03/10/2020	TR	B130	\$375.00	0.90	\$337.50	Review and Revise Motion to Approve sale of Assets (Pleasanton and McCullough)
03/10/2020	TR	B130	\$375.00	0.40	\$150.00	Telephone conference with Blake Thompson regarding potential bid process for assets.
03/11/2020	TR	B130	\$375.00	0.60	\$225.00	Draft Response to TABC Objection to Motion to Expedite Bid Procedures.
03/11/2020	TR	B130	\$375.00	2.60	\$975.00	Prepare and attend hearing on Motion to Expedite Bid Procedures.
03/11/2020	TR	B310	\$375.00	0.20	\$75.00	Review Waterfall Claim Analysis.
03/11/2020	TR	B130	\$375.00	0.70	\$262.50	Draft extensive email to Marcus Helt and Nick Peters on date of Bid Procedures hearing and Sale of Assets from other stores.
03/11/2020	TR	B130	\$375.00	0.20	\$75.00	Revise Global NDA and forward to Jim Pfirman.
03/11/2020	TR	B130	\$375.00	0.60	\$225.00	Telephone conference with Marcus Helt and Randall A. Pulman regarding issues with Asset Purchase Agreement.
03/11/2020	TR	B130	\$375.00	0.40	\$150.00	Office conference with Randall A. Pulman regarding sale of Assets to Nooner Holdings.
03/11/2020	TR	B130	\$375.00	0.30	\$112.50	Draft email to Blake Thompson regarding status of Nooner Letter of Intent.
03/11/2020	RAP	B130	\$450.00	0.20	\$90.00	Review of TABC objection to expedited hearing on bid procedures.
03/11/2020	RAP	B190	\$450.00	0.20	\$90.00	Communicate with the press regarding case status.

03/11/2020	RAP	B130	\$450.00	1.50	\$675.00	Office conference with Tom Rice regarding status of
	RAP	B130				Motions; review of e-mail from Helt regarding
	RAP	B130				allegedly selling assets subject other Letter of Intent;
	RAP	B130				telephone conference with client regarding same;
	RAP	B130				telephone conference with with Helt regarding same
	RAP	B130				and ambiguity in documents.
03/11/2020	RAP	B130	\$450.00	1.00	\$450.00	Telephone conference with Cindy Gabriel regarding
	RAP	B130				status; telephone conference with Blake Investments
	RAP	B130				regarding potential interest bidding.
03/12/2020	ALF	B130	\$250.00	0.80	\$200.00	Consult with Tom Rice, Randall A. Pulman and Ms.
	ALF	B130				Gabriel regarding the sale of stores.
03/12/2020	ALF	B160	\$250.00	0.20	\$50.00	Review correspondence from Jason at ADFK regarding
	ALF	B160				invoice, draft response.
03/12/2020	ALF	B320	\$250.00	2.00	\$500.00	Review bid proposal with Tom Rice, Randall A.
	ALF	B320				Pulman and Ms Gabriel.
03/12/2020	ALF	B130	\$250.00	0.80	\$200.00	Revise motions to sell Thousand Oaks and
	ALF	B130				Pleasanton/McCullough properties.
03/12/2020	ALF	B130	\$250.00	0.30	\$75.00	Revise excluded assets within the asset purchase
	ALF	B130				agreement.
03/12/2020	RAP	B190	\$450.00	5.00	\$2,250.00	Meeting with Cindy Gabriel; review of Blake's
	RAP	B190				proposal(.8); telephone conference with Blake (.5);
	RAP	B190				office conference with Thomas Rice and Amber
	RAP	B190				Fly(2.0); telephone conference with bank(.4); draft
	RAP	B190				e-mail to Nooner's counsel(.9); telephone conference
	RAP	B190				with unsecured creditor committee's counsel(.4).
03/12/2020	TR	B130	\$375.00	0.50	\$187.50	Draft email to Marcus Helt regarding concerns over
	TR	B130				Asset Purchase Agreement.
03/12/2020	TR	B130	\$375.00	2.00	\$750.00	Office conference with Randall A. Pulman, Cindy
	TR	B130				Gabriel and Amber Fly to discuss response to issues
	TR	B130				raised by Nooner Holding in connection with Asset
	TR	B130				Purchase Agreement.
03/12/2020	TR	B130	\$375.00	0.30	\$112.50	Draft email to Marcus Helt regarding excluded assets
	TR	B130				for Asset Purchase Agreement.
03/12/2020	TR	B320	\$375.00	0.30	\$112.50	Meet with Cindy Gabriel regarding proposal for
	TR	B320				Reorganization Plan.
03/12/2020	TR	B230	\$375.00	0.40	\$150.00	Telephone conference with Ron Zeiber, Brian Smith,
	TR	B230				Brent McIlwain, Randall A. Pulman, Cindy Gabriel
	TR	B230				and Dave Fyffe regarding update on use of cash
	TR	B230				collateral.
03/12/2020	TR	B320	\$375.00	3.60	\$1,350.00	Draft Plan Support Agreement.

03/12/2020	TR	B190	\$375.00	0.90	\$337.50	Draft Objection to Motion for Emergency Hearing by PNC Bank.
	TR	B190				
03/12/2020	TR	B320	\$375.00	0.70	\$262.50	Draft email to Jennifer Barbaro regarding locating potential financing for plan.
	TR	B320				
03/12/2020	TR	B320	\$375.00	0.50	\$187.50	Telephone conference with Blake Thompson, Jim Call, Cindy Gabriel and Randall A. Pulman regarding Plan of Reorganization.
	TR	B320				
03/12/2020	ALF	B130	\$250.00	0.60	\$150.00	Office call with PNC Bank, Riverbend and PC&P regarding offer from Blake to purchase assets.
	ALF	B130				
03/12/2020	ALF	B130	\$250.00	0.40	\$100.00	Office conference regarding offer from Blake to purchase assets.
	ALF	B130				
03/12/2020	ALF	B130	\$250.00	0.30	\$75.00	Revise Nooner Asset Purchase Agreement.
03/13/2020	ALF	B320	\$250.00	0.80	\$200.00	Communicate with Tom Rice and Randall A. Pulman regarding proposed plan and sale.
	ALF	B320				
03/13/2020	ALF	B185	\$250.00	1.80	\$450.00	Legal research regarding assumption of executory leases.
	ALF	B185				
03/13/2020	ALF	B185	\$250.00	0.50	\$125.00	Revise Motion to Sell
03/13/2020	ALF	B130	\$250.00	1.70	\$425.00	Draft and revise motion to sell vineyard assets.
03/13/2020	ALF	B130	\$250.00	0.60	\$150.00	Revise motion to sell vineyard assets.
03/13/2020	ALF	B130	\$250.00	0.20	\$50.00	Communicate with Victor Zuliani regarding sale motions.
	ALF	B130				
03/13/2020	TR	B320	\$375.00	4.90	\$1,837.50	Continue to Draft Restructuring Support Agreement.
03/13/2020	TR	B320	\$375.00	0.90	\$337.50	Office conference with Randall A. Pulman about preparation for Sale Plan.
	TR	B320				
03/13/2020	TR	B320	\$375.00	1.70	\$637.50	Meet with Cindy Gabriel and Randall A. Pulman to discuss Sale Plan and Restructuring Support Agreement.
	TR	B320				
03/13/2020	TR	B320	\$375.00	0.70	\$262.50	Revise Restructure Support Agreement; Draft email to Blake Investment Group and Ron Smeberg regarding form for Restructuring Support Agreement.
	TR	B320				
03/13/2020	TR	B130	\$375.00	0.60	\$225.00	Draft email to Marcus Helt regarding sale of assets at stores that are being closed.
	TR	B130				
03/13/2020	LSH	B190	\$350.00	3.60	\$1,260.00	Research regarding response to motion for appointment of trustee.
	LSH	B190				
03/13/2020	LSH	B190	\$350.00	2.00	\$700.00	Draft/revise response to motion for appointment of trustee.
	LSH	B190				
03/13/2020	RAP	B320	\$450.00	0.70	\$315.00	Office conference with Tom Rice regarding Blake Investments; review of plan support agreement in draft.
	RAP	B320				
03/13/2020	RAP	B210	\$450.00	0.20	\$90.00	Review of e-mail traffic regarding operations.
03/13/2020	RAP	B130	\$450.00	0.20	\$90.00	Review of Schedule 1.2 to Purchase Sale Agreement on

	RAP	B130				excluded assets; forward to Helt; review of response with rejection.
	RAP	B130				
03/13/2020	RAP	B130	\$450.00	0.50	\$225.00	Telephone conference with Cindy Gabriel regarding status and continued negotiations.
	RAP	B130				
03/13/2020	RAP	B130	\$450.00	0.50	\$225.00	Telephone conference with Ron Smeberg regarding proposal for continued negotiations.
	RAP	B130				
03/14/2020	RAP	B130	\$450.00	2.00	\$900.00	Review of Trustee Motion; review of e-mails from investment banker; analyze same; office conference with Tom Rice regarding same; draft of memo regarding same.
	RAP	B130				
	RAP	B130				
03/15/2020	TR	B320	\$375.00	3.00	\$1,125.00	Draft Sale Plan for Consolidated Entities.
03/15/2020	LSH	B190	\$350.00	0.70	\$245.00	Draft/revise response to motion for appointment of trustee.
	LSH	B190				
03/15/2020	RAP	B130	\$450.00	1.00	\$450.00	Review of changes from Tom Rice to memo to investment bankers; telephone conference with Tom Rice regarding same.
	RAP	B130				
	RAP	B130				
03/16/2020	JSC	B320	\$385.00	2.50	\$962.50	Review Debtor's Sale Plan and draft correspondence to Thomas Rice regarding comments thereto.
	JSC	B320				
03/16/2020	TR	B130	\$375.00	0.30	\$112.50	Draft email to Cindy Gabriel regarding review and comment on response to Brad Walker and John O'Neill about sale of assets.
	TR	B130				
	TR	B130				
03/16/2020	TR	B130	\$375.00	0.80	\$300.00	Draft email to Marcus Helt regarding agreement on sale of assets.
	TR	B130				
03/16/2020	TR	B320	\$375.00	0.50	\$187.50	Review and revise Sale Plan based on comments from James S. Cheslock and Leslie S. Hyman.
	TR	B320				
03/16/2020	TR	B130	\$375.00	0.60	\$225.00	Draft responsive email to Ron Smeberg regarding discussions over sale of assets.
	TR	B130				
03/16/2020	TR	B320	\$375.00	0.30	\$112.50	Telephone conference with Cindy Gabriel regarding status of Sale Plan.
	TR	B320				
03/16/2020	TR	B130	\$375.00	0.80	\$300.00	Revise response to John O'Neill and Brad Walker regarding sale of assets.
	TR	B130				
03/16/2020	TR	B320	\$375.00	0.50	\$187.50	Telephone conference with Cindy Gabriel regarding plan of reorganization.
	TR	B320				
03/16/2020	TR	B210	\$375.00	0.60	\$225.00	Telephone conference with Cindy Gabriel, Dave Fyffe and Randall A. Pulman regarding ongoing operations during Coronavirus.
	TR	B210				
	TR	B210				
03/16/2020	TR	B190	\$375.00	0.40	\$150.00	Telephone conference with Brian Smith regarding Motion to Appoint Chapter 11 Trustee.
	TR	B190				
03/16/2020	TR	B130	\$375.00	0.60	\$225.00	Telephone conference with Ron Smeberg regarding status on sale plan and Bid Procedure Motion.
	TR	B130				

03/16/2020	RAP	B190	\$450.00	0.20	\$90.00	Review of letter from Texas Attorney General regarding discovery; office conference with Tom Rice regarding same.
	RAP	B190				
	RAP	B190				
03/16/2020	RAP	B190	\$450.00	0.50	\$225.00	Review and edit of first draft of response to Trustee's Motion to Appoint Trustee.
	RAP	B190				
03/16/2020	RAP	B130	\$450.00	1.00	\$450.00	Review of e-mail traffic regarding status of negotiations; respond to same; telephone conference with Smeberg regarding status of same.
	RAP	B130				
	RAP	B130				
03/17/2020	TR	B210	\$375.00	0.20	\$75.00	Telephone conference with Cindy Gabriel regarding concerns about operations.
	TR	B210				
03/17/2020	TR	B210	\$375.00	0.50	\$187.50	Telephone conference with Randall A. Pulman regarding reduction of corporate staff; Telephone conference with Greg Murray regarding reduction of corporate staff.
	TR	B210				
	TR	B210				
03/17/2020	TR	B130	\$375.00	0.30	\$112.50	Revise and finalize Motion to sell Assets for Pleasanton and McCullough.
	TR	B130				
03/17/2020	TR	B130	\$375.00	0.20	\$75.00	Review and revise Motion to Sell Assets and Store 60.
03/17/2020	TR	B310	\$375.00	1.10	\$412.50	Revise Claims Chart for Consolidated Claims.
03/17/2020	TR	B210	\$375.00	0.70	\$262.50	Office conference with Randall A. Pulman and Greg Murray regarding reducing costs of operations.
	TR	B210				
03/17/2020	TR	B210	\$375.00	0.80	\$300.00	Meet with Greg Murray to discuss potential business operation controls.
	TR	B210				
03/17/2020	TR	B210	\$375.00	0.80	\$300.00	Meet with Randall A. Pulman, Cindy Gabriel and Johnny Gabriel Sr. regarding business operational change.
	TR	B210				
	TR	B210				
03/17/2020	ALF	B130	\$250.00	0.30	\$75.00	Communicate with Victor Zuliani regarding the sale of assets.
	ALF	B130				
03/17/2020	ALF	B130	\$250.00	0.50	\$125.00	Revise motion to sell to 1604 group.
03/17/2020	ALF	B130	\$250.00	0.60	\$150.00	Revise motion to sell Thousand Oaks Property.
03/17/2020	ALF	B130	\$250.00	0.60	\$150.00	Revise motion to sell Pleasanton/McCullough property.
03/17/2020	ALF	B185	\$250.00	1.20	\$300.00	Review all previous motions to assume/reject and assign leases in preparation of omnibus motion to sell.
	ALF	B185				
03/17/2020	ALF	B185	\$250.00	4.10	\$1,025.00	Revise lease chart for omnibus motion to assume executory contracts.
	ALF	B185				
03/17/2020	RAP	B190	\$450.00	0.20	\$90.00	Telephone conference with bank counsel regarding continuance of hearing on Trustee's Motion.
	RAP	B190				
03/17/2020	RAP	B190	\$450.00	1.50	\$675.00	Meeting with Cindy Gabriel; discuss Trustee's Motion, operation results and insider payments.
	RAP	B190				
03/17/2020	RAP	B130	\$450.00	0.20	\$90.00	Office conference with Tom Rice regarding filing of Motions to sell locations.
	RAP	B130				

03/17/2020	RAP	B190	\$450.00	1.00	\$450.00	Review of financial results, budgets and projections; telephone conference with Dave Fyffe and Greg Murray regarding same.
	RAP	B190				
	RAP	B190				
03/18/2020	TR	B230	\$375.00	0.20	\$75.00	Telephone conference with Cindy Gabriel regarding potential finance entities for refinance of Bank Debt.
	TR	B230				
03/18/2020	TR	B190	\$375.00	0.20	\$75.00	Telephone conference with Jason Binford regarding document production on Motion for Bid Procedures.
	TR	B190				
03/18/2020	TR	B210	\$375.00	0.20	\$75.00	Draft email to Dave Fyffe regarding amount of additional inventory purchases for up coming week.
	TR	B210				
03/18/2020	TR	B190	\$375.00	0.20	\$75.00	Telephone conference with Brian Smith regarding deposition for Motion to Appoint Chapter 11 Trustee.
	TR	B190				
03/18/2020	TR	B130	\$375.00	0.20	\$75.00	Draft email to Jason Binford regarding response to document Request on Motion to Approve Bid Procedures.
	TR	B130				
	TR	B130				
03/18/2020	TR	B185	\$375.00	2.70	\$1,012.50	Review leases for Gabriels regarding additional extension of time to assume or reject.
	TR	B185				
03/18/2020	TR	B190	\$375.00	1.70	\$637.50	Revise letter to Stakeholders regarding Coronavirus update.
	TR	B190				
03/18/2020	TR	B210	\$375.00	0.60	\$225.00	Telephone conference with with Dave Fyffe, Cindy Gabriel and Randall A. Pulman regarding letter to Stakeholders on continuance of hearings because of operations.
	TR	B210				
	TR	B210				
	TR	B210				
03/18/2020	RAP	B190	\$450.00	3.00	\$1,350.00	Review and analyze financial information; telephone conference with Dave Fyffe regarding same; office conference with Tom Rice regarding same.
	RAP	B190				
	RAP	B190				
03/18/2020	RAP	B320	\$450.00	1.00	\$450.00	Telephone conference with Cindy Gabriel regarding Blake Investments; call with Blake representatives; office conference with Tom Rice regarding same and status.
	RAP	B320				
	RAP	B320				
	RAP	B320				
03/18/2020	RAP	B190	\$450.00	0.20	\$90.00	Review of Motion for Continuance.
03/19/2020	TR	B185	\$375.00	2.40	\$900.00	Continue to review Debtors' leases regarding further extension of deadline to assume or reject leases.
	TR	B185				
03/19/2020	RAP	B110	\$450.00	1.00	\$450.00	Review of draft of February Monthly Operating Report; telephone conference with Dave Fyffe regarding same; office conference with Tom Rice regarding same.
	RAP	B110				
	RAP	B110				
	RAP	B110				
03/19/2020	RAP	B190	\$450.00	2.00	\$900.00	Draft, review and edit to opposing counsel regarding merits of continuance on Trustee's Motion; review and attach financial reporting and budgets; signature and delivery of same; telephone conference with Cindy
	RAP	B190				
	RAP	B190				
	RAP	B190				

	RAP	B190				Gabriel regarding same.
03/20/2020	RAP	B190	\$450.00	4.00	\$1,800.00	Final review and signature on Motion for Continuance;
	RAP	B190				office conference with Tom Rice regarding same; calls
	RAP	B190				all day long with Smeberg, bank lawyers, client and
	RAP	B190				investment bankers regarding status of negotiations.
03/20/2020	RAP	B190	\$450.00	0.20	\$90.00	Call with equity counsel regarding status and
	RAP	B190				negotiations.
03/20/2020	RAP	B190	\$450.00	0.20	\$90.00	Review of proposal from Ron Smeberg; forward to
	RAP	B190				clients.
03/20/2020	RAP	B110	\$450.00	0.20	\$90.00	Review of February Monthly Operating Report; office
	RAP	B110				conference with Tom Rice regarding same.
03/20/2020	TR	B190	\$375.00	1.70	\$637.50	Draft Motion to Continue Hearing on PNC Bank's
	TR	B190				Motion to Appoint Trustee
03/20/2020	TR	B130	\$375.00	1.60	\$600.00	Telephone conference with Ron Smeberg regarding
	TR	B130				status of asset sale to Nooner Holdings (0.4); telephone
	TR	B130				conference with Cindy Gabriel regarding status of sale
	TR	B130				to Nooner Holdings (0.3); office conference with
	TR	B130				Randall A. Pulman regarding moving forward with sale
	TR	B130				to Nooner Holdings (0.7); telephone conference with
	TR	B130				Scott Rose regarding sale to Nooner Holdings (0.2)
03/21/2020	RAP	B190	\$450.00	0.70	\$315.00	Telephone conference with Cindy Gabriel and Royal
	RAP	B190				Lea regarding options on Trustee Motion.
03/21/2020	RAP	B130	\$450.00	1.40	\$630.00	Review of term sheet from Smeberg on sale of assets;
	RAP	B130				telephone conference with Smeberg regarding merits
	RAP	B130				and issues presented by proposal.
03/21/2020	TR	B130	\$375.00	1.40	\$525.00	Telephone conference with Cindy Gabriel, Royal Lea
	TR	B130				and Randall A. Pulman regarding revised sale offer
	TR	B130				from Nooner Holdings
03/23/2020	ALF	B310	\$250.00	0.70	\$175.00	Review claim objections and stipulation of claims.
03/23/2020	RAP	B190	\$450.00	1.20	\$540.00	Review and edit of Motion for Continuance; telephone
	RAP	B190				conference with Royal Lea regarding status; Final
	RAP	B190				review and signature of Motion for Continuance.
03/23/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Smeberg and Royal Lea
	RAP	B190				regarding Gabriel family and insider issues.
03/23/2020	RAP	B130	\$450.00	0.70	\$315.00	Telephone conference with Marcus Helt regarding
	RAP	B130				status of negotiations; telephone conference with Dave
	RAP	B130				Fyffe regarding same.
03/23/2020	RAP	B320	\$450.00	0.20	\$90.00	Review of e-mails from Blake Investments regarding
	RAP	B320				continued interest in Gabriel Investment Group.
03/23/2020	RAP	B230	\$450.00	0.20	\$90.00	Review of draft of 7th Cash Collateral Order.

03/23/2020	RAP	B190	\$450.00	0.20	\$90.00	Review of e-mail regarding adversary against Maloney.
03/23/2020	TR	B190	\$375.00	0.20	\$75.00	Draft email to Cindy Gabriel and David Fyffe
	TR	B190				regarding request for production by Texas Attorney
	TR	B190				General
03/23/2020	TR	B130	\$375.00	0.40	\$150.00	Telephone conference with Royal Lea, Cindy Gabriel
	TR	B130				and Randall A. Pulman regarding response to revised
	TR	B130				sale proposal from Nooner Holdings
03/23/2020	TR	B130	\$375.00	1.30	\$487.50	Telephone conference with Ron Smeberg, Royal Lea
	TR	B130				and Randall A. Pulman regarding revised sale proposal
	TR	B130				from Nooner Holdings
03/23/2020	TR	B190	\$375.00	0.30	\$112.50	Telephone conference with Cindy Gabriel regarding
	TR	B190				production of documents to Texas Attorney General on
	TR	B190				Sale Motion
03/23/2020	TR	B190	\$375.00	0.20	\$75.00	Draft email to Cindy Gabriel and David Fyffe
	TR	B190				regarding request for production by Texas Attorney
	TR	B190				General
03/23/2020	TR	B230	\$375.00	0.60	\$225.00	Draft Seventh Interim Cash Collateral Order
03/24/2020	ALF	B240	\$250.00	0.40	\$100.00	Communicate with the IRS regarding SA Discount
	ALF	B240				Liquor's 940.
03/24/2020	ALF	B160	\$250.00	0.80	\$200.00	Review employment order for ADKF; draft
	ALF	B160				correspondence to Jason Nelson.
03/24/2020	ALF	B240	\$250.00	0.60	\$150.00	Additional communication with the IRS regarding
	ALF	B240				9040 for SA Discount Liur.
03/24/2020	ALF	B185	\$250.00	1.20	\$300.00	Review leases of Debtor's.
03/24/2020	ALF	B185	\$250.00	0.30	\$75.00	Revise motion to reject executory contract.
03/24/2020	ALF	B240	\$250.00	0.20	\$50.00	Draft correspondence to Roxy regarding form 9040 and
	ALF	B240				the IRS.
03/24/2020	ALF	B185	\$250.00	1.20	\$300.00	Draft Motion to Assume Unexpired Lease for Culebra.
03/24/2020	RAP	B190	\$450.00	0.20	\$90.00	Telephone conference with Dave Fyffe regarding status
	RAP	B190				of leases and financial analysis.
03/24/2020	RAP	B190	\$450.00	1.00	\$450.00	Telephone conference with Royal Lea regarding
	RAP	B190				options for Debtor and Gabriels on Trustee Motion.
03/24/2020	RAP	B190	\$450.00	0.70	\$315.00	Telephone conference with Tom Rice regarding status
	RAP	B190				of response to Motion to Appoint Trustee and leases;
	RAP	B190				review of Employment Agreement with Cindy Gabriel
03/24/2020	RAP	B190	\$450.00	1.00	\$450.00	Telephone conference with Tom Rice, Royal Lea and
	RAP	B190				Cindy Gabriel regarding response to Trustee's Motion
	RAP	B190				and Cash Collateral hearing.
03/24/2020	RAP	B230	\$450.00	1.00	\$450.00	Review of financial information regarding Gabriel
	RAP	B230				Investment Group financial performance and budget

	RAP	B230				going forward; telephone conference with Tom Rice and Dave Fyffe regarding same.
	RAP	B230				
03/24/2020	RAP	B130	\$450.00	0.20	\$90.00	Telephone conference with Smeberg regarding status.
03/24/2020	TR	B230	\$375.00	0.40	\$150.00	Telephone conference with Randall A. Pulman regarding hearing on Cash Collateral Motion.
	TR	B230				
03/24/2020	TR	B190	\$375.00	1.90	\$712.50	Revise Objection to Motion to Appoint Chapter 11 Trustee.
	TR	B190				
03/24/2020	TR	B190	\$375.00	0.90	\$337.50	Telephone conference with Cindy Gabriel, Royal Lea and Randall A. Pulman regarding hearing on Motion to Appoint a Trustee.
	TR	B190				
03/24/2020	TR	B230	\$375.00	0.70	\$262.50	Telephone conference with David Fyffe and Randall A. Pulman regarding revisions to 7th Interim Cash Collateral Order.
	TR	B230				
03/25/2020	ALF	B130	\$250.00	1.20	\$300.00	Revise APA and liquor management agreement to reflect new purchasers, revised amount, and revised assets.
	ALF	B130				
	ALF	B130				
03/25/2020	ALF	B185	\$250.00	0.40	\$100.00	Review lease and lease amendment for Culebra store.
03/25/2020	ALF	B240	\$250.00	0.20	\$50.00	Communicate with the IRS regarding 940.
03/25/2020	ALF	B190	\$250.00	1.00	\$250.00	Communicate with Tom Rice, Randy Pulman and Leslie S. Hyman regarding motion to appoint Chapter 11 Trustee.
	ALF	B190				
03/25/2020	ALF	B310	\$250.00	0.50	\$125.00	Review claim chart in connection with GIMA International's proof of claim.
	ALF	B310				
03/25/2020	ALF	B185	\$250.00	1.40	\$350.00	Draft motion to assume lease with G7.
03/25/2020	ALF	B190	\$250.00	0.80	\$200.00	Review unsecured creditors committee joinder in motion to appoint a chapter 11 trustee and relevant documents.
	ALF	B190				
03/25/2020	ALF	B190	\$250.00	1.30	\$325.00	Review the committee and PNC's motion, draft emergency motion to continue hearing.
	ALF	B190				
03/25/2020	LSH	B190	\$350.00	1.00	\$350.00	Communicate (in firm) with team regarding motion to appoint trustee and strategy.
	LSH	B190				
03/25/2020	LSH	B190	\$350.00	2.30	\$805.00	Revise response to motion to appoint trustee.
03/25/2020	RAP	B190	\$450.00	0.50	\$225.00	Review of UCC joinder to Trustee Motion; telephone conference with Cindy Gabriel regarding same;
	RAP	B190				telephone conference with Royal Lea regarding same.
03/25/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Tom Rice regarding response and declaration to Trustee's Motion;
	RAP	B190				Telephone conference with Greg Murray regarding same.
	RAP	B190				
03/25/2020	RAP	B190	\$450.00	1.20	\$540.00	Review and edit of response to Trustee's Motion;

	RAP	B190				forward to Leslie Hyman for edits.
03/25/2020	RAP	B190	\$450.00	2.50	\$1,125.00	Prepare for hearing on Trustee's Motion; telephone
	RAP	B190				conference with Tom Rice regarding same(.3);
	RAP	B190				telephone conference with Leslie Hyman regarding
	RAP	B190				same(.4); review of exhibits(.2); review of letter from
	RAP	B190				Murray on reconciling losses(.4); telephone conference
	RAP	B190				with Dave Fyffe regarding same(.2); telephone
	RAP	B190				conference with Tom Rice, Amber Fly and Leslie
	RAP	B190				Hyman regarding strategy(1.0).
03/25/2020	RAP	B190	\$450.00	0.20	\$90.00	Review of witness and exhibit list for filing.
03/25/2020	TR	B190	\$375.00	1.90	\$712.50	Draft declaration of David Fyffe in Support of
	TR	B190				Response to Motion to Appoint a Trustee.
03/25/2020	TR	B190	\$375.00	0.20	\$75.00	Telephone conference with Randall A. Pulman
	TR	B190				regarding Response to Motion to Appoint a Trustee.
03/25/2020	TR	B190	\$375.00	0.40	\$150.00	Review witness and exhibit list for Motion to Appoint
	TR	B190				Trustee hearing.
03/25/2020	TR	B190	\$375.00	1.00	\$375.00	Emails to MaryAnn regarding exhibits; telephone
	TR	B190				conference with Randall A. Pulman, Amber Fly and
	TR	B190				Leslie Hyman regarding Response to Motion to
	TR	B190				Appoint a Trustee.
03/25/2020	TR	B190	\$375.00	0.60	\$225.00	Telephone conference with Randall A. Pulman, Greg
	TR	B190				Murray and David Fyffe regarding declaration related
	TR	B190				to Motion to Appoint a Trustee.
03/25/2020	TR	B190	\$375.00	0.20	\$75.00	Telephone conference with Cindy Gabriel regarding
	TR	B190				Motion to Appoint a Trustee.
03/26/2020	ALF	B190	\$250.00	1.40	\$350.00	Revise emergency motion to continue hearings on
	ALF	B190				motion to appoint chapter 11 Trustee.
03/26/2020	ALF	B190	\$250.00	0.90	\$225.00	Communicate with Randall A Pulman regarding the
	ALF	B190				appointment of chapter 11 trustee.
03/26/2020	ALF	B190	\$250.00	1.10	\$275.00	Revise motion to continue hearing on appointment of
	ALF	B190				chapter 11 trustee.
03/26/2020	ALF	B190	\$250.00	0.40	\$100.00	Review limited objection to sale procedures.
03/26/2020	ALF	B190	\$250.00	0.20	\$50.00	Communicate with Tom Rice regarding response to
	ALF	B190				motion to appoint trustee.
03/26/2020	ALF	B190	\$250.00	1.00	\$250.00	Revise Motion to Continue Hearings on Motion to
	ALF	B190				Appoint Trustee with Randall A. Pulman edits.
03/26/2020	ALF	B190	\$250.00	0.30	\$75.00	Revise Response to PNC's Motion to Appoint Trustee.
03/26/2020	LSH	B190	\$350.00	1.10	\$385.00	Revise response to PNC's motion for appointment of
	LSH	B190				trustee.
03/26/2020	LSH	B190	\$350.00	1.10	\$385.00	Revise motion to continue hearing on motions to

	LSH	B190				appoint trustee.
03/26/2020	RAP	B190	\$450.00	4.00	\$1,800.00	Review of Murray letter(.3); telephone conference with
	RAP	B190				Royal Lea regarding leases(.3); conference calls
	RAP	B190				regarding Trustee's Motion(1.2); telephone conference
	RAP	B190				with Nooner's counsel regarding status(.2); review of
	RAP	B190				Motion for Continuance(2.0).
03/26/2020	RAP	B190	\$450.00	2.00	\$900.00	Review and edit of response to Motion to Appoint
	RAP	B190				Trustee.
03/26/2020	TR	B230	\$375.00	0.60	\$225.00	Participate in weekly conference call with Ron Zeiber,
	TR	B230				Brian Smith, Brad Walker, Cindy Gabriel and Dave
	TR	B230				Fyffe regarding cash collateral usage.
03/26/2020	TR	B190	\$375.00	0.90	\$337.50	Telephone conference with Cindy Gabriel, Royal Lea,
	TR	B190				Amber Fly and Randall A. Pulman regarding hearing
	TR	B190				on Motion to Dismiss.
03/26/2020	TR	B190	\$375.00	0.90	\$337.50	Telephone conference with Randall A. Pulman and
	TR	B190				Greg Murray regarding declaration in support of
	TR	B190				response on Motion to Appoint a Trustee.
03/26/2020	TR	B190	\$375.00	2.20	\$825.00	Continue to draft declaration of Dave Fyffe in support
	TR	B190				of response to Motion for Trustee.
03/27/2020	ALF	B190	\$250.00	3.70	\$925.00	Revise emergency motion ton continue and response to
	ALF	B190				motion to appoint trustee.
03/27/2020	ALF	B190	\$250.00	0.80	\$200.00	Review case law regarding appointment of Chapter 11
	ALF	B190				Trustee.
03/27/2020	ALF	B190	\$250.00	1.10	\$275.00	Attend hearing on motion to continue hearing on
	ALF	B190				motion to appoint chapter 11 trustee.
03/27/2020	ALF	B310	\$250.00	0.50	\$125.00	Review claims filed by GIMA
03/27/2020	ALF	B130	\$250.00	0.20	\$50.00	Communicate with Victor Zuliani regarding sale
	ALF	B130				motions.
03/27/2020	RAP	B190	\$450.00	5.50	\$2,475.00	Prepare for and attend hearing in Motion to continue
	RAP	B190				hearing on Trustee Motion(1.7); review and edit of
	RAP	B190				Motion for Continuance(2.1); calls with Tom Rice,
	RAP	B190				Amber Fly, Royal Lea, client, Greg Murray and Dave
	RAP	B190				Fyffe(1.7).
03/27/2020	TR	B130	\$375.00	0.20	\$75.00	Draft e-mail to Jason Binford regarding addressing
	TR	B130				concerns about the sale motion.
03/27/2020	TR	B190	\$375.00	1.70	\$637.50	Review and revise Motion to Continue Hearing on
	TR	B190				Trustee Motion.
03/27/2020	TR	B190	\$375.00	1.10	\$412.50	Revise response to Trustee Motion.
03/27/2020	TR	B190	\$375.00	1.50	\$562.50	Revise to Declaration of David Fyffe regarding
	TR	B190				response to Motion to Appoint a Trustee.

03/27/2020	TR	B190	\$375.00	0.40	\$150.00	Attend conference call with Brent McWain, Randall A. Pulman, Scott Rose and David Wender regarding Motion to Appoint a Trustee.
	TR	B190				
	TR	B190				
03/27/2020	TR	B190	\$375.00	0.90	\$337.50	Draft declaration of Greg Murray in support of response on Motion to Appoint a Trustee.
	TR	B190				
03/27/2020	TR	B190	\$375.00	1.10	\$412.50	Telephone conference with Judge King, Randall A. Pulman, Brent McWain, Ron Smeberg, David Wender, Scott Rose and Marcus Helt regarding Motion for Continuance hearing.
	TR	B190				
03/27/2020	TR	B130	\$375.00	0.20	\$75.00	Telephone conference with Jason Binford regarding language to include on sale of assets.
	TR	B130				
03/27/2020	TR	B190	\$375.00	0.30	\$112.50	Telephone conference with Cindy Gabriel regarding hearing on Motion to Appoint a Trustee.
	TR	B190				
03/27/2020	LSH	B190	\$350.00	1.20	\$420.00	Revise response to motion for appointment of trustee and motion to continue hearing on same.
	LSH	B190				
03/29/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Royal Lea regarding possibility of Chief Restructuring Officer appointment.
	RAP	B190				
03/30/2020	ALF	B190	\$250.00	3.80	\$950.00	Research on appointment of CRO.
03/30/2020	ALF	B310	\$250.00	0.30	\$75.00	Communicate with Thomas Rice and Randall A. Pulman regarding objection to proof of claim.
	ALF	B310				
03/30/2020	ALF	B190	\$250.00	0.70	\$175.00	Revise motion to reject leases.
03/30/2020	ALF	B310	\$250.00	0.80	\$200.00	Review invoices from Roxy regarding Gima claim.
03/30/2020	ALF	B310	\$250.00	0.90	\$225.00	Begin drafting objection to GIMA International's claim.
03/30/2020	JSC	B130	\$385.00	5.50	\$2,117.50	Communicate with Randy Pulman regarding assignment and assumption of lease agreements and confer with Tom Rice regarding same(.7); begin reviewing lease agreements and preparing Exhibit A Leases to Asset Purchase Agreement(4.8)
	JSC	B130				
	JSC	B130				
	JSC	B130				
	JSC	B130				
03/30/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Tom Rice and Amber Fly regarding list assignments.
	RAP	B190				
03/30/2020	RAP	B190	\$450.00	0.20	\$90.00	Telephone conference with Cindy Gabriel regarding status.
	RAP	B190				
03/30/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Cindy Gabriel and Bill Patterson regarding appointment of Chief Restructuring Officer.
	RAP	B190				
03/30/2020	RAP	B130	\$450.00	0.50	\$225.00	Review of documents for Purchase Sale Agreement; telephone conference with Brad Walker regarding data room; telephone conference with James Cheslock regarding lease analysis.
	RAP	B130				
	RAP	B130				
03/30/2020	RAP	B130	\$450.00	0.50	\$225.00	Telephone conference with Tom Rice regarding

	RAP	B130				strategy; review of e-mail with Helt.
03/30/2020	RAP	B130	\$450.00	1.00	\$450.00	Review of Purchase Sale Agreement; review of Gabriel
	RAP	B130				Investment Group lease; telephone conference with
	RAP	B130				Cindy Gabriel regarding same.
03/30/2020	TR	B230	\$375.00	0.30	\$112.50	Telephone conference with Cindy Gabriel regarding
	TR	B230				revised cash collateral budget.
03/30/2020	TR	B310	\$375.00	0.50	\$187.50	Telephone conference with Randall A. Pulman and
	TR	B310				Amber Fly regarding preparation of objections to
	TR	B310				claims.
03/30/2020	TR	B230	\$375.00	1.60	\$600.00	Prepare for and attend hearing on Cash Collateral
	TR	B230				Motion.
03/30/2020	TR	B130	\$375.00	0.60	\$225.00	Telephone conference with Randall A. Pulman
	TR	B130				regarding finalizing sale documents with Nooner
	TR	B130				Holdings.
03/30/2020	TR	B185	\$375.00	0.30	\$112.50	Telephone conference with Pat Autry regarding status
	TR	B185				of lease negotiations.
03/30/2020	TR	B140	\$375.00	0.10	\$37.50	Telephone conference with Mr. Guerra regarding
	TR	B140				Motion for Relief from Stay on Megan Garza personal
	TR	B140				injury claim.
03/31/2020	JSC	B130	\$385.00	8.50	\$3,272.50	Continue drafting schedules to Asset Purchase
	JSC	B130				Agreement and draft correspondence to Randy Pulman
	JSC	B130				and Tom Rice regarding same(1.7); Review
	JSC	B130				correspondence from Dave Fyffe regarding comments
	JSC	B130				to Exhibit A(.3); Revise Exhibit A to incorporate
	JSC	B130				additional information provided by Dave Fyffe and
	JSC	B130				draft correspondence to all parties regarding same(4.2);
	JSC	B130				Begin reviewing revised Purchase and Sale
	JSC	B130				Agreement(2.3).
03/31/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Judge Gargotta, Marcus
	RAP	B190				Helt and Tom Rice.
03/31/2020	RAP	B190	\$450.00	0.50	\$225.00	Review of exhibit A listing of leases; e-mail with
	RAP	B190				clients regarding same.
03/31/2020	RAP	B190	\$450.00	0.20	\$90.00	Forward exhibit A - lease to Helt and Judge Gargotta.
03/31/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Cindy Gabriel and Royal
	RAP	B190				Lea regarding mediation.
03/31/2020	TR	B130	\$375.00	0.40	\$150.00	Revise Order on Motion to Sell Equipment at Vineyard
	TR	B130				location.
03/31/2020	TR	B320	\$375.00	0.40	\$150.00	Telephone conference with AJ Johnson regarding
	TR	B320				potential acquisition opportunities.
03/31/2020	TR	B130	\$375.00	0.20	\$75.00	Revise Order on the sale of the Thousand Oaks store to

	TR	B130				DC Liquors.
03/31/2020	TR	B130	\$375.00	0.10	\$37.50	Draft e-mail to Scott Rose regarding approval of Cash Collateral Order.
	TR	B130				
03/31/2020	TR	B130	\$375.00	0.90	\$337.50	Prepare for and attend conference call with Marcus Helt, Randall A. Pulman and Judge Gargotta regarding issues related to sale of assets.
	TR	B130				
03/31/2020	TR	B130	\$375.00	0.50	\$187.50	Draft e-mails to Lisa Elizondo regarding documents to be considered by Judge Gargotta for mediation over Nooners Purchase and Sale Agreement.
	TR	B130				
03/31/2020	TR	B130	\$375.00	0.70	\$262.50	Telephone conference with Don Stecker regarding form of order for DC Liquor Sale and Loop 1604 sale.
	TR	B130				
03/31/2020	ALF	B310	\$250.00	0.90	\$225.00	Finish drafting objection to GIMA International claim.
04/01/2020	RAP	B190	\$450.00	1.00	\$450.00	Call with Tom Rice regarding status; call with patterson regarding CRO role;
	RAP	B190				
04/01/2020	ALF	B310	\$250.00	0.30	\$75.00	Revise objection to GIMA international claim.
04/01/2020	ALF	B310	\$250.00	2.30	\$575.00	Review proofs of claim filed within Gabriel Investment Group in anticipation of preparing first omnibus objection to claim.
	ALF	B310				
04/01/2020	JSC	B130	\$385.00	2.50	\$962.50	Finish reviewing revised Asset Purchase Agreement.
04/01/2020	RAP	B130	\$450.00	1.00	\$450.00	Telephone conference with Judge Gargotta regarding mediation of issues.
	RAP	B130				
04/01/2020	RAP	B190	\$450.00	0.30	\$135.00	Telephone conference with Bill Patterson regarding CRO position; review of engagement agreement.
	RAP	B190				
04/01/2020	RAP	B190	\$450.00	0.20	\$90.00	Office conference with Tom Rice regarding Gabriel Investment Group plan; telephone conference with Jerry Cohen regarding TABC impact on appointment of Trustee.
	RAP	B190				
04/01/2020	RAP	B190	\$450.00	0.20	\$90.00	Telephone conference with Cindy Gabriel regarding Chief Restructuring Officer and Trustee issues.
	RAP	B190				
04/01/2020	TR	B320	\$375.00	1.40	\$525.00	Revise Gabriel Investment Group Plan to address Nooners LOI
	TR	B320				
04/01/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with with Randall A. Pulman regarding meeting with Judge Gargotta on mediation of sale
	TR	B130				
04/01/2020	TR	B130	\$375.00	1.00	\$375.00	Telephone conference with Randall A. Pulman and Judge Gargotta regarding sales of sale to Nooners
	TR	B130				
04/01/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with Randall A. Pulman and Cindy Gabriel regarding discussion with Judge Gargotta on sale of assets.
	TR	B130				
04/02/2020	ALF	B130	\$250.00	1.50	\$375.00	Revise asset purchase agreement to reflect corporate

	ALF	B130				entity purchasing Pleasanton store.
04/02/2020	ALF	B310	\$250.00	2.50	\$625.00	Draft omnibus objection to claim, exhibit, and proposed order.
	ALF	B310				
04/02/2020	ALF	B310	\$250.00	1.10	\$275.00	Review proofs of claim filed within debtors' cases.
04/02/2020	RAP	B130	\$450.00	1.00	\$450.00	Office conference with Tom Rice regarding mediation discussions; mediation call with Judge Gargotta.
	RAP	B130				
04/02/2020	RAP	B130	\$450.00	0.10	\$45.00	Telephone conference with Royal Lea regarding possibility of joining mediation call.
	RAP	B130				
04/02/2020	RAP	B130	\$450.00	1.00	\$450.00	Continue telephone conference with Judge Gargotta.
04/02/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with Randall A. Pulman regarding mediation of disputes of sale
	TR	B130				
04/02/2020	TR	B130	\$375.00	1.70	\$637.50	Several telephone calls with Judge Gargotta, Randy Pulman and Marcus Helt regarding sale of assets to Nooner.
	TR	B130				
04/02/2020	TR	B130	\$375.00	0.10	\$37.50	Telephone call with Victor Zuilani regarding sale of non-core stores.
	TR	B130				
04/02/2020	TR	B230	\$375.00	0.30	\$112.50	Telephone call with Ron Zeiber, Brian Smith, Brad Walker, John O'Neill, Stan Grabish, Dave Fyffe, Cindy Gabriel, and Brent McIlwain regarding cash collateral status.
	TR	B230				
	TR	B230				
04/02/2020	TR	B130	\$375.00	0.20	\$75.00	Telephone call with Cindy Gabriel regarding status of discussions with Nooner Holdings on sale of assets.
	TR	B130				
04/02/2020	TR	B130	\$375.00	0.50	\$187.50	Draft email to Cindy Gabriel regarding execution of Bill of Sale for Stone 60.
	TR	B130				
04/02/2020	TR	B310	\$375.00	0.60	\$225.00	Revise objection to GIMA Proof of Claim.
04/02/2020	TR	B130	\$375.00	1.00	\$375.00	Conference call with John O'Neill, Brad Walker, Stan Grabish, and Dave Fyffe regarding waterfalls analysis for sale plan.
	TR	B130				
04/03/2020	ALF	B185	\$250.00	0.50	\$125.00	Communicate with Tom Rice regarding leases to assume.
	ALF	B185				
04/03/2020	ALF	B310	\$250.00	1.80	\$450.00	Revise omnibus objection to claim.
04/03/2020	ALF	B130	\$250.00	0.90	\$225.00	Revise liquor management agreement for the Pleasanton property.
	ALF	B130				
04/03/2020	ALF	B185	\$250.00	0.90	\$225.00	Receive and review lease from Roxy for Bandera Road proeprty, revise motion to assume unexpired lease.
	ALF	B185				
04/03/2020	ALF	B185	\$250.00	0.30	\$75.00	Communicate with Tom Rice regarding the multiple motions to assume leases.
	ALF	B185				
04/03/2020	TR	B185	\$375.00	0.90	\$337.50	Draft Stipulation extending deadline to assume or reject leases.
	TR	B185				
04/03/2020	TR	B310	\$375.00	0.20	\$75.00	Telephone call with Cindy Gabriel regarding status of

	TR	B310				claim objections.
04/03/2020	TR	B130	\$375.00	1.00	\$375.00	Conference call with Judge Gargotta, Marcus Helt, Nick Peters, and Randall A. Pulman regarding sale procedures.
	TR	B130				
	TR	B130				
04/03/2020	TR	B185	\$375.00	0.10	\$37.50	Telephone call with Brad Walker regarding CBRE opinion on insider leases.
	TR	B185				
04/03/2020	TR	B130	\$375.00	0.80	\$300.00	Telephone call with Cindy Gabriel, Royal Lea and Randall A. Pulman regarding provisions of sale to Nooner's.
	TR	B130				
	TR	B130				
04/03/2020	TR	B320	\$375.00	1.90	\$712.50	Several Telephone calls with Randall A. Pulman regarding plan options (1.3); Draft option chart for plan (.6).
	TR	B320				
	TR	B320				
04/03/2020	TR	B185	\$375.00	0.50	\$187.50	Telephone conference with Amber Fly regarding leases to assume
	TR	B185				
04/03/2020	TR	B185	\$375.00	0.30	\$112.50	Telephone conference with Amber Fly regarding multiple motions to assume leases
	TR	B185				
04/03/2020	RAP	B190	\$450.00	1.20	\$540.00	Call with Judge Gargotta and buyer; negotiate sale.
04/03/2020	RAP	B190	\$450.00	1.00	\$450.00	Telephone conference with Cindy Gabriel and Royal Lea regarding equity issues for negotiations.
	RAP	B190				
04/03/2020	RAP	B190	\$450.00	0.70	\$315.00	Telephone conference with Scott Rose regarding status; telephone conference with Bill Kingman regarding status.
	RAP	B190				
	RAP	B190				
04/03/2020	RAP	B190	\$450.00	1.00	\$450.00	Outline negotiating issues.
04/03/2020	RAP	B190	\$450.00	0.50	\$225.00	Review of financial information for plan; telephone conference with Tom Rice regarding same.
	RAP	B190				
04/04/2020	ALF	B185	\$250.00	0.70	\$175.00	Revise motion to assume executory contract for store 61
04/04/2020	ALF	B130	\$250.00	0.70	\$175.00	Revise motion to assume property for store 43.
04/04/2020	ALF	B185	\$250.00	0.80	\$200.00	Review and revise list of assumed/rejected leases.
04/04/2020	TR	B310	\$375.00	1.50	\$562.50	Revise claims register to include GP claims.
04/04/2020	TR	B320	\$375.00	0.40	\$150.00	Telephone call with Randall A. Pulman regarding whether plan projections support confirmable plan.
	TR	B320				
04/04/2020	TR	B320	\$375.00	0.40	\$150.00	Telephone call with Cindy Gabriel, Dave Fyffe, and Randall A. Pulman regarding proposed plan projections.
	TR	B320				
	TR	B320				
04/04/2020	TR	B320	\$375.00	0.20	\$75.00	Telephone call Cindy Gabriel regarding discussion with ABL lender.
	TR	B320				
04/04/2020	TR	B320	\$375.00	1.20	\$450.00	Telephone call with Cindy Gabriel, Dave Fyffe, and Randall A. Pulman regarding projections for feasible plan.
	TR	B320				
04/04/2020	RAP	B190	\$450.00	1.30	\$585.00	Telephone conference with Cindy Gabriel, Dave Fyffe

	RAP	B190				and Tom Rice regarding financial projections and assumptions for plan.
	RAP	B190				
04/04/2020	RAP	B190	\$450.00	0.80	\$360.00	Review of Grabish calculations and chart; telephone conference with Tom Rice regarding same.
	RAP	B190				
04/05/2020	TR	B310	\$375.00	2.10	\$787.50	Revise Claims Administration Chart to show payment to Unsecured Creditors
	TR	B310				
04/05/2020	TR	B310	\$375.00	0.30	\$112.50	Telephone call with Randall A. Pulman regarding claims administration chart.
	TR	B310				
04/05/2020	TR	B320	\$375.00	1.40	\$525.00	Telephone call with Randall A. Pulman, Cindy Gabriel, and Dave Fyffe regarding plan proposal.
	TR	B320				
04/05/2020	RAP	B190	\$450.00	1.20	\$540.00	Telephone confrence with Cindy Gabriel, Dave Fyffe and Tom Rice regarding Fyffe post confirmation projections.
	RAP	B190				
	RAP	B190				
04/05/2020	RAP	B190	\$450.00	0.50	\$225.00	Review and study of Fyffe post confirmation projections.
	RAP	B190				
04/05/2020	RAP	B190	\$450.00	0.20	\$90.00	Telephone conference with Royal Lea regarding negotiations; forward open negotiating items to Helt.
	RAP	B190				
04/06/2020	ALF	B130	\$250.00	0.30	\$75.00	Review the committee's objection to sale procedures.
04/06/2020	ALF	B190	\$250.00	0.90	\$225.00	Communicate with multiple parties to schedule Test TVC set up.
	ALF	B190				
04/06/2020	ALF	B130	\$250.00	0.10	\$25.00	Draft calendar entry for test of TVC testing with Judge King.
	ALF	B130				
04/06/2020	ALF	B190	\$250.00	0.20	\$50.00	Communicate with Randall A. Pulman regarding response to Motion to Appoint Trustee.
	ALF	B190				
04/06/2020	RAP	B320	\$450.00	1.00	\$450.00	Review of financial projections - 6th draft; telephone conference with Dave Fyffe, Cindy Gabriel, Royal Lea and Tom Rice regarding same; telephone conference with Scott Rose regarding same.
	RAP	B320				
	RAP	B320				
	RAP	B320				
04/06/2020	RAP	B190	\$450.00	0.20	\$90.00	Review of projections; forward to Scott Rose for review.
	RAP	B190				
04/06/2020	RAP	B190	\$450.00	0.20	\$90.00	Review of pleadings filed by Maloney; e-mail to counsel regarding same.
	RAP	B190				
04/06/2020	RAP	B320	\$450.00	0.30	\$135.00	Review of draft of Gabriel Investment Group Plan; telephone conference with Tom Rice regarding changes to same.
	RAP	B320				
	RAP	B320				
04/06/2020	TR	B320	\$375.00	1.50	\$562.50	Research case law regarding indubitable equivalent for bank liens.
	TR	B320				
04/06/2020	TR	B320	\$375.00	2.20	\$825.00	Revise First Amended Operating Plan for Jointly Consolidated Debtors.
	TR	B320				
04/06/2020	TR	B320	\$375.00	0.40	\$150.00	Telephone call with Dave Fyffe, Cindy Gabriel,

	TR	B320				Randall A. Pulman and Royal Lea regarding plan proposal.
	TR	B320				
04/06/2020	TR	B320	\$375.00	0.40	\$150.00	Telephone call with Randall A. Pulman regarding GIG Plan supporting sale of assets.
	TR	B320				
04/06/2020	TR	B320	\$375.00	0.40	\$150.00	Revise GIG Plan to support all plans filed by substantively consolidated debtors.
	TR	B320				
04/07/2020	ALF	B130	\$250.00	0.30	\$75.00	Communicate with Vic Zulliani regarding questions for sale of stores.
	ALF	B130				
04/07/2020	ALF	B130	\$250.00	0.30	\$75.00	Communicate with Vic Zulani regarding sale of pleasanton property.
	ALF	B130				
04/07/2020	ALF	B130	\$250.00	1.10	\$275.00	Revise LMA and APA for Pleasanton property to incorpoate Buyer's revisions.
	ALF	B130				
04/07/2020	ALF	B130	\$250.00	0.70	\$175.00	Revise with additional changes per Buyer's request for LMA and APA for Pleasanton store.
	ALF	B130				
04/07/2020	RAP	B130	\$450.00	1.50	\$675.00	Telephone conference with Judge Gargotta regarding mediation.
	RAP	B130				
04/07/2020	RAP	B130	\$450.00	3.00	\$1,350.00	Calls with counsel (Rose, Wender, Lea, Helt, Rice and Smeberg) and clients all day long regarding negotiations for plan and sale.
	RAP	B130				
04/07/2020	RAP	B130	\$450.00	0.50	\$225.00	Review of Helt e-mail regarding comments to chart; telephone conference with Helt regarding same.
	RAP	B130				
04/07/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Bill Patterson regarding engagement; forward document for his review.
	RAP	B190				
04/07/2020	RAP	B130	\$450.00	0.50	\$225.00	Review of flurry of e-mails regarding status of sale.
04/07/2020	TR	B320	\$375.00	2.10	\$787.50	Continue to revise GIG Plan to provide proper treatment of claims under all situations.
	TR	B320				
04/07/2020	TR	B320	\$375.00	0.90	\$337.50	Continue to draft Disclosure Statement for Substantively Consolidated Debtors.
	TR	B320				
04/07/2020	TR	B130	\$375.00	0.30	\$112.50	Review and respond to emails regarding First Amended Plan for Nooner sale.
	TR	B130				
04/07/2020	TR	B130	\$375.00	1.40	\$525.00	Participate in conference call with Ron Smeberg, Randall A. Pulman, Nick Peters, Marcus Helt, and Royal Lea regarding Nooner sale plan.
	TR	B130				
04/07/2020	TR	B310	\$375.00	1.40	\$525.00	Continue to revise objection to claim filed by GIMA International.
	TR	B310				
04/07/2020	TR	B130	\$375.00	0.40	\$150.00	Telephone call with Cindy Gabriel, Royal Lea, and David Fyffe regarding response to Nooner sale offer.
	TR	B130				
04/08/2020	ALF	B130	\$250.00	0.60	\$150.00	Communicate with Vic Zuliani regarding various questions related to the sale of stores.
	ALF	B130				
04/08/2020	ALF	B190	\$250.00	3.50	\$875.00	Read applicable case law regarding appointment of

	ALF	B190				Chapter 11 Trustee.
04/08/2020	ALF	B185	\$250.00	1.10	\$275.00	Finish drafting omnibus motion to assume executory contract.
	ALF	B185				
04/08/2020	RAP	B130	\$450.00	0.70	\$315.00	Hearing with Judge King regarding bid procedures.
04/08/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with co-counsel regarding status.
04/08/2020	RAP	B190	\$450.00	0.30	\$135.00	Telephone conference with client regarding status.
04/08/2020	RAP	B320	\$450.00	0.20	\$90.00	Telephone conference with potential investor in Gabriel Investment Group.
	RAP	B320				
04/08/2020	RAP	B320	\$450.00	0.20	\$90.00	Telephone conference with Smeberg regarding negotiations.
	RAP	B320				
04/08/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Brian McIlwain regarding status and Chief Restructuring Officer options.
	RAP	B190				
04/08/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Dave Ffye regarding projections; analyze same.
	RAP	B190				
04/08/2020	RAP	B320	\$450.00	0.20	\$90.00	Telephone conference with Scott Rose regarding status and negotiations.
	RAP	B320				
04/08/2020	RAP	B190	\$450.00	0.20	\$90.00	Telephone conference with Bill Patterson regarding status and engagement.
	RAP	B190				
04/08/2020	LSH	B190	\$350.00	0.90	\$315.00	Research (legal) regarding motion for appointment of trustee.
	LSH	B190				
04/08/2020	LSH	B190	\$350.00	1.10	\$385.00	Draft/revise response to motion for appointment of trustee.
	LSH	B190				
04/08/2020	TR	B130	\$375.00	1.80	\$675.00	Prepare for and attend hearing on Motion to Establish Bid Procedures.
	TR	B130				
04/08/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone call with Randall A. Pulman and Royal Lea regarding discussion of reorganization plan.
	TR	B130				
04/08/2020	TR	B310	\$375.00	0.40	\$150.00	Telephone call with Royal Lea, Tom McKenzie and John Harris regarding claim asserted by Michelle Maloney.
	TR	B310				
	TR	B310				
04/08/2020	TR	B320	\$375.00	0.30	\$112.50	Telephone call with Mike Cameron and Cindy Gabriel regarding potential investor.
	TR	B320				
04/09/2020	ALF	B190	\$250.00	1.90	\$475.00	Review response to PNC's motion to appoint a chapter 11 trustee.
	ALF	B190				
04/09/2020	ALF	B190	\$250.00	2.80	\$700.00	Draft response to Committee's motion to appoint chapter 11 trustee.
	ALF	B190				
04/09/2020	ALF	B190	\$250.00	0.60	\$150.00	Revise the response to committee's motion to appoint chapter 11 trustee.
	ALF	B190				
04/09/2020	ALF	B190	\$250.00	0.30	\$75.00	Communicate with Randall A. Pulman and Leslie S. Hyman regarding response to motion to appoint chapter 11 trustee.
	ALF	B190				
	ALF	B190				

04/09/2020	ALF	B130	\$250.00	0.80	\$200.00	Review all agreements for Victor zulani, draft list of remaining outstanding items.
	ALF	B130				
04/09/2020	RAP	B190	\$450.00	3.00	\$1,350.00	Review and edit of responses to Motion to Appoint Trustee and Creditor Committee joinder to same (2.2); telephone conference with Leslie Hyman regarding same(.4); Final review and signature of same(.4).
	RAP	B190				
	RAP	B190				
	RAP	B190				
04/09/2020	RAP	B130	\$450.00	1.00	\$450.00	Mediation continued with Judge Gargotta; telephone conference with Royal Lea and Tom Rice regarding same.
	RAP	B130				
	RAP	B130				
04/09/2020	RAP	B130	\$450.00	0.50	\$225.00	Telephone conference with Smeberg regarding status and negotiating terms.
	RAP	B130				
04/09/2020	LSH	B190	\$350.00	0.40	\$140.00	Communicate (in firm) with R. Pulman regarding motions for appointment of trustee.
	LSH	B190				
04/09/2020	LSH	B190	\$350.00	2.00	\$700.00	Revise responses to motions for appointment of trustee.
04/09/2020	TR	B230	\$375.00	0.20	\$75.00	Telephone call with Stan Grabish regarding update for weekly PNC Report.
	TR	B230				
04/09/2020	TR	B320	\$375.00	0.40	\$150.00	Telephone call with Randall A. Pulman regarding status of plan discussions with third parties.
	TR	B320				
04/09/2020	TR	B230	\$375.00	0.30	\$112.50	Telephone call with Ron Zeiber, Brian Smith, Cindy Gabriel, Stan Grabish and Dave Fyffe regarding status of cash collateral.
	TR	B230				
04/09/2020	TR	B130	\$375.00	0.40	\$150.00	Revise order approving expense reimbursement for Nooner Holdings.
	TR	B130				
04/09/2020	TR	B190	\$375.00	0.60	\$225.00	Telephone call with Royal Lea, Randall A. Pulman and Cindy Gabriel regarding appointment of CRO.
	TR	B190				
04/10/2020	ALF	B130	\$250.00	1.00	\$250.00	Multiple conversations with Vic Zulani regarding sale of Pleasanton property.
	ALF	B130				
04/10/2020	RAP	B190	\$450.00	0.70	\$315.00	Review of UCC deal terms; review of motions to terminate exclusivity; telephone conference with Tom Rice regarding status.
	RAP	B190				
	RAP	B190				
04/10/2020	ALF	B190	\$250.00	0.40	\$100.00	Communicate with Mary Ann Villa regarding upcoming hearings and pending motions.
	ALF	B190				
04/10/2020	ALF	B130	\$250.00	0.20	\$50.00	Communicate with Thomas Rice regarding documents required for sales.
	ALF	B130				
04/10/2020	TR	B130	\$375.00	0.20	\$75.00	Review Term Sheet from Creditors Committee regarding sale of assets.
	TR	B130				
04/10/2020	TR	B130	\$375.00	0.80	\$300.00	Review and respond to emails regarding sale of Pleasanton location; revise Pleasanton order.
	TR	B130				
04/10/2020	TR	B190	\$375.00	1.30	\$487.50	Participate on conference call regarding appointment of CRO.
	TR	B190				

04/13/2020	ALF	B130	\$250.00	0.60	\$150.00	Multiple communications with Vic Zuliani regarding sale of Pleasanton store and wire transfer.
04/13/2020	RAP	B130	\$450.00	0.20	\$90.00	Telephone conference with Cindy Gabriel and Royal Lea regarding status of Nooner sale plan.
04/13/2020	RAP	B130	\$450.00	0.20	\$90.00	Review of note from Judge Gargotta regarding Nooner negotiating position.
04/13/2020	RAP	B190	\$450.00	1.00	\$450.00	Telephone conference with Ron Smeberg regarding status of Motion to Appoint Trustee and Terminate Exclusivity(.3); review of redline draft of same from PNC(.4); review of corporate resolution authorizing bankruptcy(.3).
04/14/2020	RAP	B190	\$450.00	2.00	\$900.00	Review and respond to correspondence regarding Chief Restructuring Officer and Trustee(1.0); telephone conference with opposing counsel regarding same(.4); office conference with Tom Rice regarding status of negotiations(.6).
04/14/2020	RAP	B190	\$450.00	0.50	\$225.00	Conference call with US Trustee, PNC lawyer and Creditor Committee counsel regarding Chief Restructuring Officer appointment vs. Trustee issues.
04/14/2020	RAP	B190	\$450.00	0.20	\$90.00	Telephone conference with Patterson regarding status of CRO appointment.
04/14/2020	TR	B190	\$375.00	0.20	\$75.00	Telephone call with Jim Rose regarding appointment of a CRO.
04/14/2020	TR	B190	\$375.00	1.00	\$375.00	Draft Corporate Resolution for Retention of CRO by Gabriel GP.
04/14/2020	TR	B185	\$375.00	1.40	\$525.00	Revise Motion to Assume Leases.
04/14/2020	TR	B190	\$375.00	1.10	\$412.50	Conference call with Jim Rose, Randall A. Pulman, Ron Smeberg, Bill Patterson, Brian Smith, and Brent McIlwain, regarding appointment of CRO.
04/14/2020	TR	B190	\$375.00	0.70	\$262.50	Draft Corporate Resolution for Appointment of CRO by GIG.
04/14/2020	TR	B160	\$375.00	1.40	\$525.00	Draft application to employ Harney Partners.
04/15/2020	ALF	B130	\$250.00	2.20	\$550.00	Revise LMA, bill of sale, and APA for sale of thousand oaks property.
04/15/2020	ALF	B130	\$250.00	0.50	\$125.00	Draft bill of sale for pleasanton property.
04/15/2020	RAP	B190	\$450.00	1.80	\$810.00	Negotiations over Chief Restructuring Officer and Trustee issues(36); telephone conference with opposing counsel regarding same(.6); telephone conference with Tom Rice regarding same(.3); telephone conference with Royal Lea regarding Gabriel Family issues(.3).

04/15/2020	RAP	B190	\$450.00	0.20	\$90.00	Review of March Monthly Operating Reports.
04/15/2020	TR	B160	\$375.00	0.80	\$300.00	Telephone call with Randall A. Pulman regarding
	TR	B160				revisions to order on application to employ (.3);
	TR	B160				Review and revise emails to Jim Rose regarding
	TR	B160				revisions to order on application to employ (.3); Revise
	TR	B160				documents related to Application to Employ Harney
	TR	B160				Partners (.2).
04/16/2020	ALF	B130	\$250.00	0.20	\$50.00	Communicate with Victor Zulinani regarding sale
	ALF	B130				documents.
04/16/2020	RAP	B190	\$450.00	0.50	\$225.00	Review of e-mails on Chief Restructuring Officer and
	RAP	B190				Trustee issues; office conference with Tom Rice
	RAP	B190				regarding final deal terms.
04/16/2020	TR	B190	\$375.00	2.90	\$1,087.50	Revise Unanimous Written Consent of Board from GIG
	TR	B190				regarding appointment of CRO (1.0); Revise written
	TR	B190				consent of board for Gabriel GP regarding appointment
	TR	B190				of CRO (.9); Revise Application to Employ CRO.(1.0).
04/16/2020	TR	B185	\$375.00	0.30	\$112.50	Draft email to Moses Siller regarding valuation of
	TR	B185				leases for sale to Nooner.
04/16/2020	TR	B190	\$375.00	0.20	\$75.00	Telephone call with Royal Lea regarding status of
	TR	B190				Board Resolution for CRO.
04/16/2020	TR	B230	\$375.00	0.40	\$150.00	Telephone call with Ron Zeiber, Brian Smith, Stan
	TR	B230				Grabish, Brad Walker, Cindy Gabriel regarding cash
	TR	B230				collateral status.
04/16/2020	TR	B140	\$375.00	0.40	\$150.00	Revise Agreed Order on Motion for Relief from Stay
	TR	B140				by Meghan Garza.
04/16/2020	TR	B190	\$375.00	0.30	\$112.50	Telephone call with Brian Smith regarding
	TR	B190				Appointment of CRO.
04/16/2020	TR	B130	\$375.00	1.10	\$412.50	Conference Call with Stan Grabish, John O'Neill, and
	TR	B130				Dave Fyffe regarding revision to waterfall.
04/17/2020	RAP	B190	\$450.00	0.20	\$90.00	Attend status conference on Trustee Motion.
04/17/2020	RAP	B190	\$450.00	1.00	\$450.00	Review of corporate resolutions, Motion to Retain
	RAP	B190				Patterson and Orders; telephone conference with
	RAP	B190				Patterson regarding status.
04/17/2020	TR	B190	\$375.00	0.20	\$75.00	Participate in telephonic status conference regarding
	TR	B190				the continuance of Trustee Motion.
04/17/2020	TR	B190	\$375.00	0.40	\$150.00	Telephone call with Bill Patterson regarding comments
	TR	B190				from PNC Bank on engagement letter (.1); Revise
	TR	B190				documents for CRO into final form (.3).
04/20/2020	RAP	B320	\$450.00	0.50	\$225.00	Telephone conference with Cindy Gabriel, Bill
	RAP	B320				Patterson and Dave Pfyffe regarding plans and

	RAP	B320				scheduling.
04/20/2020	TR	B320	\$375.00	0.50	\$187.50	Participate in conference call with Randall A. Pulman, Bill Patterson, Cindy Gabriel and Dave Fyffe to discuss plans and scheduling.
	TR	B320				
	TR	B320				
04/21/2020	RAP	B190	\$450.00	0.20	\$90.00	Telephone conference with Royal Lea regarding status of negotiations on appointment of CRO.
	RAP	B190				
04/21/2020	RAP	B190	\$450.00	0.50	\$225.00	Review of public record reports on potential directors; e-mail to Cindy Gabriel and David Fyffe regarding same.
	RAP	B190				
04/21/2020	ALF	B130	\$250.00	0.30	\$75.00	Review purchase agreements for sales of property to confirm closing dates; draft correspondence regarding same.
	ALF	B130				
	ALF	B130				
04/21/2020	ALF	B130	\$250.00	0.90	\$225.00	Draft revisions to motion to sell per Vic Zuliani instructions.
	ALF	B130				
04/21/2020	TR	B185	\$375.00	0.70	\$262.50	Telephone conference with Brian Smith regarding objection by PNC to assumption of Insider Leases (.1);
	TR	B185				telephone conference with Cindy Gabriel regarding extension of time for Insider Leases (.2); draft e-mail to Royal Lea and Cindy Gabriel regarding request for extension of Insider Lease (.2) tx land folks regarding pricing for Insider Leases (.2).
	TR	B185				
	TR	B185				
	TR	B185				
	TR	B185				
04/22/2020	RAP	B190	\$450.00	0.80	\$360.00	Telephone conference with Cindy Gabriel, Dave Fyffe and Bill Patterson regarding status; informed of term sheet provided by Smeberg directly to Bill Patterson; e-mail to Smeberg reminding him of ethical rules; discuss extension on deadline to assume insider leases.
	RAP	B190				
	RAP	B190				
	RAP	B190				
04/22/2020	RAP	B130	\$450.00	2.40	\$1,080.00	Telephone conference with Bill Patterson and Tom Rice regarding merits of latest term sheet; discuss merits of negotiations.
	RAP	B130				
	RAP	B130				
04/22/2020	ALF	B140	\$250.00	0.50	\$125.00	Make additional revisions to sale order for pleasanton property.
	ALF	B140				
04/22/2020	TR	B320	\$375.00	1.60	\$600.00	Telephone conference with Ron Heller, Jim Pfirrmann, Cindy Gabriel and Dave Fyffe regarding potential equity investment in Chapter 11 Plan.
	TR	B320				
	TR	B320				
04/22/2020	TR	B190	\$375.00	0.80	\$300.00	Telephone conference with Bill Patterson, Cindy Gabriel, Dave Fyffe and Randall A. Pulman regarding status on hearing before the Court.
	TR	B190				
	TR	B190				
04/22/2020	TR	B185	\$375.00	0.70	\$262.50	Revise proposed order on Motion to Assume Lease.
04/22/2020	TR	B190	\$375.00	0.50	\$187.50	Telephone conference with Tom McKenzie and John Harris regarding resolution of adversary proceeding
	TR	B190				

	TR	B190				with Michelle Maloney.
04/22/2020	TR	B130	\$375.00	2.40	\$900.00	Telephone conference with Randall A. Pulman and Bill Patterson regarding sale proposed from Nooner Holdings.
	TR	B130				
	TR	B130				
04/23/2020	RAP	B190	\$450.00	0.40	\$180.00	Attend hearing on Motion to Appoint Trustee and Motion to Assume Leases.
	RAP	B190				
04/23/2020	RAP	B320	\$450.00	0.20	\$90.00	Telephone conference with Cindy Gabriel regarding offer from Heller.
	RAP	B320				
04/23/2020	RAP	B190	\$450.00	0.20	\$90.00	Telephone conference with Bill Patterson regarding status.
	RAP	B190				
04/23/2020	RAP	B130	\$450.00	2.20	\$990.00	Telephone conference with Bill Patterson and investment bankers regarding status of Nooner sale.
	RAP	B130				
04/23/2020	TR	B130	\$375.00	0.10	\$37.50	Review and respond to e-mail from Stan Grabish regarding status of sale proceeds.
	TR	B130				
04/23/2020	TR	B185	\$375.00	1.00	\$375.00	Telephone conference with Pat Autry regarding issues with cure amount (.2); revise proposed order on assumption of lease. (.8)
	TR	B185				
	TR	B185				
04/23/2020	TR	B185	\$375.00	0.40	\$150.00	Attend hearing on Motion to Assume Lease Agreements.
	TR	B185				
04/23/2020	TR	B230	\$375.00	0.40	\$150.00	Telephone conference with Cindy Gabriel, Ron Zeiber, Stan Grabish, John O'Neil regarding weekly cash collateral call.
	TR	B230				
	TR	B230				
04/23/2020	TR	B130	\$375.00	2.20	\$825.00	Telephone conference with Bill Patterson, John O'Neil and Randall A. Pulman regarding Nooner sale.
	TR	B130				
04/24/2020	RAP	B130	\$450.00	1.50	\$675.00	Telephone conference with Bill Patterson and investment bankers regarding status; review of Purchase Sale Agreement as drafted.
	RAP	B130				
	RAP	B130				
04/24/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Bill Patterson and Cindy Gabriel regarding Heller's offer and letter of intent; review of e-mails regarding same.
	RAP	B190				
	RAP	B190				
04/24/2020	TR	B320	\$375.00	1.80	\$675.00	Review and respond to e-mails from Ron Heller regarding use of Investment Proceeds.
	TR	B320				
04/24/2020	TR	B320	\$375.00	0.40	\$150.00	Telephone conference with Cindy Gabriel regarding revisions to e-mail to Ron Heller.
	TR	B320				
04/24/2020	TR	B130	\$375.00	1.50	\$562.50	Telephone conference with Bill Patterson, John O'Neil and Randall A. Pulman regarding status of sale agreement with Nooner and Heller proposal.
	TR	B130				
	TR	B130				
04/25/2020	RAP	B320	\$450.00	2.70	\$1,215.00	Telephone conference with Bill Patterson, director and Tom Rice(1.3); telephone conference with Heller and investment bankers, Bill Patterson, Cindy Gabriel, Tom
	RAP	B320				
	RAP	B320				

	RAP	B320				Rice and independent director(1.4).
04/25/2020	TR	B210	\$375.00	1.30	\$487.50	Several telephone conference with John Sommerhalder,
	TR	B210				Bill Patterson and Randall A. Pulman regarding role of
	TR	B210				Independent Director.
04/25/2020	TR	B320	\$375.00	1.40	\$525.00	Telephone conference with Ron Heller, Cindy Gabriel,
	TR	B320				Bill Patterson and Randall A. Pulman regarding plan
	TR	B320				proposed by Ron Heller.
04/26/2020	TR	B320	\$375.00	1.20	\$450.00	Telephone conference with Ron Heller, Jonah Heller
	TR	B320				and Cindy Gabriel regarding plan proposal.
04/27/2020	RAP	B320	\$450.00	1.80	\$810.00	Telephone conference with Bill Patterson, Tom Rice
	RAP	B320				and John O'Neil regarding Heller letter of intent
	RAP	B320				terms(1.3); discuss possible restructure terms of
	RAP	B320				transaction with PNC(.5).
04/27/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Patterson, O'Neil and Cindy
	RAP	B190				Gabriel regarding status.
04/27/2020	TR	B180	\$375.00	0.50	\$187.50	Telephone conference with Bill Patterson and Randall
	TR	B180				A. Pulman regarding preference and fraudulent transfer
	TR	B180				claims against Gabriel family.
04/27/2020	TR	B320	\$375.00	2.40	\$900.00	Draft letter of intent for plan proposal to Ron Heller.
04/27/2020	TR	B320	\$375.00	1.30	\$487.50	Telephone conference with Bill Patterson, John O'Neil
	TR	B320				and Randall A. Pulman regarding letter of intent for
	TR	B320				Ron Heller.
04/28/2020	RAP	B320	\$450.00	0.70	\$315.00	Telephone conference with Bill Patterson, Tom Rice
	RAP	B320				and John O'Neil regarding Heller letter of intent.
04/28/2020	RAP	B310	\$450.00	0.50	\$225.00	Telephone conference with Bill Patterson and Greg
	RAP	B310				Murray regarding insider transactions; review of
	RAP	B310				spreadsheet.
04/28/2020	RAP	B310	\$450.00	0.20	\$90.00	Telephone conference with Royal Lea regarding claims
	RAP	B310				against insiders; review of Gabriel GP schedules.
04/28/2020	RAP	B320	\$450.00	0.70	\$315.00	Review of Heller's letter of intent; call with Bill
	RAP	B320				Patterson, John O'Neil and Ron Heller regarding letter
	RAP	B320				of intent and negotiations with PNC.
04/28/2020	TR	B310	\$375.00	0.40	\$150.00	Review and respond to e-mail from Tom McKenzie
	TR	B310				regarding payments to Michelle Maloney under plan.
04/28/2020	TR	B320	\$375.00	0.40	\$150.00	Telephone conference with Bill Patterson, John O'Neil,
	TR	B320				Randall A. Pulman and Cindy Gabriel regarding Heller
	TR	B320				letter of intent.
04/28/2020	TR	B130	\$375.00	0.20	\$75.00	Review and respond to e-mail from Dave Fyffe
	TR	B130				regarding payment of sale proceeds to PNC and taxing
	TR	B130				authorities.

04/28/2020	TR	B310	\$375.00	0.20	\$75.00	Telephone conference with Tom McKenzie and John Harris regarding settlement of Michelle Maloney claim.
04/28/2020	TR	B320	\$375.00	0.20	\$75.00	Telephone conference with Cindy Gabriel regarding Heller letter of intent.
04/29/2020	RAP	B320	\$450.00	0.30	\$135.00	Telephone conference with Bill Patterson regarding status; telephone conference with Scott Rose regarding Heller's letter of intent.
04/29/2020	RAP	B310	\$450.00	1.00	\$450.00	Review of transactions with Johnny Gabriel Sr.; telephone conference with Royal Lea regarding same; telephone conference with Cindy Gabriel regarding same.
04/29/2020	RAP	B190	\$450.00	0.20	\$90.00	Telephone conference with Bill Patterson regarding status.
04/29/2020	TR	B320	\$375.00	1.30	\$487.50	Telephone conference with Ron Heller, Jim Pfirrmann, Ray Battaglia and Cindy Gabriel regarding plan proposal by Heller Group.
04/29/2020	TR	B230	\$375.00	0.40	\$150.00	Review and respond to e-mails from Brian Smith and Dave Fyffe regarding amended cash collateral order on amended budget.
04/29/2020	TR	B240	\$375.00	0.30	\$112.50	Review and respond to e-mail from Dave Fyffe regarding payment of Ad Valorem taxes for locations sold by Debtor.
04/30/2020	TR	B230	\$375.00	0.20	\$75.00	Review and finalize cash collateral order and budget
04/30/2020	TR	B230	\$375.00	0.30	\$112.50	Attend hearing on use of cash collateral
04/30/2020	TR	B230	\$375.00	0.20	\$75.00	Telephone conference with Ron Zeiber, Dave Fyffe, John O'Neill, Bill Patterson and Brian Smith regarding cash collateral status
04/30/2020	RAP	B190	\$450.00	0.30	\$135.00	Telephone conference with Patterson regarding status.
04/30/2020	RAP	B230	\$450.00	0.20	\$90.00	Telephone conference with bank; follow-up call with Cindy Gabriel.
04/30/2020	RAP	B130	\$450.00	0.70	\$315.00	Telephone conference with Bill Patterson and John O'Neil regarding comparison of offers.
04/30/2020	RAP	B320	\$450.00	0.50	\$225.00	Telephone conference with Bill Patterson, Scott Rose, Wender and Smeberg regarding Heller's offer.
Total			924.10		\$323,136.00	

EXHIBIT E

CASE ADMINISTRATION (B110)

Date	Timekeeper	Task Code	Rate	Hours Worked	Amount	Description
09/27/2019	ALF	B110	\$250.00	0.60	\$150.00	Revise Motion to Consolidate
09/28/2019	ALF	B110	\$250.00	0.40	\$100.00	Revise Motion to Extend Time to file Schedules.
09/28/2019	ALF	B110	\$250.00	0.30	\$75.00	Communicate with Thomas Rice regarding case strategy and agenda for First Day hearings.
09/28/2019	ALF	B110	\$250.00	0.80	\$200.00	Revise motion to extend time to file schedules and statement of financial affairs. Plan and prepare for
09/28/2019	TR	B110	\$375.00	0.20	\$75.00	Revise Notice of Complex Case treatment
09/29/2019	ALF	B110	\$250.00	0.50	\$125.00	Begin preparation of agenda for first day hearings.
09/29/2019	ALF	B110	\$250.00	0.70	\$175.00	Continue Drafting First Day Agenda.
09/29/2019	ALF	B110	\$250.00	0.50	\$125.00	Continue drafting Agenda for Emergency Hearing on First Day Orders.
09/29/2019	ALF	B110	\$250.00	0.50	\$125.00	Prepare notice of emergency hearing.
09/29/2019	ALF	B110	\$250.00	0.50	\$125.00	Revise first day motions.
09/29/2019	TR	B110	\$375.00	0.30	\$112.50	Review and revise Motion to Extend Time to File Schedules / SoFA
09/30/2019	ALF	B110	\$250.00	0.30	\$75.00	Revise notice of designation of complex chapter 11 case.
09/30/2019	ALF	B110	\$250.00	0.20	\$50.00	Revise Motion to Extend Time to file schedules.
09/30/2019	ALF	B110	\$250.00	0.40	\$100.00	Finalize notice of hearing and agenda for First Day hearings.
09/30/2019	ALF	B110	\$250.00	0.80	\$200.00	Analyze case moving forward in preparation of first day hearings.
09/30/2019	TR	B110	\$375.00	0.20	\$75.00	Review Notice of Hearing and Agenda for First Day Motions
09/30/2019	TR	B110	\$375.00	1.80	\$675.00	Draft extensive email to Cindy Gabriel and David Fyffe regarding additional information needed for Schedules (1.4); office conference with Amber Fly and MaryAnn Villa regarding additional documents needed from client (0.4)
10/01/2019	ALF	B110	\$250.00	3.00	\$750.00	Prepare for and attend hearings on first day motions.
10/01/2019	ALF	B110	\$250.00	0.40	\$100.00	Revise proposed orders from First Day Hearings.
10/01/2019	RAP	B110	\$450.00	2.00	\$900.00	Appear for/attend Hearing on First Day Motions;
10/01/2019	ALF	B110	\$250.00	0.20	\$50.00	Meet with Thomas Rice to discuss and recap First Day Hearings.
10/30/2019	TR	B110	\$375.00	0.20	\$75.00	Telephone conference with David Fyffe and Stan Grabish regarding preparation of schedules and statements of financial affairs
11/05/2019	TR	B110	\$375.00	0.20	\$75.00	Review and respond to email from Stanley Grabish regarding preparation of schedules
11/11/2019	MAV	B110	\$110.00	8.00	\$880.00	Prepare templates for schedules and statements for each of the five bankruptcy cases; organize client documents and attachments; begin template for Initial Debtor Reports for US Trustee for each debtor; email drafts to

		B110				client
11/12/2019	MAV	B110	\$110.00	8.00	\$880.00	Continue preparation of IDRs for each debtor using
		B110				information from filed schedules and statements
11/12/2019	TR	B110	\$375.00	3.20	\$1,200.00	Review and revise Schedules and Statement of
		B110				Financial Affairs for Gabriel GP, Inc.
11/12/2019	TR	B110	\$375.00	2.50	\$937.50	Review and revise Schedules and Statement of
		B110				Financial Affairs for Don's & Ben's, Inc.
11/12/2019	TR	B110	\$375.00	1.00	\$375.00	Review and revise Schedules and Statement of
		B110				Financial Affairs for SA Discount Liquors, Inc.
11/12/2019	TR	B110	\$375.00	0.50	\$187.50	Review and revise Schedules and Statement of
		B110				Financial Affairs for Gabriel Investment Group, Inc.
11/12/2019	TR	B110	\$375.00	0.50	\$187.50	Review and revise Schedules and Statement of
		B110				Financial Affairs for Gabriel Holdings LLC
11/12/2019	TR	B110	\$375.00	1.70	\$637.50	Review and revise all five sets of schedules and
		B110				Statements of Financial Affairs for filing
12/02/2019	TR	B110	\$375.00	0.20	\$75.00	Draft emails to Dave Fyffe and Brian Henault
		B110				regarding preparation of Monthly Operating Reports
12/06/2019	TR	B110	\$375.00	1.80	\$675.00	Review and revise Amended Schedules and Statements
		B110				of Financial Affairs for Don's & Ben's, SA Discount
		B110				Liquors and Gabriel GP
12/13/2019	TR	B110	\$375.00	0.20	\$75.00	Telephone conference with Cindy Gabriel regarding
		B110				proposal to hire investment banker
12/16/2019	TR	B110	\$375.00	0.60	\$225.00	Review Monthly Operating Reports
12/19/2019	TR	B110	\$375.00	1.20	\$450.00	Review email from Brian Henault regarding issues with
		B110				Monthly Operating Reports (0.4); telephone conference
		B110				with Brian Henault regarding requested revisions (0.2);
		B110				continue review of Monthly Operating Reports (0.6)
01/14/2020	RAP	B110	\$450.00	0.50	\$225.00	Office conference with Greg Murray regarding MOR
		B110				and schedule amendments.
01/16/2020	TR	B110	\$375.00	0.20	\$75.00	Telephone conference with Brian Henault regarding
		B110				revised Monthly Operating Reports
01/16/2020	TR	B110	\$375.00	0.30	\$112.50	Office conference with Greg Murray regarding
		B110				amended Monthly Operating Reports
01/22/2020	TR	B110	\$375.00	0.20	\$75.00	Draft email to Brian Henault in UST office regarding
		B110				revised Monthly Operating Reports
01/22/2020	TR	B110	\$375.00	1.30	\$487.50	Office conference with Greg Murray regarding revised
		B110				Monthly Operating Reports and ongoing cash
		B110				collections
02/27/2020	TR	B110	\$375.00	0.20	\$75.00	Review and revise Monthly Operations Reports.
03/19/2020	RAP	B110	\$450.00	1.00	\$450.00	Review of draft of February Monthly Operating
		B110				Report; telephone conference with Dave Fyffe
		B110				regarding same; office conference with Tom Rice
		B110				regarding same.
03/20/2020	RAP	B110	\$450.00	0.20	\$90.00	Review of February Monthly Operating Report; office
		B110				conference with Tom Rice regarding same.
Total				48.30	\$12,887.50	

ASSET DISPOSITION (B130)

Date	Timekeeper	Task Code	Rate	Hours Worked	Amount	Description
10/18/2019	TR	B130	\$375.00	0.30	\$112.50	Begin draft of Motion to Establish De Minimis Sale Procedures
10/18/2019	TR	B130	\$375.00	0.20	\$75.00	Prepare email to Brian Smith regarding sale of de minimis assets
10/21/2019	TR	B130	\$375.00	0.10	\$37.50	Telephone conference with Brian Smith regarding Motion to Sell De Minimis Assets
10/28/2019	ALF	B130	\$250.00	2.30	\$575.00	Review Motion to sell and revise de minimis assets.
10/29/2019	ALF	B130	\$250.00	0.60	\$150.00	Revise Motion to Sell de minimis assets.
10/30/2019	TR	B130	\$375.00	1.20	\$450.00	Review and revise Motion to Sell De Minimis Assets
10/30/2019	TR	B130	\$375.00	0.20	\$75.00	Draft email to Brian Smith and Brent McIlwain regarding Motion to Sell De Minimis Assets
11/01/2019	TR	B130	\$375.00	2.50	\$937.50	Review and revise Motion to Sell De Minimis Assets
11/05/2019	TR	B130	\$375.00	0.60	\$225.00	Review and respond to emails from David Fyffe and Amber Fly regarding sale of vehicles as De Minimis Assets
11/06/2019	TR	B130	\$375.00	0.70	\$262.50	Revise Order on Sale of De Minimis Assets (0.5); draft email to Jim Rose of US Trustee office regarding revisions to Order (0.2)
11/12/2019	ALF	B130	\$250.00	0.40	\$100.00	Draft notice of de minimis asset sale.
11/13/2019	TR	B130	\$375.00	0.40	\$150.00	Telephone conference with Matt Cole and Bill Kingman regarding potential purchase
11/18/2019	TR	B130	\$375.00	0.30	\$112.50	Draft email to Caroline Small regarding sale of De Minimis Assets (vehicles lien by Jefferson State Bank)
11/19/2019	TR	B130	\$375.00	0.40	\$150.00	Draft Non-Disclosure Agreement for potential purchasers of assets / leases
11/25/2019	ALF	B130	\$250.00	0.50	\$125.00	Review and prepare for hearing on 503(b)(9) bar date motion.
11/25/2019	ALF	B130	\$250.00	1.00	\$250.00	Attend hearing on Motion to Establish Admin. Claim under 509 (b)(3) Bar Date.
11/26/2019	TR	B130	\$375.00	0.20	\$75.00	Review Non-Disclosure Agreement with Western Beverage
11/26/2019	TR	B130	\$375.00	0.20	\$75.00	Draft emails to David Fyffe and Caroline Small regarding sale of vehicles, retrieval of titles from Jefferson State Bank
12/02/2019	TR	B130	\$375.00	0.20	\$75.00	Review and respond to email from Matt Cole regarding non-disclosure agreement and review of assets
12/03/2019	TR	B130	\$375.00	0.10	\$37.50	Telephone conference with Matt Cole regarding review of corporate documents for purchase of assets
01/06/2020	TR	B130	\$375.00	0.20	\$75.00	Draft email to John O'Neill and Brad Walker regarding Non-Disclosure Agreements
01/15/2020	RAP	B130	\$450.00	0.20	\$90.00	Review of e-mail regarding liquidation of Gabriel

		B130				Investment Group; office conference with Tom Rice regarding same.
		B130				
01/17/2020	RAP	B130	\$450.00	0.50	\$225.00	Office conference with Cindy Gabriel regarding status and potential sale of pubcos.
		B130				
01/17/2020	TR	B130	\$375.00	0.60	\$225.00	Telephone conference with Brad Walker and John O'Neill regarding discussions with Western Beverage on purchase of asset(s)
		B130				
01/17/2020	TR	B130	\$375.00	0.70	\$262.50	Review and revise Letter of Intent for Pleasanton Location
		B130				
01/20/2020	TR	B130	\$375.00	2.40	\$900.00	Meeting with Cindy Gabriel to discuss sale of business assets
		B130				
01/22/2020	TR	B130	\$375.00	0.40	\$150.00	Telephone conference with Brad Walker regarding meeting with potential purchaser
		B130				
01/29/2020	ALF	B130	\$250.00	0.20	\$50.00	Communicate with Tom Rice regarding letter of intent in connection with the liquor management agreement.
		B130				
02/03/2020	RAP	B130	\$450.00	0.40	\$180.00	Office conference with Thomas Rice regarding cash collateral issues.
		B130				
02/04/2020	TR	B130	\$375.00	1.40	\$525.00	Telephone conference with Brad Walker, John O'Neill and Cindy Gabriel regarding Letter of Intent for purchases of assets
		B130				
02/04/2020	TR	B130	\$375.00	0.40	\$150.00	Office conference with Cindy Gabriel regarding Letter of Intent
		B130				
02/05/2020	TR	B130	\$375.00	0.40	\$150.00	Telephone conference with John O'Neill and Brad Walker regarding discussions with Western Beverage.
		B130				
02/05/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with Cindy Gabriel regarding discussion with Western Beverage.
		B130				
02/06/2020	JSC	B130	\$385.00	0.70	\$269.50	Review/analyze correspondence from Tom Rice regarding letter of intent for purchase of assets and begin reviewing same.
		B130				
02/06/2020	RAP	B130	\$450.00	1.50	\$675.00	Review of letter of intent from Nooner; office conference with Thomas Rice regarding same; telephone conference with Cindy Gabriel regarding same; telephone conference with Nooner counsel regarding same.
		B130				
02/06/2020	RAP	B130	\$450.00	0.50	\$225.00	Review of redline letter of intent; office conference with Thomas Rice regarding same; instructions to staff to send it out.
		B130				
02/06/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with Brad Walker and John O'Neill regarding Proposed Letter of Intent.
		B130				
02/06/2020	TR	B130	\$375.00	0.80	\$300.00	Telephone conference with Cindy Gabriel and Randall A. Pulman regarding Letter of Intent.
		B130				
02/06/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with Randall A. Pulman and Brad Walker regarding negotiation of Letter of Intent
		B130				
02/06/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with Cindy Gabriel and Randall A. Pulman regarding revisions to Letter of Intent.
		B130				
02/06/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with Brad Walker regarding

		B130				discussion on sale of GIG Interests.
02/06/2020	TR	B130	\$375.00	0.50	\$187.50	Telephone conference with with Brad Walker and John O'Neill regarding revisions to Letter of Intent (.2)
		B130				Email to Marcus Helt regarding revised Letter of Intent.
02/06/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with Randall A. Pulman and Marcus Helt regarding revised Letter of Intent.
02/07/2020	JSC	B130	\$385.00	1.90	\$731.50	Finish review of letter of intent and confer with Randy Pulman regarding same; Meeting with Tom Rice regarding promissory notes and security agreements.
02/10/2020	JSC	B130	\$385.00	0.70	\$269.50	Attend meeting with Cindy Gabriel, Randy Pulman and Tom Rice regarding Letter of Intent and sale of company and review correspondence from Tom Rice regarding form purchase and sale documents.
02/10/2020	RAP	B130	\$450.00	0.70	\$315.00	Meeting with Cindy Gabriel regarding purchase and sale agreement; office conference with James Cheslock and Thomas Rice regarding same.
02/10/2020	TR	B130	\$375.00	0.10	\$37.50	Review and respond to email from Matt Cole regarding stalking horse process.
02/11/2020	TR	B130	\$375.00	0.20	\$75.00	Review and respond to email from Marcus Helt regarding additional documents for sale proposal.
02/11/2020	TR	B130	\$375.00	1.40	\$525.00	Telephone conference call with Brad Walker, Cindy Gabriel and John O'Neill regarding sale efforts.
02/11/2020	TR	B130	\$375.00	0.40	\$150.00	Telephone conference call with John O'Neill and Brad walker regarding Marketing Teaser.
02/11/2020	TR	B130	\$375.00	1.40	\$525.00	Review documents related to the sale of vehicles to Gunn Automotive Group.
02/12/2020	JSC	B130	\$385.00	2.80	\$1,078.00	Review Asset Purchase Agreement and confer with Tom Rice regarding comments thereto; review correspondence from Tom Rice regarding bid protections and begin revising asset purchase agreement.
02/12/2020	TR	B130	\$375.00	0.20	\$75.00	Review and respond to email from Cindy Gabriel regarding copy of GIG exemption affidavit.
02/12/2020	TR	B130	\$375.00	0.40	\$150.00	Review and respond to emails regarding sale of equipment at Broadway location.
02/12/2020	TR	B130	\$375.00	0.20	\$75.00	Review Letter of Intent for Store 5; Telephone conference with Victor Zuliani regarding sale of vehicles.
02/12/2020	TR	B130	\$375.00	0.70	\$262.50	Draft emails to Ron Smeberg and Scott Rose regarding sale of vehicles.
02/13/2020	ALF	B130	\$250.00	2.00	\$500.00	Draft asset purchase agreement for the sale of a store and inventory.
02/13/2020	ALF	B130	\$250.00	1.20	\$300.00	Draft motion to sell vehicles free and clear of all liens, claims, and interests.
02/13/2020	RAP	B130	\$450.00	0.20	\$90.00	Telephone conference with Cindy Gabriel regarding status; meeting with Cindy Gabriel regarding

		B130				discussions with Nooner.
02/13/2020	TR	B130	\$375.00	1.30	\$487.50	Draft Motion to Establish Bld Protections.
02/13/2020	TR	B130	\$375.00	0.20	\$75.00	Draft email to Ronald Smeberg regarding sale of
		B130				vehicles.
02/14/2020	ALF	B130	\$250.00	0.40	\$100.00	Revise purchase agreement.
02/14/2020	ALF	B130	\$250.00	1.00	\$250.00	Revise motion to sell vehicles free and clear of all
		B130				claims, liens, and interests.
02/14/2020	JSC	B130	\$385.00	7.20	\$2,772.00	Finish drafting Asset Purchase Agreement for sale of
		B130				assets to Nooners, Ltd., and draft correspondence to
		B130				Randy Pulman regarding same.
02/14/2020	RAP	B130	\$450.00	0.20	\$90.00	Telephone conference with client regarding meeting
		B130				with purchaser.
02/14/2020	TR	B130	\$375.00	0.50	\$187.50	Revise Motion to Sell Vehicles.
02/14/2020	TR	B130	\$375.00	0.30	\$112.50	Revise Asset Purchase Agreement on Sale of
		B130				Pleasanton.
02/16/2020	TR	B130	\$375.00	0.30	\$112.50	Review and respond to emails from Don Stecker
		B130				regarding payment of vehicle sale.
02/17/2020	ALF	B130	\$250.00	0.20	\$50.00	Communicate with Victor Zuliani regarding motion to
		B130				sell and purchase agreement.
02/17/2020	TR	B130	\$375.00	0.30	\$112.50	Review and respond to Marcus Helt regarding status of
		B130				bid procedure Motion.
02/17/2020	TR	B130	\$375.00	2.80	\$1,050.00	Meet with Cindy Gabriel regarding sale efforts.
		B130				
02/18/2020	TR	B130	\$375.00	4.40	\$1,650.00	Continue to draft Motion on Bid Procedures.
02/18/2020	TR	B130	\$375.00	0.30	\$112.50	Draft Sale Notice.
02/18/2020	TR	B130	\$375.00	0.40	\$150.00	Telephone conference with Marcus Helt and Brent
		B130				Mcllwain regarding timing of Asset Purchase
		B130				Agreement.
02/19/2020	ALF	B130	\$250.00	0.90	\$225.00	Prepare for hearing on Debtors' Motion to Sell
		B130				Vehicles.
02/19/2020	RAP	B130	\$450.00	0.50	\$225.00	Office conference with Thomas Rice regarding status
		B130				of sale efforts.
02/19/2020	TR	B130	\$375.00	0.90	\$337.50	Review Order on Sale of Vehicles.
02/20/2020	TR	B130	\$375.00	1.00	\$375.00	Revise Order on Sale of Vehicles to Gunn Auto (.3);
		B130				Draft Notice of Sale of De Minimi's Assets (.7)
02/24/2020	TR	B130	\$375.00	0.60	\$225.00	Telephone conference with Brad Walker, John O'Neill
		B130				and Cindy Gabriel regarding status of sale efforts.
02/24/2020	TR	B130	\$375.00	0.20	\$75.00	Finalize order on Sale of Vehicles.
02/24/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with Cindy Gabriel regarding
		B130				status of sale efforts.
02/24/2020	TR	B130	\$375.00	0.80	\$300.00	Draft email to Roxy Petree regarding payment of
		B130				Vehicle Sale Proceeds.
02/24/2020	TR	B130	\$375.00	0.80	\$300.00	Draft/revise and finalize order of sale of vehicles.
02/25/2020	ALF	B130	\$250.00	0.60	\$150.00	Communicate with Vic Zuliani regarding sale of store;
		B130				draft e-mail for him to send to buyer requesting
		B130				information.

02/25/2020	TR	B130	\$375.00	1.10	\$412.50	Review Revised Letter of Intent (.7) and Asset Purchase Agreement from Nooner Holdings (.4)
02/25/2020	TR	B130	\$375.00	0.70	\$262.50	Telephone conference with Cindy Gabriel and Dave Fyffe regarding revised Letter of Intent from Nooner Holdings.
02/26/2020	ALF	B130	\$250.00	4.50	\$1,125.00	Review letter of intent and purchase and sale agreement.
02/26/2020	JSC	B130	\$385.00	1.50	\$577.50	Review multiple correspondences from Leslie Hyman and Amber Fly regarding revised Letter of Intent and Asset Purchase Agreement and begin reviewing same.
02/26/2020	RAP	B130	\$450.00	1.50	\$675.00	Office conference with Cindy Gabriel regarding meeting with potential purchaser; telephone conference with Thomas Rice regarding same; telephone conference with Cindy Gabriel and investment banker regarding strategy; telephone conference with David Fyffe regarding accounting issues.
02/26/2020	RAP	B130	\$450.00	0.50	\$225.00	Review of letter of intent; office conference with Leslie Hyman regarding redlines to GIG litigation piece.
02/26/2020	LSH	B130	\$350.00	3.10	\$1,085.00	Draft/revise LOI for Nooner transaction.
02/26/2020	LSH	B130	\$350.00	0.60	\$210.00	Telephone conference with Cindy Gabriel and investment banker regarding strategy.
02/27/2020	RAP	B130	\$450.00	2.00	\$900.00	Meeting with client regarding letter of intent; review of same.
02/27/2020	RAP	B130	\$450.00	0.20	\$90.00	Office conference with Cindy Gabriel regarding call with investment bankers.
02/27/2020	RAP	B130	\$450.00	0.40	\$180.00	Office conference with Thomas Rice regarding letter of intent; telephone conference with Cindy Gabriel regarding same.
02/27/2020	LSH	B130	\$350.00	2.00	\$700.00	Communicate (with client) and internal team regarding Nooner transaction.
02/27/2020	TR	B130	\$375.00	2.00	\$750.00	Office conference with Randall A. Pulman, Leslie S. Hyman and Cindy Gabriel regarding revision to Letter of Intent.
02/27/2020	TR	B130	\$375.00	1.70	\$637.50	Revise Purchase and Sale Agreement.
02/27/2020	TR	B130	\$375.00	1.60	\$600.00	Review and respond to emails regarding execution of Letter of Intent.
02/27/2020	JSC	B130	\$385.00	2.00	\$770.00	Review of Letter of Intent and meeting with Randy Pulman, Tom Rice, Leslie Hyman and Cindy Gabriel regarding same; Review further revised Letter of Intent and begin reviewing Asset Purchase Agreement and review multiple correspondences from all parties regarding revised Letter of Intent.
02/28/2020	ALF	B130	\$250.00	0.20	\$50.00	Communicate with Victor Zuliani regarding sale of stores.
02/28/2020	ALF	B130	\$250.00	1.80	\$450.00	Revise asset purchase agreements and liquor management agreements for the sale of two stores.

02/28/2020	TR	B130	\$375.00	0.70	\$262.50	Review and respond to email regarding revision to Asset Purchase Agreement.
02/28/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with Nick Peters regarding revision to Asset Purchase Agreement.
02/28/2020	TR	B130	\$375.00	0.80	\$300.00	Review and revised Purchase and Sale Agreement.
02/28/2020	JSC	B130	\$385.00	4.90	\$1,886.50	Review/analyze Asset Purchase Agreement and exhibits thereto and draft correspondence to all parties regarding comments thereto.
02/29/2020	JSC	B130	\$385.00	1.50	\$577.50	Review/analyze multiple correspondences from Tom Rice regarding executed Letter of Intent and further revised Asset Purchase Agreement and begin reviewing same.
03/02/2020	ALF	B130	\$250.00	0.50	\$125.00	Communicate with Randall A. Pulman and Tom Rice regarding plan and bidding procedures.
03/02/2020	ALF	B130	\$250.00	0.70	\$175.00	Revise sale agreements.
03/02/2020	TR	B130	\$375.00	1.10	\$412.50	Draft Notice of Executory Contracts.
03/02/2020	TR	B130	\$375.00	2.30	\$862.50	Revise Bid Procedure Motion.
03/02/2020	JSC	B130	\$385.00	0.90	\$346.50	Review correspondence from Brad Walker regarding revised Asset Purchase Agreement and confer with Tom Rice regarding comments to revised Asset Purchase Agreement.
03/02/2020	RAP	B130	\$450.00	0.50	\$225.00	Office conference with Thomas Rice regarding status of bid procedures motion and Asset Purchase Agreement.
03/03/2020	ALF	B130	\$250.00	0.20	\$50.00	Review correspondence from Victor regarding changes to the sale agreements for stores D64 and D34.
03/03/2020	ALF	B130	\$250.00	1.10	\$275.00	Redraft asset purchase agreement and liquor management agreement for the sale of stores D34 and D64.
03/03/2020	ALF	B130	\$250.00	1.20	\$300.00	Revise asset purchase agreement for Victor Zuliani.
03/03/2020	TR	B130	\$375.00	0.30	\$112.50	Draft email to Cindy Gabriel and Dave Fyffe regarding sale of various assets, office conference with Amber Fly regarding draft of sale document.
03/03/2020	TR	B130	\$375.00	1.00	\$375.00	Attend telephone conference with with Nick Peters, Dewey Brackin, Cindy Gabriel, Randall A. Pulman and John O'Neill regarding purchase of assets.
03/03/2020	TR	B130	\$375.00	0.30	\$112.50	Revise email to Nick Peters on proposal for Purchase and Sale Agreement.
03/03/2020	JSC	B130	\$385.00	0.30	\$115.50	Review correspondence from Tom Rice regarding discussions with Buyer's counsel and revised Asset Purchase Agreement.
03/03/2020	RAP	B130	\$450.00	1.00	\$450.00	Conference call with Nooner counsel and IB regarding: Asset Purchase
03/04/2020	JSC	B130	\$385.00	0.30	\$115.50	Communicate with Randy Pulman regarding comments to Asset Purchase Agreement.
03/04/2020	TR	B130	\$375.00	0.60	\$225.00	Respond to comments from Nick Peters on Purchase

		B130				and Sale Agreement.
03/04/2020	TR	B130	\$375.00	1.30	\$487.50	Revise Bid Procedures based on comments from Brian Smith.
		B130				
03/04/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with with Brad Walker regarding concerns related to Bid Procedures.
		B130				
03/04/2020	TR	B130	\$375.00	0.50	\$187.50	Meet with Cindy Gabriel to discuss sale of other assets.
03/04/2020	TR	B130	\$375.00	3.10	\$1,162.50	Revise Sale Procedures based on comments from PNC and Nooner Holdings.
		B130				
03/04/2020	RAP	B130	\$450.00	0.50	\$225.00	Office conference with Thomas Rice regarding status of negotiations.
		B130				
03/04/2020	RAP	B130	\$450.00	0.50	\$225.00	Meeting with Cindy Gabriel and Thomas Rice regarding status of negotiations.
		B130				
03/05/2020	TR	B130	\$375.00	0.60	\$225.00	Review and respond to email from Marcus Helt regarding Revised Bid Procedures.
		B130				
03/05/2020	TR	B130	\$375.00	0.20	\$75.00	Telephone conference with Nick Peters regarding revisions to Asset Purchase Agreement.
		B130				
03/05/2020	TR	B130	\$375.00	0.20	\$75.00	Telephone conference with Cindy Gabriel regarding potential purchase by Blake Investments.
		B130				
03/05/2020	TR	B130	\$375.00	0.10	\$37.50	Telephone conference with with John O'Neill and Brad Walker regarding proposal by Blake Investments.
		B130				
03/05/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with Cindy Gabriel, regarding potential purchase offer from Blake Investments.
		B130				
03/05/2020	TR	B130	\$375.00	1.50	\$562.50	Office conference with Randall A. Pulman regarding telephonic meeting with Blake Investments.
		B130				
03/05/2020	TR	B130	\$375.00	0.30	\$112.50	Draft email to Nick Peters regarding extension of deadline to make deposit; review email from Nick Peters regarding additional request for time.
		B130				
03/05/2020	TR	B130	\$375.00	0.20	\$75.00	Several telephone conference with Cindy Gabriel regarding purchase offer from Blake Investments.
		B130				
03/05/2020	RAP	B130	\$450.00	1.50	\$675.00	Office conference with Thomas Rice; call with Cindy Gabriel regarding purchase proposal by Blake Investments.
		B130				
03/06/2020	ALF	B130	\$250.00	1.40	\$350.00	Drat and revise asset purchase agreement and liquor management agreement for sale of thousand oak property.
		B130				
03/06/2020	RAP	B130	\$450.00	1.50	\$675.00	Meeting with Cindy Gabriel; discuss strategy; call with Blake and Jim Call.
		B130				
03/06/2020	TR	B130	\$375.00	0.20	\$75.00	Telephone conference with Brian Smith regarding revisions to Bid Procedures Motion.
		B130				
03/06/2020	TR	B130	\$375.00	1.40	\$525.00	Office conference with Cindy Gabriel regarding revisions to Bid Protections.
		B130				
03/06/2020	TR	B130	\$375.00	0.60	\$225.00	Revise Bill of Sale for Vineyard Sale.
03/07/2020	RAP	B130	\$450.00	0.20	\$90.00	Review of correspondence regarding Letter of Intent and bidding procedures.
		B130				
03/09/2020	ALF	B130	\$250.00	0.70	\$175.00	Revise asset purchase agreement and liquor management agreement for Pleasanton store.
		B130				

03/09/2020	TR	B130	\$375.00	2.10	\$787.50	Meet with Cindy Gabriel, Dave Fyffe and Guillermo Hoyos regarding potential sale to Mexican Investors.
03/09/2020	TR	B130	\$375.00	1.10	\$412.50	Revise Sale Procedures based on comments from PNC and Nooner Holdings.
03/09/2020	TR	B130	\$375.00	0.70	\$262.50	Telephone conference with Blake Thompson, Jim Call, Randall A. Pulman and Cindy Gabriel regarding bidding procedures.
03/09/2020	ALF	B130	\$250.00	0.80	\$200.00	Revise asset purchase agreements for sale of Pleasanton and McCullough stores.
03/09/2020	ALF	B130	\$250.00	1.50	\$375.00	Revise asset purchase agreements and liquor management agreements.
03/10/2020	ALF	B130	\$250.00	2.90	\$725.00	Draft motion to sell, assume contract, and assign executory contract for two stores.
03/10/2020	ALF	B130	\$250.00	2.80	\$700.00	Draft motion to sell, assume contract, and assign executory contract for thousand oaks store.
03/10/2020	ALF	B130	\$250.00	0.90	\$225.00	Draft motion to expedite sale motions and motion to expedite bidding procedures.
03/10/2020	ALF	B130	\$250.00	1.40	\$350.00	Revise motions to sell properties.
03/10/2020	TR	B130	\$375.00	0.20	\$75.00	Telephone conference with David Wender regarding Status of Bid Procedures.
03/10/2020	TR	B130	\$375.00	0.90	\$337.50	Review and Revise Motion to Approve sale of Assets (Pleasanton and McCullough)
03/10/2020	TR	B130	\$375.00	0.40	\$150.00	Telephone conference with Blake Thompson regarding potential bid process for assets.
03/11/2020	TR	B130	\$375.00	0.60	\$225.00	Draft Response to TABC Objection to Motion to Expedite Bid Procedures.
03/11/2020	TR	B130	\$375.00	2.60	\$975.00	Prepare and attend hearing on Motion to Expedite Bid Procedures.
03/11/2020	TR	B130	\$375.00	0.70	\$262.50	Draft extensive email to Marcus Helt and Nick Peters on date of Bid Procedures hearing and Sale of Assets from other stores.
03/11/2020	TR	B130	\$375.00	0.20	\$75.00	Revise Global NDA and forward to Jim Pffirman.
03/11/2020	TR	B130	\$375.00	0.60	\$225.00	Telephone conference with Marcus Helt and Randall A. Pulman regarding issues with Asset Purchase Agreement.
03/11/2020	TR	B130	\$375.00	0.40	\$150.00	Office conference with Randall A. Pulman regarding sale of Assets to Nooner Holdings.
03/11/2020	TR	B130	\$375.00	0.30	\$112.50	Draft email to Blake Thompson regarding status of Nooner Letter of Intent.
03/11/2020	RAP	B130	\$450.00	0.20	\$90.00	Review of TABC objection to expedited hearing on bid procedures.
03/11/2020	RAP	B130	\$450.00	1.50	\$675.00	Office conference with Tom Rice regarding status of Motions; review of e-mail from Helt regarding allegedly selling assets subject other Letter of Intent; telephone conference with client regarding same; telephone conference with with Helt regarding same

		B130				and ambiguity in documents.
03/11/2020	RAP	B130	\$450.00	1.00	\$450.00	Telephone conference with Cindy Gabriel regarding status; telephone conference with Blake Investments regarding potential interest bidding.
		B130				
03/12/2020	ALF	B130	\$250.00	0.80	\$200.00	Consult with Tom Rice, Randall A. Pulman and Ms. Gabriel regarding the sale of stores.
		B130				
03/12/2020	ALF	B130	\$250.00	0.80	\$200.00	Revise motions to sell Thousand Oaks and Pleasonton/McCullough properties.
		B130				
03/12/2020	ALF	B130	\$250.00	0.30	\$75.00	Revise excluded assets within the asset purchase agreement.
		B130				
03/12/2020	TR	B130	\$375.00	0.50	\$187.50	Draft email to Marcus Helt regarding concerns over Asset Purchase Agreement.
		B130				
03/12/2020	TR	B130	\$375.00	2.00	\$750.00	Office conference with Randall A. Pulman, Cindy Gabriel and Amber Fly to discuss response to issues raised by Nooner Holding in connection with Asset Purchase Agreement.
		B130				
03/12/2020	TR	B130	\$375.00	0.30	\$112.50	Draft email to Marcus Helt regarding excluded assets for Asset Purchase Agreement.
		B130				
03/12/2020	ALF	B130	\$250.00	0.60	\$150.00	Office call with PNC Bank, Riverbend and PC&P regarding offer from Blake to purchase assets.
		B130				
03/12/2020	ALF	B130	\$250.00	0.40	\$100.00	Office conference regarding offer from Blake to purchase assets.
		B130				
03/12/2020	ALF	B130	\$250.00	0.30	\$75.00	Revise Nooner Asset Purchase Agreement.
03/13/2020	ALF	B130	\$250.00	1.70	\$425.00	Draft and revise motion to sell vineyard assets.
03/13/2020	ALF	B130	\$250.00	0.60	\$150.00	Revise motion to sell vineyard assets.
03/13/2020	ALF	B130	\$250.00	0.20	\$50.00	Communicate with Victor Zuliani regarding sale motions.
		B130				
03/13/2020	TR	B130	\$375.00	0.60	\$225.00	Draft email to Marcus Helt regarding sale of assets at stores that are being closed.
		B130				
03/13/2020	RAP	B130	\$450.00	0.20	\$90.00	Review of Schedule 1.2 to Purchase Sale Agreement on excluded assets; forward to Helt; review of response with rejection.
		B130				
03/13/2020	RAP	B130	\$450.00	0.50	\$225.00	Telephone conference with Cindy Gabriel regarding status and continued negotiations.
		B130				
03/13/2020	RAP	B130	\$450.00	0.50	\$225.00	Telephone conference with Ron Smeberg regarding proposal for continued negotiations.
		B130				
03/14/2020	RAP	B130	\$450.00	2.00	\$900.00	Review of Trustee Motion; review of e-mails from investment banker; analyze same; office conference with Tom Rice regarding same; draft of memo regarding same.
		B130				
03/15/2020	RAP	B130	\$450.00	1.00	\$450.00	Review of changes from Tom Rice to memo to investment bankers; telephone conference with Tom Rice regarding same.
		B130				
03/16/2020	TR	B130	\$375.00	0.30	\$112.50	Draft email to Cindy Gabriel regarding review and comment on response to Brad Walker and John O'Neill about sale of assets.
		B130				
		B130				

03/16/2020	TR	B130 B130	\$375.00	0.80	\$300.00	Draft email to Marcus Helt regarding agreement on sale of assets.
03/16/2020	TR	B130 B130	\$375.00	0.60	\$225.00	Draft responsive email to Ron Smeberg regarding discussions over sale of assets.
03/16/2020	TR	B130 B130	\$375.00	0.80	\$300.00	Revise response to John O'Neill and Brad Walker regarding sale of assets.
03/16/2020	TR	B130 B130	\$375.00	0.60	\$225.00	Telephone conference with Ron Smeberg regarding status on sale plan and Bid Procedure Motion.
03/16/2020	RAP	B130 B130 B130	\$450.00	1.00	\$450.00	Review of e-mail traffic regarding status of negotiations; respond to same; telephone conference with Smeberg regarding status of same.
03/17/2020	TR	B130 B130	\$375.00	0.30	\$112.50	Revise and finalize Motion to sell Assets for Pleasanton and McCullough.
03/17/2020	TR	B130	\$375.00	0.20	\$75.00	Review and revise Motion to Sell Assets and Store 60.
03/17/2020	ALF	B130 B130	\$250.00	0.30	\$75.00	Communicate with Victor Zuliani regarding the sale of assets.
03/17/2020	ALF	B130	\$250.00	0.50	\$125.00	Revise motion to sell to 1604 group.
03/17/2020	ALF	B130	\$250.00	0.60	\$150.00	Revise motion to sell Thousand Oaks Property.
03/17/2020	ALF	B130	\$250.00	0.60	\$150.00	Revise motion to sell Pleasanton/McCullough property.
03/17/2020	RAP	B130 B130	\$450.00	0.20	\$90.00	Office conference with Tom Rice regarding filing of Motions to sell locations.
03/18/2020	TR	B130 B130 B130	\$375.00	0.20	\$75.00	Draft email to Jason Binford regarding response to document Request on Motion to Approve Bid Procedures.
03/20/2020	TR	B130 B130 B130 B130 B130 B130	\$375.00	1.60	\$600.00	Telephone conference with Ron Smeberg regarding status of asset sale to Nooner Holdings (0.4); telephone conference with Cindy Gabriel regarding status of sale to Nooner Holdings (0.3); office conference with Randall A. Pulman regarding moving forward with sale to Nooner Holdings (0.7); telephone conference with Scott Rose regarding sale to Nooner Holdings (0.2)
03/21/2020	RAP	B130 B130 B130	\$450.00	1.40	\$630.00	Review of term sheet from Smeberg on sale of assets; telephone conference with Smeberg regarding merits and issues presented by proposal.
03/21/2020	TR	B130 B130 B130	\$375.00	1.40	\$525.00	Telephone conference with Cindy Gabriel, Royal Lea and Randall A. Pulman regarding revised sale offer from Nooner Holdings
03/23/2020	RAP	B130 B130 B130	\$450.00	0.70	\$315.00	Telephone conference with Marcus Helt regarding status of negotiations; telephone conference with Dave Fyffe regarding same.
03/23/2020	TR	B130 B130 B130	\$375.00	0.40	\$150.00	Telephone conference with Royal Lea, Cindy Gabriel and Randall A. Pulman regarding response to revised sale proposal from Nooner Holdings
03/23/2020	TR	B130 B130 B130	\$375.00	1.30	\$487.50	Telephone conference with Ron Smeberg, Royal Lea and Randall A. Pulman regarding revised sale proposal from Nooner Holdings

03/24/2020	RAP	B130	\$450.00	0.20	\$90.00	Telephone conference with Smeberg regarding status.
03/25/2020	ALF	B130	\$250.00	1.20	\$300.00	Revise APA and liquor management agreement to reflect new purchasers, revised amount, and revised assets.
		B130				
03/27/2020	ALF	B130	\$250.00	0.20	\$50.00	Communicate with Victor Zuliani regarding sale motions.
		B130				
03/27/2020	TR	B130	\$375.00	0.20	\$75.00	Draft e-mail to Jason Binford regarding addressing concerns about the sale motion.
		B130				
03/27/2020	TR	B130	\$375.00	0.20	\$75.00	Telephone conference with Jason Binford regarding language to include on sale of assets.
		B130				
03/30/2020	JSC	B130	\$385.00	5.50	\$2,117.50	Communicate with Randy Pulman regarding assignment and assumption of lease agreements and confer with Tom Rice regarding same(.7); begin reviewing lease agreements and preparing Exhibit A Leases to Asset Purchase Agreement(4.8)
		B130				
03/30/2020	RAP	B130	\$450.00	0.50	\$225.00	Review of documents for Purchase Sale Agreement; telephone conference with Brad Walker regarding data room; telephone conference with James Cheslock regarding lease analysis.
		B130				
03/30/2020	RAP	B130	\$450.00	0.50	\$225.00	Telephone conference with Tom Rice regarding strategy; review of e-mail with Helt.
		B130				
03/30/2020	RAP	B130	\$450.00	1.00	\$450.00	Review of Purchase Sale Agreement; review of Gabriel Investment Group lease; telephone conference with Cindy Gabriel regarding same.
		B130				
03/30/2020	TR	B130	\$375.00	0.60	\$225.00	Telephone conference with Randall A. Pulman regarding finalizing sale documents with Nooner Holdings.
		B130				
03/31/2020	JSC	B130	\$385.00	8.50	\$3,272.50	Continue drafting schedules to Asset Purchase Agreement and draft correspondence to Randy Pulman and Tom Rice regarding same(1.7); Review correspondence from Dave Fyffe regarding comments to Exhibit A(.3); Revise Exhibit A to incorporate additional information provided by Dave Fyffe and draft correspondence to all parties regarding same(4.2); Begin reviewing revised Purchase and Sale Agreement(2.3).
		B130				
03/31/2020	TR	B130	\$375.00	0.40	\$150.00	Revise Order on Motion to Sell Equipment at Vineyard location.
		B130				
03/31/2020	TR	B130	\$375.00	0.20	\$75.00	Revise Order on the sale of the Thousand Oaks store to DC Liquors.
		B130				
03/31/2020	TR	B130	\$375.00	0.10	\$37.50	Draft e-mail to Scott Rose regarding approval of Cash Collateral Order.
		B130				
03/31/2020	TR	B130	\$375.00	0.90	\$337.50	Prepare for and attend conference call with Marcus Helt, Randall A. Pulman and Judge Gargotta regarding issues related to sale of assets.
		B130				
03/31/2020	TR	B130	\$375.00	0.50	\$187.50	Draft e-mails to Lisa Elizondo regarding documents to

		B130				be considered by Judge Gargotta for mediation over
		B130				Nooner's Purchase and Sale Agreement.
03/31/2020	TR	B130	\$375.00	0.70	\$262.50	Telephone conference with Don Stecker regarding form
		B130				of order for DC Liquor Sale and Loop 1604 sale.
04/01/2020	JSC	B130	\$385.00	2.50	\$962.50	Finish reviewing revised Asset Purchase Agreement.
04/01/2020	RAP	B130	\$450.00	1.00	\$450.00	Telephone conference with Judge Gargotta regarding
		B130				mediation of issues.
04/01/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with with Randall A. Pulman
		B130				regarding meeting with Judge Gargotta on mediation of
		B130				sale
04/01/2020	TR	B130	\$375.00	1.00	\$375.00	Telephone conference with Randall A. Pulman and
		B130				Judge Gargotta regarding sales of sale to Nooner
04/01/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with Randall A. Pulman and
		B130				Cindy Gabriel regarding discussion with Judge
		B130				Gargotta on sale of assets.
04/02/2020	ALF	B130	\$250.00	1.50	\$375.00	Revise asset purchase agreement to reflect corporate
		B130				entity purchasing Pleasanton store.
04/02/2020	RAP	B130	\$450.00	1.00	\$450.00	Office conference with Tom Rice regarding mediation
		B130				discussions; mediation call with Judge Gargotta.
04/02/2020	RAP	B130	\$450.00	0.10	\$45.00	Telephone conference with Royal Lea regarding
		B130				possibility of joining mediation call.
04/02/2020	RAP	B130	\$450.00	1.00	\$450.00	Continue telephone conference with Judge Gargotta.
04/02/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone conference with Randall A. Pulman
		B130				regarding mediation of disputes of sale
04/02/2020	TR	B130	\$375.00	1.70	\$637.50	Several telephone calls with Judge Gargotta, Randy
		B130				Pulman and Marcus Helt regarding sale of assets to
		B130				Nooner.
04/02/2020	TR	B130	\$375.00	0.10	\$37.50	Telephone call with Victor Zuilani regarding sale of
		B130				non-core stores.
04/02/2020	TR	B130	\$375.00	0.20	\$75.00	Telephone call with Cindy Gabriel regarding status of
		B130				discussions with Nooner Holdings on sale of assets.
04/02/2020	TR	B130	\$375.00	0.50	\$187.50	Draft email to Cindy Gabriel regarding execution of
		B130				Bill of Sale for Stone 60.
04/02/2020	TR	B130	\$375.00	1.00	\$375.00	Conference call with John O'Neill, Brad Walker, Stan
		B130				Grabish, and Dave Fyffe regarding waterfalls analysis
		B130				for sale plan.
04/03/2020	ALF	B130	\$250.00	0.90	\$225.00	Revise liquor management agreement for the
		B130				Pleasanton property.
04/03/2020	TR	B130	\$375.00	1.00	\$375.00	Conference call with Judge Gargotta, Marcus Helt,
		B130				Nick Peters, and Randall A. Pulman regarding sale
		B130				procedures.
04/03/2020	TR	B130	\$375.00	0.80	\$300.00	Telephone call with Cindy Gabriel, Royal Lea and
		B130				Randall A. Pulman regarding provisions of sale to
		B130				Nooner's.
04/04/2020	ALF	B130	\$250.00	0.70	\$175.00	Revise motion to assume property for store 43.
04/06/2020	ALF	B130	\$250.00	0.30	\$75.00	Review the committee's objection to sale procedures.

04/06/2020	ALF	B130	\$250.00	0.10	\$25.00	Draft calendar entry for test of TVC testing with Judge King.
04/07/2020	ALF	B130	\$250.00	0.30	\$75.00	Communicate with Vic Zulliani regarding questions for sale of stores.
04/07/2020	ALF	B130	\$250.00	0.30	\$75.00	Communicate with Vic Zulani regarding sale of pleasanton property.
04/07/2020	ALF	B130	\$250.00	1.10	\$275.00	Revise LMA and APA for Pleasanton property to incorpoate Buyer's revisions.
04/07/2020	ALF	B130	\$250.00	0.70	\$175.00	Revise with additional changes per Buyer's request for LMA and APA for Pleasanton store.
04/07/2020	RAP	B130	\$450.00	1.50	\$675.00	Telephone conference with Judge Gargotta regarding mediation.
04/07/2020	RAP	B130	\$450.00	3.00	\$1,350.00	Calls with counsel (Rose, Wender, Lea, Helt, Rice and Smeberg) and clients all day long regarding negotiations for plan and sale.
04/07/2020	RAP	B130	\$450.00	0.50	\$225.00	Review of Helt e-mail regarding comments to chart; telephone conference with Helt regarding same.
04/07/2020	RAP	B130	\$450.00	0.50	\$225.00	Review of flurry of e-mails regarding status of sale.
04/07/2020	TR	B130	\$375.00	0.30	\$112.50	Review and respond to emails regarding First Amended Plan for Nooner sale.
04/07/2020	TR	B130	\$375.00	1.40	\$525.00	Participate in conference call with Ron Smeberg, Randall A. Pulman, Nick Peters, Marcus Helt, and Royal Lea regarding Nooner sale plan.
04/07/2020	TR	B130	\$375.00	0.40	\$150.00	Telephone call with Cindy Gabriel, Royal Lea, and David Fyffe regarding response to Nooner sale offer.
04/08/2020	ALF	B130	\$250.00	0.60	\$150.00	Communicate with Vic Zuliani regarding various questions related to the sale of stores.
04/08/2020	RAP	B130	\$450.00	0.70	\$315.00	Hearing with Judge King regarding bid procedures.
04/08/2020	TR	B130	\$375.00	1.80	\$675.00	Prepare for and attend hearing on Motion to Establish Bid Procedures.
04/08/2020	TR	B130	\$375.00	0.30	\$112.50	Telephone call with Randall A. Pulman and Royal Lea regarding discussion of reorganization plan.
04/09/2020	ALF	B130	\$250.00	0.80	\$200.00	Review all agreements for Victor zulani, draft list of remaining outstanding items.
04/09/2020	RAP	B130	\$450.00	1.00	\$450.00	Mediation continued with Judge Gargotta; telephone conference with Royal Lea and Tom Rice regarding same.
04/09/2020	RAP	B130	\$450.00	0.50	\$225.00	Telephone conference with Smeberg regarding status and negotiating terms.
04/09/2020	TR	B130	\$375.00	0.40	\$150.00	Revise order approving expense reimbursement for Nooner Holdings.
04/10/2020	ALF	B130	\$250.00	1.00	\$250.00	Multiple conversations with Vic Zulani regarding sale of pleasanton property.
04/10/2020	ALF	B130	\$250.00	0.20	\$50.00	Communicate with Thomas Rice regarding documents required for sales.
04/10/2020	TR	B130	\$375.00	0.20	\$75.00	Review Term Sheet from Creditors Committee

		B130				regarding sale of assets.
04/10/2020	TR	B130	\$375.00	0.80	\$300.00	Review and respond to emails regarding sale of Pleasanton location; revise Pleasanton order.
		B130				
04/13/2020	ALF	B130	\$250.00	0.60	\$150.00	Multiple communications with Vic Zuliani regarding sale of Pleasanton store and wire transfer.
		B130				
04/13/2020	RAP	B130	\$450.00	0.20	\$90.00	Telephone conference with Cindy Gabriel and Royal Lea regarding status of Nooner sale plan.
		B130				
04/13/2020	RAP	B130	\$450.00	0.20	\$90.00	Review of note from Judge Gargotta regarding Nooner negotiating position.
		B130				
04/15/2020	ALF	B130	\$250.00	2.20	\$550.00	Revise LMA, bill of sale, and APA for sale of thousand oaks property.
		B130				
04/15/2020	ALF	B130	\$250.00	0.50	\$125.00	Draft bill of sale for pleasanton property.
04/16/2020	ALF	B130	\$250.00	0.20	\$50.00	Communicate with Victor Zulinani regarding sale documents.
		B130				
04/16/2020	TR	B130	\$375.00	1.10	\$412.50	Conference Call with Stan Grabish, John O'Neill, and Dave Fyffe regarding revision to waterfall.
		B130				
04/21/2020	ALF	B130	\$250.00	0.30	\$75.00	Review purchase agreements for sales of property to confirm closing dates; draft correspondence regarding same.
		B130				
04/21/2020	ALF	B130	\$250.00	0.90	\$225.00	Draft revisions to motion to sell per Vic Zuliani instructions.
		B130				
04/22/2020	RAP	B130	\$450.00	2.40	\$1,080.00	Telephone conference with Bill Patterson and Tom Rice regarding merits of latest term sheet; discuss merits of negotiations.
		B130				
04/22/2020	TR	B130	\$375.00	2.40	\$900.00	Telephone conference with Randall A. Pulman and Bill Patterson regarding sale proposed from Nooner Holdings.
		B130				
04/23/2020	RAP	B130	\$450.00	2.20	\$990.00	Telephone conference with Bill Patterson and investment bankers regarding status of Nooner sale.
		B130				
04/23/2020	TR	B130	\$375.00	0.10	\$37.50	Review and respond to e-mail from Stan Grabish regarding status of sale proceeds.
		B130				
04/23/2020	TR	B130	\$375.00	2.20	\$825.00	Telephone conference with Bill Patterson, John O'Neil and Randall A. Pulman regarding Nooner sale.
		B130				
04/24/2020	RAP	B130	\$450.00	1.50	\$675.00	Telephone conference with Bill Patterson and investment bankers regarding status; review of Purchase Sale Agreement as drafted.
		B130				
04/24/2020	TR	B130	\$375.00	1.50	\$562.50	Telephone conference with Bill Patterson, John O'Neil and Randall A. Pulman regarding status of sale agreement with Nooner and Heller proposal.
		B130				
04/28/2020	TR	B130	\$375.00	0.20	\$75.00	Review and respond to e-mail from Dave Fyffe regarding payment of sale proceeds to PNC and taxing authorities.
		B130				
04/30/2020	RAP	B130	\$450.00	0.70	\$315.00	Telephone conference with Bill Patterson and John O'Neil regarding comparison of offers.
		B130				
Total			258.20		\$93,474.50	

RELIEF FROM STAY/ADEQUATE PROTECTION PROCEEDINGS (B140)

Date	Timekeeper	Task Code	Rate	Hours	Amount	Description
				Worked		
10/01/2019	RAP	B140	\$450.00	1.00	\$450.00	Communicate with Tom Rice regarding cash collateral budget and landlord issues;
01/29/2020	ALF	B140	\$250.00	0.50	\$125.00	Review correspondences from RST First Advantage, call the collector and collector's supervisor, draft e-mail regarding automatic stay violation.
01/29/2020	ALF	B140	\$250.00	0.30	\$75.00	Communicate with Joven, draft correspondence with notice of commencement.
01/29/2020	ALF	B140	\$250.00	0.20	\$50.00	Draft correspondence to Roxanne Petree regarding pre and post petition invoices to RST Background Advantage.
02/07/2020	ALF	B140	\$250.00	0.60	\$150.00	Review correspondence from Wells Fargo bank and supporting notification for violation of automatic stay.
02/19/2020	ALF	B140	\$250.00	0.40	\$100.00	Draft suggestion of bankruptcy for state court lawsuit filed agaisnt Gabriel GP
02/19/2020	TR	B140	\$375.00	0.30	\$112.50	Telephone conference with counsel to Megan Garza regarding potential Stay violation.
02/24/2020	ALF	B140	\$250.00	0.10	\$25.00	Revise suggestion of bankruptcy to file in Bexar County.
03/30/2020	TR	B140	\$375.00	0.10	\$37.50	Telephone conference with Mr. Guerra regarding Motion for Relief from Stay on Megan Garza personal injury claim.
04/16/2020	TR	B140	\$375.00	0.40	\$150.00	Revise Agreed Order on Motion for Relief from Stay by Meghan Garza.
04/22/2020	ALF	B140	\$250.00	0.50	\$125.00	Make additional revisions to sale order for pleasanton property.
Total				4.40	\$1,400.00	

MEETINGS OF AND COMMUNICATIONS WITH CREDITORS (B150)

Date	Timekeeper	Task Code	Rate	Hours	Amount	Description
				Worked		
10/01/2019	RAP	B150	\$450.00	0.20	\$90.00	Communicate with Scott Rose regarding critical vendor issues;
10/28/2019	TR	B150	\$375.00	1.40	\$525.00	Attend First Meeting of Creditors
11/14/2019	TR	B150	\$375.00	0.60	\$225.00	Participate in Initial Debtor Interviews regarding all 5 debtors, with Brian Henault of UST office and David Fyffe
11/18/2019	ALF	B150		0.80	\$0.00	Attend 341 meeting of creditors.(No Charge)
11/18/2019	AKM	B150		0.80	\$0.00	Appear for/attend 341 meeting.(No Charge)
11/18/2019	TR	B150	\$375.00	0.80	\$300.00	Attend continued 341 Meeting of Creditors
11/22/2019	TR	B150	\$375.00	0.10	\$37.50	Telephone conference with Tom McKenzie regarding status of bankruptcy cases
12/03/2019	TR	B150	\$375.00	0.20	\$75.00	Telephone conference with Ron Smeberg regarding

B150				Creditors' Committee representation		
Total				4.90	\$1,252.50	
FEE/EMPLOYMENT APPLICATIONS (B160)						
Date	Timekeeper	Task Code	Rate	Hours Worked	Amount	Description
09/29/2019	ALF	B160	\$250.00	0.20	\$50.00	Draft correspondence to ADKF regarding application to employ.
09/30/2019	ALF	B160	\$250.00	0.90	\$225.00	Draft Application to Employ PC&P as Counsel
09/30/2019	ALF	B160	\$250.00	1.40	\$350.00	Draft application to employ ADKF as counsel.
09/30/2019	ALF	B160	\$250.00	0.40	\$100.00	Draft affidavit in support of application to employ ADKF
09/30/2019	TR	B160	\$375.00	0.50	\$187.50	Review and revise Application to Employ Pulman Cappuccio & Pullen as Counsel for Debtors
10/01/2019	ALF	B160	\$250.00	1.60	\$400.00	Research potential conflicts to determine disclosures in Application to Employ PC&P.
10/01/2019	ALF	B160	\$250.00	1.20	\$300.00	Revise Application to Employ PC&P as counsel, Affidavit, Notice, and Order
10/01/2019	ALF	B160	\$250.00	1.00	\$250.00	Draft application to employ accountants.
10/02/2019	ALF	B160	\$250.00	1.20	\$300.00	finish drafting application to employ accountants.
10/03/2019	ALF	B160	\$250.00	0.60	\$150.00	Revise Affidavit in Support of Application to Employ PC&P
10/03/2019	TR	B160	\$375.00	0.40	\$150.00	Review and revise Application to Employ Pulman Cappuccio & Pullen as counsel for Debtors
10/04/2019	ALF	B160	\$250.00	2.90	\$725.00	Draft Application to employ BB&J as gen. corporate counsel.
10/04/2019	ALF	B160	\$250.00	1.70	\$425.00	Revise affidavit in support of Application to Employ PC&P.
10/04/2019	ALF	B160		0.90	\$0.00	Continue research on potential conflicts within PC&P for application to employ.
10/04/2019	ALF	B160	\$250.00	0.50	\$125.00	Revise application to employ ADKF as accounting firm, send for review.
10/04/2019	RAP	B160	\$450.00	0.50	\$225.00	Review/analyze Application to employ PC&P; office conference with Amber Fly regarding same;
10/04/2019	TR	B160	\$375.00	0.30	\$112.50	Review and revise Application to Employ Pulman Cappuccio & Pullen as counsel for Debtors
10/04/2019	TR	B160	\$375.00	0.20	\$75.00	Review and revise Application to Employ Akin Doherty as accountants for Debtors
10/08/2019	ALF	B160	\$250.00	0.60	\$150.00	Revise application to employ ADKF as accounting firm for debtors.
10/08/2019	RAP	B160	\$450.00	0.30	\$135.00	Review and edit of Application to Employ PC&P.
10/08/2019	RAP	B160		0.40	\$0.00	Review of lease and retention issues for Florin entities; review of PCP servers for conflicts.
10/09/2019	ALF	B160		0.90	\$0.00	Revise Application to Employ PC&P as counsel for Debtors.

10/10/2019	RAP	B160		1.60	\$0.00	Sort through conflict issues associated with Florin Capital BSD-8; LP lease with the debtor; draft letter to Florin Capital BSD-8.
		B160				
10/11/2019	RAP	B160		0.90	\$0.00	Review/analyze documents on servers regarding Florin BSD-8, review of e-mail from JBJ; review of case law; office conference with Tom Rice regarding PCP application to employ;
		B160				
10/11/2019	AKM	B160	\$200.00	1.00	\$200.00	Review/analyze - Shepherding In re American Refinery and printing relevant Circuit Court of Appeals cases for Randall A. Pulman.
		B160				
10/12/2019	RAP	B160		0.90	\$0.00	Review of law on conflicts and disinterestedness; draft of declaration; draft of correspondence to Florin Cap BSD-8; draft acknowledgment and waiver of conflict.
		B160				
10/14/2019	RAP	B160	\$450.00	0.20	\$90.00	Office conference with Tom Rice regarding applications to employ.
		B160				
10/16/2019	TR	B160	\$375.00	0.30	\$112.50	Draft email to Joe Karel and Juanita Schwartzkopf regarding employment of Focus Management as financial advisor to Debtors
		B160				
10/18/2019	ALF	B160	\$250.00	2.40	\$600.00	Draft Motion to Establish Interim Compensation Procedures.
		B160				
10/18/2019	TR	B160	\$375.00	2.10	\$787.50	Continue to draft Application to Employ Focus Management and Financial Advisor
		B160				
10/18/2019	TR	B160	\$375.00	0.60	\$225.00	Review and revise Motion for Interim Compensation Procedures
		B160				
10/21/2019	ALF	B160	\$250.00	0.60	\$150.00	Revise motion to authorize interim payments.
10/21/2019	RAP	B160		0.50	\$0.00	Telephone conference with Brad Jones; review of e-mail from Brad Jones regarding conflict; telephone conference with Cindy Gabriel regarding same.
		B160				
10/22/2019	TR	B160		1.10	\$0.00	Make further revisions to Application to Employ Pulman Cappuccio & Pullen as counsel to Debtors
		B160				
10/22/2019	TR	B160	\$375.00	0.30	\$112.50	Review and revise Applications to Employ Focus Management as Financial Advisors and Akin Dougherty as Accountants
		B160				
10/22/2019	TR	B160	\$375.00	0.20	\$75.00	Review and revise procedures for allowance of interim compensation
		B160				
10/22/2019	RAP	B160		0.50	\$0.00	Revise Application to employ PC&P; e-mail to Tom Rice regarding same and analysis of substantially related;
		B160				
10/23/2019	TR	B160	\$375.00	0.20	\$75.00	Telephone conference with Jim Rose of US Trustee office regarding proposed retention of Akin Dougherty and Focus Management
		B160				
10/23/2019	TR	B160	\$375.00	0.10	\$37.50	Draft email to Jason Nelson and Susan Valdez regarding Application to Employ Akin Dougherty as accountants to Debtors
		B160				
10/23/2019	TR	B160	\$375.00	0.30	\$112.50	Finalize Application to Employ Pulman Cappuccio & Pullen as counsel for Debtors
		B160				

11/06/2019	ALF	B160 B160	\$250.00	0.90	\$225.00	Attend hearing on application for interim compensation.
11/13/2019	TR	B160	\$375.00	0.40	\$150.00	Review Monthly Fee Statement
11/15/2019	RAP	B160 B160	\$450.00	0.10	\$45.00	Review of Order Approving Employment of PCP; forward to client.
12/02/2019	TR	B160 B160	\$375.00	0.50	\$187.50	Telephone conference with David Fyffe and Adam Berlin regarding retention to review lease commitments
12/03/2019	TR	B160 B160 B160	\$375.00	0.40	\$150.00	Draft email to Meade Flavin regarding concerns related to retention agreement for Investment Banker; draft email to Adam Bernlin responding to questions about engagement of real estate broker
12/04/2019	TR	B160 B160	\$375.00	0.50	\$187.50	Telephone conference with James Keith regarding assistance on lease negotiations
12/19/2019	TR	B160 B160	\$375.00	0.50	\$187.50	Telephone conference with Brad Walker, John O'Neill, Cindy Gabriel and David Fyffe regarding retention of investment banker
12/19/2019	TR	B160 B160 B160	\$375.00	0.80	\$300.00	Numerous telephone conferences with Cindy Gabriel and David Fyffe regarding retention of investment banker to market various assets
12/19/2019	TR	B160 B160	\$375.00	0.40	\$150.00	Telephone conference with John O'Neil regarding engagement agreement for Riverbend
12/19/2019	TR	B160 B160	\$375.00	0.40	\$150.00	Review and revise engagement agreement for Riverbend
12/20/2019	TR	B160 B160	\$375.00	0.60	\$225.00	Review and respond to numerous emails regarding retention of Riverbend
01/09/2020	TR	B160 B160	\$375.00	0.50	\$187.50	Telephone conference with Ken Wasik and Cindy Gabriel regarding potential retention of Stephens, Inc.
01/14/2020	ALF	B160 B160	\$250.00	1.60	\$400.00	Begin drafting application to employ Gerg Murray as accountant.
01/21/2020	ALF	B160	\$250.00	0.40	\$100.00	Revise application to employ Greg Murray.
01/22/2020	ALF	B160	\$250.00	0.20	\$50.00	Revise Application to Employ Greg Murray.
01/22/2020	ALF	B160 B160	\$250.00	0.30	\$75.00	Prepare motion to expedite hearing on Debtors' application to employ greg murray.
01/27/2020	ALF	B160	\$250.00	0.70	\$175.00	Revise application to employ Riverbend.
01/27/2020	ALF	B160	\$250.00	1.80	\$450.00	Draft application to employ Riverbend.
01/27/2020	ALF	B160 B160	\$250.00	0.60	\$150.00	Review engagement letter from Riverbend, draft affidavit in support of application to employ.
01/28/2020	ALF	B160	\$250.00	0.30	\$75.00	Revise declaration in support of employing Riverbend.
01/31/2020	ALF	B160	\$250.00	0.80	\$200.00	Complete revisions of application to employ Riverbend.
02/11/2020	ALF	B160 B160	\$250.00	0.20	\$50.00	Draft motion to expedite application to employ Riverbend.
02/11/2020	ALF	B160 B160	\$250.00	0.20	\$50.00	Revise motion to expedite application to employ Riverbend.
02/11/2020	TR	B160 B160	\$375.00	0.20	\$75.00	Review and revise Motion to Expedite Hearing on Retention of Riverbend.
02/11/2020	ALF	B160	\$250.00	0.80	\$200.00	Draft and revise supplemental declaration of John

		B160				O'Neill in support of application to employ.
02/12/2020	ALF	B160	\$250.00	0.30	\$75.00	Revise Motion to Expedite hearing; file.
02/12/2020	ALF	B160	\$250.00	0.20	\$50.00	Revise supplemental declaration; file.
02/19/2020	ALF	B160	\$250.00	1.20	\$300.00	Prepare for hearing on Debtor's Application to Employ Riverbend.
02/19/2020	TR	B160	\$375.00	0.30	\$112.50	Revise Order on Employment of Riverbend.
02/20/2020	TR	B160	\$375.00	0.40	\$150.00	Revise Order on Application to Employ Riverbend.
02/20/2020	TR	B160	\$375.00	2.40	\$900.00	Response for and Attend hearing on Application to Employ Riverbend.
03/12/2020	ALF	B160	\$250.00	0.20	\$50.00	Review correspondence from Jason at ADFK regarding invoice, draft response.
03/24/2020	ALF	B160	\$250.00	0.80	\$200.00	Review employment order for ADKF; draft correspondence to Jason Nelson.
04/14/2020	TR	B160	\$375.00	1.40	\$525.00	Draft application to employ Harney Partners.
04/15/2020	TR	B160	\$375.00	0.80	\$300.00	Telephone call with Randall A. Pulman regarding revisions to order on application to employ (.3);
		B160				Review and revise emails to Jim Rose regarding revisions to order on application to employ (.3); Revise documents related to Application to Employ Harney Partners (.2).
		B160				
		B160				
		B160				
		B160				
Total				54.50	\$13,870.00	

ASSUMPTION/REJECTION OF LEASES AND CONTRACTS (B185)

				Hours		
Date	Timekeeper	Task Code	Rate	Worked	Amount	Description
09/28/2019	ALF	B185	\$250.00	0.80	\$200.00	Research motion to extend time to pay rent
10/02/2019	ALF	B185	\$250.00	2.60	\$650.00	Research case law pertaining to 11 U.S.C. 363 and post petition rent payments to landlords.
10/02/2019	TR	B185	\$375.00	3.20	\$1,200.00	Research case law regarding right of Debtor to forgo rent under 365(d)(3)
10/03/2019	RAP	B185	\$450.00	0.20	\$90.00	Communicate with Tom Rice regarding rent abatement and moratorium;
10/10/2019	TR	B185	\$375.00	0.10	\$37.50	Telephone conference with Cindy Gabriel regarding closure of locations
10/15/2019	TR	B185	\$375.00	0.60	\$225.00	Review and respond to various emails regarding revisions to cash collateral order to address payment of rents.
10/15/2019	TR	B185	\$375.00	1.00	\$375.00	Draft First Motion to Reject Leases nunc pro tunc
10/15/2019	TR	B185	\$375.00	2.30	\$862.50	Draft Second Motion to Reject Leases
10/17/2019	TR	B185	\$375.00	0.30	\$112.50	Review and revise Motion to Expedite Hearing on Lease Rejection Motions
10/23/2019	TR	B185	\$375.00	0.90	\$337.50	Draft email to Brian Smith and Brent McIlwain regarding abandonment of property at premises of rejected leases
10/24/2019	TR	B185	\$375.00	0.90	\$337.50	Prepare for and attend hearing on Motions to Reject

		B185				Leases
10/24/2019	TR	B185	\$375.00	0.40	\$150.00	Review and revise Order on Second Motion to Reject
		B185				Leases
10/30/2019	TR	B185	\$375.00	0.40	\$150.00	Review and revise Order on Rejection of Closed
		B185				Premises leases
11/05/2019	TR	B185	\$375.00	0.30	\$112.50	Review and respond to emails from Michelle Shriro
		B185				regarding payment of rents to landlords contained in
		B185				cash collateral budget
11/25/2019	TR	B185	\$375.00	0.20	\$75.00	Draft email to Hans Rohl and Adam Berlin regarding
		B185				potential lease renegotiations
11/26/2019	TR	B185	\$375.00	0.30	\$112.50	Telephone conference with David Fyffe regarding
		B185				proposals for lease negotiations; review proposal and
		B185				email from David Fyffe concerns about timing
12/04/2019	ALF	B185	\$250.00	2.20	\$550.00	Draft Debtors' Motion to Extend Time to Accept/Reject
		B185				Executory Contracts.
12/04/2019	ALF	B185	\$250.00	0.40	\$100.00	Revise Debtors' Motion to Extend Time to
		B185				Accept/Reject Executory Contracts
12/11/2019	TR	B185	\$375.00	0.40	\$150.00	Numerous telephone conferences with Cindy Gabriel
		B185				regarding issues with Broadway location and rejection
		B185				of lease
12/11/2019	TR	B185	\$375.00	0.20	\$75.00	Telephone conference with Broadway Landlord
		B185				regarding rejection of leased premises
12/27/2019	TR	B185	\$375.00	1.30	\$487.50	Draft Third Motion to Reject Unexpired Leases
01/13/2020	TR	B185	\$375.00	0.20	\$75.00	Telephone conference with Andy Cohen regarding
		B185				status of lease at Zarzamora Store
01/14/2020	TR	B185	\$375.00	0.40	\$150.00	Telephone conference with Cindy Gabriel regarding
		B185				status of January Lease Payments; draft email to Roxy
		B185				Petree regarding status of rent payments; draft email to
		B185				Michelle Shriro and Bobby Rosenthal regarding timing
		B185				of payments
01/14/2020	TR	B185	\$375.00	0.40	\$150.00	Review and respond to emails from Bobby Rosenthal
		B185				regarding negotiation of lease terms for The Vineyard
01/23/2020	ALF	B185	\$250.00	0.60	\$150.00	Plan and prepare for motion to extend time to reject
		B185				leases.
01/23/2020	TR	B185	\$375.00	0.30	\$112.50	Revise Lease for Store No. 60
01/28/2020	ALF	B185	\$250.00	1.20	\$300.00	Draft/revise Debtor's Fourth Motion to Reject
		B185				Non-Residential Lease.
01/29/2020	ALF	B185	\$250.00	0.20	\$50.00	Revise Debtors' Fourth Motion to Reject
		B185				Non-Residential Real Property.
01/29/2020	ALF	B185	\$250.00	0.30	\$75.00	Draft motion to expedite hearing on Debtor's fourth
		B185				motion to reject non-residential real property lease.
01/29/2020	ALF	B185	\$250.00	1.60	\$400.00	Review and revise the letter of intent and liquor
		B185				management agreement for the sale of Pleasanton
		B185				property.
01/29/2020	ALF	B185	\$250.00	0.50	\$125.00	Communicate with Tom Rice regarding changes to the
		B185				letter of intent.

01/29/2020	ALF	B185	\$250.00	0.20	\$50.00	Communicate with Victor Zuliani regarding letter of intent.
02/11/2020	TR	B185	\$375.00	0.30	\$112.50	Review H E B Lease for New Braunfels location; Draft email to Pat Autry regarding assumption of lease with revised terms.
02/11/2020	TR	B185	\$375.00	0.40	\$150.00	Review Lease list regarding status of leases for assumption or rejections.
02/12/2020	ALF	B185	\$250.00	1.70	\$425.00	Draft and revise Debtor's Fifth Motion to Reject Executory Contract.
02/17/2020	ALF	B185	\$250.00	2.30	\$575.00	Draft motion to assume unexpired lease and enter into post-petition contract.
02/17/2020	ALF	B185	\$250.00	0.70	\$175.00	Revise motion to assume unexpired lease and enter into post-petition contract.
02/17/2020	TR	B185	\$375.00	0.20	\$75.00	Conference with Amber Fly regarding Motion to Assume Lease for New Braunfels location.
02/18/2020	ALF	B185	\$250.00	0.80	\$200.00	Review lease with HEB regarding new Braunfels' store.
02/18/2020	ALF	B185	\$250.00	0.60	\$150.00	Research A&S Products in connection with Don's and Bens for Motion to assume unexpired lease.
02/18/2020	TR	B185	\$375.00	0.50	\$187.50	Review and Revise Motion to Assume Lease with H E B
02/18/2020	ALF	B185	\$250.00	0.50	\$125.00	Revise application to assume unexpired lease and enter in post petition contract.
02/26/2020	ALF	B185	\$250.00	0.90	\$225.00	Draft motion to assume post petition contract with EQYInvest.
02/27/2020	ALF	B185	\$250.00	1.30	\$325.00	Revise motion to approve post-petition lease; file.
02/27/2020	ALF	B185	\$250.00	0.60	\$150.00	Draft motion to expedite hearing on motion to approve post-petition lease.
03/03/2020	ALF	B185	\$250.00	0.20	\$50.00	Revise motion to expedite hearing on Motion to Enter into a Post-Petition Contract with EQYInvest Owner, I, LTd.
03/10/2020	ALF	B185	\$250.00	0.20	\$50.00	Review correspondence from Don Stecker regarding motion to reject.
03/13/2020	ALF	B185	\$250.00	1.80	\$450.00	Legal research regarding assumption of executory leases.
03/13/2020	ALF	B185	\$250.00	0.50	\$125.00	Revise Motion to Sell
03/17/2020	ALF	B185	\$250.00	1.20	\$300.00	Review all previous motions to assume/reject and assign leases in preparation of omnibus motion to sell.
03/17/2020	ALF	B185	\$250.00	4.10	\$1,025.00	Revise lease chart for omnibus motion to assume executory contracts.
03/18/2020	TR	B185	\$375.00	2.70	\$1,012.50	Review leases for Gabriels regarding additional extension of time to assume or reject.
03/19/2020	TR	B185	\$375.00	2.40	\$900.00	Continue to review Debtors' leases regarding further extension of deadline to assume or reject leases.
03/24/2020	ALF	B185	\$250.00	1.20	\$300.00	Review leases of Debtor's.
03/24/2020	ALF	B185	\$250.00	0.30	\$75.00	Revise motion to reject executory contract.
03/24/2020	ALF	B185	\$250.00	1.20	\$300.00	Draft Motion to Assume Unexpired Lease for Culebra.

03/25/2020	ALF	B185	\$250.00	0.40	\$100.00	Review lease and lease amendment for Culebra store.
03/25/2020	ALF	B185	\$250.00	1.40	\$350.00	Draft motion to assume lease with G7.
03/30/2020	TR	B185	\$375.00	0.30	\$112.50	Telephone conference with Pat Autry regarding status of lease negotiations.
04/03/2020	ALF	B185	\$250.00	0.50	\$125.00	Communicate with Tom Rice regarding leases to assume.
04/03/2020	ALF	B185	\$250.00	0.90	\$225.00	Receive and review lease from Roxy for Bandera Road property, revise motion to assume unexpired lease.
04/03/2020	ALF	B185	\$250.00	0.30	\$75.00	Communicate with Tom Rice regarding the multiple motions to assume leases.
04/03/2020	TR	B185	\$375.00	0.90	\$337.50	Draft Stipulation extending deadline to assume or reject leases.
04/03/2020	TR	B185	\$375.00	0.10	\$37.50	Telephone call with Brad Walker regarding CBRE opinion on insider leases.
04/03/2020	TR	B185	\$375.00	0.50	\$187.50	Telephone conference with Amber Fly regarding leases to assume
04/03/2020	TR	B185	\$375.00	0.30	\$112.50	Telephone conference with Amber Fly regarding multiple motions to assume leases
04/04/2020	ALF	B185	\$250.00	0.70	\$175.00	Revise motion to assume executory contract for store 61
04/04/2020	ALF	B185	\$250.00	0.80	\$200.00	Review and revise list of assumed/rejected leases.
04/08/2020	ALF	B185	\$250.00	1.10	\$275.00	Finish drafting omnibus motion to assume executory contract.
04/14/2020	TR	B185	\$375.00	1.40	\$525.00	Revise Motion to Assume Leases.
04/16/2020	TR	B185	\$375.00	0.30	\$112.50	Draft email to Moses Siller regarding valuation of leases for sale to Nooner.
04/21/2020	TR	B185	\$375.00	0.70	\$262.50	Telephone conference with Brian Smith regarding objection by PNC to assumption of Insider Leases (.1); telephone conference with Cindy Gabriel regarding extension of time for Insider Leases (.2); draft e-mail to Royal Lea and Cindy Gabriel regarding request for extension of Insider Lease (.2) tx land folks regarding pricing for Insider Leases (.2).
04/22/2020	TR	B185	\$375.00	0.70	\$262.50	Revise proposed order on Motion to Assume Lease.
04/23/2020	TR	B185	\$375.00	1.00	\$375.00	Telephone conference with Pat Autry regarding issues with cure amount (.2); revise proposed order on assumption of lease. (.8)
04/23/2020	TR	B185	\$375.00	0.40	\$150.00	Attend hearing on Motion to Assume Lease Agreements.

Total			64.20	\$19,490.00
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OTHER CONTESTED MATTERS (B190)

Date	Timekeeper	Task Code	Rate	Hours Worked	Amount	Description
10/02/2019	LSH	B190	\$350.00	0.30	\$105.00	Draft/revise suggestion of bankruptcy for filing in Ignite matter.
		B190				

10/04/2019	LSH	B190	\$350.00	0.70	\$245.00	Revise suggestion of bankruptcy for Ignite matter.
11/22/2019	RAP	B190	\$450.00	0.20	\$90.00	Office conference with Tom Rice regarding appointment of creditor committee.
11/22/2019	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with David Fyffe and Cindy Gabriel regarding investment banker retention and cash collateral order; office conference Tom Rice regarding same.
12/02/2019	RAP	B190	\$450.00	0.20	\$90.00	Office conference with Tom Rice regarding status.
01/29/2020	LSH	B190	\$350.00	0.70	\$245.00	Communicate (with client) regarding potential transaction with Walmart.
01/31/2020	LSH	B190	\$350.00	1.60	\$560.00	Communicate (with client) regarding potential transaction with Walmart.
01/31/2020	LSH	B190	\$350.00	0.80	\$280.00	Research regarding status of Walmart litigation.
02/20/2020	RAP	B190	\$450.00	0.20	\$90.00	Office conference with Cindy Gabriel regarding status and strategy for sale.
02/20/2020	ALF	B190	\$250.00	0.80	\$200.00	Draft suggestion of Bankruptcy.
02/25/2020	JSC	B190	\$385.00	0.90	\$346.50	Review correspondence from Tom Rice regarding revised Letter of Intent and Asset Purchase Agreement and begin reviewing same.
02/25/2020	RAP	B190	\$450.00	0.30	\$135.00	Office conference with Thomas Rice regarding status on negotiations.
02/25/2020	RAP	B190	\$450.00	0.60	\$270.00	Review of Nooner letter of intent and purchase sale agreement; office conference with Thomas Rice regarding same.
02/25/2020	LSH	B190	\$350.00	0.70	\$245.00	Review/analyze proposed transaction with Nooner.
03/02/2020	RAP	B190	\$450.00	0.20	\$90.00	Review of 2004 notices; e-mail to Cindy Gabriel regarding same.
03/02/2020	RAP	B190	\$450.00	0.20	\$90.00	Telephone conference with with Ron Smeberg and Scott Rose regarding meeting for lunch to discuss case.
03/04/2020	TR	B190	\$375.00	1.00	\$375.00	Lunch meeting with Randall A. Pulman and Scott Rose regarding issues related to sale efforts.
03/04/2020	TR	B190	\$375.00	0.20	\$75.00	Telephone conference with with Dave Fyffe regarding documents requested by Committee for 2004 exam.
03/04/2020	RAP	B190	\$450.00	1.00	\$450.00	Lunch meeting with Scott Rose regarding status.
03/05/2020	TR	B190	\$375.00	0.40	\$150.00	Draft email to Ron Smeberg regarding 2004 exam request
03/11/2020	RAP	B190	\$450.00	0.20	\$90.00	Communicate with the press regarding case status.
03/12/2020	RAP	B190	\$450.00	5.00	\$2,250.00	Meeting with Cindy Gabriel; review of Blake's proposal(.8); telephone conference with Blake (.5); office conference with Thomas Rice and Amber Fly(2.0); telephone conference with bank(.4); draft e-mail to Nooner's counsel(.9); telephone conference with unsecured creditor committee's counsel(.4).
03/12/2020	TR	B190	\$375.00	0.90	\$337.50	Draft Objection to Motion for Emergency Hearing by PNC Bank.
03/13/2020	LSH	B190	\$350.00	3.60	\$1,260.00	Research regarding response to motion for appointment

		B190				of trustee.
03/13/2020	LSH	B190	\$350.00	2.00	\$700.00	Draft/revise response to motion for appointment of trustee.
		B190				
03/15/2020	LSH	B190	\$350.00	0.70	\$245.00	Draft/revise response to motion for appointment of trustee.
		B190				
03/16/2020	TR	B190	\$375.00	0.40	\$150.00	Telephone conference with Brian Smith regarding Motion to Appoint Chapter 11 Trustee.
		B190				
03/16/2020	RAP	B190	\$450.00	0.20	\$90.00	Review of letter from Texas Attorney General regarding discovery; office conference with Tom Rice regarding same.
		B190				
03/16/2020	RAP	B190	\$450.00	0.50	\$225.00	Review and edit of first draft of response to Trustee's Motion to Appoint Trustee.
		B190				
03/17/2020	RAP	B190	\$450.00	0.20	\$90.00	Telephone conference with bank counsel regarding continuance of hearing on Trustee's Motion.
		B190				
03/17/2020	RAP	B190	\$450.00	1.50	\$675.00	Meeting with Cindy Gabriel; discuss Trustee's Motion, operation results and insider payments.
		B190				
03/17/2020	RAP	B190	\$450.00	1.00	\$450.00	Review of financial results, budgets and projections; telephone conference with Dave Fyffe and Greg Murray regarding same.
		B190				
03/18/2020	TR	B190	\$375.00	0.20	\$75.00	Telephone conference with Jason Binford regarding document production on Motion for Bid Procedures.
		B190				
03/18/2020	TR	B190	\$375.00	0.20	\$75.00	Telephone conference with Brian Smith regarding deposition for Motion to Appoint Chapter 11 Trustee.
		B190				
03/18/2020	TR	B190	\$375.00	1.70	\$637.50	Revise letter to Stakeholders regarding Coronavirus update.
		B190				
03/18/2020	RAP	B190	\$450.00	3.00	\$1,350.00	Review and analyze financial information; telephone conference with Dave Fyffe regarding same; office conference with Tom Rice regarding same.
		B190				
03/18/2020	RAP	B190	\$450.00	0.20	\$90.00	Review of Motion for Continuance.
03/19/2020	RAP	B190	\$450.00	2.00	\$900.00	Draft, review and edit to opposing counsel regarding merits of continuance on Trustee's Motion; review and attach financial reporting and budgets; signature and delivery of same; telephone conference with Cindy Gabriel regarding same.
		B190				
		B190				
03/20/2020	RAP	B190	\$450.00	4.00	\$1,800.00	Final review and signature on Motion for Continuance; office conference with Tom Rice regarding same; calls all day long with Smeberg, bank lawyers, client and investment bankers regarding status of negotiations.
		B190				
03/20/2020	RAP	B190	\$450.00	0.20	\$90.00	Call with equity counsel regarding status and negotiations.
		B190				
03/20/2020	RAP	B190	\$450.00	0.20	\$90.00	Review of proposal from Ron Smeberg; forward to clients.
		B190				
03/20/2020	TR	B190	\$375.00	1.70	\$637.50	Draft Motion to Continue Hearing on PNC Bank's Motion to Appoint Trustee
		B190				
03/21/2020	RAP	B190	\$450.00	0.70	\$315.00	Telephone conference with Cindy Gabriel and Royal Lea regarding options on Trustee Motion.
		B190				

03/23/2020	RAP	B190	\$450.00	1.20	\$540.00	Review and edit of Motion for Continuance; telephone conference with Royal Lea regarding status; Final review and signature of Motion for Continuance.
03/23/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Smeberg and Royal Lea regarding Gabriel family and insider issues.
03/23/2020	RAP	B190	\$450.00	0.20	\$90.00	Review of e-mail regarding adversary against Maloney.
03/23/2020	TR	B190	\$375.00	0.20	\$75.00	Draft email to Cindy Gabriel and David Fyffe regarding request for production by Texas Attorney General
03/23/2020	TR	B190	\$375.00	0.30	\$112.50	Telephone conference with Cindy Gabriel regarding production of documents to Texas Attorney General on Sale Motion
03/23/2020	TR	B190	\$375.00	0.20	\$75.00	Draft email to Cindy Gabriel and David Fyffe regarding request for production by Texas Attorney General
03/24/2020	RAP	B190	\$450.00	0.20	\$90.00	Telephone conference with Dave Fyffe regarding status of leases and financial analysis.
03/24/2020	RAP	B190	\$450.00	1.00	\$450.00	Telephone conference with Royal Lea regarding options for Debtor and Gabriels on Trustee Motion.
03/24/2020	RAP	B190	\$450.00	0.70	\$315.00	Telephone conference with Tom Rice regarding status of response to Motion to Appoint Trustee and leases; review of Employment Agreement with Cindy Gabriel
03/24/2020	RAP	B190	\$450.00	1.00	\$450.00	Telephone conference with Tom Rice, Royal Lea and Cindy Gabriel regarding response to Trustee's Motion and Cash Collateral hearing.
03/24/2020	TR	B190	\$375.00	1.90	\$712.50	Revise Objection to Motion to Appoint Chapter 11 Trustee.
03/24/2020	TR	B190	\$375.00	0.90	\$337.50	Telephone conference with Cindy Gabriel, Royal Lea and Randall A. Pulman regarding hearing on Motion to Appoint a Trustee.
03/25/2020	ALF	B190	\$250.00	1.00	\$250.00	Communicate with Tom Rice, Randy Pulman and Leslie S. Hyman regarding motion to appoint Chapter 11 Trustee.
03/25/2020	ALF	B190	\$250.00	0.80	\$200.00	Review unsecured creditors committee joinder in motion to appoint a chapter 11 trustee and relevant documents.
03/25/2020	ALF	B190	\$250.00	1.30	\$325.00	Review the committee and PNC's motion, draft emergency motion to continue hearing.
03/25/2020	LSH	B190	\$350.00	1.00	\$350.00	Communicate (in firm) with team regarding motion to appoint trustee and strategy.
03/25/2020	LSH	B190	\$350.00	2.30	\$805.00	Revise response to motion to appoint trustee.
03/25/2020	RAP	B190	\$450.00	0.50	\$225.00	Review of UCC joinder to Trustee Motion; telephone conference with Cindy Gabriel regarding same; telephone conference with Royal Lea regarding same.
03/25/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Tom Rice regarding response and declaration to Trustee's Motion;

		B190				Telephone conference with Greg Murray regarding same.
		B190				
03/25/2020	RAP	B190	\$450.00	1.20	\$540.00	Review and edit of response to Trustee's Motion; forward to Leslie Hyman for edits.
		B190				
03/25/2020	RAP	B190	\$450.00	2.50	\$1,125.00	Prepare for hearing on Trustee's Motion; telephone conference with Tom Rice regarding same(.3);
		B190				telephone conference with Leslie Hyman regarding same(.4); review of exhibits(.2); review of letter from
		B190				Murray on reconciling losses(.4); telephone conference
		B190				with Dave Fyffe regarding same(.2); telephone
		B190				conference with Tom Rice, Amber Fly and Leslie
		B190				Hyman regarding strategy(1.0).
03/25/2020	RAP	B190	\$450.00	0.20	\$90.00	Review of witness and exhibit list for filing.
03/25/2020	TR	B190	\$375.00	1.90	\$712.50	Draft declaration of David Fyffe in Support of
		B190				Response to Motion to Appoint a Trustee.
03/25/2020	TR	B190	\$375.00	0.20	\$75.00	Telephone conference with Randall A. Pulman
		B190				regarding Response to Motion to Appoint a Trustee.
03/25/2020	TR	B190	\$375.00	0.40	\$150.00	Review witness and exhibit list for Motion to Appoint
		B190				Trustee hearing.
03/25/2020	TR	B190	\$375.00	1.00	\$375.00	Emails to MaryAnn regarding exhibits; telephone
		B190				conference with Randall A. Pulman, Amber Fly and
		B190				Leslie Hyman regarding Response to Motion to
		B190				Appoint a Trustee.
03/25/2020	TR	B190	\$375.00	0.60	\$225.00	Telephone conference with Randall A. Pulman, Greg
		B190				Murray and David Fyffe regarding declaration related
		B190				to Motion to Appoint a Trustee.
03/25/2020	TR	B190	\$375.00	0.20	\$75.00	Telephone conference with Cindy Gabriel regarding
		B190				Motion to Appoint a Trustee.
03/26/2020	ALF	B190	\$250.00	1.40	\$350.00	Revise emergency motion to continue hearings on
		B190				motion to appoint chapter 11 Trustee.
03/26/2020	ALF	B190	\$250.00	0.90	\$225.00	Communicate with Randall A Pulman regarding the
		B190				appointment of chapter 11 trustee.
03/26/2020	ALF	B190	\$250.00	1.10	\$275.00	Revise motion to continue hearing on appointment of
		B190				chapter 11 trustee.
03/26/2020	ALF	B190	\$250.00	0.40	\$100.00	Review limited objection to sale procedures.
03/26/2020	ALF	B190	\$250.00	0.20	\$50.00	Communicate with Tom Rice regarding response to
		B190				motion to appoint trustee.
03/26/2020	ALF	B190	\$250.00	1.00	\$250.00	Revise Motion to Continue Hearings on Motion to
		B190				Appoint Trustee with Randall A. Pulman edits.
03/26/2020	ALF	B190	\$250.00	0.30	\$75.00	Revise Response to PNC's Motion to Appoint Trustee.
03/26/2020	LSH	B190	\$350.00	1.10	\$385.00	Revise response to PNC's motion for appointment of
		B190				trustee.
03/26/2020	LSH	B190	\$350.00	1.10	\$385.00	Revise motion to continue hearing on motions to
		B190				appoint trustee.
03/26/2020	RAP	B190	\$450.00	4.00	\$1,800.00	Review of Murray letter(.3); telephone conference with
		B190				Royal Lea regarding leases(.3); conference calls

		B190				regarding Trustee's Motion(1.2); telephone conference with Nooner's counsel regarding status(.2); review of Motion for Continuance(2.0).
03/26/2020	RAP	B190	\$450.00	2.00	\$900.00	Review and edit of response to Motion to Appoint Trustee.
03/26/2020	TR	B190	\$375.00	0.90	\$337.50	Telephone conference with Cindy Gabriel, Royal Lea, Amber Fly and Randall A. Pulman regarding hearing on Motion to Dismiss.
03/26/2020	TR	B190	\$375.00	0.90	\$337.50	Telephone conference with Randall A. Pulman and Greg Murray regarding declaration in support of response on Motion to Appoint a Trustee.
03/26/2020	TR	B190	\$375.00	2.20	\$825.00	Continue to draft declaration of Dave Fyffe in support of response to Motion for Trustee.
03/27/2020	ALF	B190	\$250.00	3.70	\$925.00	Revise emergency motion ton continue and response to motion to appoint trustee.
03/27/2020	ALF	B190	\$250.00	0.80	\$200.00	Review case law regarding appointment of Chapter 11 Trustee.
03/27/2020	ALF	B190	\$250.00	1.10	\$275.00	Attend hearing on motion to continue hearing on motion to appoint chapter 11 trustee.
03/27/2020	RAP	B190	\$450.00	5.50	\$2,475.00	Prepare for and attend hearing in Motion to continue hearing on Trustee Motion(1.7); review and edit of Motion for Continuance(2.1); calls with Tom Rice, Amber Fly, Royal Lea, client, Greg Murray and Dave Fyffe(1.7).
03/27/2020	TR	B190	\$375.00	1.70	\$637.50	Review and revise Motion to Continue Hearing on Trustee Motion.
03/27/2020	TR	B190	\$375.00	1.10	\$412.50	Revise response to Trustee Motion.
03/27/2020	TR	B190	\$375.00	1.50	\$562.50	Revise to Declaration of David Fyffe regarding response to Motion to Appoint a Trustee.
03/27/2020	TR	B190	\$375.00	0.40	\$150.00	Attend conference call with Brent McWain, Randall A. Pulman, Scott Rose and David Wender regarding Motion to Appoint a Trustee.
03/27/2020	TR	B190	\$375.00	0.90	\$337.50	Draft declaration of Greg Murray in support of response on Motion to Appoint a Trustee.
03/27/2020	TR	B190	\$375.00	1.10	\$412.50	Telephone conference with Judge King, Randall A. Pulman, Brent Mcllwain, Ron Smeberg, David Wender, Scott Rose and Marcus Helt regarding Motion for Continuance hearing.
03/27/2020	TR	B190	\$375.00	0.30	\$112.50	Telephone conference with Cindy Gabriel regarding hearing on Motion to Appoint a Trustee.
03/27/2020	LSH	B190	\$350.00	1.20	\$420.00	Revise response to motion for appointment of trustee and motion to continue hearing on same.
03/29/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Royal Lea regarding possibility of Chief Restructuring Officer appointment.
03/30/2020	ALF	B190	\$250.00	3.80	\$950.00	Research on appointment of CRO.
03/30/2020	ALF	B190	\$250.00	0.70	\$175.00	Revise motion to reject leases.

03/30/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Tom Rice and Amber Fly regarding list assignments.
03/30/2020	RAP	B190	\$450.00	0.20	\$90.00	Telephone conference with Cindy Gabriel regarding status.
03/30/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Cindy Gabriel and Bill Patterson regarding appointment of Chief Restructuring Officer.
03/31/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Judge Gargotta, Marcus Helt and Tom Rice.
03/31/2020	RAP	B190	\$450.00	0.50	\$225.00	Review of exhibit A listing of leases; e-mail with clients regarding same.
03/31/2020	RAP	B190	\$450.00	0.20	\$90.00	Forward exhibit A - lease to Helt and Judge Gargotta.
03/31/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Cindy Gabriel and Royal Lea regarding mediation.
04/01/2020	RAP	B190	\$450.00	1.00	\$450.00	Call with Tom Rice regarding status; call with patterson regarding CRO role;
04/01/2020	RAP	B190	\$450.00	0.30	\$135.00	Telephone conference with Bill Patterson regarding CRO position; review of engagement agreement.
04/01/2020	RAP	B190	\$450.00	0.20	\$90.00	Office conference with Tom Rice regarding Gabriel Investment Group plan; telephone conference with Jerry Cohen regarding TABC impact on appointment of Trustee.
04/01/2020	RAP	B190	\$450.00	0.20	\$90.00	Telephone conference with Cindy Gabriel regarding Chief Restructuring Officer and Trustee issues.
04/03/2020	RAP	B190	\$450.00	1.20	\$540.00	Call with Judge Gargotta and buyer; negotiate sale.
04/03/2020	RAP	B190	\$450.00	1.00	\$450.00	Telephone conference with Cindy Gabriel and Royal Lea regarding equity issues for negotiations.
04/03/2020	RAP	B190	\$450.00	0.70	\$315.00	Telephone conference with Scott Rose regarding status; telephone conference with Bill Kingman regarding status.
04/03/2020	RAP	B190	\$450.00	1.00	\$450.00	Outline negotiating issues.
04/03/2020	RAP	B190	\$450.00	0.50	\$225.00	Review of financial information for plan; telephone conference with Tom Rice regarding same.
04/04/2020	RAP	B190	\$450.00	1.30	\$585.00	Telephone conference with Cindy Gabriel, Dave Fyffe and Tom Rice regarding financial projections and assumptions for plan.
04/04/2020	RAP	B190	\$450.00	0.80	\$360.00	Review of Grabish calculations and chart; telephone conference with Tom Rice regarding same.
04/05/2020	RAP	B190	\$450.00	1.20	\$540.00	Telephone confrence with Cindy Gabriel, Dave Fyffe and Tom Rice regarding Fyffe post confirmation projections.
04/05/2020	RAP	B190	\$450.00	0.50	\$225.00	Review and study of Fyffe post confirmation projections.
04/05/2020	RAP	B190	\$450.00	0.20	\$90.00	Telephone conference with Royal Lea regarding negotiations; forward open negotiating items to Helt.
04/06/2020	ALF	B190	\$250.00	0.90	\$225.00	Communicate with multiple parties to schedule Test

		B190				TVC set up.
04/06/2020	ALF	B190	\$250.00	0.20	\$50.00	Communicate with Randall A. Pulman regarding
		B190				response to Motion to Appoint Trustee.
04/06/2020	RAP	B190	\$450.00	0.20	\$90.00	Review of projections; forward to Scott Rose for
		B190				review.
04/06/2020	RAP	B190	\$450.00	0.20	\$90.00	Review of pleadings filed by Maloney; e-mail to
		B190				counsel regarding same.
04/07/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Bill Patterson regarding
		B190				engagement; forward document for his review.
04/08/2020	ALF	B190	\$250.00	3.50	\$875.00	Read applicable case law regarding appointment of
		B190				Chapter 11 Trustee.
04/08/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with co-counsel regarding status.
04/08/2020	RAP	B190	\$450.00	0.30	\$135.00	Telephone conference with client regarding status.
04/08/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Brian McIlwain regarding
		B190				status and Chief Restructuring Officer options.
04/08/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Dave Ffye regarding
		B190				projections; analyze same.
04/08/2020	RAP	B190	\$450.00	0.20	\$90.00	Telephone conference with Bill Patterson regarding
		B190				status and engagement.
04/08/2020	LSH	B190	\$350.00	0.90	\$315.00	Research (legal) regarding motion for appointment of
		B190				trustee.
04/08/2020	LSH	B190	\$350.00	1.10	\$385.00	Draft/revise response to motion for appointment of
		B190				trustee.
04/09/2020	ALF	B190	\$250.00	1.90	\$475.00	Review response to PNC's motion to appoint a chapter
		B190				11 trustee.
04/09/2020	ALF	B190	\$250.00	2.80	\$700.00	Draft response to Committee's motion to appoint
		B190				chapter 11 trustee.
04/09/2020	ALF	B190	\$250.00	0.60	\$150.00	Revise the response to committee's motion to appoint
		B190				chapter 11 trustee.
04/09/2020	ALF	B190	\$250.00	0.30	\$75.00	Communicate with Randall A. Pulman and Leslie S.
		B190				Hyman regarding response to motion to appoint chapter
		B190				11 trustee.
04/09/2020	RAP	B190	\$450.00	3.00	\$1,350.00	Review and edit of responses to Motion to Appoint
		B190				Trustee and Creditor Committee joinder to same (2.2);
		B190				telephone conference with Leslie Hyman regarding
		B190				same(.4); Final review and signature of same(.4).
04/09/2020	LSH	B190	\$350.00	0.40	\$140.00	Communicate (in firm) with R. Pulman regarding
		B190				motions for appointment of trustee.
04/09/2020	LSH	B190	\$350.00	2.00	\$700.00	Revise responses to motions for appointment of trustee.
04/09/2020	TR	B190	\$375.00	0.60	\$225.00	Telephone call with Royal Lea, Randall A. Pulman and
		B190				Cindy Gabriel regarding appointment of CRO.
04/10/2020	RAP	B190	\$450.00	0.70	\$315.00	Review of UCC deal terms; review of motions to
		B190				terminate exclusivity; telephone conference with Tom
		B190				Rice regarding status.
04/10/2020	ALF	B190	\$250.00	0.40	\$100.00	Communicate with Mary Ann Villa regarding
		B190				upcoming hearings and pending motions.

04/10/2020	TR	B190	\$375.00	1.30	\$487.50	Participate on conference call regarding appointment of CRO.
04/13/2020	RAP	B190	\$450.00	1.00	\$450.00	Telephone conference with Ron Smeberg regarding status of Motion to Appoint Trustee and Terminate Exclusivity(.3); review of redline draft of same from PNC(.4); review of corporate resolution authorizing bankruptcy(.3).
04/14/2020	RAP	B190	\$450.00	2.00	\$900.00	Review and respond to correspondence regarding Chief Restructuring Officer and Trustee(1.0); telephone conference with opposing counsel regarding same(.4); office conference with Tom Rice regarding status of negotiations(.6).
04/14/2020	RAP	B190	\$450.00	0.50	\$225.00	Conference call with US Trustee, PNC lawyer and Creditor Committee counsel regarding Chief Restructuring Officer appointment vs. Trustee issues.
04/14/2020	RAP	B190	\$450.00	0.20	\$90.00	Telephone conference with Patterson regarding status of CRO appointment.
04/14/2020	TR	B190	\$375.00	0.20	\$75.00	Telephone call with Jim Rose regarding appointment of a CRO.
04/14/2020	TR	B190	\$375.00	1.00	\$375.00	Draft Corporate Resolution for Retention of CRO by Gabriel GP.
04/14/2020	TR	B190	\$375.00	1.10	\$412.50	Conference call with Jim Rose, Randall A. Pulman, Ron Smeberg, Bill Patterson, Brian Smith, and Brent McIlwain, regarding appointment of CRO.
04/14/2020	TR	B190	\$375.00	0.70	\$262.50	Draft Corporate Resolution for Appointment of CRO by GIG.
04/15/2020	RAP	B190	\$450.00	1.80	\$810.00	Negotiations over Chief Restructuring Officer and Trustee issues(36); telephone conference with opposing counsel regarding same(.6); telephone conference with Tom Rice regarding same(.3); telephone conference with Royal Lea regarding Gabriel Family issues(.3).
04/15/2020	RAP	B190	\$450.00	0.20	\$90.00	Review of March Monthly Operating Reports.
04/16/2020	RAP	B190	\$450.00	0.50	\$225.00	Review of e-mails on Chief Restructuring Officer and Trustee issues; office conference with Tom Rice regarding final deal terms.
04/16/2020	TR	B190	\$375.00	2.90	\$1,087.50	Revise Unanimous Written Consent of Board from GIG regarding appointment of CRO (1.0); Revise written consent of board for Gabriel GP regarding appointment of CRO (.9); Revise Application to Employ CRO.(1.0).
04/16/2020	TR	B190	\$375.00	0.20	\$75.00	Telephone call with Royal Lea regarding status of Board Resolution for CRO.
04/16/2020	TR	B190	\$375.00	0.30	\$112.50	Telephone call with Brian Smith regarding Appointment of CRO.
04/17/2020	RAP	B190	\$450.00	0.20	\$90.00	Attend status conference on Trustee Motion.
04/17/2020	RAP	B190	\$450.00	1.00	\$450.00	Review of corporate resolutions, Motion to Retain Patterson and Orders; telephone conference with

04/17/2020	TR	B190	\$375.00	0.20	\$75.00	Patterson regarding status.
		B190				Participate in telephonic status conference regarding the continuance of Trustee Motion.
04/17/2020	TR	B190	\$375.00	0.40	\$150.00	Telephone call with Bill Patterson regarding comments from PNC Bank on engagement letter (.1); Revise documents for CRO into final form (.3).
		B190				
04/21/2020	RAP	B190	\$450.00	0.20	\$90.00	Telephone conference with Royal Lea regarding status of negotiations on appointment of CRO.
		B190				
04/21/2020	RAP	B190	\$450.00	0.50	\$225.00	Review of public record reports on potential directors; e-mail to Cindy Gabriel and David Fyffe regarding same.
		B190				
04/22/2020	RAP	B190	\$450.00	0.80	\$360.00	Telephone conference with Cindy Gabriel, Dave Fyffe and Bill Patterson regarding status; informed of term sheet provided by Smeberg directly to Bill Patterson; e-mail to Smeberg reminding him of ethical rules; discuss extension on deadline to assume insider leases.
		B190				
04/22/2020	TR	B190	\$375.00	0.80	\$300.00	Telephone conference with Bill Patterson, Cindy Gabriel, Dave Fyffe and Randall A. Pulman regarding status on hearing before the Court.
		B190				
04/22/2020	TR	B190	\$375.00	0.50	\$187.50	Telephone conference with Tom McKenzie and John Harris regarding resolution of adversary proceeding with Michelle Maloney.
		B190				
04/23/2020	RAP	B190	\$450.00	0.40	\$180.00	Attend hearing on Motion to Appoint Trustee and Motion to Assume Leases.
		B190				
04/23/2020	RAP	B190	\$450.00	0.20	\$90.00	Telephone conference with Bill Patterson regarding status.
		B190				
04/24/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Bill Patterson and Cindy Gabriel regarding Heller's offer and letter of intent; review of e-mails regarding same.
		B190				
04/27/2020	RAP	B190	\$450.00	0.50	\$225.00	Telephone conference with Patterson, O'Neil and Cindy Gabriel regarding status.
		B190				
04/29/2020	RAP	B190	\$450.00	0.20	\$90.00	Telephone conference with Bill Patterson regarding status.
		B190				
04/30/2020	RAP	B190	\$450.00	0.30	\$135.00	Telephone conference with Patterson regarding status.
Total				163.30	\$62,549.00	

BUSINESS OPERATIONS (B210)

Date	Timekeeper	Task Code	Rate	Hours Worked	Amount	Description
09/28/2019	TR	B210	\$375.00	0.80	\$300.00	Review and revise Motion to Authorize Continued Use of Gift Cards
		B210				
09/30/2019	ALF	B210	\$250.00	0.60	\$150.00	Revise Motion to Maintain Bank Account.
10/02/2019	ALF	B210	\$250.00	1.10	\$275.00	Begin research/drafting motion for entry of order authorizing payment of prepetition claims of certain critical vendors.
		B210				
		B210				

10/02/2019	TR	B210	\$375.00	0.50	\$187.50	Telephone conference with David Wender regarding Critical Vendor Payments to Republic Beverage (0.3);
		B210				telephone conference with Scott Rose regarding Critical Vendor Status for Glazers (0.2)
10/02/2019	TR	B210	\$375.00	1.10	\$412.50	Office conference with Randall A. Pulman regarding ability to purchase liquor from critical vendors (0.3);
		B210				Office conference with Randall A. Pulman and Leslie S. Hyman regarding claims against liquor providers for refusal to deliver (0.4); research regarding TABC provisions on sale of liquor by wholesaler (0.4)
10/03/2019	ALF	B210	\$250.00	2.80	\$700.00	Draft motion to pay critical vendors and proposed order.
10/03/2019	RAP	B210	\$450.00	0.20	\$90.00	Communicate with Scott Rose regarding Republic position on critical vendor terms;
10/03/2019	RAP	B210	\$450.00	0.50	\$225.00	Communicate with Tom Rice regarding legal options to force Republic and Glazers to sell to the debtor post-petition;
10/03/2019	RAP	B210	\$450.00	0.20	\$90.00	Communicate with Cindy Gabriel regarding forcing Glazer to sell COD post-petition;
10/03/2019	RAP	B210	\$450.00	1.00	\$450.00	Communicate with David Wender regarding critical vendor terms; calculate pre-petition debt and split between Republic and Glazer; e-mail to client regarding same;
10/03/2019	RAP	B210	\$450.00	0.50	\$225.00	Review/analyze Critical Vendor Motion;
10/03/2019	TR	B210	\$375.00	0.90	\$337.50	Telephone conference with David Wender regarding purchase of liquor from Republic (0.2); telephone conference with Scott Rose regarding whether Glazer's is willing to sell liquor to Gabriel's (0.1); telephone conference with David Fyffe and Cindy Gabriel regarding request by Republic for critical vendor status (0.2); research cases regarding treatment of payment to Glazer's (0.4)
10/03/2019	TR	B210	\$375.00	0.60	\$225.00	Telephone conference with Scott Rose regarding agreement with Glazer's on critical vendor status (0.2); telephone conference with with Cindy Gabriel and David Fyffe regarding agreement on critical vendor status (0.2); telephone conference with David Wender on terms for payment to Republic (0.2)
10/03/2019	TR	B210	\$375.00	1.30	\$487.50	Review and revise critical vendor motion
10/04/2019	RAP	B210	\$450.00	0.20	\$90.00	Review/analyze language to be added to Critical Vendor Motion and Orders;
10/04/2019	RAP	B210	\$450.00	0.10	\$45.00	Communicate with Tom Rice regarding critical vendor Motion;
10/04/2019	TR	B210	\$375.00	0.60	\$225.00	Review and revise critical vendor order based on Republic Beverage request for certain language

10/04/2019	TR	B210	\$375.00	0.80	\$300.00	Draft Motion to Expedite Hearing on Critical Vendor Motion
10/04/2019	TR	B210	\$375.00	0.20	\$75.00	Review and respond to email from Scott Rose regarding review of Critical Vendor Motion Order
10/04/2019	TR	B210	\$375.00	0.20	\$75.00	Telephone conference with Beth Smith regarding utility deposits required by SAWS
10/07/2019	TR	B210	\$375.00	1.50	\$562.50	Prepare for and attend hearing on Critical Vendor Motion
10/07/2019	RAP	B210	\$450.00	1.00	\$450.00	Attend hearing on Critical Vendor Motions.
10/08/2019	TR	B210	\$375.00	0.20	\$75.00	Review and respond to email from Beth Smith regarding SAWS utility deposit
10/08/2019	TR	B210	\$375.00	0.40	\$150.00	Telephone conference with CPS representative regarding Utility Deposit
10/08/2019	TR	B210	\$375.00	0.20	\$75.00	Review and respond to email from Kyle Moreland regarding deposit for Pedernales Electric
10/16/2019	TR	B210	\$375.00	1.70	\$637.50	Contact Utility Providers regarding Utility Deposit requirements
10/17/2019	TR	B210	\$375.00	0.30	\$112.50	Office conference with David Fyffe regarding utility deposits
10/17/2019	TR	B210	\$375.00	0.30	\$112.50	Telephone conference with Brent McIlwain, David Fyffe and Ron Zeiber regarding restructuring of ongoing operations
10/18/2019	TR	B210	\$375.00	0.30	\$112.50	Telephone conferences with various utility company counsel regarding deposit requirement
10/18/2019	TR	B210	\$375.00	0.30	\$112.50	Telephone conference with Juanita Schwartzkopf, Vlad Altmark and David Fyffe regarding meeting with Focus Management to discuss business operations
10/21/2019	TR	B210	\$375.00	0.20	\$75.00	Review and respond to email from David Fyffe regarding status of Waste Management Account
10/21/2019	TR	B210	\$375.00	0.60	\$225.00	Review pleadings responsive to Focus Management's request for documents
10/22/2019	TR	B210	\$375.00	0.30	\$112.50	Draft email to David Duncan at TABC regarding renewal process for licenses
10/22/2019	TR	B210	\$375.00	0.40	\$150.00	Telephone conference with David Fyffe, Vlad Altmark and Juanita Schwartzkopf regarding financial reports for business
10/24/2019	TR	B210	\$375.00	0.70	\$262.50	Review list of utility locations serviced by CPS; draft email to Abigail Ottmers regarding revisions to deposit requirements
11/01/2019	TR	B210	\$375.00	0.30	\$112.50	Review and respond to emails from David Fyffe regarding ongoing operations at stores.
11/21/2019	TR	B210	\$375.00	0.30	\$112.50	Review and respond to email from David Wender regarding critical vendor payments
11/25/2019	TR	B210	\$375.00	0.40	\$150.00	Telephone conference with Roy Graham regarding meeting to discuss business plan development (0.2); draft email to Pasadera Capital regarding meeting to

11/26/2019	TR	B210	\$375.00	0.40	\$150.00	discuss business plan development (0.2)
		B210				Telephone conference with Meade Flavin, George
		B210				Karutz and David Fyffe regarding proposal for review
11/26/2019	TR	B210	\$375.00	0.30	\$112.50	of business operations
		B210				Telephone conference with David Wender regarding
11/27/2019	TR	B210	\$375.00	0.20	\$75.00	critical vendor payments
		B210				Telephone conference with with Pasadera Capital
		B210				regarding: business operations; telephone conference
12/04/2019	TR	B210	\$375.00	0.60	\$225.00	with David Fyffe regarding same
		B210				Telephone conference with Cindy Gabriel, David Fyffe,
		B210				Vlad Altmark and Stanley Grabish regarding business
12/04/2019	TR	B210	\$375.00	0.40	\$150.00	model for 2020
		B210				Draft email to David Wender regarding critical vendor
12/04/2019	TR	B210	\$375.00	0.20	\$75.00	payment for Republic Beverage.
		B210				Telephone conference with Scott Rose regarding
12/04/2019	TR	B210	\$375.00	0.10	\$37.50	critical vendor payment for Glazers
		B210				Draft email to Pasadena Capital regarding proposal for
12/04/2019	TR	B210	\$375.00	0.40	\$150.00	investment banking services
		B210				Review and respond to several emails from Scott Rose
12/04/2019	TR	B210	\$375.00	0.30	\$112.50	regarding ongoing business operations
		B210				Review and respond to proposal from REOC regarding
12/09/2019	TR	B210	\$375.00	0.20	\$75.00	lease negotiations
		B210				Draft email to David Wender regarding revisions to
01/15/2020	TR	B210	\$375.00	1.60	\$600.00	critical vendor status
		B210				Meeting with Cindy Gabriel and Jerry Cohen regarding
01/22/2020	TR	B210	\$375.00	0.80	\$300.00	discussions with TABC on license issues
		B210				Telephone conference with Brad Walker, John O'Neill,
		B210				Cindy Gabriel and Dave Fyffe regarding update to
01/22/2020	TR	B210	\$375.00	0.20	\$75.00	model for post-petition operations
		B210				Telephone conference with Cindy Gabriel and Dave
01/31/2020	RAP	B210	\$450.00	2.70	\$1,215.00	Fyffe regarding reporting inventory sales for Store #60
		B210				Meeting with Cindy Gabriel regarding licensing matter
01/31/2020	TR	B210	\$375.00	2.70	\$1,012.50	and business operations.
		B210				Office conference with Jerry Cohen and Cindy Gabriel
02/12/2020	TR	B210	\$375.00	0.30	\$112.50	regarding licensing matters and business operations
		B210				Draft email to Brian Smith regarding proposed use of
03/06/2020	TR	B210	\$375.00	0.20	\$75.00	funds for Mexcor purchases.
		B210				Office conference with Greg Murray regarding
03/13/2020	RAP	B210	\$450.00	0.20	\$90.00	discussions with Committee Accountant.
03/16/2020	TR	B210	\$375.00	0.60	\$225.00	Review of e-mail traffic regarding operations.
		B210				Telephone conference with Cindy Gabriel, Dave Fyffe
		B210				and Randall A. Pulman regarding ongoing operations
03/17/2020	TR	B210	\$375.00	0.20	\$75.00	during Coronavirus.
		B210				Telephone conference with Cindy Gabriel regarding
03/17/2020	TR	B210	\$375.00	0.50	\$187.50	concerns about operations.
		B210				Telephone conference with Randall A. Pulman

		B210				regarding reduction of corporate staff; Telephone
		B210				conference with Greg Murray regarding reduction of
		B210				corporate staff.
03/17/2020	TR	B210	\$375.00	0.70	\$262.50	Office conference with Randall A. Pulman and Greg
		B210				Murray regarding reducing costs of operations.
03/17/2020	TR	B210	\$375.00	0.80	\$300.00	Meet with Greg Murray to discuss potential business
		B210				operation controls.
03/17/2020	TR	B210	\$375.00	0.80	\$300.00	Meet with Randall A. Pulman, Cindy Gabriel and
		B210				Johnny Gabriel Sr. regarding business operational
		B210				change.
03/18/2020	TR	B210	\$375.00	0.20	\$75.00	Draft email to Dave Fyffe regarding amount of
		B210				additional inventory purchases for up coming week.
03/18/2020	TR	B210	\$375.00	0.60	\$225.00	Telephone conference with with Dave Fyffe, Cindy
		B210				Gabriel and Randall A. Pulman regarding letter to
		B210				Stakeholders on continuance of hearings because of
		B210				operations.
04/25/2020	TR	B210	\$375.00	1.30	\$487.50	Several telephone conference with John Sommerhalder,
		B210				Bill Patterson and Randall A. Pulman regarding role of
		B210				Independent Director.
Total				41.10	\$15,345.00	

EMPLOYEE BENEFITS/PENSIONS (B220)

Date	Timekeeper	Task Code	Rate	Hours Worked	Amount	Description
09/28/2019	ALF	B220	\$250.00	0.90	\$225.00	Revise motion to approve financing for insurance
		B220				premium.
09/30/2019	ALF	B220	\$250.00	0.90	\$225.00	Revise Motion to continue Customer Reward
		B220				Programs.
09/30/2019	ALF	B220	\$250.00	1.10	\$275.00	Revise Employee Wage Motion.
Total				2.90	\$725.00	

FINANCING/CASH COLLECTIONS (B230)

Date	Timekeeper	Task Code	Rate	Hours Worked	Amount	Description
09/28/2019	TR	B230	\$375.00	0.80	\$300.00	Telephone conference with Brent McIwain, Ron Ickoff,
		B230				Cindy Gabriel and Randall A. Pulman regarding use of
		B230				cash collateral
09/29/2019	ALF	B230	\$250.00	2.30	\$575.00	Draft Motion to Authorize Maintenance of Prepetition
		B230				Bank Account and proposed order.
09/29/2019	ALF	B230	\$250.00	0.90	\$225.00	Revise Motion to Authorize maintenance of the
		B230				Prepetition Bank Accounts
09/29/2019	TR	B230	\$375.00	0.40	\$150.00	Telephone conference with David Fyffe regarding Cash
		B230				Collateral Budget
09/29/2019	TR	B230	\$375.00	1.00	\$375.00	Review and revise Motion for Maintenance of
		B230				Pre-Petition Bank Accounts

09/30/2019	TR	B230	\$375.00	0.90	\$337.50	Revise Motion to Approve Cash Management (Prepetition Bank Accounts)
09/30/2019	TR	B230	\$375.00	2.20	\$825.00	Review and revise Cash Collateral Order regarding revisions from PNC Bank (0.3); telephone conferences with Brent McIlwain and Brian Smith regarding concerns about cash collateral order (0.8); telephone conference with David Fyffe regarding same (0.2); make revisions in redline (0.9)
09/30/2019	TR	B230	\$375.00	0.60	\$225.00	Revise Cash Collateral Motion and Order regarding additional comments from PNC Bank
09/30/2019	TR	B230	\$375.00	0.50	\$187.50	Draft email to Cindy Gabriel and David Fyffe regarding cash collateral hearing
10/01/2019	RAP	B230	\$450.00	0.50	\$225.00	Communicate with Tom Rice and Staff regarding first day Motions and hearings;
10/02/2019	TR	B230	\$375.00	1.80	\$675.00	Revise 15 Week Cash Flow Statement to address rent and cash collateral concerns
10/04/2019	TR	B230	\$375.00	0.30	\$112.50	Draft Notice of Revised Cash Collateral Budget
10/07/2019	TR	B230	\$375.00	0.40	\$150.00	Telephone conference with Robert Barrows regarding status of DIP Accounts at Frost Bank (0.2); review and respond to emails from David Fyffe regarding opening DIP Accounts at Frost Bank (0.2)
10/10/2019	TR	B230	\$375.00	0.20	\$75.00	Draft email to David Fyffe regarding copy of financial documents sent to PNC Bank
10/10/2019	TR	B230	\$375.00	0.50	\$187.50	Telephone conference with Ron Zeiber, Brent McIlwain, Cindy Gabriel and David Fyffe regarding cash collateral usage.
10/15/2019	RAP	B230	\$450.00	0.50	\$225.00	Office conference with Tom Rice regarding objections by landlords to cash collateral order; telephone conference with Autry regarding same.
10/15/2019	TR	B230	\$375.00	0.60	\$225.00	Office conference with Randall A. Pulman regarding language proposed to resolve Landlord disputes
10/15/2019	TR	B230	\$375.00	0.20	\$75.00	Draft email to Cindy Gabriel regarding language proposed for cash collateral order
10/15/2019	TR	B230	\$375.00	0.10	\$37.50	Telephone conference with Michelle Shiro regarding revised language for cash collateral order
10/16/2019	RAP	B230	\$450.00	0.20	\$90.00	Telephone conference with David Fyffe regarding budget.
10/16/2019	RAP	B230	\$450.00	0.60	\$270.00	Telephone conference with Cindy Gabriel, David Fyffe and Tom Rice regarding cash collateral order terms.
10/16/2019	RAP	B230	\$450.00	1.00	\$450.00	Review of cash collateral orders and edits; review of e-mail traffic regarding same; review of language in cash collateral order regarding liens on debtor leases; office conference with Tom Rice regarding same.
10/16/2019	TR	B230	\$375.00	0.30	\$112.50	Draft email to Cindy Gabriel regarding obtaining remainder of funds from Wells Fargo accounts
10/16/2019	TR	B230	\$375.00	0.90	\$337.50	Office conference with Randall A. Pulman, Cindy

		B230				Gabriel and David Fyffe regarding revisions to cash collateral order
		B230				
10/16/2019	TR	B230	\$375.00	0.30	\$112.50	Telephone conference with David Fyffe regarding revised budget for use of cash collateral
		B230				
10/16/2019	TR	B230	\$375.00	1.60	\$600.00	Revise Second Interim Order on Use of Cash Collateral
10/17/2019	TR	B230	\$375.00	0.20	\$75.00	Telephone conference with Scott Rose regarding status of cash collateral
		B230				
10/17/2019	TR	B230	\$375.00	1.40	\$525.00	Prepare for and attend second hearing on Motion to Use Cash Collateral
		B230				
10/17/2019	TR	B230	\$375.00	0.30	\$112.50	Telephone conference with David Wender regarding hearing on Cash Collateral Motion
		B230				
10/24/2019	TR	B230	\$375.00	0.40	\$150.00	Telephone conference with Cindy Gabriel, David Fyffe, Ron Zeiber and Brian Smith regarding current use of cash collateral
		B230				
10/31/2019	TR	B230	\$375.00	0.40	\$150.00	Telephone conference with Cindy Gabriel, David Fyffe, Ron Zeiber, Brian Smith, Vlad Altmark and Juanita Schwartzkopf regarding cash collateral requirements
		B230				
11/01/2019	RAP	B230	\$450.00	0.20	\$90.00	Office conference with Tom Rice regarding status of case and cash collateral issues.
		B230				
11/05/2019	TR	B230	\$375.00	1.60	\$600.00	Prepare for hearing on continued use of cash collateral (0.9) review and respond to several emails from Brian Smith and David Fyffe regarding revisions to cash collateral order and budget (0.7)
		B230				
11/06/2019	TR	B230	\$375.00	0.90	\$337.50	Prepare for and attend continued hearing on use of cash collateral
		B230				
11/06/2019	TR	B230	\$375.00	0.90	\$337.50	Review and respond to emails from David Fyffe and Brian Smith regarding additional revisions to cash collateral budget
		B230				
11/07/2019	TR	B230	\$375.00	0.20	\$75.00	Participate in weekly conference call with PNC Bank regarding status of use of cash collateral
		B230				
11/13/2019	TR	B230	\$375.00	0.20	\$75.00	Telephone conference with Scott Rose regarding status of DIP Loan
		B230				
11/14/2019	TR	B230	\$375.00	0.30	\$112.50	Participate in weekly call with PNC Bank (Ron Zeiber), Brian Smith, David Fyffe, Cindy Gabriel, Stanley Grabish and Vlad Altmark regarding use of cash collateral
		B230				
11/19/2019	TR	B230	\$375.00	0.30	\$112.50	Telephone conference with Vlad Altmark and Cindy Gabriel regarding potential DIP Loan
		B230				
11/21/2019	TR	B230	\$375.00	0.40	\$150.00	Telephone conference with Cindy Gabriel and David Fyffe regarding cash collateral issues
		B230				
11/22/2019	ALF	B230	\$250.00	0.30	\$75.00	Communicate with Debtor, Tom Rice, and Randall A. Pulman regarding cash collateral order and requirement of investment banker.
		B230				
11/22/2019	RAP	B230	\$450.00	0.30	\$135.00	Communicate with Debtor, Tom Rice and Amber Fly regarding cash collateral order and requirement of investment banker.
		B230				
		B230				

11/22/2019	TR	B230 B230 B230 B230	\$375.00	0.70	\$262.50	Telephone conference with Cindy Gabriel and David Fyffe regarding revision to cash collateral budget; (0.5); office conference with Randall A. Pulman regarding revisions to cash collateral budget (0.2)
11/25/2019	TR	B230	\$375.00	0.30	\$112.50	Revise Fourth Interim Order on Use of Cash Collateral
11/25/2019	TR	B230 B230 B230	\$375.00	1.30	\$487.50	Prepare for and participate in continued hearing on use of cash collateral and hearing on 503(b)(9) bar date for certain claimants
12/05/2019	TR	B230 B230 B230	\$375.00	0.50	\$187.50	Telephone conference with PNC Bank (Ron Zeiber), Brian Smith, Vlad Altmark, Cindy Gabriel and David Fyffe regarding use of cash collateral
12/12/2019	TR	B230 B230 B230	\$375.00	0.50	\$187.50	Telephone conference with Ron Zeiber (PNC Bank), Brian Smith, Vlad Altmark, Cindy Gabriel and David Fyffe regarding continued use of cash collateral
12/17/2019	TR	B230 B230	\$375.00	1.40	\$525.00	Prepare for and attend hearing on Committee's Motion to Extend Time under Cash Collateral Order
12/19/2019	TR	B230 B230 B230	\$375.00	0.60	\$225.00	Telephone conference with Ron Zeiber (PNC Bank), Brian Smith, Cindy Gabriel and David Fyffe regarding continued use of cash collateral
01/09/2020	TR	B230 B230 B230	\$375.00	0.50	\$187.50	Telephone conference with Ron Zeiber, Brian Smith, Stan Grabish, Brad Walker, Cindy Gabriel and Dave Fyffe regarding continued use of cash collateral
01/15/2020	TR	B230 B230	\$375.00	3.60	\$1,350.00	Office conference with Cindy Gabriel and Dave Fyffe regarding revisions to cash collateral budget
01/16/2020	TR	B230 B230	\$375.00	0.30	\$112.50	Telephone conference with John O'Neill and Cindy Gabriel regarding addressing issues with cash collateral
01/16/2020	TR	B230 B230 B230	\$375.00	0.80	\$300.00	Telephone conference with Stan Grabish, John O'Neill, Cindy Gabriel and Dave Fyffe regarding Cash Collateral Budget
01/16/2020	TR	B230 B230	\$375.00	0.60	\$225.00	Draft email to Brian Smith regarding negotiation of cash collateral order
01/16/2020	TR	B230 B230 B230	\$375.00	0.70	\$262.50	Telephone conference with Ron Zeiber, Brian Smith, Stan Grabish, Brad Walker, Cindy Gabriel and Dave Fyffe regarding cash collateral issues
01/16/2020	TR	B230 B230	\$375.00	0.30	\$112.50	Telephone conference with Cindy Gabriel regarding continued use of cash collateral
01/18/2020	TR	B230 B230	\$375.00	1.50	\$562.50	Office conference with Cindy Gabriel and Greg Murray regarding revised cash collateral order
01/22/2020	TR	B230 B230 B230	\$375.00	0.80	\$300.00	Telephone conference with Stanley Grabish, Vlad Altmark, Cindy Gabriel and Dave Fyffe regarding revisions to cash collateral order
01/22/2020	TR	B230 B230	\$375.00	0.10	\$37.50	Telephone conference with Brian Smith regarding revisions to cash collateral order
01/22/2020	TR	B230	\$375.00	1.20	\$450.00	Review and revise [Fifth] Cash Collateral Order
01/22/2020	TR	B230 B230	\$375.00	1.00	\$375.00	Review and respond to numerous emails regarding revisions to cash collateral order

01/23/2020	ALF	B230	\$250.00	0.60	\$150.00	Plan and prepare for Motion to Cash Collateral.
01/23/2020	RAP	B230	\$450.00	0.70	\$315.00	Office conference with Tom Rice, Amber Fly and Gregg Murray regarding unsecured creditor objections to cash collateral agreement.
01/23/2020	TR	B230	\$375.00	3.40	\$1,275.00	Preparation for and attendance at hearing on Motion for Use of Cash Collateral
01/23/2020	TR	B230	\$375.00	0.60	\$225.00	Telephone conference with Ron Zeiber, Brian Smith, Brent McIlwain, Stanley Grabish, Brad Walker, Cindy Gabriel and Dave Fyffe regarding status of use of cash collateral
01/23/2020	TR	B230	\$375.00	0.70	\$262.50	Draft extensive email to Brian Smith regarding requested revisions to cash collateral order by Creditors' Committee and Glazers
01/23/2020	TR	B230	\$375.00	0.30	\$112.50	Telephone conference with Cindy Gabriel regarding concerns about continued use of cash collateral
01/29/2020	TR	B230	\$375.00	1.30	\$487.50	Revise cash collateral order
01/30/2020	TR	B230	\$375.00	0.50	\$187.50	Continue revisions to Fifth Cash Collateral Order
01/30/2020	TR	B230	\$375.00	0.30	\$112.50	Attend hearing on continued use of cash collateral
01/30/2020	TR	B230	\$375.00	0.60	\$225.00	Telephone conference with Ron Zeiber, Brian Smith, John O'Neill, Stanley Grabish, Cindy Gabriel and Dave Fyffe regarding status update on Debtors' use of cash collateral
01/31/2020	ALF	B230	\$250.00	0.90	\$225.00	Begin researching cash collateral and adequate protection payments.
02/02/2020	ALF	B230	\$250.00	2.60	\$650.00	Review caselaw on cash collateral orders and adequate protection.
02/03/2020	ALF	B230	\$250.00	3.80	\$950.00	Continue research on Cash Collateral, Adequate Protection, in context of equity cushions and contested matters from secured lender.
02/03/2020	TR	B230	\$375.00	0.40	\$150.00	Office conference with Randall A. Pulman regarding hearing on Motion for Use of Cash Collateral.
02/05/2020	TR	B230	\$375.00	0.80	\$300.00	Review and respond to emails regarding hearing on Motion for Continued Use of Cash Collateral.
02/05/2020	TR	B230	\$375.00	0.40	\$150.00	Telephone conference with with Brian Smith and Brent McIlwain regarding hearing on Continued Use of Cash Collateral.
02/05/2020	TR	B230	\$375.00	0.30	\$112.50	Telephone conference with Scott Rose regarding hearing on Continued Use of Cash Collateral.
02/05/2020	TR	B230	\$375.00	0.40	\$150.00	Office conference with Randall A. Pulman regarding hearing on continued use of cash collateral.
02/06/2020	TR	B230	\$375.00	0.50	\$187.50	Telephone conference with Ron Zeiber, Brian Smith, Brent McIlwain, Stan Grabish, John O'Neill and Dave Fyffe regarding continued use of cash collateral.
02/07/2020	ALF	B230	\$250.00	1.20	\$300.00	Meet with Tom Rice, Randall A. Pulman and Dave Fyffe regarding contested cash collateral hearing.
02/07/2020	ALF	B230	\$250.00	2.80	\$700.00	Continue research regarding cash collateral issues.

02/07/2020	RAP	B230				
		B230	\$450.00	1.70	\$765.00	Meeting with David Fyffe regarding cash collateral
		B230				hearing; review of MOR, budget and pleadings; office
		B230				conference with Thomas Rice regarding same.
02/07/2020	TR	B230	\$375.00	1.70	\$637.50	Meet with Dave Fyffe and Randall A. Pulman
		B230				regarding cash collateral agreement.
02/07/2020	TR	B230	\$375.00	0.40	\$150.00	Telephone conference with Brian Smith regarding
		B230				revisions to cash collateral order.
02/07/2020	TR	B230	\$375.00	0.50	\$187.50	Review and revise Agreed Order on Use of Cash
		B230				Collateral.
02/10/2020	RAP	B230	\$450.00	3.00	\$1,350.00	Prepare for Cash Collateral hearing; attend and appear
		B230				at hearing; discussions with unsecured creditor
		B230				committee and unsecured creditors regarding proposed
		B230				plans going forward.
02/10/2020	TR	B230	\$375.00	1.20	\$450.00	Prepare for hearing on Motion for Continued of Cash
		B230				Collateral.
02/10/2020	TR	B230	\$375.00	0.30	\$112.50	Telephone conference call with Brian Smith and Ron
		B230				Smeberg regarding revisions to Cash Collateral Order.
02/10/2020	TR	B230	\$375.00	0.20	\$75.00	Respond to email from Brian Smith regarding revisions
		B230				to Cash Collateral Order.
02/10/2020	TR	B230	\$375.00	0.10	\$37.50	Revise Cash Collateral Budget.
02/11/2020	RAP	B230	\$450.00	1.00	\$450.00	Catch up and review of e-mails regarding cash
		B230				collateral order; office conference with Thomas Rice
		B230				regarding same.
02/11/2020	TR	B230	\$375.00	0.40	\$150.00	Revise and Finalize Cash Collateral Order.
02/13/2020	RAP	B230	\$450.00	0.30	\$135.00	Office conference with Thomas Rice regarding PNC
		B230				Bank threat to terminate cash collateral order and
		B230				response.
02/13/2020	TR	B230	\$375.00	0.60	\$225.00	Participate in weekly call with Ron Zeiber, Brian
		B230				Smith, Brad Walker and Cindy Gabriel regarding Cash
		B230				Collateral.
02/13/2020	TR	B230	\$375.00	1.00	\$375.00	Review and revise Cash Collateral Order.
02/13/2020	TR	B230	\$375.00	0.30	\$112.50	Telephone conference with Dave Fyffe regarding
		B230				revisions to Cash Collateral budget.
02/20/2020	TR	B230	\$375.00	0.30	\$112.50	Participate in conference call with Ron Zeiber, Brian
		B230				Smith, Brad Walker and Dave Fyffe regarding cash
		B230				collateral use.
03/05/2020	TR	B230	\$375.00	0.30	\$112.50	Telephone conference with Ron Zeiber, Brian Smith,
		B230				Cindy Gabriel, Dave Fyffe, John O'Neill, Brad Walker
		B230				and Stan Grabish regarding current statu of use of cash
		B230				collateral.
03/12/2020	TR	B230	\$375.00	0.40	\$150.00	Telephone conference with Ron Zeiber, Brian Smith,
		B230				Brent McIlwain, Randall A. Pulman, Cindy Gabriel
		B230				and Dave Fyffe regarding update on use of cash
		B230				collateral.
03/18/2020	TR	B230	\$375.00	0.20	\$75.00	Telephone conference with Cindy Gabriel regarding

		B230				potential finance entities for refinance of Bank Debt.
03/23/2020	RAP	B230	\$450.00	0.20	\$90.00	Review of draft of 7th Cash Collateral Order.
03/23/2020	TR	B230	\$375.00	0.60	\$225.00	Draft Seventh Interim Cash Collateral Order
03/24/2020	RAP	B230	\$450.00	1.00	\$450.00	Review of financial information regarding Gabriel
		B230				Investment Group financial performance and budget
		B230				going forward; telephone conference with Tom Rice
		B230				and Dave Fyffe regarding same.
03/24/2020	TR	B230	\$375.00	0.40	\$150.00	Telephone conference with Randall A. Pulman
		B230				regarding hearing on Cash Collateral Motion.
03/24/2020	TR	B230	\$375.00	0.70	\$262.50	Telephone conference with David Fyffe and Randall A.
		B230				Pulman regarding revisions to 7th Interim Cash
		B230				Collateral Order.
03/26/2020	TR	B230	\$375.00	0.60	\$225.00	Participate in weekly conference call with Ron Zeiber,
		B230				Brian Smith, Brad Walker, Cindy Gabriel and Dave
		B230				Fyffe regarding cash collateral usage.
03/30/2020	TR	B230	\$375.00	0.30	\$112.50	Telephone conference with Cindy Gabriel regarding
		B230				revised cash collateral budget.
03/30/2020	TR	B230	\$375.00	1.60	\$600.00	Prepare for and attend hearing on Cash Collateral
		B230				Motion.
04/02/2020	TR	B230	\$375.00	0.30	\$112.50	Telephone call with Ron Zeiber, Brian Smith, Brad
		B230				Walker, John O'Neill, Stan Grabish, Dave Fyffe, Cindy
		B230				Gabriel, and Brent McIlwain regarding cash collateral
		B230				status.
04/09/2020	TR	B230	\$375.00	0.20	\$75.00	Telephone call with Stan Grabish regarding update for
		B230				weekly PNC Report.
04/09/2020	TR	B230	\$375.00	0.30	\$112.50	Telephone call with Ron Zeiber, Brian Smith, Cindy
		B230				Gabriel, Stan Grabish and Dave Fyffe regarding status
		B230				of cash collateral.
04/16/2020	TR	B230	\$375.00	0.40	\$150.00	Telephone call with Ron Zeiber, Brian Smith, Stan
		B230				Grabish, Brad Walker, Cindy Gabriel regarding cash
		B230				collateral status.
04/23/2020	TR	B230	\$375.00	0.40	\$150.00	Telephone conference with Cindy Gabriel, Ron Zeiber,
		B230				Stan Grabish, John O'Neil regarding weekly cash
		B230				collateral call.
04/29/2020	TR	B230	\$375.00	0.40	\$150.00	Review and respond to e-mails from Brian Smith and
		B230				Dave Fyffe regarding amended cash collateral order on
		B230				amended budget.
04/30/2020	TR	B230	\$375.00	0.20	\$75.00	Review and finalize cash collateral order and budget
04/30/2020	TR	B230	\$375.00	0.30	\$112.50	Attend hearing on use of cash collateral
04/30/2020	TR	B230	\$375.00	0.20	\$75.00	Telephone conference with Ron Zeiber, Dave Fyffe,
		B230				John O'Neill, Bill Patterson and Brian Smith regarding
		B230				cash collateral status
04/30/2020	RAP	B230	\$450.00	0.20	\$90.00	Telephone conference with bank; follow-up call with
		B230				Cindy Gabriel.
Total				89.90	\$32,642.50	

TAX ISSUES (B240)

Date	Timekeeper	Task Code	Rate	Hours Worked	Amount	Description
09/28/2019	ALF	B240	\$250.00	1.90	\$475.00	Revise Motion to Pay Prepetition Tax.
09/29/2019	TR	B240	\$375.00	0.70	\$262.50	Review and revise Motion for Authority to Pay Sales Tax
09/30/2019	ALF	B240	\$250.00	1.10	\$275.00	Revise Motion to pay Prepetition Taxes.
03/24/2020	ALF	B240	\$250.00	0.40	\$100.00	Communicate with the IRS regarding SA Discount Liquor's 940.
03/24/2020	ALF	B240	\$250.00	0.60	\$150.00	Additional communication with the IRS regarding 9040 for SA Discount Liur.
03/24/2020	ALF	B240	\$250.00	0.20	\$50.00	Draft correspondence to Roxy regarding form 9040 and the IRS.
03/25/2020	ALF	B240	\$250.00	0.20	\$50.00	Communicate with the IRS regarding 940.
04/29/2020	TR	B240	\$375.00	0.30	\$112.50	Review and respond to e-mail from Dave Fyffe regarding payment of Ad Valorem taxes for locations sold by Debtor.
Total				5.40	\$1,475.00	

CLAIMS ADMINISTRATION AND OBJECTIONS (B310)

Date	Timekeeper	Task Code	Rate	Hours Worked	Amount	Description
10/22/2019	TR	B310	\$375.00	0.40	\$150.00	Begin draft of Motion to Establish 503(b)(9) Administrative Claims Bar Date
10/30/2019	TR	B310	\$375.00	2.40	\$900.00	Revise Motion to Establish 503(b)(9) Claims Bar Date
10/30/2019	RAP	B310	\$450.00	0.20	\$90.00	Office conference with Tom Rice regarding 503(b)(9) claims.
11/05/2019	ALF	B310	\$250.00	0.40	\$100.00	Research proof of claims filed by Jefferson Bank in connection with the De Minimis Sale.
11/12/2019	RAP	B310	\$450.00	0.20	\$90.00	Review of e-mail for Cindy Gabriel regarding Jim Pfirrmann note; instructions to staff to put Pfirrmann on creditor list.
12/03/2019	ALF	B310	\$250.00	0.10	\$25.00	Provide Notice of Administrative Expense Claim to Ricki Keene.
12/11/2019	TR	B310	\$375.00	0.20	\$75.00	Telephone conference with Tom McKenzie regarding secured claim of Michelle Maloney
12/16/2019	TR	B310	\$375.00	0.40	\$150.00	Review PNC loan documents for delivery to Creditor Committee counsel regarding relation to secured claim held by PNC.
01/11/2020	TR	B310	\$375.00	0.70	\$262.50	Review claims registers regarding current status of claims filed against Debtors
02/15/2020	TR	B310	\$375.00	1.70	\$637.50	Revise Administration of Claims Chart for Gabriel Investment Group.
02/15/2020	TR	B310	\$375.00	1.00	\$375.00	Draft Administration of Claims Chart for Joint Plan.
02/25/2020	TR	B310	\$375.00	1.70	\$637.50	Continue to draft claims Administration Chart.

02/27/2020	TR	B310	\$375.00	1.80	\$675.00	Continue revisions to Claims Administration Chart.
03/04/2020	TR	B310	\$375.00	0.20	\$75.00	Telephone conference with Dave Fyffe regarding analysis of scheduled claims.
03/04/2020	TR	B310	\$375.00	0.30	\$112.50	Review waterfall analysis provided by Stan Grabish, draft email to Brad Walker, Stan Grabish and Dave Fyffe regarding increase in ad valorem taxes.
03/09/2020	ALF	B310	\$250.00	0.20	\$50.00	Review correspondence from Joven, draft correspondence to Roxy for post-petition payment.
03/10/2020	ALF	B310	\$250.00	0.20	\$50.00	Review order establishing claims bar date under 503(b)(9).
03/10/2020	TR	B310	\$375.00	1.20	\$450.00	Continue to draft Claims Administration chart for substantively consolidated claims.
03/11/2020	TR	B310	\$375.00	0.20	\$75.00	Review Waterfall Claim Analysis.
03/17/2020	TR	B310	\$375.00	1.10	\$412.50	Revise Claims Chart for Consolidated Claims.
03/23/2020	ALF	B310	\$250.00	0.70	\$175.00	Review claim objections and stipulation of claims.
03/25/2020	ALF	B310	\$250.00	0.50	\$125.00	Review claim chart in connection with GIMA International's proof of claim.
03/27/2020	ALF	B310	\$250.00	0.50	\$125.00	Review claims filed by GIMA
03/30/2020	ALF	B310	\$250.00	0.30	\$75.00	Communicate with Thomas Rice and Randall A. Pulman regarding objection to proof of claim.
03/30/2020	ALF	B310	\$250.00	0.80	\$200.00	Review invoices from Roxy regarding Gima claim.
03/30/2020	ALF	B310	\$250.00	0.90	\$225.00	Begin drafting objection to GIMA International's claim.
03/30/2020	TR	B310	\$375.00	0.50	\$187.50	Telephone conference with Randall A. Pulman and Amber Fly regarding preparation of objections to claims.
03/31/2020	ALF	B310	\$250.00	0.90	\$225.00	Finish drafting objection to GIMA International claim.
04/01/2020	ALF	B310	\$250.00	0.30	\$75.00	Revise objection to GIMA international claim.
04/01/2020	ALF	B310	\$250.00	2.30	\$575.00	Review proofs of claim filed within Gabriel Investment Group in anticipation of preparing first omnibus objection to claim.
04/02/2020	ALF	B310	\$250.00	2.50	\$625.00	Draft omnibus objection to claim, exhibit, and proposed order.
04/02/2020	ALF	B310	\$250.00	1.10	\$275.00	Review proofs of claim filed within debtors' cases.
04/02/2020	TR	B310	\$375.00	0.60	\$225.00	Revise objection to GIMA Proof of Claim.
04/03/2020	ALF	B310	\$250.00	1.80	\$450.00	Revise omnibus objection to claim.
04/03/2020	TR	B310	\$375.00	0.20	\$75.00	Telephone call with Cindy Gabriel regarding status of claim objections.
04/04/2020	TR	B310	\$375.00	1.50	\$562.50	Revise claims register to include GP claims.
04/05/2020	TR	B310	\$375.00	2.10	\$787.50	Revise Claims Administration Chart to show payment to Unsecured Creditors
04/05/2020	TR	B310	\$375.00	0.30	\$112.50	Telephone call with Randall A. Pulman regarding claims administration chart.
04/07/2020	TR	B310	\$375.00	1.40	\$525.00	Continue to revise objection to claim filed by GIMA International.
04/08/2020	TR	B310	\$375.00	0.40	\$150.00	Telephone call with Royal Lea, Tom McKenzie and John Harris regarding claim asserted by Michelle

04/27/2020	TR	B310	\$375.00	0.50	\$187.50	Maloney.
		B310				Telephone conference with Bill Patterson and Randall
		B310				A. Pulman regarding preference and fraudulent transfer
04/28/2020	RAP	B310	\$450.00	0.50	\$225.00	claims against Gabriel family.
		B310				Telephone conference with Bill Patterson and Greg
		B310				Murray regarding insider transactions; review of
04/28/2020	RAP	B310	\$450.00	0.20	\$90.00	spreadsheet.
		B310				Telephone conference with Royal Lea regarding claims
04/28/2020	TR	B310	\$375.00	0.40	\$150.00	against insiders; review of Gabriel GP schedules.
		B310				Review and respond to e-mail from Tom McKenzie
04/28/2020	TR	B310	\$375.00	0.20	\$75.00	regarding payments to Michelle Maloney under plan.
		B310				Telephone conference with Tom McKenzie and John
04/29/2020	RAP	B310	\$450.00	1.00	\$450.00	Harris regarding settlement of Michelle Maloney claim.
		B310				Review of transactions with Johnny Gabriel Sr.;
		B310				telephone conference with Royal Lea regarding same;
		B310				telephone conference with Cindy Gabriel regarding
		B310				same.
Total				37.00	\$12,345.00	

PLAN AND DISCLOSURE STATEMENT (B320)

Date	Timekeeper	Task Code	Rate	Hours Worked	Amount	Description
10/08/2019	RAP	B320	\$450.00	0.50	\$225.00	Office conference with Tom Rice regarding US
		B320				Trustee's fees, Chapter 11 exit strategies, lease
		B320				rejections and landlord claims.
10/22/2019	TR	B320	\$375.00	0.30	\$112.50	Research regarding ability to pay delinquent liquor
		B320				accounts over time in connection with preparing Plan
10/22/2019	TR	B320	\$375.00	0.40	\$150.00	Telephone conference with Cindy Gabriel and Amy
		B320				Harrison regarding potential Plan issues
10/22/2019	TR	B320	\$375.00	0.40	\$150.00	Telephone conference with Cindy Gabriel and David
		B320				Fyffe regarding terms for Plan
10/24/2019	TR	B320	\$375.00	1.20	\$450.00	Office conference with Cindy Gabriel and David Fyffe
		B320				regarding reorganized Debtors' business operations
10/31/2019	TR	B320	\$375.00	0.20	\$75.00	Telephone conference with Cindy Gabriel and David
		B320				Fyffe regarding discussions over Plan terms with
		B320				potential equity investor
11/25/2019	TR	B320	\$375.00	0.90	\$337.50	Telephone conference with Roy Graham, Jim
		B320				Gerlermann and David Fyffe regarding potential
		B320				analysis of Plan terms
11/25/2019	TR	B320	\$375.00	0.40	\$150.00	Draft email to David Wender regarding Plan meeting
		B320				with Republic (0.2); draft email to Scott Rose
		B320				regarding Plan meeting with Glazer's (0.2)
01/05/2020	TR	B320	\$375.00	1.70	\$637.50	Telephone conference with Brad Walker, John O'Neill,
		B320				Cindy Gabriel and Dave Fyffe regarding reorganization
		B320				alternatives

01/06/2020	RAP	B320	\$450.00	0.50	\$225.00	Office conference with Tom Rice regarding status of reorganization and accounting issues for Debtors.
01/06/2020	TR	B320	\$375.00	0.50	\$187.50	Telephone conference with Ron Zeiber, Brian Smith, John O'Neill, Brad Walker, Cindy Gabriel and Dave Fyffe regarding Bankruptcy Plan Alternatives
01/06/2020	TR	B320	\$375.00	0.40	\$150.00	Telephone conference with John O'Neill and Brad Walker regarding Plan Alternatives
01/08/2020	TR	B320	\$375.00	6.20	\$2,325.00	Meeting with John O'Neill, Brad Walker, Stan Grabish, Cindy Gabriel and Dave Fyffe regarding Plan alternatives
01/10/2020	RAP	B320	\$450.00	1.00	\$450.00	Meeting with Tom Rice regarding status; meeting with Cindy Gabriel regarding pending Chapter 11 plan issues.
01/10/2020	TR	B320	\$375.00	1.00	\$375.00	Office conference with Randall A. Pulman regarding current status of Plan Alternatives
01/10/2020	TR	B320	\$375.00	3.80	\$1,425.00	Office conference with Cindy Gabriel regarding Plan alternatives
01/13/2020	ALF	B320	\$250.00	3.20	\$800.00	Draft motion to extend time to file and confirm a plan.
01/13/2020	ALF	B320	\$250.00	0.80	\$200.00	Revise motion to extend deadline to file plan.
01/14/2020	ALF	B320	\$250.00	0.60	\$150.00	Revise motion to extend time to file plan.
01/14/2020	TR	B320	\$375.00	0.30	\$112.50	Review and revise Motion to Extend Exclusivity Period regarding filing and confirming Plan
01/16/2020	RAP	B320	\$450.00	0.20	\$90.00	Office conference with Tom Rice regarding status of plan
01/16/2020	TR	B320	\$375.00	1.30	\$487.50	Office conference with Cindy Gabriel regarding Plan amendments
01/17/2020	TR	B320	\$375.00	4.80	\$1,800.00	Office conference with Cindy Gabriel regarding Business Model for Plan
01/18/2020	TR	B320	\$375.00	2.50	\$937.50	Confer with Cindy Gabriel regarding Plan alternatives
01/20/2020	TR	B320	\$375.00	2.50	\$937.50	Office conference with Cindy Gabriel to discuss Plan alternatives
01/21/2020	TR	B320	\$375.00	0.80	\$300.00	Revise Term Sheet Proposal to potential lenders
01/21/2020	TR	B320	\$375.00	1.50	\$562.50	Telephone conference with Brad Walker regarding revisions to Business Model for Plan Alternatives
01/21/2020	TR	B320	\$375.00	3.70	\$1,387.50	Review documents and business Excel chart regarding Plan alternatives
01/23/2020	ALF	B320	\$250.00	0.60	\$150.00	Plan and prepare for motion to extend time to file plan.
01/23/2020	ALF	B320	\$250.00	3.40	\$850.00	Attend hearings for Motion to Extend Time, Motion to Reject Lease, and Cash Collateral.
02/01/2020	TR	B320	\$375.00	3.30	\$1,237.50	Draft Plan of Reorganization
02/04/2020	TR	B320	\$375.00	1.60	\$600.00	Office conference with Cindy Gabriel regarding structure of reorganization plan.
02/05/2020	TR	B320	\$375.00	1.80	\$675.00	Continue to draft Plan of Reorganization
02/05/2020	TR	B320	\$375.00	1.50	\$562.50	Meet with Cindy Gabriel to discuss Proposed Letter of Intent
02/06/2020	TR	B320	\$375.00	1.90	\$712.50	Continue to draft Plan of Reorganization

02/08/2020	TR	B320	\$375.00	1.20	\$450.00	Continue to revise Plan of Reorganization
02/08/2020	TR	B320	\$375.00	1.10	\$412.50	Draft Plan for Gabriel Investment Group.
02/09/2020	TR	B320	\$375.00	1.50	\$562.50	Continue to draft Plan of Reorganization for Gabriel Investment.
02/10/2020	TR	B320	\$375.00	0.60	\$225.00	Meet with Tom McKenzie, Ron Smeberg and Randall A. Pulman regarding terms of Gabriel's Plan.
02/12/2020	TR	B320	\$375.00	3.20	\$1,200.00	Draft proposed Letter of Intent for plan offer.
02/13/2020	TR	B320	\$375.00	1.10	\$412.50	Review and revise Operating Plan.
02/13/2020	TR	B320	\$375.00	2.30	\$862.50	Office conference with Cindy Gabriel regarding revision to Pitch Deck and Operating Plan.
02/14/2020	TR	B320	\$375.00	0.20	\$75.00	Telephone conference with Cindy Gabriel and Guillermo Hoyos regarding revised Letter of Intent.
02/14/2020	TR	B320	\$375.00	0.50	\$187.50	Telephone conference with Guillermo Hoyos regarding revision to Pitch Deck for Plan.
02/14/2020	TR	B320	\$375.00	0.30	\$112.50	Email to Guillermo Hoyos regarding proposal for Plan Alternative.
02/15/2020	TR	B320	\$375.00	3.70	\$1,387.50	Continue to draft Plan of Reorganization for Gabriel Investment Group
02/16/2020	TR	B320	\$375.00	6.20	\$2,325.00	Draft Plan Supplement Documents.
02/17/2020	ALF	B320	\$250.00	0.10	\$25.00	Draft correspondence to Riverbend NTA regarding plans filed for Debtors.
02/17/2020	ALF	B320	\$250.00	0.80	\$200.00	Review plan for Gabriel Investment Group.
02/17/2020	RAP	B320	\$450.00	0.30	\$135.00	Telephone conference with San Antonio Express News reporter regarding Chapter 11 plan.
02/17/2020	TR	B320	\$375.00	0.30	\$112.50	Conference with Randall A. Pulman regarding plan terms.
02/18/2020	ALF	B320	\$250.00	1.10	\$275.00	Read plan of reorganization for Gabriel Investment Group.
02/18/2020	TR	B320	\$375.00	0.80	\$300.00	Several Telephone conference with Cindy Gabriel regarding plan proposal by Nooners Holdings.
02/19/2020	TR	B320	\$375.00	1.20	\$450.00	Meet with Cindy Gabriel to discuss proposals from Nooners Holdings on Plan of Reorganization.
02/20/2020	TR	B320	\$375.00	1.00	\$375.00	Meet with Randall A. Pulman and Cindy Gabriel regarding plan support agreement for Nooner Holding.
03/06/2020	TR	B320	\$375.00	0.80	\$300.00	Lunch meeting with Cindy Gabriel and Randall A. Pulman regarding Plan discussion.
03/09/2020	RAP	B320	\$450.00	0.70	\$315.00	Office conference with Thomas Rice regarding status; telephone conference with Blake regarding due diligence requests and potential terms of plan.
03/10/2020	TR	B320	\$375.00	2.80	\$1,050.00	Conference with Cindy Gabriel regarding plan proposal by Blake Investments.
03/12/2020	ALF	B320	\$250.00	2.00	\$500.00	Review bid proposal with Tom Rice, Randall A. Pulman and Ms Gabriel.
03/12/2020	TR	B320	\$375.00	0.30	\$112.50	Meet with Cindy Gabriel regarding proposal for Reorganization Plan.
03/12/2020	TR	B320	\$375.00	3.60	\$1,350.00	Draft Plan Support Agreement.

03/12/2020	TR	B320	\$375.00	0.70	\$262.50	Draft email to Jennifer Barbaro regarding locating potential financing for plan.
03/12/2020	TR	B320	\$375.00	0.50	\$187.50	Telephone conference with Blake Thompson, Jim Call, Cindy Gabriel and Randall A. Pulman regarding Plan of Reorganization.
03/13/2020	ALF	B320	\$250.00	0.80	\$200.00	Communicate with Tom Rice and Randall A. Pulman regarding proposed plan and sale.
03/13/2020	TR	B320	\$375.00	4.90	\$1,837.50	Continue to Draft Restructuring Support Agreement.
03/13/2020	TR	B320	\$375.00	0.90	\$337.50	Office conference with Randall A. Pulman about preparation for Sale Plan.
03/13/2020	TR	B320	\$375.00	1.70	\$637.50	Meet with Cindy Gabriel and Randall A. Pulman to discuss Sale Plan and Restructuring Support Agreement.
03/13/2020	TR	B320	\$375.00	0.70	\$262.50	Revise Restructure Support Agreement; Draft email to Blake Investment Group and Ron Smeberg regarding form for Restructuring Support Agreement.
03/13/2020	RAP	B320	\$450.00	0.70	\$315.00	Office conference with Tom Rice regarding Blake Investments; review of plan support agreement in draft.
03/15/2020	TR	B320	\$375.00	3.00	\$1,125.00	Draft Sale Plan for Consolidated Entities.
03/16/2020	JSC	B320	\$385.00	2.50	\$962.50	Review Debtor's Sale Plan and draft correspondence to Thomas Rice regarding comments thereto.
03/16/2020	TR	B320	\$375.00	0.50	\$187.50	Review and revise Sale Plan based on comments from James S. Cheslock and Leslie S. Hyman.
03/16/2020	TR	B320	\$375.00	0.30	\$112.50	Telephone conference with Cindy Gabriel regarding status of Sale Plan.
03/16/2020	TR	B320	\$375.00	0.50	\$187.50	Telephone conference with Cindy Gabriel regarding plan of reorganization.
03/18/2020	RAP	B320	\$450.00	1.00	\$450.00	Telephone conference with Cindy Gabriel regarding Blake Investments; call with Blake representatives; office conference with Tom Rice regarding same and status.
03/23/2020	RAP	B320	\$450.00	0.20	\$90.00	Review of e-mails from Blake Investments regarding continued interest in Gabriel Investment Group.
03/31/2020	TR	B320	\$375.00	0.40	\$150.00	Telephone conference with AJ Johnson regarding potential acquisition opportunities.
04/01/2020	TR	B320	\$375.00	1.40	\$525.00	Revise Gabriel Investment Group Plan to address Nooner LOI
04/03/2020	TR	B320	\$375.00	1.90	\$712.50	Several Telephone calls with Randall A. Pulman regarding plan options (1.3); Draft option chart for plan (.6).
04/04/2020	TR	B320	\$375.00	0.40	\$150.00	Telephone call with Randall A. Pulman regarding whether plan projections support confirmable plan.
04/04/2020	TR	B320	\$375.00	0.40	\$150.00	Telephone call with Cindy Gabriel, Dave Fyffe, and Randall A. Pulman regarding proposed plan projections.
04/04/2020	TR	B320	\$375.00	0.20	\$75.00	Telephone call Cindy Gabriel regarding discussion with

		B320				ABL lender.
04/04/2020	TR	B320	\$375.00	1.20	\$450.00	Telephone call with Cindy Gabriel, Dave Fyffe, and Randall A. Pulman regarding projections for feasible plan.
		B320				
04/05/2020	TR	B320	\$375.00	1.40	\$525.00	Telephone call with Randall A. Pulman, Cindy Gabriel, and Dave Fyffe regarding plan proposal.
		B320				
04/06/2020	RAP	B320	\$450.00	1.00	\$450.00	Review of financial projections - 6th draft; telephone conference with Dave Fyffe, Cindy Gabriel, Royal Lea and Tom Rice regarding same; telephone conference with Scott Rose regarding same.
		B320				
04/06/2020	RAP	B320	\$450.00	0.30	\$135.00	Review of draft of Gabriel Investment Group Plan; telephone conference with Tom Rice regarding changes to same.
		B320				
04/06/2020	TR	B320	\$375.00	1.50	\$562.50	Research case law regarding indubitable equivalent for bank liens.
		B320				
04/06/2020	TR	B320	\$375.00	2.20	\$825.00	Revise First Amended Operating Plan for Jointly Consolidated Debtors.
		B320				
04/06/2020	TR	B320	\$375.00	0.40	\$150.00	Telephone call with Dave Fyffe, Cindy Gabriel, Randall A. Pulman and Royal Lea regarding plan proposal.
		B320				
04/06/2020	TR	B320	\$375.00	0.40	\$150.00	Telephone call with Randall A. Pulman regarding GIG Plan supporting sale of assets.
		B320				
04/06/2020	TR	B320	\$375.00	0.40	\$150.00	Revise GIG Plan to support all plans filed by substantively consolidated debtors.
		B320				
04/07/2020	TR	B320	\$375.00	2.10	\$787.50	Continue to revise GIG Plan to provide proper treatment of claims under all situations.
		B320				
04/07/2020	TR	B320	\$375.00	0.90	\$337.50	Continue to draft Disclosure Statement for Substantively Consolidated Debtors.
		B320				
04/08/2020	RAP	B320	\$450.00	0.20	\$90.00	Telephone conference with potential investor in Gabriel Investment Group.
		B320				
04/08/2020	RAP	B320	\$450.00	0.20	\$90.00	Telephone conference with Smeberg regarding negotiations.
		B320				
04/08/2020	RAP	B320	\$450.00	0.20	\$90.00	Telephone conference with Scott Rose regarding status and negotiations.
		B320				
04/08/2020	TR	B320	\$375.00	0.30	\$112.50	Telephone call with Mike Cameron and Cindy Gabriel regarding potential investor.
		B320				
04/09/2020	TR	B320	\$375.00	0.40	\$150.00	Telephone call with Randall A. Pulman regarding status of plan discussions with third parties.
		B320				
04/20/2020	RAP	B320	\$450.00	0.50	\$225.00	Telephone conference with Cindy Gabriel, Bill Patterson and Dave Pfyffe regarding plans and scheduling.
		B320				
04/20/2020	TR	B320	\$375.00	0.50	\$187.50	Participate in conference call with Randall A. Pulman, Bill Patterson, Cindy Gabriel and Dave Fyffe to discuss plans and scheduling.
		B320				
04/22/2020	TR	B320	\$375.00	1.60	\$600.00	Telephone conference with Ron Heller, Jim Pfirrmann, Cindy Gabriel and Dave Fyffe regarding potential
		B320				

04/23/2020	RAP	B320	\$450.00	0.20	\$90.00	equity investment in Chapter 11 Plan.
		B320				Telephone conference with Cindy Gabriel regarding offer from Heller.
04/24/2020	TR	B320	\$375.00	1.80	\$675.00	Review and respond to e-mails from Ron Heller regarding use of Investment Proceeds.
04/24/2020	TR	B320	\$375.00	0.40	\$150.00	Telephone conference with Cindy Gabriel regarding revisions to e-mail to Ron Heller.
04/25/2020	RAP	B320	\$450.00	2.70	\$1,215.00	Telephone conference with Bill Patterson, director and Tom Rice(1.3); telephone conference with Heller and investment bankers, Bill Patterson, Cindy Gabriel, Tom Rice and independent director(1.4).
		B320				
04/25/2020	TR	B320	\$375.00	1.40	\$525.00	Telephone conference with Ron Heller, Cindy Gabriel, Bill Patterson and Randall A. Pulman regarding plan proposed by Ron Heller.
		B320				
04/26/2020	TR	B320	\$375.00	1.20	\$450.00	Telephone conference with Ron Heller, Jonah Heller and Cindy Gabriel regarding plan proposal.
04/27/2020	RAP	B320	\$450.00	1.80	\$810.00	Telephone conference with Bill Patterson, Tom Rice and John O'Neil regarding Heller letter of intent terms(1.3); discuss possible restructure terms of transaction with PNC(.5).
		B320				
04/27/2020	TR	B320	\$375.00	2.40	\$900.00	Draft letter of intent for plan proposal to Ron Heller.
04/27/2020	TR	B320	\$375.00	1.30	\$487.50	Telephone conference with Bill Patterson, John O'Neil and Randall A. Pulman regarding letter of intent for Ron Heller.
		B320				
04/28/2020	RAP	B320	\$450.00	0.70	\$315.00	Telephone conference with Bill Patterson, Tom Rice and John O'Neil regarding Heller letter of intent.
		B320				
04/28/2020	RAP	B320	\$450.00	0.70	\$315.00	Review of Heller's letter of intent; call with Bill Patterson, John O'Neil and Ron Heller regarding letter of intent and negotiations with PNC.
		B320				
04/28/2020	TR	B320	\$375.00	0.40	\$150.00	Telephone conference with Bill Patterson, John O'Neil, Randall A. Pulman and Cindy Gabriel regarding Heller letter of intent.
		B320				
04/28/2020	TR	B320	\$375.00	0.20	\$75.00	Telephone conference with Cindy Gabriel regarding Heller letter of intent.
		B320				
04/29/2020	RAP	B320	\$450.00	0.30	\$135.00	Telephone conference with Bill Patterson regarding status; telephone conference with Scott Rose regarding Heller's letter of intent.
		B320				
04/29/2020	TR	B320	\$375.00	1.30	\$487.50	Telephone conference with Ron Heller, Jim Pfirrmann, Ray Battaglia and Cindy Gabriel regarding plan proposal by Heller Group.
		B320				
04/30/2020	RAP	B320	\$450.00	0.50	\$225.00	Telephone conference with Bill Patterson, Scott Rose, Wender and Smeberg regarding Heller's offer.
		B320				
Total				150.00	\$55,680.00	

924.10 \$323,136.00

EXHIBIT F

PULMAN, CAPPUCIO & PULLEN, LLP

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 Mr. David Fyffe
 10903 Gabriel's Place
 San Antonio, TX 78217

June 12, 2020

Invoice No. 178372
 Account No. 1224.018

Page: 1

Representation in Adv 20--05010 - GIG v TABC

Interim Statement

Fees

					Rate	Hours	
05/01/2020	LSH	B190	A105	Communicate (in firm) regarding upcoming hearing on motion to dismiss.	350.00	0.90	315.00
	MJM	B190	A106	Communicate (with client) and with Randall A. Pulman and Leslie S. Hyman regarding 5/4 hearing.	250.00	0.40	100.00
	RAP	B190	A108	Call with Patterson and Cindy Gabriel regarding preparation for hearing on Motion to Dismiss TABC adversary proceeding.	450.00	0.50	225.00
05/04/2020	LSH	B190	A109	Prepare for and attend hearing on motion to dismiss.	350.00	2.70	945.00
	LSH	B190	A102	Legal research regarding potential summary judgment.	350.00	0.80	280.00
	MJM	B190	A109	Appear for/attend hearing on TABC motion to dismiss and abstention.	250.00	1.80	450.00
	MJM	B190	A102	Research Xtranet case for Randall A. Pulman, per request ahead of hearing on motion to dismiss/for abstention.	250.00	0.50	125.00
05/05/2020	RAP	B190	A105	Review of scheduling order and trial setting; forward to client.	450.00	0.20	90.00
05/06/2020	RAP	B190	A105	Review and edit of e-mail from Patterson to TABC with respect to 22.04 question; review of response from Binford; respond to same.	450.00	1.00	450.00

Gabriel Investment Group, Inc.

Statement No. 178372

Account No 1224.018

Page: 2

Representation in Adv 20--05010 - GIG v TABC

					Rate	Hours	
05/14/2020	RAP	B190	A105	Review of documents requested from TABC; forward to client.	450.00	0.20	90.00
05/18/2020	LSH	B190	A104	Review/analyze emails received from client for discovery responses, TABC's answer, requests for production.	350.00	0.70	245.00
05/19/2020	RAP	B190	A104	Telephone conference with Cindy Gabriel regarding witnesses; review of Rule 26 Disclosures; assist with document production; review of e-mail from Binford regarding administrative process.	450.00	1.00	450.00
	MJM	B190	A103	Draft/revise Rule 26 disclosures. Reviewed client documents sent to us.	250.00	2.50	625.00
	LSH	B190	A103	Draft/revise Rule 26 disclosures.	350.00	0.90	315.00
05/21/2020	LSH	B190	A103	Draft/revise responses to request for documents.	350.00	0.80	280.00
05/22/2020	LSH	B190	A104	Review/analyze documents received from client.	350.00	2.30	805.00
05/26/2020	RAP	B190	A108	Telephone conference with Leslie Hyman regarding status; review of document requests; telephone conference with Cindy Gabriel regarding same.	450.00	0.80	360.00
05/27/2020	LSH	B190	A106	Communicate (with client) and R. Pulman regarding documents for discovery.	350.00	0.20	70.00
	LSH	B190	A104	Continue analyzing documents for discovery.	350.00	0.70	245.00
	RAP	B190	A105	Telephone conference with Leslie Hyman regarding status of Motion for Summary Judgment and discovery responses; review of responsive documents.	450.00	0.50	225.00
06/01/2020	LSH	B190	A103	Draft/revise requests for production to TABC.	350.00	1.20	420.00
	RAP	B190	A104	Review and edit of document production request to TABC.	450.00	0.20	90.00
				For Legal Services Rendered		20.80	7,200.00

Gabriel Investment Group, Inc.

Statement No. 178372

Account No 1224.018

Page: 3

Representation in Adv 20--05010 - GIG v TABC

Recapitulation

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Randall A. Pulman	4.40	\$450.00	\$1,980.00
Leslie Hyman	11.20	350.00	3,920.00
Matthew McGowan	5.20	250.00	1,300.00

Total Current Work 7,200.00

Previous Balance \$4,448.50

Balance Due \$11,648.50

Past Due Amounts

<u>0-30</u>	<u>31-60</u>	<u>61-90</u>	<u>91-120</u>	<u>121-180</u>	<u>181+</u>
7,200.00	3,464.50	984.00	0.00	0.00	0.00

Task Code Summary

		<u>Fees</u>	<u>Expenses</u>
B190	Other Contested Matters (excluding assumption/rejection motions)	7200.00	0.00
B100	Administration	7,200.00	0.00

Invoices are payable upon receipt.

EXHIBIT G

PULMAN, CAPPUCIO & PULLEN, LLP

Attorneys & Counselors

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 Mr. David Fyffe
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June 12, 2020

Invoice No. 178373
 Account No. 1224.019

Page: 1

Adv Proc 20-05020 - Debtors v Michelle M Maloney

Interim Statement

Fees

					Rate	Hours	
05/18/2020	RAP	B190	A104	Review of agreed judgment; telephone conference with Thomas Rice regarding same; forward to Patterson regarding same.	450.00	0.30	135.00
05/21/2020	TR	B190	A101	Revise Agreed Judgement in Michelle Maloney Case.	375.00	0.50	187.50
05/22/2020	TR	B190	A101	Telephone call with John Harris, Michelle Maloney and Cindy Gabriel regarding Agreed Judgment in Adversarial Proceeding.	375.00	0.50	187.50
				For Legal Services Rendered		1.30	510.00

Recapitulation

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Randall A. Pulman	0.30	\$450.00	\$135.00
Thomas Rice	1.00	375.00	375.00

Total Current Work 510.00

Previous Balance \$253.50

Balance Due \$763.50

Past Due Amounts					
<u>0-30</u>	<u>31-60</u>	<u>61-90</u>	<u>91-120</u>	<u>121-180</u>	<u>181+</u>
510.00	52.50	201.00	0.00	0.00	0.00

<u>Task Code Summary</u>			<u>Fees</u>	<u>Expenses</u>
B190	Other Contested Matters (excluding assumption/rejection motions)		510.00	0.00
B100	Administration		510.00	0.00

Invoices are payable upon receipt.

EXHIBIT H

Expenses

Date	Amount	Description
09/27/2019	\$183.84	Postage - BAE Noticing Center
09/27/2019	\$60.24	Postage - BAE Noticing Center
09/27/2019	\$128.22	Postage - BAE Noticing Center
09/27/2019	\$124.10	Postage - BAE Noticing Center
09/27/2019	\$27.98	Postage - BAE Noticing Center
10/01/2019	\$417.15	Postage - Mailout to 5 creditor lists - Motion for JT Admin - Blend Document Technologies Inv#37777B
10/01/2019	\$15.00	Local travel - Parking - Randall Pulman
10/18/2019	\$10.00	Local travel - Parking at courthouse - Thomas Rice
10/21/2019	\$41.96	Postage - Mailout of Motions - Blend Document Technologies #37858B
10/23/2019	\$532.01	Postage - Mailout of Apps for Focus & ADKF - Blend Document Technologies #37874B
10/24/2019	\$10.00	Local travel - Parking at courthouse for hearings - Thomas Rice
10/25/2019	\$372.48	Postage - Mailout of App - Blend Document Technologies #37898B
10/28/2019	\$10.00	Local travel - Parking at courthouse for 371 mtg - Thomas Rice
11/01/2019	\$372.48	Postage - Mailout of App for Interim Compensation Procedures - Blend Document Technologies #37929B
11/06/2019	\$3.75	Online research - Data Direct
11/18/2019	\$10.00	Local travel - Parking at courthouse for hearing - Thomas Rice
11/20/2019	\$22.16	Delivery services/messengers - Hot Shot # 1251686
11/25/2019	\$10.00	Local travel - Parking at courthouse for hearing - Thomas Rice
11/25/2019	\$196.39	Postage - BAE Noticing Center
12/12/2019	\$124.29	Postage - Mailout Ext Lease - Blend Document Technologies #38159B
01/02/2020	\$124.29	Postage - Mailout of 3rd Mot Reject leases - Blend Document Technologies #38242B
01/23/2020	\$10.00	Local travel - Parking at courthouse for hearing - Thomas Rice
02/03/2020	\$302.70	Postage - Mailout of Order - Blend Document Technologies #38453B
02/10/2020	\$15.00	Local travel - Parking - Randall A. Pulman
02/11/2020	\$175.00	Other professionals - Memorandum -Jordan Long

02/13/2020	\$350.00	Court fees - Pay.gov
03/18/2020	\$181.00	Filing Fee - pay.gov US Bankruptcy Court
03/18/2020	\$362.00	Filing Fee - pay.gov US Bankruptcy Court
03/26/2020	\$815.87	Postage - Mailout Notice of Sale Hearings - Blend Document Technologies #38735B
04/10/2020	\$172.26	Postage - Mailout of Obj - Blend Document Technologies #38761B
04/16/2020	\$212.69	Postage - Mailout of Motion - Blend Document Technologies #38775B

Total	\$5,392.86	
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of 192

U.S. Bankruptcy Court

Western District of Texas

Internet Payment History for Rice, Thomas

2/12/2020 to 3/18/2020

Date Paid	Description	Payment Method	Receipt #	Amount
2020-02-13 08:54:06	Gabriel Investment Group, Inc. v. Texas Alcoholic Beverage Commission Complaint(20-05010-rbk) [cmp,cmp] (350.00)	CreditCard	21317682	\$ 350.00
2020-02-14 13:16:47	Gabriel Investment Group, Inc. and Gabriel GP, Inc. Motion to Sell Property Free and Clear of Liens 11 USC 363(f)(19-52298-rbk) [motion,sell363f] (181.00)	CreditCard	21322651	\$ 181.00
2020-03-18 15:37:45	Gabriel Investment Group, Inc. and Gabriel GP, Inc. Motion to Sell Property Free and Clear of Liens 11 USC 363(f)(19-52298-rbk) [motion,sell363f] (181.00)			
	Gabriel Investment Group, Inc. and Gabriel GP, Inc. Motion to Sell Property Free and Clear of Liens 11 USC 363(f)(19-52298-rbk) [motion,sell363f] (181.00)	CreditCard	21412513	\$ 362.00
2020-03-18 15:41:23	Gabriel Investment Group, Inc. and Gabriel GP, Inc. Motion to Sell Property Free and Clear of Liens 11 USC 363(f)(19-52298-rbk) [motion,sell363f] (181.00)	CreditCard	21412538	\$ 181.00



Invoice

Bill To
Pulman, Cappuccio, Pullen & Benson, LLP 2161 NW Military Hwy., Ste. 400 San Antonio, TX 78213

Date	Invoice #
4/20/2020	38775B
Reference / Client Matter	
1224.017-ECF 340	

**Call us today to schedule your demo of the
CLOUDNINE HOSTED REVIEW!**

Terms	Rep	Picked Up By	Ordered By	Customer Phone	Job No.
Due on receipt	Blend	email	MaryAnn	210-222-9494	0420-038
Quantity	Description			Rate	Amount
960	Blowbacks B/W			0.09	86.40T
32	9' x 11' Envelopes			0.40	12.80T
1	Stuff, collate, label, postage and take to post office.			50.00	50.00T
64	Labels/Return/Recipient			0.30	19.20T
32	Postage			0.95	30.40
<p>Please be advised that the person or entity indicated in the address block of this invoice is/are responsible for any and all payments herein referenced, irrespective of whether such amounts are ultimately posted to the account of your client or other third party.</p> <p>We accept VISA, Mastercard and AMEX</p> <p>SIGNATURE: _____</p> <p>Remittance - Please include invoice number(s):</p> <p>Blend Document Technologies 903 Isom Rd San Antonio, TX 78216</p>				Subtotal \$198.80	
				Sales Tax (8.25%) \$13.89	
				Total \$212.69	
				Payments/Credits \$0.00	
				Balance Due \$212.69	



Invoice

Bill To
Pulman, Cappuccio, Pullen & Benson, LLP 2161 NW Military Hwy., Ste. 400 San Antonio, TX 78213

Date	Invoice #
3/26/2020	38735B
Reference / Client Matter	
1224.017 NOT HRNG	

**Call us today to schedule your demo of the
CLOUDNINE HOSTED REVIEW!**

Terms	Rep	Picked Up By	Ordered By	Customer Phone	Job No.
Due on receipt	Blend	email	MaryAnn	210-222-9494	0320-100
Quantity	Description			Rate	Amount
626	Blowbacks/B/W Blowbacks w/assembly			0.09	56.34T
313	9' x 11' Envelopes			0.40	125.20T
3	Stuff, collate, label, postage and take to post office.			50.00	150.00T
313	Postage			1.46	456.98
"Quality is meaning doing it right when no one is looking" - Henry Ford					

Please be advised that the person or entity indicated in the address block of this invoice is/are responsible for any and all payments herein referenced, irrespective of whether such amounts are ultimately posted to the account of your client or other third party.

We accept VISA, Mastercard and AMEX

SIGNATURE: _____

Remittance - Please include invoice number(s):

Blend Document Technologies
903 Isom Rd
San Antonio, TX 78216

Accounts Receivable: AR@Blendlit.com 210-227-9500

Subtotal	\$788.52
Sales Tax (8.25%)	\$27.35
Total	\$815.87
Payments/Credits	\$0.00
Balance Due	\$815.87



Invoice

Bill To
Pulman, Cappuccio, Pullen & Benson, LLP 2161 NW Military Hwy., Ste. 400 San Antonio, TX 78213

Date	Invoice #
6/11/2020	38959B
Reference / Client Matter	
1224.017 433 Withdraw	

**Call us today to schedule your demo of the
CLOUDNINE HOSTED REVIEW!**

Terms	Rep	Picked Up By	Ordered By	Customer Phone	Job No.
Due on receipt	Blend	email	MaryAnn	210-222-9494	0620-044
Quantity	Description			Rate	Amount
119	Blowbacks B/W			0.09	10.71T
0.5	Stuff, collate, label, postage and take to post office.			50.00	25.00T
17	Labels/Return/Recipient			0.30	5.10T
17	Postage			0.50	8.50
"Life is about making an impact, not making an income." -Kevin Kruse					

Please be advised that the person or entity indicated in the address block of this invoice is/are responsible for any and all payments herein referenced, irrespective of whether such amounts are ultimately posted to the account of your client or other third party.

We accept VISA, Mastercard and AMEX

SIGNATURE: _____

Remittance - Please include invoice number(s):

Blend Document Technologies
903 Isom Rd
San Antonio, TX 78216

Accounts Receivable: AR@Blendlit.com 210-227-9500

Subtotal	\$49.31
Sales Tax (8.25%)	\$3.37
Total	\$52.68
Payments/Credits	\$0.00
Balance Due	\$52.68



Invoice

Bill To
Pulman, Cappuccio, Pullen & Benson, LLP 2161 NW Military Hwy., Ste. 400 San Antonio, TX 78213

Date	Invoice #
4/10/2020	38761B
Reference / Client Matter	
1224.017 ECF 324	

**Call us today to schedule your demo of the
CLOUDNINE HOSTED REVIEW!**

Terms	Rep	Picked Up By	Ordered By	Customer Phone	Job No.
Due on receipt	Blend	email	MaryAnn	210-222-9494	0420-012
Quantity	Description			Rate	Amount
667	Blowbacks/B/W Blowbacks w/assembly			0.09	60.03T
29	9' x 11' Envelopes			0.40	11.60T
1	Stuff, collate, label, postage and take to post office.			50.00	50.00T
29	Postage			1.40	40.60
Thanks Mary Ann!					

Please be advised that the person or entity indicated in the address block of this invoice is/are responsible for any and all payments herein referenced, irrespective of whether such amounts are ultimately posted to the account of your client or other third party.

We accept VISA, Mastercard and AMEX

SIGNATURE: _____

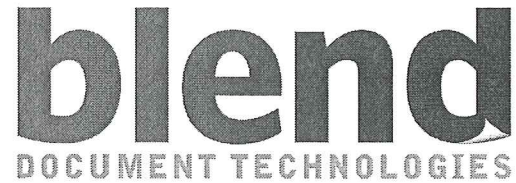
Remittance - Please include invoice number(s):

Blend Document Technologies
903 Isom Rd
San Antonio, TX 78216

Accounts Receivable: AR@Blendlit.com 210-227-9500

Subtotal	\$162.23
Sales Tax (8.25%)	\$10.03
Total	\$172.26
Payments/Credits	\$0.00
Balance Due	\$172.26

Statement



Bill To
Pulman, Cappuccio, Pullen & Benson, LLP 2161 NW Military Hwy., Ste. 400 San Antonio, TX 78213

We now offer ONLINE CREDIT CARD & CHECK PAYMENT OPTIONS!!!
Please email Billing@BlendLit.com
to request a copy of an invoice.

				Date	Amount Due
				11/7/2019	\$1,276.97
Date	Description			Amount	Balance
10/23/2019	INV #37874B. Orig. Amount \$532.01. 1224.017			532.01	532.01
10/25/2019	INV #37898B. Orig. Amount \$372.48. 1224.017-PCP EMPL			372.48	904.49
11/01/2019	INV #37929B. Orig. Amount \$372.48. 1224.017 INT COMP			372.48	1,276.97
Current	1-30 Days Past Due	31-60 Days Past Due	61-90 Days Past Due	Over 90 Days Past Due	Amount Due
0.00	1,276.97	0.00	0.00	0.00	\$1,276.97

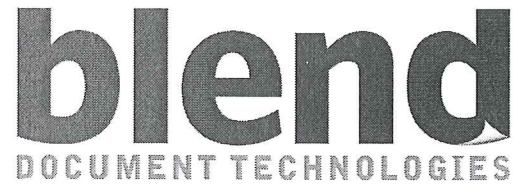
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					10/3/2019	\$1,111.01
Date	Description				Amount	Balance
09/30/2019	INV #37764B. Orig. Amount \$128.00. 2010.040 DISB				128.00	128.00
09/30/2019	INV #37765B. Orig. Amount \$82.31. 2010.040 FIAT				82.31	210.31
10/01/2019	INV #37777B. Orig. Amount \$417.15. 1224.017 - 1st Day				417.15	627.46
10/02/2019	INV #37782B. Orig. Amount \$483.55. 1473.004 Oct 2				483.55	1,111.01
Current	1-30 Days Past Due	31-60 Days Past Due	61-90 Days Past Due	Over 90 Days Past Due	Amount Due	
0.00	1,111.01	0.00	0.00	0.00	\$1,111.01	

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144076	ready	16-70270	1224-017	447 - Order_Setting_Hearing_on_Trustee_9019.pdf 16-70270_ncrs_addresses_8~.csv	Pc16702701224-0173544.pdf	\$54.44	05/12/20
144067	ready	17-70360	2010-008	134 - Order_Setting_Hearing_on_Trustee_9019_Motion.PDF 17-70360_ncrs_addresses_2~.csv	Pc17703602010-0082322.pdf	\$174.72	05/12/20
144060	ready	18-20597	2010-042	IBRAHIM - 1st_Fee_App_NOTICE_for_mailing.pdf 18-20597_ncrs_addresses~.csv	Pc18205972010-0424597.pdf	\$24.82	05/12/20
142520	ready	16-70270	2010-005	ZQ_3rd_Fee_App_- NOTICE_for_mailing.pdf 16-70270_ncrs_addresses_7~.csv	Pc16702702010-0050776.pdf	\$68.90	04/10/20
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137069	ready	19-20060	1599-001	OWSLEY_FEE_APP_- Notice_to_mailout.pdf 19-20060_ncrs_addresses~.csv	Pc19200601599-0015356.pdf	\$22.54	12/27/20
137060	ready	18-20048	2010-013	BADALICH_FEE_APP_- Notice.pdf 18-20048_ncrs_addresses~.csv	Pc18200482010-0132047.pdf	\$52.18	12/24/20
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134620	ready	16-70270	2010-005	420 - Trustee_9019_Motion_re_Lone_Star_Nat_Bank_Av_16-7018.pdf 16-70270_ncrs_addresses_6~.csv	Pc16702702010-0056563.pdf	\$287.60	11/06/20
133194	ready	19-51435	1617-001	46 - Motion_to_Set_Hearing_on_Obj_to_Homestead_Exemption_Claim.pdf 19-51435_ncrs_addresses_0~.csv	Pc19514351617-0015362.pdf	\$76.12	10/05/20
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132928	ready	19-52300	1224-017	2 - Motion_for_JT_Admin - Holdings.pdf 19-52300_ncrs_addresses~.csv	Pc19523001224-0170358.pdf	\$27.28	09/28/20
132926	ready	19-52299	1224-017	2 - Motion_for_JT_Admin - DB.pdf 19-52299_ncrs_addresses~.csv	Pc19522991224-0170736.pdf	\$124.10	09/28/20

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132924	ready	19-52298	1224-017	2 - Motion_for_JT_Admin_-_GIG.pdf 19-52298_ncrs_addresses~.csv	Pc19522981224-0175926.pdf	\$128.22	09/28/20
130997	ready	18-20521	2012-038	82.pdf 18-20521_ncrs_addresses_0~.csv	Pc18205212012-0380397.pdf	\$20.34	08/21/20
130991	ready	16-10059	2012-012	366.pdf 16-10059_ncrs_addresses_2~.csv	Pc16100592012-0127096.pdf	\$92.46	08/21/20
130580	ready	16-52492	1473-001	LOWE_3RD_FEE_APP_-_EXH_B.pdf 16-52492_ncrs_addresses_5~.csv	Pc16524921473-0014449.pdf	\$547.58	08/16/20
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117676	ready	18-50710	2066-002	AFP_-_FEE_APP_SUMMARIES.pdf 18-50710_ncrs_addresses~.csv	Pc18507102066-0025363.pdf	\$17.06	11/30/20
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113805	ready	16-10059	2010-012	311_ORD_Set_Hrngs_Vassberg_for_100218.PDF 16-10059_ncrs_addresses~.csv	Pc16100592010-0127010.pdf	\$65.48	09/21/20

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EXHIBIT I



THOMAS RICE, COUNSEL



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trice@pulmanl
aw.com

Phone: (210)
222-9494

EDUCATION

Pepperdine University
School of Law, JD Cum
Laude

University of California, Los
Angeles, B.A. in History and
Economics

PRACTICE AREAS

- Bankruptcy &
Insolvency (certified by
the Texas Board of
Legal Specialization

BAR ADMISSION

- State Bar
of Texas
(2000)
- United
States
Fifth
Circuit
Court of
Appeals
- United
States
District



Bankruptcy Law)

Western

- Business Litigation

District of

Texas

- Complex Commercial Litigation

- United

States

- D&O Litigation

District

Court,

ABOUT THOMAS

Northern

Since joining Pulman,

District of

Cappuccio & Pullen, LLP, Mr.

Texas

Rice has successfully

- United

confirmed reorganization

States

plans for a railroad terminal

District

located in Corpus Christi,

Court,

Texas, and a commercial

Eastern

building in San Antonio,

District of

Texas. Mr. Rice regularly

Texas

appears before the

- United

bankruptcy courts in San

States

Antonio, Corpus Christi,

District

McAllen, and Laredo.

Court,

Southern



commercial interest of a Texas
wide variety of clients in
connection with entities suffering from
economic distress. While typically these
interests are prompted by the filing of a
bankruptcy case, Mr. Rice has also represented
parties in negotiating out-of-court
restructurings. As part of his practice, Mr. Rice
has represented parties that conduct business in
a variety of industries including commercial real
estate development, retail, electronic
commerce, restaurants and railroads. In addition
to these industries, Mr. Rice has substantial
experience in representing clients in the oil and
gas arena, including refiners, exploration and
production companies, entities owning mid-
stream assets and service providers. Mr. Rice has
also undertaken numerous cases involving
breaches of fiduciary duties by corporate
officers and directors. Within the bankruptcy
realm, Mr. Rice regularly represents debtors-in
possession, trade creditors, bankruptcy trustees



representations involve both transactional aspects and complex commercial litigation.

Mr. Rice is currently the Chair for the Bankruptcy Section of the State Bar of Texas.

Mr. Rice served as law clerk to the Honorable Ronald B. King prior to working for the law firm of Cox Smith Matthews. Tom joined Pulman, Cappuccio & Pullen, LLP in May 2014.

ASSOCIATIONS

- State Bar of Texas, Chair for the Bankruptcy Section
- Turnaround Management Association, Past-President of the Central Texas Chapter
- American Bankruptcy Institute

SELECT REPORTED CASES



Fed. Appx. 263 (5th Cir. Tex. 2008)

- *Good v. RMR Invs., Inc.*, 428 B.R. 249 (E.D. Tex. 2010)
- *In re TXCO Res. Inc., 2010 Bankr*, LEXIS 5680 (Bankr. W.D. Tex. Jan. 29, 2010)
- *Whitlock v. Lowe*, 569 B.R. 94 (W.D. Tex. 2017)
- *In re Rhinesmith*, 450 B.R. 630 (Bankr. W.D. Tex. 2011)

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RANDALL A. PULMAN, MANAGING PARTNER



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EDUCATION

University of Texas, J.D., 1986
University of Texas at Austin,
B.B.A., 1983 - Major: Finance

PRACTICE AREAS

- Arbitration
- Bankruptcy & Insolvency
- Commercial Collections
- Complex Commercial
Litigation

BAR ADMISSION

- State Bar
of Texas
(1986)
- U.S.
District
Court,
Southern
District of
Texas
- U.S.
District



Disputes

Western

- Securities Fraud &
Broker-Dealer Disputes
- Telecommunications &
Regulatory Law

District of
Texas

▪ U.S.
District
Court,

Eastern

District of
Texas

ABOUT RANDY

Randall A. Pulman founded
Pulman, Cappuccio & Pullen,
LLP in 2004. He graduated
from the University of Texas
School of Law in May of 1986
and was granted a license to
practice law in the State of
Texas in November, 1986. Mr.
Pulman’s practice
emphasizes arbitration of
civil disputes and
commercial civil trial matters
in both federal and state
courts.

▪ U.S.
District
Court,
Northern
District of
Texas

▪ Fifth
Circuit
Court of
Appeals



commercial clients on the plaintiff's side in the fields of banking and creditor rights, bankruptcy, telecommunications, broker/dealer disputes, and insurance coverage disputes. Mr. Pulman has extensive courtroom and arbitration experience, including numerous jury trials, and has argued two cases before the Texas Supreme Court.

ASSOCIATIONS

- State Bar of Texas
- Public Investor Arbitration Bar Associations
- State Bar Foundation
- Named a Texas Super Lawyer by Thomson Reuters, 2009-2011
- S.A. Lawyers: Best Lawyers in San Antonio, 2008-2012

SELECT REPORTED CASES

- *Wampler v. Southwestern Bell Tel. Co.*, 597 F.3d 741 (5th Cir. 2010) (Federal Anti-trust)



Ins. Co., 76 F.3d 89 (5th Cir. 1996) (CGL insurance coverage for pollution claims)

- *Youghiogheny Communications-Texas, LLC v. eSecuritel Holdings, LLC*, NO. SA-12-CV-008-FB, 2012 U.S. Dist. LEXIS 33380 (W.D. Tex. Mar. 13, 2012) (Federal Court Jurisdiction and Remand)
- *Wilson Refining LP v. Notre Dame Investors, Inc.*, 306 Fed. App'x 62 (5th Cir. 2009) (Bankruptcy Appeals)
- *Gonzalez v. Morgan Stanley Dean Witter, Inc.*, 188 Fed. App'x 295 (5th Cir. 2006) (Securities Fraud)
- *Radiology Assocs. of San Antonio, P.A. v. Aetna Health, Inc.*, NO. SA-03-CA-1152RF, 2005 U.S. Dist. LEXIS 3749 (W.D. Tex. Mar. 2, 2005) (Remand and ERISA)
- *Legal Xtranet, Inc. v. AT&T Mgmt. Servs., L.P.*, 453 B.R. 699 (Bankr. W.D. Tex. 2011) (Bankruptcy Court Jurisdiction)
- *Brittingham-Sada de Ayala v. Mackie*, 193 S.W.3d 575 (Tex. 2006) (foreign probate



- *Long Distance International, Inc. v. Telephonos de Mexico, SA de CV*, 49 S.W.3d 347 (Tex. 2001) (Texas Supreme Court) (tortious interference)
- *Braden v. Downey*, 811 S.W.2d 922 (Tex. 1991) (Texas Civil Procedure)
- *Gamboa v. Gamboa*, No. 04-10-00861-CV, 2012 Tex. App. LEXIS 7371 (Tex. App—San Antonio Aug. 31, 2012, no pet. h.) (Trusts)
- *Zumwalt v. City of San Antonio*, NO. 03-11-00301-CV, 2012 Tex. App. LEXIS 4003 (Tex. App—Austin May 25, 2012, no pet.) (waiver of governmental immunity for pollution claims)
- *Bexar Appraisal Dist. v. Am. Opportunity for Housing Judson, LLC*, No. 04-12-00090-CV, 2012 Tex. App. LEXIS 2817 (Tex. App.—San Antonio Apr. 11, 2012, no pet.) (governmental immunity and civil procedure)
- *In re Landry's Rests., Inc.*, No. 04-07-00235-CV, 2007 Tex. App. LEXIS 2746 (Tex. App—



(mandamus relief)

- *Liberty Mut. Ins. Co. v. Mustang Tractor & Equipment Co.*, 812 S.W.2d 663 (Tex. App.—Houston [14th] 1991, no pet.) (insurance coverage and injunctions)
- *Long Distance Int'l, Inc. v. Telefonos De Mex., S.A de CV*, No. 04-98-00873-CV, 2002 Tex. App. LEXIS 6330 (Tex. App.—San Antonio Aug. 30, 2002, no pet.) (Texas Anti-trust Act applied to foreign conduct)
- *Green Tree Fin. Corp. v. Garcia*, 988 S.W.2d 776 (Tex. App.—San Antonio 1999, no pet.) (unfair debt collection practices)
- *Rosedale Partners v. Walters*, 905 S.W.2d 17 (Tex. App.—Corpus Christi 1995, no writ) (judgment collection)
- *Northwest Bank v. Garrison*, 874 S.W.2d 278 (Tex. App.—Houston [1st] 1994, no writ) (foreclosure injunctions)

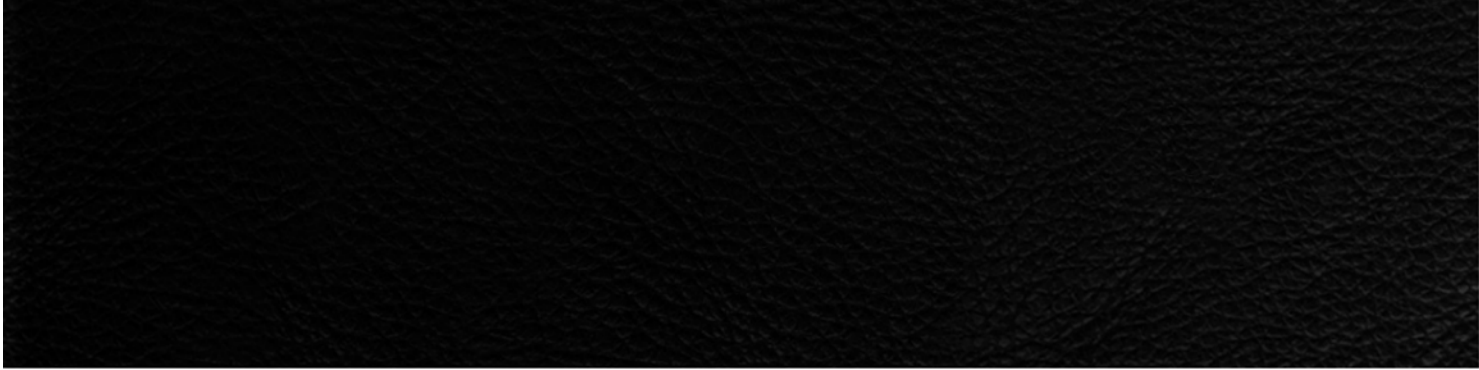


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Texas 78213	817-289-9494		
Phone: 210-	(By Appt. Only)		
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info@pulmanla			
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222-9494

EDUCATION

Hastings College of the Law,
J.D., Cum Laude, 1994, Order
of the Coif

Brandeis University, B.A.,
Cum Laude, 1986, Phi Beta
Kappa

PRACTICE AREAS

- Appellate
- Antitrust & Trade
Regulation
- Bankruptcy

BAR ADMISSION

- State Bar
of Texas
(1997)
- State Bar
of
California
(1994)
- Second,
Fourth,
Fifth, and
Federal
Circuit



- Litigation and Appeals
- Arbitration
 - All Federal District Courts in Texas

ABOUT LESLIE

Leslie Hyman assists clients with business litigation and arbitration, antitrust and trade regulation counseling, and appellate matters, including bankruptcy appellate cases. Within her business litigation practice, she has handled numerous complex disputes involving issues such as contract rights, antitrust, fraud, and intellectual property. She has litigated in federal and state courts and before national and international arbitration tribunals. She also counsels clients in all aspects of the supply chain — manufacturers, distributors, and consumers — on antitrust and trade regulation matters, particularly in the distribution context and provides guidance in developing antitrust compliance materials and programs. Leslie has



individuals in investigations and private securities fraud litigation and arbitration proceedings.

Leslie is Past-Chair of the State Bar of Texas Antitrust and Business Litigation Section and a member of the American Bar Association Antitrust Section. She is Chair of the State Bar of Texas Administration of Rules of Evidence Committee, is co-chair of the San Antonio Bar Association's Federal Courts Committee, serves on the boards of the Bexar County Women's Bar and the San Antonio Bar Association's Appellate Practice Section, and is a member of the Board of Editors of San Antonio Lawyer Magazine.

Leslie began her legal career as a law clerk to the Honorable Edward C. Prado. She then practiced for 15 years with Cox Smith Matthews in San Antonio before joining Pulman, Cappuccio & Pullen, LLP in April 2011.

ASSOCIATIONS



Rating

- Recipient of the 2010 National Association of Criminal Defense Lawyers (NACDL) Champion of Justice (Civic/Humanitarian) Award
- Scene in SA, "San Antonio's Best Lawyers," 2007, 2009, 2010, 2011, 2013, 2014, 2015, 2016, 2017, 2018
- "Texas Super Lawyer" by *Thompson Reuters* from 2010-2018
- State Bar of Texas, Past Chair of Antitrust and Business Litigation Section
- State Bar of Texas, Chair of Standing Committee on Administration of Rules of Evidence
- San Antonio Bar Association, Co-Chair of Federal Courts Committee and Board Member of Appellate Law Section
- Bexar County Women's Bar Association, Board Member



Chapter, Member and Past Director

- San Antonio Lawyer Magazine, Departments Editor
- American Bar Association, Antitrust and Litigation Sections, Member
- American Bankruptcy Institute, Member
- Jewish Community Center of San Antonio, Executive Committee Member

SELECT REPORTED CASES

- *Six v. Generations Federal Credit Union*, 891 F.3d 508 (4th Cir. 2018)
- *Austin v. Coface Seguro de Credito Mexico, S.A de C.V.*, 506 S.W.3d 707 (Tex. App.—Houston [1st Dist.] 2016)
- *Dillon v. BMO Harris Bank, N.A.*, 787 F.3d 707 (4th Cir. 2015)
- *Sloat v. Rathbun*, No. 03-14-00199-CV, 2015 WL 6830927 (Tex. App. – Austin, Nov. 6, 2015)



Gonzales, No. 04-13-00704-CV, 2014 WL 5463951 (Tex. App. – San Antonio, Oct. 29, 2014)

- *USPPS, Ltd. v. Avery Dennison Corp*, No. 10-50612, 2013 U.S. App. LEXIS 19552 (5th Cir. Sept. 24, 2013)
- *Gamboa v. Gamboa*, 383 S.W.2d 263 (Tex. App. – San Antonio 2012)
- *Wallner v. Farish*, 470 Fed. App'x 230 (5th Cir. 2012)
- *USPPS, Ltd. v. Avery Dennison Corp*, 676 F.3d 1341 (Fed. Cir. 2012)
- *AMK 2000-A, L.L.C. v. Maliek*, 411 Fed. App'x 703 (5th Cir. 2011)
- *Coolwater, LLC v. Camp Arrowhead, Ltd. (In re Camp Arrowhead, Ltd.)*, 429 B.R. 546 (W.D. Tex. 2010)
- *Fed. Land Bank Ass'n of S. Ala. v. H&H Worldwide Fin. Serv., Inc.*, 354 Fed. App'x 85 (5th Cir. 2009)



Fed. Appx. 263 (5th Cir. 2008)

- *Davis v. Farm Bureau Bank*, No: SA-07-CA-967-XR, 2008 U.S. Dist. LEXIS 52241 (W.D. Tex. April 30, 2008)

PUBLICATIONS

Leslie Sara Hyman et al., Antitrust and Consumer Protection, 5 SMU Ann. Tex. Surv. 3 (2019)
<https://scholar.smu.edu/smuatxs/vol5/iss1/2>

"Antitrust Review," Texas Business Litigation Journal, Fall 2006, 2007, 2008, 2009, 2010, 2011, 2012, 2013, 2014

Co-author, SMU Law Review Annual Survey of Texas Law: Antitrust Consumer Protection, 2000, 2001, 2002, 2003, 2004, 2005, 2006, 2007, 2008, 2009, 2010, 2011, 2012, 2014, 2017



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JAMES CHESLOCK, PARTNER



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EDUCATION

University of Mississippi
School of Law, Cum Laude
(1999)

The University of Texas at
Austin, B.A. Finance (1996)

PRACTICE AREAS

- General Business and Corporate Law
- Commercial Transactions
- Healthcare Law

BAR ADMISSION

- State Bar of Texas, 1999
- Real Estate, Probate and Trust Law Section of the State Bar of Texas



- Formations of Corporations, LLC's and Limited Partnerships
- Commercial Real Estate

ABOUT JAMES

James Cheslock has over 18 years experience representing both large and small clients in complex business transactions.

Mr. Cheslock possesses expertise in the areas of healthcare law, real estate law, and general business law. Mr. Cheslock has focused his practice on general and corporate law, business formations, mergers and acquisitions, and other matters for start-up and emerging growth companies. In addition, a large portion of Mr. Cheslock's practice is focused on representing physicians and **healthcare** entities.

Mr. Cheslock has represented clients in various industries including real estate, healthcare, bars and restaurants, retail, and waste disposal and recycling businesses.



- American Bar Association
- American Health Lawyers Association
- San Antonio Bar Association
- Board of Directors, MGHOA
- Life Member, San Antonio Stock Show & Rodeo
- Team Member STARS Men’s Retreat Ministry, Concordia Lutheran Church

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EDUCATION

Texas A&M University School
of Law, J.D., Cum Laude, 2015
Texas Tech University, B.A.,
2008

PRACTICE AREAS

- Appeals
- Commercial Litigation
- Bankruptcy

ABOUT MATTHEW

Matthew McGowan is
originally from San Diego,

BAR ADMISSION

- State Bar
of Texas
(2015)
- Fifth
Circuit
Court of
Appeals
- United
States
District
Court,
Western



Texas as a teenager and has remained there since. He graduated from Texas Tech University in 2008 with a Bachelor of Arts in Print Journalism and Classics. Prior to attending law school, Matthew worked for nearly four years as a beat reporter and freelance writer for various newspapers throughout Texas. Matthew graduated in the top 6% of his law school class at Texas A&M University School of Law in May 2015. While at A&M Law, Matthew devoted countless hours as an Articles Editor for The Texas A&M Law Review, the school's flagship academic journal. Matthew also became a member of Phi Delta Phi International Legal Honor Society and, upon graduation, was among

Texas
United States District Court, Southern District of Texas
United States District Court, Northern District of Texas



membership in the National Order of Scribes, American Society of Legal Writers. During his final year at A&M Law, Matthew won First Place in the White River Environmental Law Writing Competition and won second place in the Smith-Babcock-Williams Student Writing Competition.

Matthew's personal interests include mountain biking, chess, **jogging**, and attempting to avoid embarrassing himself on golf courses.

Matthew has been an Associate with Pulman, Cappuccio & Pullen, LLP since 2015.

ASSOCIATIONS

Tarrant County Young Lawyers Association

PUBLICATIONS

Leslie Sara Hyman et al., Antitrust and Consumer Protection, 5 SMU Ann. Tex. Surv. 3 (2019)

<https://scholar.smu.edu/smuatxs/vol5/iss1/2>

Location, Location, Mis-Location: How Local Land-Use Restrictions are Dulling Halfway



Urban Lawyer (forthcoming, spring 2016)

Locomotives v. Local Motives: The Coming

Conflict, Statutory Void & Legal Uncertainties

Riding with Reactivated Rails-to-Trails, 16 VT. J.

ENVTL. L. 482 (2015)

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EDUCATION

- Texas Tech University
School of Law, J.D.
- St. Mary's University,
B.A. with honors

PRACTICE AREAS

- Bankruptcy
- Commercial Litigation

ABOUT AMBER

Ms. Fly's practice focuses on bankruptcy and commercial litigation. Before joining Pulman, Cappuccio & Pullen, LLP she clerked for the Honorable Ronald B. King, Chief United States

BAR ADMISSION

State Bar of
Texas (2016)

U.S. District
Court, Eastern
District of Texas

U.S. District
Court, Western
District of Texas



Texas. Her clerkship enhanced her research and writing skills and allowed her to see how courts decide cases. She also practiced in Austin, Texas, where she gained experience in state, federal, and bankruptcy courts.

While in law school, Ms. Fly interned for the Honorable Rebeca C. Martinez, Justice of the Texas Fourth Court of Appeals. Ms. Fly also served as the Executive Comment Editor for the Business & Bankruptcy Law Journal and was awarded top student comment. She was an editor for the Texas Bank Lawyer and a semi-finalist in the Duberstein Bankruptcy Moot Court Competition. Ms. Fly was awarded the American Bankruptcy Institute Medal of Excellence for her outstanding performance in bankruptcy coursework.

Ms. Fly currently serves as the Vice Chair for the Young Lawyers Committee of the State Bar of Texas Bankruptcy Section. She joined Pulman, Cappuccio & Pullen, LLP in 2018.

MEMBERSHIP & ASSOCIATIONS

- American Bankruptcy Institute



Young Lawyer's Committee

- The Honorable Larry E. Kelly Bankruptcy

American Inn of Court

PUBLICATIONS

- *Recent Developments Supp. Case Law Update*, State Bar of Texas Bankruptcy Bench-Bar Conference (2017)
- *Post-Confirmation Jurisdiction in Chapter 11 and Chapter 13 Cases: The Mystery Continues*, Western District of Texas Bankruptcy Bench-Bar Conference (2016)
- *For Whom the Bell Tolls, It Tolls for Fees: How the Supreme Court Negatively Influenced the Award of Administrative Fees Under 11 U.S.C. § 330*, 3 Business & Bankruptcy Law Journal. L. J. 149 (2016)
- *Baker Botts L.L.P. v. ASARCO, LLC: No Compensation for Defending Fee Application on Appeal*, Business & Bankruptcy Law Journal: Bankruptcy Bulletin (2015)

PANELIST



Bankruptcy Bar Association (2017)

- *Post-Confirmation Jurisdiction in Chapter 11 and Chapter 13 Cases: The Mystery Continues*, Western District of Texas Bankruptcy Bench-Bar Conference (2016)

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EDUCATION

University of Texas School of Law, J.D., 2019
The Johns Hopkins University, B.A., 2013

PRACTICE AREAS

- Complex Litigation
- Bankruptcy

ABOUT ANNA

Anna MacFarlane graduated from The University of Texas School of Law in 2019. While in law school, she served on the Texas Environmental Law Journal, and was selected as the Lead Articles and Notes Editor. She was also a member of the Women’s Law Caucus, participated in mock trial, and contributed her time to several pro bono projects.

BAR ADMISSION

- State Bar of Texas (2019)
- United States District Court, Western District of Texas



Johns Hopkins University in 2013. Before starting law school in Texas in the fall of 2016, she worked as a paralegal at Fragomen, Del Rey, Bernsen & Loewy, LLP in Washington, D.C.

Anna joined Pulman, Cappuccio & Pullen, LLP in September 2019.

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